

JOB NUMBER: 107600 FISHER CO APPRAISAL DISTRICT
JURISDICTION:

RECAP ONLY?: N

(O)IL, (G)AS OR (B)OTH: B

SEQUENCE: N L=LEASE#,RRC#
R=RRC#,LEASE#
O=OPERATOR,LEASE#
A=AGENT,OPERATOR
F=FIELD,OPERATOR
N=AG,OP,FL,RC,L

LEASE NUMBER: FROM 0 TO 9999999

OPERATOR NUMBER:

AGENT NUMBER:

LEASES W/AGENTS ONLY? N

RRC NUMBER:

OWNER NUMBER:

LEASES W/ZERO VALUE?

APPRAISAL DATE: FROM TO 99/99/9999

SELECT USER CODE 1:

SELECT USER CODE 2:

SELECT OWNER AGENT:

SUPPRES WI INFO: Y

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20726 - WHISKEY DENT 1H

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 58547 - RRC DIST.: 08

FULL RI DECIMAL = .250000

DEPTH: 6088

OPERATOR#, AGENT#: 100413 -

OPERATOR NAME.....: ENDURANCE RESOURCES

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:			ALT G\$ RRC:	2	10,135	42,894	0	71.67	3.76	3.76	.00	544782
ALT JOB#: 117700			UNIT.....:	3	8,174	33,334	0	73.01	3.75	3.75	.00	447588
ALT LSE#: 45943			EOR.....:	4	6,848	27,270	0	74.38	3.75	3.75	.00	382016
ALT RRC#: 58547			GRAPH.....:	5	5,894	23,076	0	75.76	3.75	3.75	.00	334897
				6	5,173	20,000	0	77.15	3.74	3.74	.00	299323
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,609	17,650	0	77.15	3.74	3.74	.00	266688
---	-----	-----	-----	8	4,148	15,793	0	77.15	3.74	3.74	.00	240014
00	FISHER CO APPRAISAL	1.000000	2,860,450	9	3,733	14,214	0	77.15	3.74	3.74	.00	216001
01	FISHER COUNTY	1.000000	2,860,450	10	3,360	12,793	0	77.15	3.74	3.74	.00	194418
50	FISHER COUNTY HOSPIT	1.000000	2,860,450	11	3,024	11,514	0	77.15	3.74	3.74	.00	174976
61	CLEAR FORK GCD	1.000000	2,860,450	12	2,722	10,363	0	77.15	3.74	3.74	.00	157502
93	SWEETWATER ISD (FISH	1.000000	2,860,450	13	2,450	9,327	0	77.15	3.74	3.74	.00	141763
				14	2,205	8,394	0	77.15	3.74	3.74	.00	127587
				15	1,985	7,555	0	77.15	3.74	3.74	.00	114857
				16	1,787	6,800	0	77.15	3.74	3.74	.00	103400
				17	1,608	6,120	0	77.15	3.74	3.74	.00	93043
				18	1,447	5,508	0	77.15	3.74	3.74	.00	83727
				19	1,302	4,957	0	77.15	3.74	3.74	.00	75337
				20	1,172	4,461	0	77.15	3.74	3.74	.00	67815
				=====	=====	=====						=====
					85,125	342,260	0					4,770,361

*** PARAMETERS ***				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
MO SHIFT:	6	DISC:	23.0	1	169868	0	874495	75000	799,495	720,881	263911
YRS FLAT:		FMVF:		2	120961	0	665743	75000	590,743	433,050	164682
			8/8 RES:	3	93752	0	541340	75000	466,340	277,934	109762
OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	4.11	4	76697	0	458713	75000	383,713	185,924	76237
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.11	5	64901	0	399798	75000	324,798	127,951	54463
TYPE..(USNPQLHCT):	U	GAS %TAX ALLOW.:	12.5	6	56100	0	355423	75000	280,423	89,811	39686
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y		7	49508	0	316196	75000	241,196	62,805	28940
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N		8	44299	0	284313	75000	209,313	44,311	21329
				9	39870	0	255871	75000	180,871	31,129	15735
OP EXP \$/YR		OIL BOPD		10	35884	0	230302	75000	155,302	21,731	11608
-----	-----	-----	-----	11	32297	0	207273	75000	132,273	15,047	8563
75,000				12	29068	0	186570	75000	111,570	10,319	6318
-----	-----	-----	-----	13	26162	0	167925	75000	92,925	6,987	4661
				14	23545	0	151132	75000	76,132	4,654	3439
				15	21192	0	136049	75000	61,049	3,034	2537
				16	19074	0	122474	75000	47,474	1,918	1873
				17	17167	0	110210	75000	35,210	1,157	1381
				18	15450	0	99177	75000	24,177	646	1019
				19	13904	0	89241	75000	14,241	309	751
				20	12513	0	80328	75000	5,328	94	554
ALT JAN 1 HYPERBOLIC FORECAST:					=====	=====	=====	=====	=====	=====	=====
OIL:	43.0 D	B: 1.000	De/Dt: 27.0 / 10.0		962212	0	5732573	1500000	4,232,573	2,039,692	817449
GAS:	203.0 D	B: 1.000	De/Dt: 33.0 / 10.0								
PRD:	M	B:	De/Dt: /								

PROD WELLS:	1	EQ SCH#:	11	VAL:	9,000	\$/BBLRESV:	26.59	EQUIP VAL:	3,310	WI OIL VAL:	1,697,330	RI OIL VAL:	680,240
SERV WELLS:		EQ SCH#:		VAL:		WI PAYOUT:	3.5	GAS VAL:	342,360	GAS VAL:	137,208		
INJ WELLS:		EQ SCH#:		VAL:		RI PAYOUT:	3.8	PRD VAL:	0	PRD VAL:	0		
COMPRESSRS:		HP:		VAL:				=====		=====			
OTHER EQ VALUE(RCNLD):						8/8 VALUE:	2,860,450	WI TOTAL:	2,043,000	RI TOTAL:	817,450		

LAST YR WI VAL: 5,860

LAST YR RI VAL:

LAST YR 8/8 VAL: 5,860

LAST YR OIL PROD: 15,060

LAST YR GAS PROD: 76,643

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 991800 - S NEILL UNIT-NORTH

FULL WI DECIMAL = .732681

#WELLS: 30

RRC#, WELL#.....: 25278 - RRC DIST.: 07B

FULL RI DECIMAL = .267319

DEPTH: 5756

OPERATOR#, AGENT#: 101893 -

OPERATOR NAME.....: WVH OPERATING LLC

OIL FIELD#.....: 64875500

OIL FIELD NAME...: NEILL, S. (ODOM LIME)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 117700 UNIT.....: X

ALT LSE#: 925278 EOR.....:

ALT RRC#: 25278 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
00	FISHER CO APPRAISAL	1.000647	77,340
01	FISHER COUNTY	1.000647	77,340
50	FISHER COUNTY HOSPIT	1.000647	77,340
61	CLEAR FORK GCD	1.000647	77,340
93	SWEETWATER ISD (FISH	1.000647	77,340

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

8/8 VALUE: 77,290

WI TOTAL: 77,290

RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 1.7 D B: 1.000 De/Dt: 10.0 / 10.0

GAS: 2.0 D B: 1.000 De/Dt: 12.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 11 EQ SCH#: 11 VAL: 79,200

SERV WELLS: EQ SCH#: 11 VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 74,520

LAST YR RI VAL: 12,640

LAST YR 8/8 VAL: 87,160

LAST YR OIL PROD: 830

LAST YR GAS PROD: 328

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20504 - HALL

FULL WI DECIMAL = .833330

#WELLS: 1

RRC#, WELL#.....: 31132 -

RRC DIST.: 07B

FULL RI DECIMAL = .166670

DEPTH: 5600

OPERATOR#, AGENT#: 101893 -

OPERATOR NAME.....: WVH OPERATING LLC

OIL FIELD#.....: 64875500

OIL FIELD NAME...: NEILL, S. (ODOM LIME)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 117700 UNIT.....:

ALT LSE#: 45769 EOR.....:

ALT RRC#: 31132 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 191,160

01 FISHER COUNTY 1.000000 191,160

50 FISHER COUNTY HOSPIT 1.000000 191,160

61 CLEAR FORK GCD 1.000000 191,160

93 SWEETWATER ISD (FISH 1.000000 191,160

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE
1	1,999	0	0	0	70.38	3.76	3.76	.00	117241						
2	1,701	0	0	0	71.67	3.76	3.76	.00	101592						
3	1,479	0	0	0	73.01	3.75	3.75	.00	89984						
4	1,310	0	0	0	74.38	3.75	3.75	.00	81198						
5	1,175	0	0	0	75.76	3.75	3.75	.00	74181						
6	1,058	0	0	0	77.15	3.74	3.74	.00	68020						
=====															
	8,722	0	0	0											532,216

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 0 0 117241 65000 52,241 48,505 21866

2 0 0 101592 65000 36,592 29,289 16476

3 0 0 89984 65000 24,984 17,239 12690

4 0 0 81198 65000 16,198 9,635 9957

5 0 0 74181 65000 9,181 4,708 7910

6 0 0 68020 65000 3,020 1,335 6307

=====

0 0 532216 390000 142,216 110,711 75206

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 6.0 D B: 1.000 De/Dt: 16.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 163,150

LAST YR RI VAL: 92,950

LAST YR 8/8 VAL: 256,100

LAST YR OIL PROD: 2,242

LAST YR GAS PROD:

REMARKS1: 151-32919 P=750013

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 220 - BOWDRY, R A

FULL WI DECIMAL = .875000

#WELLS: 4

RRC#, WELL#.....: 2005 -

RRC DIST.: 07B

FULL RI DECIMAL = .125000

DEPTH: 4625

OPERATOR#, AGENT#: 143549 -

OPERATOR NAME.....: CHAMBERS, R. H. LLC

OIL FIELD#.....: 90383250

OIL FIELD NAME...: TOLAR (CANYON)

8/8 ANNUAL

8/8 ANNUAL

8/8 ANNUAL

OIL

WIGAS

RIGAS

PRD

WI OIL

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 112700 UNIT.....:

ALT LSE#: 70220 EOR.....:

ALT RRC#: 2005 GRAPH.....:

YR

OIL

PRDCTN

GAS

PRDCTN

PRD

PRDCTN

PRICE

PRICE

PRICE

PRICE

REVENUE

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	1,692	1,410	0	70.38	3.56	3.56	.00	104198
---	-----	-----	-----	2	1,590	1,325	0	71.67	3.56	3.56	.00	99711
00	FISHER CO APPRAISAL	1.000000	319,850	3	1,495	1,246	0	73.01	3.55	3.55	.00	95506
01	FISHER COUNTY	1.000000	319,850	4	1,405	1,171	0	74.38	3.54	3.54	.00	91441
50	FISHER COUNTY HOSPIT	1.000000	319,850	5	1,321	1,101	0	75.76	3.54	3.54	.00	87569
61	CLEAR FORK GCD	1.000000	319,850	6	1,242	1,035	0	77.15	3.54	3.54	.00	83843
90	HAMLIN ISD (FISHER C	1.000000	319,850	7	1,167	973	0	77.15	3.54	3.54	.00	78780
				8	1,097	915	0	77.15	3.54	3.54	.00	74054
				9	1,031	860	0	77.15	3.54	3.54	.00	69599
				10	969	808	0	77.15	3.54	3.54	.00	65414
				11	911	760	0	77.15	3.54	3.54	.00	61498
				12	856	714	0	77.15	3.54	3.54	.00	57785
				13	805	671	0	77.15	3.54	3.54	.00	54343
				14	757	631	0	77.15	3.54	3.54	.00	51102
				=====	=====	=====						=====
					16,338	13,620	0					1,074,843

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	4392	0	108590	50000	58,590	54,400	14465
				2	4127	0	103838	50000	53,838	43,092	12028
				3	3870	0	99376	50000	49,376	34,070	10011
				4	3627	0	95068	50000	45,068	26,808	8327

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	5	3410	0	90979	50000	40,979	21,014	6930
YRS FLAT:	FMVF:	8/8 RES:	6	3206	0	87049	50000	37,049	16,377	5765
			7	3014	0	81794	50000	31,794	12,117	4711
			8	2834	0	76888	50000	26,888	8,833	3851
			9	2664	0	72263	50000	22,263	6,306	3147
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.89		10	2503	0	67917	50000	17,917	4,374	2572
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.89		11	2354	0	63852	50000	13,852	2,915	2102
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		12	2212	0	59997	50000	9,997	1,814	1718
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		13	2078	0	56421	50000	6,421	1,005	1405
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		14	1955	0	53057	50000	3,057	412	1148
			=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		42246	0	1117089	700000	417,089	233,537	78180
-----	-----	-----	-----								
50,000					\$/BBLRESV: 15.72		EQUIP VAL:	8,133			
-----	-----	-----	-----		\$/BBLPROD: 0		WI OIL VAL:	224,705	RI OIL VAL:	75,223	
					WI PAYOUT: 4.8		GAS VAL:	8,832	GAS VAL:	2,957	
					RI PAYOUT: 5.6		PRD VAL:	0	PRD VAL:	0	
							=====	=====	=====	=====	
					8/8 VALUE:	319,850	WI TOTAL:	241,670	RI TOTAL:	78,180	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 4.8 D B: 1.000 De/Dt: 6.0 / 6.0

GAS: 4.0 D B: 1.000 De/Dt: 6.0 / 6.0

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 214,210

LAST YR RI VAL: 70,970

LAST YR 8/8 VAL: 285,180

LAST YR OIL PROD: 1,824

LAST YR GAS PROD: 921

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 433 STONEWALL

LAST UPDATE: 4/22/2024 MNRLJSUT

LEASE#, NAME.....: 991400 - DOUBLE MOUNTAIN

-TEXACO FULL WI DECIMAL = .875000

#WELLS: 6

RRC#, WELL#.....: 4247 -

RRC DIST.: 07B FULL RI DECIMAL = .125000

DEPTH: 5300

OPERATOR#, AGENT#: 159643 -

OPERATOR NAME....: CLEAR WATER INC.

OIL FIELD#.....: 25762500

OIL FIELD NAME...: DOUBLE MOUNTAIN (PENN.)

ALT FRZ.:	ALT G\$ RRC:	1	685	0	0	69.23	2.42	2.42	.00	41495
ALT JOB#:	UNIT.....: X	2	602	0	0	70.51	2.42	2.42	.00	37190
ALT LSE#:	EOR.....:	3	530	0	0	71.83	2.42	2.42	.00	33340
ALT RRC#:	GRAPH.....:	4	466	0	0	73.16	2.41	2.41	.00	29883
		5	410	0	0	74.52	2.41	2.41	.00	26786
		6	361	0	0	75.90	2.40	2.40	.00	24008
		7	318	0	0	75.90	2.40	2.40	.00	21127

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	685	0	0	69.23	2.42	2.42	.00	41495
---	-----	-----	-----	2	602	0	0	70.51	2.42	2.42	.00	37190
81	ROTAN ISD (STONEWALL	1.000105	95,330	3	530	0	0	71.83	2.42	2.42	.00	33340
				4	466	0	0	73.16	2.41	2.41	.00	29883
				5	410	0	0	74.52	2.41	2.41	.00	26786
				6	361	0	0	75.90	2.40	2.40	.00	24008
				7	318	0	0	75.90	2.40	2.40	.00	21127
				=====	=====	=====	=====	=====	=====	=====	=====	=====
				3,372	0	0						213,829

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
1	0	0		41495	20000	21,495	19,958	5528		
2	0	0		37190	20000	17,190	13,759	4308		
3	0	0		33340	20000	13,340	9,205	3358		
4	0	0		29883	20000	9,883	5,879	2617		
5	0	0		26786	20000	6,786	3,480	2040		
6	0	0		24008	20000	4,008	1,772	1590		
7	0	0		21127	20000	1,127	429	1217		
	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
	0	0		213829	140000	73,829	54,482	20658		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

\$/BBLRESV: 18.47 EQUIP VAL: 20,182

\$/BBLPROD: 31,133 WI OIL VAL: 54,482 RI OIL VAL: 20,658

WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 95,320 WI TOTAL: 74,660 RI TOTAL: 20,660

OIL WELLHEAD PRICE: 76.18 GAS WI GR PRICE: 2.64

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.64

TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
20,000	2.0		
-----	-----	-----	-----
	12.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 31 VAL: 17,100

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: 3 EQ SCH#: 31 VAL: 12,000

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 153,800

LAST YR RI VAL: 38,490

LAST YR 8/8 VAL: 192,290

LAST YR OIL PROD: 667

LAST YR GAS PROD:

REMARKS1:

REMARKS2: FISHER XOVER LSE #12070

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

```
LEASE#, NAME.....:    3031 - SMITH, F F -B-          FULL WI DECIMAL = .853730          #WELLS:      1
RRC#, WELL#.....:    21280 -          RRC DIST... 07B    FULL RI DECIMAL = .146270          DEPTH:    3216
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
CLEAR WATER INC.								
78819001								
ROYSTON								

ALT FRZ.:	ALT G\$ RRC:	2	117	0	0	71.67	3.76	3.76	.00	7159
ALT JOB#:	UNIT.....:	=====	=====	=====						=====
ALT LSE#:	EOR.....:		268	0	0					16,232
ALT RRC#:	GRAPH.....:									

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	8,260	1	0	0	9073	6000	3,073	2,866	1455
01	FISHER COUNTY	1.000000	8,260	2	0	0	7159	6000	1,159	940	1008
50	FISHER COUNTY HOSPIT	1.000000	8,260	=====	=====	=====	=====	=====	=====	=====	=====
61	CLEAR FORK GCD	1.000000	8,260		0	0	16232	12000	4,232	3,806	2463
90	HAMLIN ISD (FISHER C	1.000000	8,260								

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	4.11
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.11
TYPE..(USNQHLCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
6,000			
-----		100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.5	D	B:	1.000	De/Dt:	25.0 / 10.0
GAS:		M	B:		De/Dt:	/
PRD:		M	B:		De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 11  VAL:      2,250
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	14,170
LAST YR	RI VAL:	7,300
LAST YR	8/8 VAL:	21,470

LAST YR OIL PROD: 175
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20442 - SPIERS #1

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 30574 - 1

RRC DIST.: 07B

FULL RI DECIMAL = .250000

DEPTH: 4358

OPERATOR#, AGENT#: 195925 -

OPERATOR NAME.....: D. W. R. OIL CO., IN

OIL FIELD#.....: 00684500

OIL FIELD NAME...: ADAS (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS	PRDCTN	8/8 ANNUAL PRD	PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	---	---
				1	2,965		3,417		0		70.38	3.23	3.23	.00	156508
				2	2,787		3,029		0		71.67	3.22	3.22	.00	149808
				3	2,620		2,717		0		73.01	3.21	3.21	.00	143465
				4	2,463		2,445		0		74.38	3.21	3.21	.00	137398
				5	2,315		2,201		0		75.76	3.20	3.20	.00	131538
				6	2,176		1,981		0		77.15	3.20	3.20	.00	125909
				7	2,045		1,783		0		77.15	3.20	3.20	.00	118329
				8	1,922		1,605		0		77.15	3.20	3.20	.00	111212
00	FISHER CO APPRAISAL	1.000000	563,700	9	1,807		1,445		0		77.15	3.20	3.20	.00	104558
01	FISHER COUNTY	1.000000	563,700	10	1,699		1,301		0		77.15	3.20	3.20	.00	98308
50	FISHER COUNTY HOSPIT	1.000000	563,700	11	1,597		1,171		0		77.15	3.20	3.20	.00	92406
61	CLEAR FORK GCD	1.000000	563,700	12	1,501		1,054		0		77.15	3.20	3.20	.00	86852
94	TRENT ISD (FISHER CO	1.000000	563,700	13	1,411		949		0		77.15	3.20	3.20	.00	81644

=====

27,308 25,098 0

=====

1,537,935

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	8278	0	164786	83000	81,786	75,611	51000
2	7315	0	157123	83000	74,123	58,570	41920
3	6541	0	150006	83000	67,006	45,253	34502
4	5886	0	143284	83000	60,284	34,797	28410
5	5282	0	136820	83000	53,820	26,553	23387
6	4754	0	130663	83000	47,663	20,098	19254
7	4279	0	122608	83000	39,608	14,275	15574
8	3852	0	115064	83000	32,064	9,877	12601
9	3468	0	108026	83000	25,026	6,589	10198
10	3122	0	101430	83000	18,430	4,148	8255
11	2810	0	95216	83000	12,216	2,350	6680
12	2530	0	89382	83000	6,382	1,049	5406
13	2278	0	83922	83000	922	129	4376
-----	-----	-----	-----	-----	-----	-----	-----
	60395	0	1598330	1079000	519,330	299,299	261563

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.52

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.52

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 14.06	EQUIP VAL: 2,846		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 287,989	RI OIL VAL: 251,679	
83,000				WI PAYOUT: 4.4	GAS VAL: 11,309	GAS VAL: 9,883	
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 563,700	WI TOTAL: 302,140	RI TOTAL: 261,560	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 8.4 D B: 1.000 De/Dt: 6.0 / 6.0

GAS: 10.0 D B: 1.000 De/Dt: 12.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 363,110

LAST YR RI VAL: 258,150

LAST YR 8/8 VAL: 621,260

LAST YR OIL PROD: 2,938

LAST YR GAS PROD: 3,108

REMARKS1: RRC #30574 151-32800

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3521 - THOMPSON, M C

FULL WI DECIMAL = .783750

#WELLS: 1

RRC#, WELL#.....: 19796 -

RRC DIST.: 07B

FULL RI DECIMAL = .216250

DEPTH: 4532

OPERATOR#, AGENT#: 195925 -

OPERATOR NAME....: D. W. R. OIL CO., IN

OIL FIELD#.....: 25037200

OIL FIELD NAME...: DIXON-LAWLIS (CANYON)

ALT FRZ.:	ALT G\$ RRC:	1	631	0	0	70.38	3.76	3.76	.00	34806
ALT JOB#:	UNIT.....:	2	593	0	0	71.67	3.76	3.76	.00	33310
ALT LSE#:	EOR.....:	3	557	0	0	73.01	3.75	3.75	.00	31872
ALT RRC#:	GRAPH.....:	4	524	0	0	74.38	3.75	3.75	.00	30547
		5	493	0	0	75.76	3.75	3.75	.00	29273
		6	463	0	0	77.15	3.74	3.74	.00	27996

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	435	0	0	77.15	3.74	3.74	.00	26303
---	-----	-----	-----	8	409	0	0	77.15	3.74	3.74	.00	24731
00	FISHER CO APPRAISAL	1.000000	81,590	9	384	0	0	77.15	3.74	3.74	.00	23219
01	FISHER COUNTY	1.000000	81,590	=====	=====	=====	=====	=====	=====	=====	=====	=====
32	ROBY ISD (FISHER CO)	1.000000	81,590		4,489	0	0					262,057
50	FISHER COUNTY HOSPIT	1.000000	81,590									
61	CLEAR FORK GCD	1.000000	81,590									

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	---	-----	-----	-----	-----	-----	-----	-----
	1	0	0	34806	23000	11,806	10,915	8917
	2	0	0	33310	23000	10,310	8,147	7357
	3	0	0	31872	23000	8,872	5,992	6068
	4	0	0	30547	23000	7,547	4,356	5013
	5	0	0	29273	23000	6,273	3,095	4142
	6	0	0	27996	23000	4,996	2,107	3415
	7	0	0	26303	23000	3,303	1,190	2766
	8	0	0	24731	23000	1,731	533	2242
	9	0	0	23219	23000	219	58	1815
	=====	=====	=====	=====	=====	=====	=====	=====
		0	0	262057	207000	55,057	36,393	41735

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28						
YRS FLAT:	FMVF:	8/8 RES:						
			\$/BBLRESV: 10.34	EQUIP VAL:	3,460			
			\$/BBLPROD: 0	WI OIL VAL:	36,393	RI OIL VAL:	41,735	
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11		WI PAYOUT: 4.2	GAS VAL:	0	GAS VAL:	0	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11		RI PAYOUT: 4.7	PRD VAL:	0	PRD VAL:	0	
TYPE..(USNPQLHCT)..: S	GAS %TAX ALLOW.: 12.5			=====	=====	=====	=====	=====
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		8/8 VALUE:	81,590	WI TOTAL:	39,850	RI TOTAL:	41,740
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N							

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
23,000			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	1.8 D	B: 1.000	De/Dt: 6.0 / 6.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 5,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	46,600
LAST YR RI VAL:	40,920
LAST YR 8/8 VAL:	87,520

LAST YR OIL PROD:	613
LAST YR GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....:	1056 - DUKE, W L	FULL WI DECIMAL =	.750000	#WELLS:	2
RRC#, WELL#.....:	19867 -	RRC DIST.: 07B	FULL RI DECIMAL =	.250000	DEPTH: 4390

OPERATOR NAME.... D. W. R. OIL CO., IN		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#..... 25037200		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME... DIXON-LAWLIS (CANYON)		-- -----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	704	436	0	71.67	4.01	4.01	.00	37842
ALT JOB#:	UNIT.....:	3	499	311	0	73.01	4.00	4.00	.00	27324
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		2.411	1.500	0					128.93

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	91,440	--	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	91,440	1	2270	0	66034	28000	38,034	20526
32	ROBY ISD (FISHER CO)	1.000000	91,440	2	1311	0	39153	28000	11,153	10582
50	FISHER COUNTY HOSPIT	1.000000	91,440	3	933	0	28257	28000	257	177
61	CLEAR FORK GCD	1.000000	91,440		=====	=====	=====	=====	=====	=====

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2270	0	66034	28000	38,034	35,314	20526
2	1311	0	39153	28000	11,153	8,927	10582
3	933	0	28257	28000	257	177	6641
	=====	=====	=====	=====	=====	=====	=====
	4514	0	133444	84000	49,444	44,418	37749
\$/BBLRESV: 23.73				EQUIP VAL:	9,273		
\$/BBLPROD: 0				WI OIL VAL:	42,915	RI OIL VAL:	36,472
WI PAYOUT: .0				GAS VAL:	1,502	GAS VAL:	1,277
RI PAYOUT: 2.3				PRD VAL:	0	PRD VAL:	0
				=====		=====	
8/8 VALUE:		91.440	WI TOTAL:	53.690	RI TOTAL:	37.750	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	4.38
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.38
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
28,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.8	D	B: 1.000	De/Dt: 50.0 / 10.0
GAS:	3.0	D	B: 1.000	De/Dt: 50.0 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      2  EQ SCH#: 11  VAL:      11,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	35,900
LAST YR	RI VAL:	38,470
LAST YR	8/8 VAL:	74,370

LAST YR OIL PROD:	1,644
LAST YR GAS PROD:	1,068

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....:	20589 - DUKE "B"	FULL WI DECIMAL = .750000	#WELLS: 1
RRC#, WELL#.....:	31972 - RRC DIST.: 07B	FULL RI DECIMAL = .250000	DEPTH: 4157

OPERATOR NAME.... D. W. R. OIL CO., IN	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#..... 25037200	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME... DIXON-LAWLIS (CANYON)	-- -----	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	1,155	420	0	71.67	3.76	3.76	.00	62084
ALT JOB#:	UNIT.....:	3	838	291	0	73.01	3.75	3.75	.00	45887
ALT LSE#:	EOR.....:	4	657	223	0	74.38	3.75	3.75	.00	36651
ALT RRC#:	GRAPH.....:	5	541	180	0	75.76	3.75	3.75	.00	30740

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	5,050	1,850	0	273,489
-----	-------------------	---------	-----------	-------	-------	---	---------

00	FISHER CO APPRAISAL	1.000000	189,790		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	189,790	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	1.000000	189,790	--	-----	-----	-----	-----	-----	-----	-----
50	FISHER COUNTY HOSPIT	1.000000	189,790	1	2076	0	100203	28000	72,203	66,752	31013
61	CLEAR FORK GCD	1.000000	189,790	2	1184	0	63268	28000	35,268	27,868	16880
				3	818	0	46705	28000	18,705	12,633	107422
				4	627	0	37278	28000	9,278	5,355	7391
				5	506	0	31246	28000	3,246	1,602	5342
					=====	=====	=====	=====	=====	=====	=====
					5211	0	278700	140000	138,700	114,210	71368

	\$/BBLRESV:	29.59	EQUIP VAL:	4,206		
	\$/BBLPROD:	0	WI OIL VAL:	112,075	RI OIL VAL:	70,034
	WI PAYOUT:	2.6	GAS VAL:	2,135	GAS VAL:	1,334
	RI PAYOUT:	3.1	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	4.11
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.11
TYPE..(USNQHLCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
28,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.0	D	B: 1.000	De/Dt: 45.0 / 10.0
GAS:	3.0	D	B: 1.000	De/Dt: 52.0 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 11  VAL:      5,500
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	43,780
LAST YR	RI VAL:	47,420
LAST YR	8/8 VAL:	91,200

LAST YR OIL PROD:	1,647
LAST YR GAS PROD:	1,071

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20473 - CAM UNIT FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 30872 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4393
OPERATOR#, AGENT#: 195925 -

OPERATOR NAME....: D. W. R. OIL CO., IN
OIL FIELD#.....: 29328500
OIL FIELD NAME...: ESKOTA, NORTH (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45726 EOR.....:
ALT RRC#: 30872 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	93,200	1	1,874	997	0	70.38	2.49	2.49	.00	98919
01	FISHER COUNTY	1.000000	93,200	2	1,565	849	0	71.67	2.49	2.49	.00	84123
50	FISHER COUNTY HOSPIT	1.000000	93,200		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	93,200		3,439	1,846	0					183,042
93	SWEETWATER ISD (FISH	1.000000	93,200									

\$/BBLRESV:	12.54	EQUIP VAL:	4,868		
\$/BBLPROD:	0	WI OIL VAL:	32,336	RI OIL VAL:	54,362
WI PAYOUT:	.0	GAS VAL:	609	GAS VAL:	1,024
RI PAYOUT:	1.8	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	93,200	WI TOTAL:	37,810	RI TOTAL:	55,390

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.72
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

75,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.7 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 3.0 D B: 1.000 De/Dt: 16.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,680
LAST YR RI VAL: 88,810
LAST YR 8/8 VAL: 167,490

LAST YR OIL PROD: 2,292
LAST YR GAS PROD: 1,704

REMARKS1: 151-32844
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 6/24/2024 MNRLJRUT

LEASE#, NAME.....: 20599 - HUDDLESTON "B"

FULL WI DECIMAL = 1.000000

#WELLS: 1

RRC#, WELL#.....: 32121 - RRC DIST.: 07B

FULL RI DECIMAL = .000000

DEPTH: 4341

OPERATOR#, AGENT#: 195925 -

OPERATOR NAME.....: D. W. R. OIL CO., IN

OIL FIELD#.....: 29328500

OIL FIELD NAME...: ESKOTA, NORTH (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 117700 UNIT.....:

ALT LSE#: 45874 EOR.....:

ALT RRC#: 32121 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	615,350	1	3,954	10,884	0	70.38	2.17	2.17	.00	278283
01	FISHER COUNTY	1.000000	615,350	2	3,297	9,078	0	71.67	2.17	2.17	.00	236296
50	FISHER COUNTY HOSPIT	1.000000	615,350	3	2,826	7,784	0	73.01	2.16	2.16	.00	206326
61	CLEAR FORK GCD	1.000000	615,350	4	2,475	6,813	0	74.38	2.16	2.16	.00	184091
93	SWEETWATER ISD (FISH	1.000000	615,350	5	2,178	5,995	0	75.76	2.16	2.16	.00	165005
				6	1,917	5,276	0	77.15	2.15	2.15	.00	147897
				7	1,687	4,643	0	77.15	2.15	2.15	.00	130152
				8	1,485	4,086	0	77.15	2.15	2.15	.00	114568
				9	1,307	3,596	0	77.15	2.15	2.15	.00	100835
				10	1,150	3,164	0	77.15	2.15	2.15	.00	88723
				=====	=====	=====	=====					=====
					22,276	61,319	0					1,652,176

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	23618	0	301901	85000	216,901	200,525	0
				2	19699	0	255995	85000	170,995	135,115	0
				3	16813	0	223139	85000	138,139	93,293	0
				4	14716	0	198807	85000	113,807	65,693	0
				5	12949	0	177954	85000	92,954	45,860	0
				6	11343	0	159240	85000	74,240	31,305	0
				7	9982	0	140134	85000	55,134	19,871	0
				8	8785	0	123353	85000	38,353	11,814	0
				9	7731	0	108566	85000	23,566	6,205	0
				10	6803	0	95526	85000	10,526	2,369	0
				=====	=====	=====	=====	=====	=====	=====	=====
					132439	0	1784615	850000	934,615	612,050	0

OIL WELLHEAD PRICE: 77.44

GAS WI GR PRICE: 2.37

OIL %TAX ALLOWABLE: 9.6

GAS RI GR PRICE: 2.37

TYPE..(USNPQLHCT): S

GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40

GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE:

ADDL GAS PRICES? N

OP EXP \$/YR

OIL BOPD

GAS MCF/D

PROD BBL/D

85,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 12.0 D B: 1.000 De/Dt: 18.0 / 12.0

GAS: 33.0 D B: 1.000 De/Dt: 18.0 / 12.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 832,890

LAST YR RI VAL:

LAST YR 8/8 VAL: 832,890

LAST YR OIL PROD: 4,850

LAST YR GAS PROD: 9,543

REMARKS1: RRC 32121

REMARKS2:

MC1:

MC2:

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----
1	3,954	10,884	0	70.38	2.17	2.17	.00	278283
2	3,297	9,078	0	71.67	2.17	2.17	.00	236296
3	2,826	7,784	0	73.01	2.16	2.16	.00	206326
4	2,475	6,813	0	74.38	2.16	2.16	.00	184091
5	2,178	5,995	0	75.76	2.16	2.16	.00	165005
6	1,917	5,276	0	77.15	2.15	2.15	.00	147897
7	1,687	4,643	0	77.15	2.15	2.15	.00	130152
8	1,485	4,086	0	77.15	2.15	2.15	.00	114568
9	1,307	3,596	0	77.15	2.15	2.15	.00	100835
10	1,150	3,164	0	77.15	2.15	2.15	.00	88723
=====	=====	=====	=====					=====
	22,276	61,319	0					1,652,176

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	23618	0	301901	85000	216,901	200,525	0
2	19699	0	255995	85000	170,995	135,115	0
3	16813	0	223139	85000	138,139	93,293	0
4	14716	0	198807	85000	113,807	65,693	0
5	12949	0	177954	85000	92,954	45,860	0
6	11343	0	159240	85000	74,240	31,305	0
7	9982	0	140134	85000	55,134	19,871	0
8	8785	0	123353	85000	38,353	11,814	0
9	7731	0	108566	85000	23,566	6,205	0
10	6803	0	95526	85000	10,526	2,369	0
=====	=====	=====	=====	=====	=====	=====	=====
	132439	0	1784615	850000	934,615	612,050	0

\$/BBLRESV: 25.44

EQUIP VAL: 3,295

\$/BBLPROD: 0

WI OIL VAL: 566,629

RI OIL VAL: 0

WI PAYOUT: 3.8

GAS VAL: 45,421

GAS VAL: 0

RI PAYOUT: .0

PRD VAL: 0

PRD VAL: 0

=====

8/8 VALUE: 615,350

WI TOTAL: 615,350

RI TOTAL: 0

=====

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 253 JONES

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20404 - LAWLIS #1

FULL WI DECIMAL = .780000

#WELLS: 1

RRC#, WELL#.....: 29942 -

RRC DIST.: 07B

FULL RI DECIMAL = .220000

DEPTH: 4054

OPERATOR#, AGENT#: 195925 -

OPERATOR NAME....: D. W. R. OIL CO., IN

OIL FIELD#.....: 65823400

OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4000)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	---	---	---	---	---	---	---	---
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

82	ROBY ISD (JONES CO)	1.000000	5,370							
				\$/BBLRESV:	.00	EQUIP VAL:	5,367			
				\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0	
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0	
				RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0	
						=====		=====		
				8/8 VALUE:		5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 77.35	GAS WI GR PRICE: 1.62		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.62		
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
19,500			
-----	-----	-----	-----
	100.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370

LAST YR RI VAL:

LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 4

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 253 JONES LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20523 - PETIT FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 31345 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4159
OPERATOR#, AGENT#: 195925 -

OPERATOR NAME....: D. W. R. OIL CO., IN
OIL FIELD#.....: 65823400
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4000)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	1,937	3,801	0	70.29	2.08	2.08	.00	102114
ALT RRC#:	GRAPH.....:	2	1,453	2,979	0	71.60	2.07	2.07	.00	78026
		3	1,163	2,447	0	72.93	2.07	2.07	.00	63613
		=====	=====	=====						=====
			4,553	9,227	0					243,753

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
82	ROBY ISD (JONES CO)	1.000000	142,850	1	5930	0	108044	62500	45,544	42,286	33584
				2	4625	0	82651	62500	20,151	16,129	22340
				3	3799	0	67412	62500	4,912	3,389	15844
				=====	=====	=====	=====	=====	=====	=====	=====
					14354	0	258107	187500	70,607	61,804	71768
					\$/BBLRESV: 17.09		EQUIP VAL: 9,273				
					\$/BBLPROD: 0		WI OIL VAL: 58,367		RI OIL VAL: 67,777		
					WI PAYOUT: .0		GAS VAL: 3,437		GAS VAL: 3,991		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 142,850		WI TOTAL: 71,080		RI TOTAL: 71,770		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.35 GAS WI GR PRICE: 2.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.27
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

62,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.3 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 12.0 D B: 1.000 De/Dt: 24.0 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,240
LAST YR RI VAL: 75,120
LAST YR 8/8 VAL: 153,360

LAST YR OIL PROD: 2,483
LAST YR GAS PROD: 3,835

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20542 - FARMER "A" FULL WI DECIMAL = 1.000000 #WELLS: 1
RRC#, WELL#.....: 31455 - RRC DIST.: 07B FULL RI DECIMAL = .000000 DEPTH: 4950
OPERATOR#, AGENT#: 195925 -

OPERATOR NAME....: D. W. R. OIL CO., IN
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	406	0	70.38	3.76	3.76	.00	28574
ALT RRC#:	GRAPH.....:	2	318	0	71.67	3.76	3.76	.00	22791
		=====	=====	=====					=====
			724	0					51,365

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	15,060	1	0	0	28574	20000	8,574	7,961	0
01	FISHER COUNTY	1.000000	15,060	2	0	0	22791	20000	2,791	2,234	0
32	ROBY ISD (FISHER CO)	1.000000	15,060		=====	=====	=====	=====	=====	=====	=====
50	FISHER COUNTY HOSPIT	1.000000	15,060		0	0	51365	40000	11,365	10,195	0
61	CLEAR FORK GCD	1.000000	15,060								

\$/BBLRESV:	14.08	EQUIP VAL:	4,868		
\$/BBLPROD:	0	WI OIL VAL:	10,195	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	15,060	WI TOTAL:	15,060	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
20,000		
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.3 D B: 1.000 De/Dt: 24.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 75,450
LAST YR RI VAL:
LAST YR 8/8 VAL: 75,450

LAST YR OIL PROD: 558
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20467 - WILLINGHAM RANCH A FULL WI DECIMAL = .777622 #WELLS: 1
RRC#, WELL#.....: 30855 - RRC DIST.: 07B FULL RI DECIMAL = .222378 DEPTH: 4343
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,831	0	0	77.15	3.74	3.74	.00	109884
---	-----	-----	-----	8 <td>1,721</td> <td>0</td> <td>0<td>77.15<td>3.74<td>3.74<td>.00<td>103291</td></td></td></td></td></td>	1,721	0	0 <td>77.15<td>3.74<td>3.74<td>.00<td>103291</td></td></td></td></td>	77.15 <td>3.74<td>3.74<td>.00<td>103291</td></td></td></td>	3.74 <td>3.74<td>.00<td>103291</td></td></td>	3.74 <td>.00<td>103291</td></td>	.00 <td>103291</td>	103291
00	FISHER CO APPRAISAL	1.000000	520,920	9	1,618	0	0	77.15	3.74	3.74	.00	97094
01	FISHER COUNTY	1.000000	520,920	10	1,521	0	0	77.15	3.74	3.74	.00	91268
32	ROBY ISD (FISHER CO)	1.000000	520,920	11	1,234	0	0	77.15	3.74	3.74	.00	74032
50	FISHER COUNTY HOSPIT	1.000000	520,920	=====	=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	520,920		21,645	0	0					1,259,721

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	0	0	145306	64500	80,806	75,027	38748
				2	0	0	139091	64500	74,591	59,703	32253
				3	0	0	133190	64500	68,690	47,397	26857
				4	0	0	127548	64500	63,048	37,503	22364
				5	0	0	122119	64500	57,619	29,546	18620
				6	0	0	116898	64500	52,398	23,163	15499
				7	0	0	109884	64500	45,384	17,295	12669
*** PARAMETERS ***				8	0	0	103291	64500	38,791	12,744	10355
				9	0	0	97094	64500	32,594	9,231	8464
MO SHIFT: 6	DISC: 16.0	YRS MAX: 28		10	0	0	91268	64500	26,768	6,535	6919
YRS FLAT:	FMVF:	8/8 RES:		11	0	0	74032	64500	9,532	2,006	4880
				=====	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y \$/BBLRESV: 19.02 EQUIP VAL: 3,138
PRD WELLHEAD PRICE: ADDL GAS PRICES? N \$/BBLPROD: 54,895 WI OIL VAL: 320,150 RI OIL VAL: 197,628
WI PAYOUT: 4.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 5.2 PRD VAL: 0 PRD VAL: 0

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	520,920	WI TOTAL:	323,290	RI TOTAL:	197,630
-----	-----	-----	-----						
64,500	7.5								
-----	-----	-----	-----						
	6.0 10	100.0 99							
	30.0 99								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 197,320
LAST YR RI VAL: 134,100
LAST YR 8/8 VAL: 331,420

LAST YR OIL PROD: 2,851
LAST YR GAS PROD:

REMARKS1: #1DX 151-32823
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20490 - WILLINGHAM RANCH B FULL WI DECIMAL = .777622 #WELLS: 1
RRC#, WELL#.....: 31062 - RRC DIST.: 07B FULL RI DECIMAL = .222378 DEPTH: 4305
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME.....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	1	582	0	0	70.38	3.76	3.76	.00	31852
ALT JOB#:	UNIT.....:	2	524	0	0	71.67	3.76	3.76	.00	29204
ALT LSE#:	EOR.....:	3	472	0	0	73.01	3.75	3.75	.00	26797
ALT RRC#:	GRAPH.....:	4	425	0	0	74.38	3.75	3.75	.00	24582
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			2,003	0	0					112,435

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	46,140	1	0	0	31852	23000	8,852	8,219	8494
01	FISHER COUNTY	1.000000	46,140	2	0	0	29204	23000	6,204	4,966	6772
32	ROBY ISD (FISHER CO)	1.000000	46,140	3	0	0	26797	23000	3,797	2,620	5403
50	FISHER COUNTY HOSPIT	1.000000	46,140	4	0	0	24582	23000	1,582	941	4310
61	CLEAR FORK GCD	1.000000	46,140	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	112435	92000	20,435	16,746	24979

\$/BBLRESV:	10.75	EQUIP VAL:	4,416		
\$/BBLPROD:	0	WI OIL VAL:	16,746	RI OIL VAL:	24,979
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	46,140	WI TOTAL:	21,160	RI TOTAL:	24,980

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11		
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11		
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE: ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
23,000		
100.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.7 D B: 1.000 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	5,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 25,200
LAST YR RI VAL: 26,690
LAST YR 8/8 VAL: 51,890

LAST YR OIL PROD: 778
LAST YR GAS PROD:

REMARKS1: P=733088 151-32880
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20516 - WILLINGHAM C FULL WI DECIMAL = .777622 #WELLS: 1
RRC#, WELL#.....: 31225 - RRC DIST.: 07B FULL RI DECIMAL = .222378 DEPTH: 4750
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	1	378	0	0	70.38	3.76	3.76	.00	20688
ALT JOB#:	UNIT.....:	2	344	0	0	71.67	3.76	3.76	.00	19172
ALT LSE#:	EOR.....:	3	313	0	0	73.01	3.75	3.75	.00	17770
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,035	0	0					57,630

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	25,090	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	25,090	1	0	0	20688	16500	4,188	3,888	5517
32	ROBY ISD (FISHER CO)	1.000000	25,090	2	0	0	19172	16500	2,672	2,139	4446
50	FISHER COUNTY HOSPIT	1.000000	25,090	3	0	0	17770	16500	1,270	876	3583
61	CLEAR FORK GCD	1.000000	25,090	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	57630	49500	8,130	6,903	13546

\$/BBLRESV:	8.58	EQUIP VAL:	4,637		
\$/BBLPROD:	0	WI OIL VAL:	6,903	RI OIL VAL:	13,546
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	25,090	WI TOTAL:	11,540	RI TOTAL:	13,550

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/43	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
16,500		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.1 D B: 1.000 De/Dt: 9.0 / 9.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	5,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 11,440
LAST YR RI VAL: 10,190
LAST YR 8/8 VAL: 21,630

LAST YR OIL PROD: 396
LAST YR GAS PROD:

REMARKS1: 151-32895 P=738566
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20525 - WILLINGHAM RANCH 4DX FULL WI DECIMAL = .773206 #WELLS: 1
RRC#, WELL#.....: 31353 - RRC DIST.: 07B FULL RI DECIMAL = .226794 DEPTH: 4260
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370
32 ROBY ISD (FISHER CO) 1.000000 5,370
50 FISHER COUNTY HOSPIT 1.000000 5,370
61 CLEAR FORK GCD 1.000000 5,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
1,500
100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .1 D B: 1.000 De/Dt: 34.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 96
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20529 - WILLINGHAM RANCH E269 A

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 31369 - RRC DIST.: 07B

FULL RI DECIMAL = .250000

DEPTH: 4177

OPERATOR#, AGENT#: 216418 -

OPERATOR NAME.....: DENTON EXPLORATION,

OIL FIELD#.....: 73640260

OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	5,370
01	FISHER COUNTY	1.000000	5,370
32	ROBY ISD (FISHER CO)	1.000000	5,370
50	FISHER COUNTY HOSPIT	1.000000	5,370
61	CLEAR FORK GCD	1.000000	5,370

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0	0
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0	0

\$/BBLRESV: .00

EQUIP VAL: 5,367

\$/BBLPROD: 0

WI OIL VAL: 0

RI OIL VAL: 0

WI PAYOUT: .0

GAS VAL: 0

GAS VAL: 0

RI PAYOUT: .0

PRD VAL: 0

PRD VAL: 0

8/8 VALUE: 5,370

WI TOTAL: 5,370

RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

3,500 .2

23.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370

LAST YR RI VAL:

LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 61

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20552 - WILLINGHAM RANCH W269 B

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 31590 - RRC DIST.: 07B

FULL RI DECIMAL = .250000

DEPTH: 4190

OPERATOR#, AGENT#: 216418 -

OPERATOR NAME.....: DENTON EXPLORATION,

OIL FIELD#.....: 73640260

OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	43,620	1	331	0	70.38	3.76	3.76	.00	17472
01	FISHER COUNTY	1.000000	43,620	2	283	0	71.67	3.76	3.76	.00	15212
32	ROBY ISD (FISHER CO)	1.000000	43,620	3	247	0	73.01	3.75	3.75	.00	13525
50	FISHER COUNTY HOSPIT	1.000000	43,620	4	220	0	74.38	3.75	3.75	.00	12273
61	CLEAR FORK GCD	1.000000	43,620	5	198	0	75.76	3.75	3.75	.00	11250
				6	178	0	77.15	3.74	3.74	.00	10300
				7	160	0	77.15	3.74	3.74	.00	9258
				=====	=====	=====					=====

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	0	0	17472	9000	8,472	7,866	5431
2	0	0	15212	9000	6,212	4,972	4112
3	0	0	13525	9000	4,525	3,122	3179
4	0	0	12273	9000	3,273	1,947	2508
5	0	0	11250	9000	2,250	1,154	1999
6	0	0	10300	9000	1,300	575	1592
7	0	0	9258	9000	258	98	1244
	=====	=====	=====	=====	=====	=====	=====
	0	0	89290	63000	26,290	19,734	20065

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

\$/BBLRESV: 16.27 EQUIP VAL: 3,815

\$/BBLPROD: 0 WI OIL VAL: 19,734 RI OIL VAL: 20,065

WI PAYOUT: 4.5 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 43,620 WI TOTAL: 23,550 RI TOTAL: 20,070

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
9,000			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 1.0 D B: 1.000 De/Dt: 15.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,990

LAST YR RI VAL: 14,340

LAST YR 8/8 VAL: 33,330

LAST YR OIL PROD: 480

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20566 - WILLINGHAM RANCH W269 CU 3DX FULL WI DECIMAL = .745571 #WELLS: 1
RRC#, WELL#.....: 31699 - RRC DIST.: 07B FULL RI DECIMAL = .254429 DEPTH: 4200
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME.....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	354	0	70.38	3.76	3.76	.00	18576
				2	332	0	71.67	3.76	3.76	.00	17781
				3	312	0	73.01	3.75	3.75	.00	17027
				4	294	0	74.38	3.75	3.75	.00	16305
				5	276	0	75.76	3.75	3.75	.00	15611
				6	259	0	77.15	3.74	3.74	.00	14944
				7	244	0	77.15	3.74	3.74	.00	14047
				8	229	0	77.15	3.74	3.74	.00	13204
00	FISHER CO APPRAISAL	1.000000	70,130	9	215	0	77.15	3.74	3.74	.00	12412
01	FISHER COUNTY	1.000000	70,130	10	202	0	77.15	3.74	3.74	.00	11667
32	ROBY ISD (FISHER CO)	1.000000	70,130	11	165	0	77.15	3.74	3.74	.00	9491
50	FISHER COUNTY HOSPIT	1.000000	70,130	=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	70,130	2,882	0	0					161,065

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	18576	9000	9,576	8,891	5911
2	0	0	17781	9000	8,781	7,028	4920
3	0	0	17027	9000	8,027	5,539	4097
4	0	0	16305	9000	7,305	4,345	3412
5	0	0	15611	9000	6,611	3,390	2840
6	0	0	14944	9000	5,944	2,628	2364
7	0	0	14047	9000	5,047	1,923	1933
8	0	0	13204	9000	4,204	1,381	1580
9	0	0	12412	9000	3,412	966	1291
10	0	0	11667	9000	2,667	651	1056
11	0	0	9491	9000	491	103	747
=====	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	70,130	WI TOTAL:	39,980	RI TOTAL:	30,150
-----	-----	-----	-----						
9,000	1.0								
-----	-----	-----	-----						

6.0 10 100.0 99
30.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,510
LAST YR RI VAL: 13,130
LAST YR 8/8 VAL: 27,640

LAST YR OIL PROD: 408
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20577 - WILLINGHAM RANCH E/2/68/E 5DX FULL WI DECIMAL = .749709 #WELLS: 1
RRC#, WELL#.....: 31831 - RRC DIST.: 07B FULL RI DECIMAL = .250291 DEPTH: 4274
OPERATOR#, AGENT#: 216418 -

OPERATOR NAME....: DENTON EXPLORATION,
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	5,370						
01	FISHER COUNTY	1.000000	5,370	\$/BBLRESV:	.00	EQUIP VAL:	5,367		
32	ROBY ISD (FISHER CO)	1.000000	5,370	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	5,370	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	5,370	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
3,000		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .2 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	5,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 100
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20592 - WILLINGHAM E/2/68/F

FULL WI DECIMAL = .758237

#WELLS: 1

RRC#, WELL#.....: 32024 - RRC DIST.: 07B

FULL RI DECIMAL = .241763

DEPTH: 4250

OPERATOR#, AGENT#: 216418 -

OPERATOR NAME....: DENTON EXPLORATION,

OIL FIELD#.....: 73640260

OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	344,980	1	1,929	0	70.38	3.76	3.76	.00	102941
01	FISHER COUNTY	1.000000	344,980	2	1,601	0	71.67	3.76	3.76	.00	87007
32	ROBY ISD (FISHER CO)	1.000000	344,980	3	1,328	0	73.01	3.75	3.75	.00	73566
50	FISHER COUNTY HOSPIT	1.000000	344,980	4	1,102	0	74.38	3.75	3.75	.00	62205
61	CLEAR FORK GCD	1.000000	344,980	5	915	0	75.76	3.75	3.75	.00	52588
				6	759	0	77.15	3.74	3.74	.00	44449
				7	630	0	77.15	3.74	3.74	.00	36893
				8	523	0	77.15	3.74	3.74	.00	30621
				9	434	0	77.15	3.74	3.74	.00	25415
				10	360	0	77.15	3.74	3.74	.00	21095
				=====	=====	=====					=====
					9,581	0					536,780

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	102941	20000	82,941	77,009	30607
2	0	0	87007	20000	67,007	53,633	22495
3	0	0	73566	20000	53,566	36,961	16539
4	0	0	62205	20000	42,205	25,105	12161
5	0	0	52588	20000	32,588	16,711	8940
6	0	0	44449	20000	24,449	10,808	6571
7	0	0	36893	20000	16,893	6,438	4742
8	0	0	30621	20000	10,621	3,489	3423
9	0	0	25415	20000	5,415	1,534	2470
10	0	0	21095	20000	1,095	267	1783
	=====	=====	=====	=====	=====	=====	=====
	0	0	536780	200000	336,780	231,955	109731

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11 \$/BBLRESV: 31.93 EQUIP VAL: 3,295

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11 \$/BBLPROD: 52,741 WI OIL VAL: 231,955 RI OIL VAL: 109,731

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 344,980 WI TOTAL: 235,250 RI TOTAL: 109,730

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
20,000	5.8		
-----	-----	-----	-----
	17.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 390,420

LAST YR RI VAL: 176,900

LAST YR 8/8 VAL: 567,320

LAST YR OIL PROD: 2,637

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3533 - TOLER, VELTA P FULL WI DECIMAL = .783125 #WELLS: 2
RRC#, WELL#.....: 14639 - RRC DIST.: 07B FULL RI DECIMAL = .216875 DEPTH: 4700

OPERATOR#, AGENT#: 221680 -
OPERATOR NAME....: DJ & T SERVICES, LLC
OIL FIELD#.....: 93425500
OIL FIELD NAME...: VELTA (CANYON)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 73533	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 14639	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000									
01	FISHER COUNTY	1.000000		\$/BBLRESV:	.00	EQUIP VAL:		0			
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:	0	
61	CLEAR FORK GCD	1.000000		WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:	0	
90	HAMLIN ISD (FISHER C	1.000000		RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:	0	
							=====		=====		
				8/8 VALUE:		0	WI TOTAL:		0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
12,000		
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 20
LAST YR GAS PROD:

REMARKS1: API-31406
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20609 - STUART 505

FULL WI DECIMAL = 1.000000

#WELLS: 1

RRC#, WELL#.....: 32255 - RRC DIST.: 07B

FULL RI DECIMAL = .000000

DEPTH: 5506

OPERATOR#, AGENT#: 267818 -

OPERATOR NAME....: FIGURE 3 OPERATING L

OIL FIELD#.....: 87812600

OIL FIELD NAME...: SYLVESTER (STRAWN)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	7,030
01	FISHER COUNTY	1.000000	7,030
32	ROBY ISD (FISHER CO)	1.000000	7,030
50	FISHER COUNTY HOSPIT	1.000000	7,030
61	CLEAR FORK GCD	1.000000	7,030

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----
0	0	0	0					0
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	
0	0	0	0	0	0	0	0	

\$/BBLRESV: .00

EQUIP VAL: 7,026

\$/BBLPROD: 0

WI OIL VAL: 0

RI OIL VAL: 0

WI PAYOUT: .0

GAS VAL: 0

GAS VAL: 0

RI PAYOUT: .0

PRD VAL: 0

PRD VAL: 0

8/8 VALUE: 7,030

WI TOTAL: 7,030

RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: .7 D B: 1.000 De/Dt: 45.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 53,950

LAST YR RI VAL:

LAST YR 8/8 VAL: 53,950

LAST YR OIL PROD: 425

LAST YR GAS PROD:

REMARKS1: RRC 32255

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20608 - EDMONDSON 892 FULL WI DECIMAL = 1.000000 #WELLS: 1
RRC#, WELL#.....: 32260 - RRC DIST.: 07B FULL RI DECIMAL = .000000 DEPTH: 5500
OPERATOR#, AGENT#: 267818 -

OPERATOR NAME....: FIGURE 3 OPERATING L
OIL FIELD#.....: 87812600
OIL FIELD NAME...: SYLVESTER (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	1	427	0	0	70.38	3.76	3.76	.00	30052
ALT JOB#:	UNIT.....:	2	363	0	0	71.67	3.76	3.76	.00	26016
ALT LSE#:	EOR.....:	3	316	0	0	73.01	3.75	3.75	.00	23071
ALT RRC#:	GRAPH.....:	4	279	0	0	74.38	3.75	3.75	.00	20752
		5	250	0	0	75.76	3.75	3.75	.00	18940
		6	225	0	0	77.15	3.74	3.74	.00	17359

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	203	0	0	77.15	3.74	3.74	.00	15661
---	-----	-----	-----	8	183	0	0	77.15	3.74	3.74	.00	14118
00	FISHER CO APPRAISAL	1.000000	56,060	9	165	0	0	77.15	3.74	3.74	.00	12730
01	FISHER COUNTY	1.000000	56,060	=====	=====	=====	=====	=====	=====	=====	=====	=====
32	ROBY ISD (FISHER CO)	1.000000	56,060		2,411	0	0					178,699
50	FISHER COUNTY HOSPIT	1.000000	56,060									
61	CLEAR FORK GCD	1.000000	56,060									

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	---	-----	-----	-----	-----	-----	-----	-----
	1	0	0	30052	11500	18,552	17,225	0
	2	0	0	26016	11500	14,516	11,619	0
	3	0	0	23071	11500	11,571	7,984	0
	4	0	0	20752	11500	9,252	5,503	0
	5	0	0	18940	11500	7,440	3,815	0
	6	0	0	17359	11500	5,859	2,590	0
	7	0	0	15661	11500	4,161	1,586	0
	8	0	0	14118	11500	2,618	860	0
	9	0	0	12730	11500	1,230	348	0
	=====	=====	=====	=====	=====	=====	=====	=====
		0	0	178699	103500	75,199	51,530	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28						
YRS FLAT:	FMVF:	8/8 RES:						
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11							
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11							
TYPE..(USNPQLHCT)..: S	GAS %TAX ALLOW.: 12.5							
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y							
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N							
		8/8 VALUE:	56,060	WI TOTAL:	56,060	RI TOTAL:		0

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
11,500			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.3 D B: 1.000 De/Dt: 16.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	7,200
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 89,770
LAST YR RI VAL:
LAST YR 8/8 VAL: 89,770

LAST YR OIL PROD: 436
LAST YR GAS PROD:

REMARKS1: RRC 32260
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 353 NOLAN LAST UPDATE: 3/22/2024 MNRLJSUT

LEASE#, NAME.....: 925277 - S NEILL UNIT-SOUTH FULL WI DECIMAL = .688328 #WELLS: 16
RRC#, WELL#.....: 25277 - RRC DIST.: 07B FULL RI DECIMAL = .311672 DEPTH: 6040
OPERATOR#, AGENT#: 271657 -

OPERATOR NAME....: FLATHEAD RESOURCES L
OIL FIELD#.....: 64875500
OIL FIELD NAME...: NEILL, S. (ODOM LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: 277 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL .084282 740
01 FISHER COUNTY .084282 740 \$/BBLRESV: .00 EQUIP VAL: 8,783
50 FISHER COUNTY HOSPIT .084282 740 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD .084282 740 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
93 SWEETWATER ISD (FISH .084282 740 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 8,780 WI TOTAL: 8,780 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.17 GAS WI GR PRICE: 6.97
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 6.97
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

13,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,780
LAST YR RI VAL:
LAST YR 8/8 VAL: 8,780

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3060 - STEELE, J J FULL WI DECIMAL = .856250 #WELLS: 1
RRC#, WELL#.....: 1962 - RRC DIST.: 07B FULL RI DECIMAL = .143750 DEPTH: 3120
OPERATOR#, AGENT#: 292000 -
OPERATOR NAME.....: G & F OIL, INC.
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73060 EOR.....:
ALT RRC#: 1962 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

24,500

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3440 - TEAGARDEN, M -B-

FULL WI DECIMAL = .800000

#WELLS: 4

RRC#, WELL#.....: 1973 - RRC DIST.: 07B

FULL RI DECIMAL = .200000

DEPTH: 3300

OPERATOR#, AGENT#: 292000 -

OPERATOR NAME.....: G & F OIL, INC.

OIL FIELD#.....: 78819001

OIL FIELD NAME...: ROYSTON

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE

ALT FRZ.:	ALT G\$ RRC:	1	943	0	0	70.38	3.76	3.76	.00	53095
ALT JOB#: 112700	UNIT.....:	2	700	0	0	71.67	3.76	3.76	.00	40135
ALT LSE#: 90909	EOR.....:	3	556	0	0	73.01	3.75	3.75	.00	32475
ALT RRC#: 1973	GRAPH.....:	4	462	0	0	74.38	3.75	3.75	.00	27491
		5	394	0	0	75.76	3.75	3.75	.00	23880
		6	343	0	0	77.15	3.74	3.74	.00	21170

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	3,398	0	0		198,246

00	FISHER CO APPRAISAL	1.000000	97,110							
01	FISHER COUNTY	1.000000	97,110							
50	FISHER COUNTY HOSPIT	1.000000	97,110	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
61	CLEAR FORK GCD	1.000000	97,110		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
90	HAMLIN ISD (FISHER C	1.000000	97,110	--	-----	-----	-----	-----	-----	-----

1	0	0	53095	20000	33,095	30,596	12325
2	0	0	40135	20000	20,135	15,910	8031
3	0	0	32475	20000	12,475	8,425	5602
4	0	0	27491	20000	7,491	4,324	4088
5	0	0	23880	20000	3,880	1,914	3061
6	0	0	21170	20000	1,170	493	2339
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	198246	120000	78,246	61,662	35446

\$/BBLRESV:	22.68	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	61,662	RI OIL VAL:	35,446
WI PAYOUT:	2.7	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.6	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	8/8 VALUE:	97,110	WI TOTAL:	61,660	RI TOTAL:	35,450
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
20,000			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	3.1 D	B: 1.000	De/Dt: 29.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:	9,130
LAST YR RI VAL:	5,880
LAST YR 8/8 VAL:	15,010

LAST YR OIL PROD:	1,026
LAST YR GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

```
LEASE#, NAME.....:      182 - ANDERSON-SMITH          FULL WI DECIMAL = .875000          #WELLS:      1
RRC#, WELL#.....:  18743 -          RRC DIST.: 07B    FULL RI DECIMAL = .125000          DEPTH: 5200
```

OPERATOR#. AGENT#: 293275 -

OPERATOR NAME.....: GALLO PETROLEUM, LLC

OIL FIELD#.....: 81212300

OIL FIELD NAME...: SATURDAY, EAST (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	2	263	0	0	71.67	2.19	2.19	.00	16493
ALT JOB#:	UNIT.....:	3	234	0	0	73.01	2.19	2.19	.00	14949
ALT LSE#:	EOR.....:	=====	=====	=====						=====
ALT RRC#:	GRAPH.....:		797	0	0					49.917

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	17,660	--							
01	FISHER COUNTY	1.000000	17,660	1	0	0	18475	14500	3,975	3,707	2472
32	ROBY ISD (FISHER CO)	1.000000	17,660	2	0	0	16493	14500	1,993	1,616	1936
50	FISHER COUNTY HOSPIT	1.000000	17,660	3	0	0	14949	14500	449	317	1539
61	CLEAR FORK GCD	1.000000	17,660								
					0	0	49917	43500	6,417	5,640	5947

\$/BBLRESV:	8.09	EQUIP VAL:	6,070		
\$/BBLPROD:	0	WI OIL VAL:	5,640	RI OIL VAL:	5,947
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	17.660	WI TOTAL:	11.710	RI TOTAL:	5.950

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	2.39
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	2.39
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
14.500			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.9	D	B:	1.000	De/Dt:	13.0 / 10.0
GAS:		M	B:		De/Dt:	/
PRD:		M	B:		De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 11  VAL:      7,200
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	14,060
LAST YR	RI VAL:	6,380
LAST YR	8/8 VAL:	20,440

LAST YR OIL PROD: 30
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 1670 - MABERRY, JOHNNIE J

FULL WI DECIMAL = .820312

#WELLS: 1

RRC#, WELL#.....: 13015 - RRC DIST.: 07B

FULL RI DECIMAL = .179688

DEPTH: 3277

OPERATOR#, AGENT#: 312762 -

OPERATOR NAME.....: GOLDEN HORSE GROUP C

OIL FIELD#.....: 58974001

OIL FIELD NAME...: MCCAULLEY

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 112700 UNIT.....:

ALT LSE#: 90228 EOR.....:

ALT RRC#: 13015 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
-----	-------------------	---------	-----------	-----------------------------	--------------------------	--------------------------	--------------	----------------	----------------	--------------	-------------------

00	FISHER CO APPRAISAL	1.000000	2,200	0	0	0					0
01	FISHER COUNTY	1.000000	2,200								
50	FISHER COUNTY HOSPIT	1.000000	2,200								
61	CLEAR FORK GCD	1.000000	2,200								
90	HAMLIN ISD (FISHER C	1.000000	2,200								

8/8 VALUE: 2,200

WI TOTAL: 2,200

RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,200

LAST YR RI VAL:

LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD: 12

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 1700 - MABERRY, JOHNNIE "A"

FULL WI DECIMAL = .820312

#WELLS: 1

RRC#, WELL#.....: 12848 - RRC DIST.: 07B

FULL RI DECIMAL = .179688

DEPTH: 3282

OPERATOR#, AGENT#: 312762 -

OPERATOR NAME.....: GOLDEN HORSE GROUP C

OIL FIELD#.....: 58976500

OIL FIELD NAME...: MCCAULLEY, N. (FLIPPEN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 90226	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 12848	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000	2,200						
01	FISHER COUNTY	1.000000	2,200	\$/BBLRESV: .00	EQUIP VAL: 2,196				
50	FISHER COUNTY HOSPIT	1.000000	2,200	\$/BBLPROD: 0	WI OIL VAL: 0	RI OIL VAL: 0			
61	CLEAR FORK GCD	1.000000	2,200	WI PAYOUT: .0	GAS VAL: 0	GAS VAL: 0			
90	HAMLIN ISD (FISHER C	1.000000	2,200	RI PAYOUT: .0	PRD VAL: 0	PRD VAL: 0			
					=====			=====	
				8/8 VALUE: 2,200	WI TOTAL: 2,200	RI TOTAL: 0			

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
14,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,200

LAST YR RI VAL:

LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD: 12

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 1872 - MOORE

FULL WI DECIMAL = .780000

#WELLS: 3

RRC#, WELL#.....: 17682 -

RRC DIST.: 07B

FULL RI DECIMAL = .220000

DEPTH: 5140

OPERATOR#, AGENT#: 326571 -

OPERATOR NAME.....: GRAY, GORDON OPERATO

OIL FIELD#.....: 18805666

OIL FIELD NAME...: CLAYTONVILLE, SE. (5000 SAND)

8/8 ANNUAL

8/8 ANNUAL

8/8 ANNUAL

OIL

WIGAS

RIGAS

PRD

WI OIL

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	WI	OIL
				1	0		1,376		0		70.38	17.77	17.77	.00		0
				2	0		1,238		0		71.67	17.74	17.74	.00		0
				3	0		1,114		0		73.01	17.71	17.71	.00		0
				4	0		1,003		0		74.38	17.68	17.68	.00		0
				5	0		903		0		75.76	17.65	17.65	.00		0
				6	0		813		0		77.15	17.61	17.61	.00		0
				7	0		732		0		77.15	17.61	17.61	.00		0
				8	0		659		0		77.15	17.61	17.61	.00		0
00	FISHER CO APPRAISAL	1.000000	89,190	9	0		593		0		77.15	17.61	17.61	.00		0
01	FISHER COUNTY	1.000000	89,190	10	0		534		0		77.15	17.61	17.61	.00		0
32	ROBY ISD (FISHER CO)	1.000000	89,190	11	0		481		0		77.15	17.61	17.61	.00		0
50	FISHER COUNTY HOSPIT	1.000000	89,190	12	0		433		0		77.15	17.61	17.61	.00		0
61	CLEAR FORK GCD	1.000000	89,190	13	0		390		0		77.15	17.61	17.61	.00		0
				14	0		351		0		77.15	17.61	17.61	.00		0
				15	0		316		0		77.15	17.61	17.61	.00		0
				16	0		284		0		77.15	17.61	17.61	.00		0
				=====			=====		=====							=====
					0		11,220		0							0

	YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
		REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE	REVENUE
	1	19072	0	19072	3700	15,372	14,334	5038								
	2	17130	0	17130	3700	13,430	10,890	3970								
*** PARAMETERS ***	3	15389	0	15389	3700	11,689	8,242	3128								
	4	13832	0	13832	3700	10,132	6,212	2466								
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	5	12432	0	12432	3700	8,732	4,656	1944								
YRS FLAT: FMVF: 8/8 RES:	6	11167	0	11167	3700	7,467	3,462	1532								
	7	10055	0	10055	3700	6,355	2,562	1210								
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 19.39	8	9052	0	9052	3700	5,352	1,876	956								
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 19.39	9	8145	0	8145	3700	4,445	1,355	754								
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5	10	7335	0	7335	3700	3,635	964	596								
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	11	6607	0	6607	3700	2,907	670	471								
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	12	5948	0	5948	3700	2,248	451	372								
	13	5357	0	5357	3700	1,657	289	294								
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D	14	4821	0	4821	3700	1,121	170	232								
	15	4341	0	4341	3700	641	84	183								
3,700	16	3901	0	3901	3700	201	23	144								
	=====	=====	=====	=====	=====	=====	=====	=====								
		154584	0	154584	59200	95,384	56,240	23290								

\$/BBLRESV: .00 EQUIP VAL: 9,657

\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0

WI PAYOUT: 5.9 GAS VAL: 56,240 GAS VAL: 23,290

RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

8/8 VALUE: 89,190 WI TOTAL: 65,900 RI TOTAL: 23,290

GAS: 4.0 D B: 1.000 De/Dt: 10.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 21,600

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,080

LAST YR RI VAL:

LAST YR 8/8 VAL: 21,080

LAST YR OIL PROD:

LAST YR GAS PROD: 938

REMARKS1: ONLY 1 WELL HAS EQUIP

REMARKS2: PER MR GRAY

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20465 - ROBINSON "18"

FULL WI DECIMAL = .750000

#WELLS: 1

RRC#, WELL#.....: 30900 - RRC DIST.: 07B

FULL RI DECIMAL = .250000

DEPTH: 3725

OPERATOR#, AGENT#: 347191 -

OPERATOR NAME....: HALLIBURTON OPERATIN

OIL FIELD#.....: 78523500

OIL FIELD NAME...: ROUGH DRAW (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	
01	FISHER COUNTY	1.000000	
33	ROTAN ISD (FISHER CO	1.000000	
50	FISHER COUNTY HOSPIT	1.000000	
61	CLEAR FORK GCD	1.000000	

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----
	0	0	0					0
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	-----
	0	0	0	0	0	0	0	0

\$/BBLRESV: .00

EQUIP VAL: 0

\$/BBLPROD: 0

WI OIL VAL: 0

RI OIL VAL: 0

WI PAYOUT: .0

GAS VAL: 0

GAS VAL: 0

RI PAYOUT: .0

PRD VAL: 0

PRD VAL: 0

8/8 VALUE: 0

WI TOTAL: 0

RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: .80

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
18,000			
-----	-----	-----	-----
100.0 99	100.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: 151-32701

REMARKS2:

MC1:

MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 263 KENT LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20493 - W I BRANCH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 30547 - 1H RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4014
OPERATOR#, AGENT#: 347191 -

OPERATOR NAME.....: HALLIBURTON OPERATIN
OIL FIELD#.....: 78523500
OIL FIELD NAME...: ROUGH DRAW (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	1	470	0	0	69.87	5.86	5.86	.00	24629
ALT JOB#:	UNIT.....:	2	414	0	0	71.15	5.85	5.85	.00	22092
ALT LSE#:	EOR.....:	3	372	0	0	72.47	5.85	5.85	.00	20219
ALT RRC#:	GRAPH.....:	4	337	0	0	73.82	5.84	5.84	.00	18658
		5	310	0	0	75.19	5.83	5.83	.00	17482
		6	285	0	0	76.58	5.82	5.82	.00	16369

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	262	0	0	76.58	5.82	5.82	.00	15048
---	-----	-----	-----	8	241	0	0	76.58	5.82	5.82	.00	13842
80	ROTAN ISD (KENT CO)	.100000	8,900	9	222	0	0	76.58	5.82	5.82	.00	12751
81	ROTAN ISD (STONEWALL	.900000	80,080	10	204	0	0	76.58	5.82	5.82	.00	11717
				11	188	0	0	76.58	5.82	5.82	.00	10798
				12	173	0	0	76.58	5.82	5.82	.00	9936
				13	159	0	0	76.58	5.82	5.82	.00	9132
				14	146	0	0	76.58	5.82	5.82	.00	8386
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					3,783	0	0					211,059

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	24629	8100	16,529	15,152	7558
				2	0	0	22092	8100	13,992	10,778	5745
				3	0	0	20219	8100	12,119	7,845	4456
				4	0	0	18658	8100	10,558	5,743	3484

*** PARAMETERS ***

MO SHIFT: 7	DISC: 19.0	YRS MAX: 28	5	0	0	17482	8100	9,382	4,289	2767
YRS FLAT:	FMVF:	8/8 RES:	6	0	0	16369	8100	8,269	3,176	2195
			7	0	0	15048	8100	6,948	2,243	1711
			8	0	0	13842	8100	5,742	1,558	1333
			9	0	0	12751	8100	4,651	1,060	1041
OIL WELLHEAD PRICE: 76.87	GAS WI GR PRICE: 6.40		10	0	0	11717	8100	3,617	693	811
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.40		11	0	0	10798	8100	2,698	434	633
TYPE..(USNPQLHCT)..: S	GAS %TAX ALLOW.: 12.5		12	0	0	9936	8100	1,836	248	494
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		13	0	0	9132	8100	1,032	117	385
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		14	0	0	8386	8100	286	27	299
			=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D		0	0	211059	113400	97,659	53,363	32912
-----	-----	-----	-----								

8,100				\$/BBLRESV: 18.81	EQUIP VAL: 2,711		
				\$/BBLPROD: 0	WI OIL VAL: 53,363	RI OIL VAL: 32,912	
				WI PAYOUT: 4.3	GAS VAL: 0	GAS VAL: 0	
				RI PAYOUT: 4.8	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 88,980	WI TOTAL: 56,070	RI TOTAL: 32,910	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.4 D B: 1.500 De/Dt: 13.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,870
LAST YR RI VAL: 7,160
LAST YR 8/8 VAL: 18,030

LAST YR OIL PROD: 335
LAST YR GAS PROD:

REMARKS1: CALC IN STONWALL TO CALCULATE
REMARKS2: IN FISHER CO
MC1: S
MC2: 12B

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20527 - HAMLIN UNIT FULL WI DECIMAL = .750000 #WELLS: 18
RRC#, WELL#.....: 31344 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4500
OPERATOR#, AGENT#: 363117 -

OPERATOR NAME....: HARVEST PETROLEUM IN
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91092 EOR.....:
ALT RRC#: 31344 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 21,470
01 FISHER COUNTY 1.000000 21,470
50 FISHER COUNTY HOSPIT 1.000000 21,470
61 CLEAR FORK GCD 1.000000 21,470
90 HAMLIN ISD (FISHER C 1.000000 21,470

8/8 VALUE: 21,470 WI TOTAL: 21,470 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 11 VAL: 22,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,100
LAST YR RI VAL: 14,630
LAST YR 8/8 VAL: 42,730

LAST YR OIL PROD: 232
LAST YR GAS PROD:

REMARKS1: UNITIZED FOR 2014 TY FR RRC
REMARKS2: 30304,30305,30306,30181,30116
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3024 - SMITH FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 21034 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 5200
OPERATOR#, AGENT#: 422893 -

OPERATOR NAME.....: IKARD, ALAN
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	14,050						
01	FISHER COUNTY	1.000000	14,050	\$/BBLRESV:	.00	EQUIP VAL:	14,053		
32	ROBY ISD (FISHER CO)	1.000000	14,050	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	14,050	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	14,050	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	14,050	WI TOTAL:	14,050	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
14,000		
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#:	11	VAL:	14,400
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 10,020
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,020

LAST YR OIL PROD: 13
LAST YR GAS PROD:

REMARKS1: FR INJECTION FOR 2014 TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20358 - SMITH #3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 217687 - 3 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5250
OPERATOR#, AGENT#: 422893 -

OPERATOR NAME.....: IKARD, ALAN
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	HCG.....:	----	----	----	----	----	----	----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	6,590						
01	FISHER COUNTY	1.000000	6,590	\$/BBLRESV:	.00	EQUIP VAL:	6,587		
32	ROBY ISD (FISHER CO)	1.000000	6,590	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	6,590	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	6,590	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	6,590	WI TOTAL:	6,590	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 73.75	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
6,000		
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	11	VAL:	6,750
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,590
LAST YR RI VAL:
LAST YR 8/8 VAL: 6,590

LAST YR OIL PROD:
LAST YR GAS PROD: 12

REMARKS1: W #3 API-
REMARKS2: EQUIP ONLY
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20254 - MARTIN R FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 27508 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5456
OPERATOR#, AGENT#: 490133 -

OPERATOR NAME.....: LAWLIS OIL COMPANY
OIL FIELD#.....: 44196333
OIL FIELD NAME...: IDA (FLIPPEN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	7,030						
01	FISHER COUNTY	1.000000	7,030	\$/BBLRESV:	.00	EQUIP VAL:	7,026		
33	ROTAN ISD (FISHER CO	1.000000	7,030	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	7,030	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	7,030	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	7,030	WI TOTAL:	7,030	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
5,600		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.3 D	B: 1.000	De/Dt: 6.0 / 6.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,250
LAST YR RI VAL: 45,780
LAST YR 8/8 VAL: 124,030

LAST YR OIL PROD: 57
LAST YR GAS PROD:

REMARKS1: WAS RRC 27061
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3715 - WETSEL FULL WI DECIMAL = .757813 #WELLS: 1
RRC#, WELL#.....: 7009 - RRC DIST.: 07B FULL RI DECIMAL = .242187 DEPTH: 5600
OPERATOR#, AGENT#: 619390 -

OPERATOR NAME.....: OHLHAUSEN OIL COMPAN
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 7,030
01 FISHER COUNTY 1.000000 7,030
32 ROBY ISD (FISHER CO) 1.000000 7,030
50 FISHER COUNTY HOSPIT 1.000000 7,030
61 CLEAR FORK GCD 1.000000 7,030

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 7,030 WI TOTAL: 7,030 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 1.74
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.74
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .2 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 15.0 D B: 1.000 De/Dt: 36.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,030
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,030

LAST YR OIL PROD: 51
LAST YR GAS PROD: 4,734

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20064 - CAVE J W FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 13626 - RRC DIST.: 07B FULL RI DECIMAL = .210000 DEPTH: 5346
OPERATOR#, AGENT#: 619390 -

OPERATOR NAME.....: OHLHAUSEN OIL COMPAN
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	7,030						
01	FISHER COUNTY	1.000000	7,030	\$/BBLRESV:	.00	EQUIP VAL:	7,026		
32	ROBY ISD (FISHER CO)	1.000000	7,030	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	7,030	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	7,030	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	7,030	WI TOTAL:	7,030	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
3,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.2 D	B: 1.000	De/Dt: 22.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	7,010
LAST YR RI VAL:	1,320
LAST YR 8/8 VAL:	8,330

LAST YR OIL PROD:	24
LAST YR GAS PROD:	

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

```
LEASE#, NAME.....:    1745 - MCCAIN                FULL WI DECIMAL = .840000                #WELLS:      2
RRC#, WELL#.....:    14782 -          RRC DIST.: 07B  FULL RI DECIMAL = .160000                DEPTH:    5229
```

OPERATOR NAME....:	OHLHAUSEN OIL COMPAN	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....:	18799498	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...:	CLAYTONVILLE (CANYON SD. 5200)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
-----------	--------------	---	---	---	---

ALT JOB#: UNIT.....:

ALT LSE#:	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
-----------	-----------	--------	--------	----------	-----------	--------	-----------	-----------

ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

01	FISHER COUNTY	1.000000	\$/BBLRESV:	.00	EQUIP VAL:	0		
32	ROBY ISD (FISHER CO)	1.000000	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0

8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	.80
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
6,500			
	100.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#: 11  VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCNLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20469 - CAVE JAMES "A" FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 30954 - RRC DIST.: 07B FULL RI DECIMAL = .210000 DEPTH: 6966
OPERATOR#, AGENT#: 619390 -

OPERATOR NAME.....: OHLHAUSEN OIL COMPAN
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	8,780						
01	FISHER COUNTY	1.000000	8,780	\$/BBLRESV:	.00	EQUIP VAL:	8,783		
32	ROBY ISD (FISHER CO)	1.000000	8,780	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	8,780	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	8,780	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	8,780	WI TOTAL:	8,780	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
2,000		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .1 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,730
LAST YR RI VAL: 1,340
LAST YR 8/8 VAL: 10,070

LAST YR OIL PROD: 27
LAST YR GAS PROD:

REMARKS1: 151-32578
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20258 - ROYCE

FULL WI DECIMAL = .800631

#WELLS: 1

RRC#, WELL#.....: 27049 -

RRC DIST.: 07B

FULL RI DECIMAL = .199369

DEPTH: 6500

OPERATOR#, AGENT#: 676088 -

OPERATOR NAME.....: PRESLEY PROD INVESTM

OIL FIELD#.....: 10040500

OIL FIELD NAME...: BOB SWANSON (STRAWN)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 117700 UNIT.....:

ALT LSE#: 45373 EOR.....:

ALT RRC#: 27049 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	8,780
01	FISHER COUNTY	1.000000	8,780
50	FISHER COUNTY HOSPIT	1.000000	8,780
61	CLEAR FORK GCD	1.000000	8,780
93	SWEETWATER ISD (FISH	1.000000	8,780

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

\$/BBLRESV: .00

EQUIP VAL: 8,783

\$/BBLPROD: 0

WI OIL VAL: 0

RI OIL VAL: 0

WI PAYOUT: .0

GAS VAL: 0

GAS VAL: 0

RI PAYOUT: .0

PRD VAL: 0

PRD VAL: 0

8/8 VALUE: 8,780

WI TOTAL: 8,780

RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/48 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

34,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 2.6 D B: 1.000 De/Dt: 57.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,780

LAST YR RI VAL:

LAST YR 8/8 VAL: 8,780

LAST YR OIL PROD: 1,164

LAST YR GAS PROD:

REMARKS1: 48 DEGREE PER AGT

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20238 - FERRELL FULL WI DECIMAL = .796875 #WELLS: 1
RRC#, WELL#.....: 26612 - RRC DIST.: 07B FULL RI DECIMAL = .203125 DEPTH: 6500
OPERATOR#, AGENT#: 676088 -
OPERATOR NAME.....: PRESLEY PROD INVESTM
OIL FIELD#.....: 77267500
OIL FIELD NAME...: ROBERT L. SWANSON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45341 EOR.....:
ALT RRC#: 26612 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	30,040	1	522	0	0	70.38	3.76	3.76	.00	29276
01	FISHER COUNTY	1.000000	30,040	2	394	0	0	71.67	3.76	3.76	.00	22502
50	FISHER COUNTY HOSPIT	1.000000	30,040		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	30,040		916	0	0					51,778
93	SWEETWATER ISD (FISH	1.000000	30,040									

\$/BBLRESV:	14.46	EQUIP VAL:	7,967		
\$/BBLPROD:	0	WI OIL VAL:	10,553	RI OIL VAL:	11,519
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	30,040	WI TOTAL:	18,520	RI TOTAL:	11,520

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
20,000		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.7 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,300
LAST YR RI VAL: 3,000
LAST YR 8/8 VAL: 4,300

LAST YR OIL PROD: 508
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 1512 - JOHNSON

FULL WI DECIMAL = .780000

#WELLS: 1

RRC#, WELL#.....: 18640 -

RRC DIST.: 07B

FULL RI DECIMAL = .220000

DEPTH: 5286

OPERATOR#, AGENT#: 677050 -

OPERATOR NAME....: PRIDE ENERGY COMPANY

OIL FIELD#.....: 16675222

OIL FIELD NAME...: CELOTEX (CANYON SD)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 112700 UNIT.....:

ALT LSE#: 71512 EOR.....:

ALT RRC#: 18640 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	57,100	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	57,100	1	0	0	55994	45000	10,994	10,208	14727
50	FISHER COUNTY HOSPIT	1.000000	57,100	2	0	0	50592	45000	5,592	4,476	11570
61	CLEAR FORK GCD	1.000000	57,100	3	0	0	46242	45000	1,242	857	9197
90	HAMLIN ISD (FISHER C	1.000000	57,100	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	152828	135000	17,828	15,541	35494
					\$/BBLRESV: 7.28		EQUIP VAL: 6,070				
					\$/BBLPROD: 0		WI OIL VAL: 15,541		RI OIL VAL: 35,494		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 57,100		WI TOTAL: 21,610		RI TOTAL: 35,490		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 3.0 D B: 1.000 De/Dt: 12.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,820

LAST YR RI VAL: 25,580

LAST YR 8/8 VAL: 43,400

LAST YR OIL PROD: 1,186

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20331 - COOK W I CHILDREN'S HOSPITAL FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 28955 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 3600
OPERATOR#, AGENT#: 679595 -
OPERATOR NAME....: PROCO OPERATING CO.,
OIL FIELD#.....: 92878500
OIL FIELD NAME...: V.M. (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 433 STONEWALL LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20311 - BRANCH 323	FULL WI DECIMAL = .750000				#WELLS:			
RRC#, WELL#.....: 28223 - 1 RRC DIST...: 07B	FULL RI DECIMAL = .250000				DEPTH: 6197			
OPERATOR#, AGENT#: 695237 -								
OPERATOR NAME....: RAY HERRING ESTATE	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 59542500	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME....: MCINTOSH (STRAWN)	--	----	-----	----	----	----	----	-----

[illegible]

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	3.63
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.63
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
7,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#: 11  VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCNLD):

```

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: P&A'D JDR 02/14/2022
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 1884 - MOORE FULL WI DECIMAL = .802500 #WELLS: 1
RRC#, WELL#.....: 21896 - RRC DIST.: 07B FULL RI DECIMAL = .197500 DEPTH: 6155
OPERATOR#, AGENT#: 714207 -

OPERATOR NAME.....: RMB OPERATING LLC
OIL FIELD#.....: 58282500
OIL FIELD NAME...: MATHIS (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 8,780
01 FISHER COUNTY 1.000000 8,780
32 ROBY ISD (FISHER CO) 1.000000 8,780
50 FISHER COUNTY HOSPIT 1.000000 8,780
61 CLEAR FORK GCD 1.000000 8,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.55
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

31,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.6 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 5.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 28,780
LAST YR RI VAL: 29,800
LAST YR 8/8 VAL: 58,580

LAST YR OIL PROD: 582
LAST YR GAS PROD: 2,121

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20279 - WICKHAM JOHNNIE FULL WI DECIMAL = .784375 #WELLS: 1
RRC#, WELL#.....: 27457 - RRC DIST.: 07B FULL RI DECIMAL = .215625 DEPTH: 4985
OPERATOR#, AGENT#: 714207 -

OPERATOR NAME.....: RMB OPERATING LLC
OIL FIELD#.....: 74863600
OIL FIELD NAME...: RAVEN CREEK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
94 TRENT ISD (FISHER CO 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV: .00		EQUIP VAL:		0			
\$/BBLPROD: 0		WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT: .0		GAS VAL:		0	GAS VAL:		0
RI PAYOUT: .0		PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 1.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20438 - WICKHAM JOHNNIE "A" #1 FULL WI DECIMAL = .784375 #WELLS: 2
RRC#, WELL#.....: 30542 - 1 RRC DIST.: 07B FULL RI DECIMAL = .215625 DEPTH: 4952
OPERATOR#, AGENT#: 714207 -
OPERATOR NAME....: RMB OPERATING LLC
OIL FIELD#.....: 74863600
OIL FIELD NAME...: RAVEN CREEK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
94 TRENT ISD (FISHER CO 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,500

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #1 151-32758
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....:	20548 - WEATHERSBEE 51	FULL WI DECIMAL = .800000	#WELLS: 2
RRC#, WELL#.....:	31602 - RRC DIST... 07B	FULL RI DECIMAL = .200000	DEPTH: 6710

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME... BENNETT	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	=====	=====	=====	=====
ALT JOB#:	UNIT.....:	772	0	0	43,467

ALT RRC#:	GRAPH.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
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JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	43467	38500	4,967	4,612	10133
00	FISHER CO APPRAISAL	1.000000	31,470	=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	31,470		0	0	43467	38500	4,967	4,612	10133
33	ROTAN ISD (FISHER CO	1.000000	31,470								
50	FISHER COUNTY HOSPIT	1.000000	31,470								
60	ROTAN WATER DISTRICT	1.000000	31,470	\$/BBLRESV:	7.47		EQUIP VAL:	16,730			
61	CLEAR FORK GCD	1.000000	31,470	\$/BBLPROD:	0		WI OIL VAL:	4,612	RI OIL VAL:	10,133	
				WI PAYOUT:	.0		GAS VAL:	0	GAS VAL:	0	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11
TYPE.. (USNPQLHCT) : S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
38,500			
-----		100.0 99	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	2.3	D	B:	1.000	De/Dt:	14.0 / 10.0
GAS:			M	B:		De/Dt: /
PRD:			M	B:		De/Dt: /

```

PROD WELLS:      2  EQ SCH#: 11  VAL:      18,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	58,910
LAST YR	RI VAL:	47,240
LAST YR	8/8 VAL:	106,150

LAST YR OIL PROD: 954
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20623 - SMITH FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 32323 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3660
OPERATOR#, AGENT#: 740251 -

OPERATOR NAME.....: S.B. STREET OPERATIN
OIL FIELD#.....: 67318500
OIL FIELD NAME...: OMAR (FLIPPEN 3500)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 117700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 45907	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 32323	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
61	CLEAR FORK GCD	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
93	SWEETWATER ISD (FISH	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====		=====		
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
12,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC 32323
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 1320 - HEFFERNAN, JESSE L FULL WI DECIMAL = .868164 #WELLS: 1
RRC#, WELL#.....: 9433 - RRC DIST.: 07B FULL RI DECIMAL = .131836 DEPTH: 3940

OPERATOR#, AGENT#: 740251 -
OPERATOR NAME....: S.B. STREET OPERATIN
OIL FIELD#.....: 78459750
OIL FIELD NAME...: ROTAN (HOPE LIME, UPPER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	=====	=====	=====	-----	-----	-----	-----	=====
---	-----	-----	-----	0	0	0					0
00	FISHER CO APPRAISAL	1.000000									
01	FISHER COUNTY	1.000000									
10	CITY OF ROTAN	1.000000									
33	ROTAN ISD (FISHER CO	1.000000									
50	FISHER COUNTY HOSPIT	1.000000									
60	ROTAN WATER DISTRICT	1.000000									
61	CLEAR FORK GCD	1.000000									

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

37,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 2730 - ROTAN TOWNSITE UNIT #21

FULL WI DECIMAL = .846769

#WELLS: 1

RRC#, WELL#.....: 10169 - RRC DIST.: 07B

FULL RI DECIMAL = .153231

DEPTH: 3949

OPERATOR#, AGENT#: 740251 -

OPERATOR NAME....: S.B. STREET OPERATIN

OIL FIELD#.....: 78459750

OIL FIELD NAME...: ROTAN (HOPE LIME, UPPER)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	=====	=====	=====	-----	-----	-----	-----	=====
00	FISHER CO APPRAISAL	1.000000		0	0	0					0
01	FISHER COUNTY	1.000000									
10	CITY OF ROTAN	1.000000									
33	ROTAN ISD (FISHER CO	1.000000									
50	FISHER COUNTY HOSPIT	1.000000									
60	ROTAN WATER DISTRICT	1.000000									
61	CLEAR FORK GCD	1.000000									

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: .80

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1: 2

MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....:	3052 - SOJOURNER UNIT	FULL WI DECIMAL = .667169	#WELLS: 1
RRC#, WELL#.....:	16688 - RRC DIST... 07B	FULL RI DECIMAL = .332831	DEPTH: 3551

OPERATOR NAME.....: SOJOURNER DRILLING C

OIL FIELD#.....: 01580500

OIL FIELD NAME...: ALKALI CREEK, SW (FLIPPEN)

ALT FRZ.:	ALT G\$ RRC:	2	2,618	0	0	71.67	3.76	3.76	.00	125224
ALT JOB#:	UNIT.....:	3	2,435	0	0	73.01	3.75	3.75	.00	118636
ALT LSE#:	EOR.....:	4	2,265	0	0	74.38	3.75	3.75	.00	112402
ALT RRC#:	GRAPH.....:	5	2,106	0	0	75.76	3.75	3.75	.00	106473
		6	1,959	0	0	77.15	3.74	3.74	.00	100837

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	14,199	0	0	695,798

00	FISHER CO APPRAISAL	1.000000	315,600								
01	FISHER COUNTY	1.000000	315,600	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

32	ROBY ISD (FISHER CO)	1.000000	315,600	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	315,600	--	-----	-----	-----	-----	-----	-----	-----
61	CLEAR FORK GCD	1.000000	315,600	1	0	0	132226	100000	32,226	29,921	61511
				2	0	0	125224	100000	25,224	20,190	50656
				3	0	0	118636	100000	18,636	12,859	41731
				4	0	0	112402	100000	12,402	7,377	34381
				5	0	0	106473	100000	6,473	3,319	28319
				6	0	0	100837	100000	837	370	23322
					=====	=====	=====	=====	=====	=====	=====
					0	0	695798	600000	95,798	74,036	239920

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT).. S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000	8.0		
-----	-----	-----	-----
	7.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 11  VAL:      2,250
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	98,730
LAST YR	RI VAL:	216,630
LAST YR	8/8 VAL:	315,360

LAST YR OIL PROD: 2,761
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20378 - DALE CAVE #3 FULL WI DECIMAL = .687500 #WELLS: 2
RRC#, WELL#.....: 30077 - RRC DIST.: 07B FULL RI DECIMAL = .312500 DEPTH: 7024
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				0	5,569	0	70.38	3.76	3.76	.00	0
=====				=====	=====	=====	=====	=====	=====	=====	=====
0				0	5,569	0					0
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				14396	0	14396	13500	896	828	6076	
00				=====	=====	=====	=====	=====	=====	=====	=====
01				FISHER CO APPRAISAL	1.000000	16,950					
01				FISHER COUNTY	1.000000	16,950					
32				ROBY ISD (FISHER CO)	1.000000	16,950					
50				FISHER COUNTY HOSPIT	1.000000	16,950					
61				CLEAR FORK GCD	1.000000	16,950					

\$/BBLRESV: .00 EQUIP VAL: 10,038
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 828 GAS VAL: 6,076
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 16,950 WI TOTAL: 10,870 RI TOTAL: 6,080

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
13,500			
-----	-----	-----	-----
	100.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: 17.0 D B: 1.000 De/Dt: 19.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,290
LAST YR RI VAL: 13,060
LAST YR 8/8 VAL: 25,350

LAST YR OIL PROD:
LAST YR GAS PROD: 5,153

REMARKS1: #3 API-32675
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20458 - WOMACK #2

FULL WI DECIMAL = .797500

#WELLS: 1

RRC#, WELL#.....: 30732 - 2

RRC DIST.: 07B

FULL RI DECIMAL = .202500

DEPTH: 7043

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C

OIL FIELD#.....: 11925500

OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	159,680	1	578	9,201	70.38	4.10	4.10	.00	32442
01	FISHER COUNTY	1.000000	159,680	2	517	8,648	71.67	4.10	4.10	.00	29550
32	ROBY ISD (FISHER CO)	1.000000	159,680	3	465	8,130	73.01	4.10	4.10	.00	27075
50	FISHER COUNTY HOSPIT	1.000000	159,680	4	419	7,642	74.38	4.09	4.09	.00	24854
61	CLEAR FORK GCD	1.000000	159,680	5	377	7,183	75.76	4.08	4.08	.00	22778
				6	339	6,752	77.15	4.07	4.07	.00	20858
				7	305	6,347	77.15	4.07	4.07	.00	18766
				8	275	5,966	77.15	4.07	4.07	.00	16920
				9	248	5,608	77.15	4.07	4.07	.00	15259
				=====	=====	=====					=====
					3,523	65,477					208,502

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	30085	0	62527	32000	30,527	28,223	14742
2	28280	0	57830	32000	25,830	20,410	11753
3	26583	0	53658	32000	21,658	14,627	9402
4	24927	0	49781	32000	17,781	10,263	7519
5	23374	0	46152	32000	14,152	6,982	6009
6	21918	0	42776	32000	10,776	4,544	4801
7	20603	0	39369	32000	7,369	2,656	3809
8	19367	0	36287	32000	4,287	1,321	3027
9	18205	0	33464	32000	1,464	386	2406
	=====	=====	=====	=====	=====	=====	=====
	213342	0	421844	288000	133,844	89,412	63468

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.48

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.48

TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

*** PARAMETERS ***

\$/BBLRESV: 15.73 EQUIP VAL: 6,794

\$/BBLPROD: 0 WI OIL VAL: 44,193 RI OIL VAL: 31,370

WI PAYOUT: 4.0 GAS VAL: 45,219 GAS VAL: 32,098

RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 159,680 WI TOTAL: 96,210 RI TOTAL: 63,470

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
32,000		26	
-----	-----	-----	-----
		6.0 10	
		30.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 1.7 D B: 1.000 De/Dt: 11.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 153,290

LAST YR RI VAL: 80,480

LAST YR 8/8 VAL: 233,770

LAST YR OIL PROD: 500

LAST YR GAS PROD: 6,035

REMARKS1: 151-32807

REMARKS2:

MC1: 2

MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20522 - JP & TRAVIS MARTIN "A" FULL WI DECIMAL = .797190 #WELLS: 2
RRC#, WELL#.....: 31329 - 2 RRC DIST.: 07B FULL RI DECIMAL = .202810 DEPTH: 3000
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	1	3,410	5,302	0	70.38	3.76	3.76	.00	191322
ALT JOB#:	UNIT.....:	2	2,590	4,984	0	71.67	3.76	3.76	.00	147979
ALT LSE#:	EOR.....:	3	2,088	4,685	0	73.01	3.75	3.75	.00	121528
ALT RRC#:	GRAPH.....:	4	1,747	4,404	0	74.38	3.75	3.75	.00	103588
		5	1,504	4,140	0	75.76	3.75	3.75	.00	90834

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	11,339	23,515	0	655,251
-----	-------------------	---------	-----------	--------	--------	---	---------

00	FISHER CO APPRAISAL	1.000000	328,770	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	328,770	YR	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	1.000000	328,770	--	-----	-----	-----	-----	-----	-----
50	FISHER COUNTY HOSPIT	1.000000	328,770	1	15892	0	207214	100000	107,214	99,546
61	CLEAR FORK GCD	1.000000	328,770	2	14939	0	162918	100000	62,918	50,361
				3	14006	0	135534	100000	35,534	24,519
				4	13166	0	116754	100000	16,754	9,966
				5	12376	0	103210	100000	3,210	1,646
				=====	=====	=====	=====	=====	=====	=====
				70379	0	725630	500000	225,630	186,038	139292

\$/BBLRESV:	18.58	EQUIP VAL:	3,441
\$/BBLPROD:	0	WI OIL VAL:	167,994
WI PAYOUT:	2.5	GAS VAL:	18,044
RI PAYOUT:	3.4	PRD VAL:	0
		=====	=====

8/8 VALUE:	328,770	WI TOTAL:	189,480	RI TOTAL:	139,290
------------	---------	-----------	---------	-----------	---------

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 11.0 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: 15.0 D B: 1.000 De/Dt: 6.0 / 6.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 4,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 385,150
LAST YR RI VAL: 259,970
LAST YR 8/8 VAL: 645,120

LAST YR OIL PROD: 4,726
LAST YR GAS PROD: 4,600

REMARKS1: #2
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20539 - JP & TRAVIS MARTIN "B"

FULL WI DECIMAL = .797190

#WELLS: 3

RRC#, WELL#.....: 31378 - RRC DIST.: 07B

FULL RI DECIMAL = .202810

DEPTH: 7140

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C

OIL FIELD#.....: 11925500

OIL FIELD NAME...: BRIDJOURNER

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1	5,235	5,302	0	70.38	3.76	3.76	.00
ALT JOB#:	2	3,932	4,984	0	71.67	3.76	3.76	.00
ALT LSE#:	3	3,151	4,685	0	73.01	3.75	3.75	.00
ALT RRC#:	4	2,627	4,404	0	74.38	3.75	3.75	.00
	=====	=====	=====					=====
	14,945	19,375	0					857,534

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	474,530	1	15892	0	309608	159,608	148,193	73449
01	FISHER COUNTY	1.000000	474,530	2	14939	0	239592	89,592	71,711	49426
32	ROBY ISD (FISHER CO)	1.000000	474,530	3	14006	0	197403	47,403	32,709	35410
50	FISHER COUNTY HOSPIT	1.000000	474,530	4	13166	0	168934	18,934	11,263	26351
61	CLEAR FORK GCD	1.000000	474,530	=====	=====	=====	=====	=====	=====	=====
				58003	0	915537	600000	315,537	263,876	184636

\$/BBLRESV:	20.75	EQUIP VAL:	26,013		
\$/BBLPROD:	0	WI OIL VAL:	247,158	RI OIL VAL:	172,938
WI PAYOUT:	2.9	GAS VAL:	16,718	GAS VAL:	11,697
RI PAYOUT:	2.9	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	474,530	WI TOTAL:	289,890	RI TOTAL:	184,640

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
150,000		PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 17.0 D B: 1.000 De/Dt: 28.0 / 10.0

GAS: 15.0 D B: 1.000 De/Dt: 6.0 / 6.0

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 32,400

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 636,210

LAST YR RI VAL: 321,630

LAST YR 8/8 VAL: 957,840

LAST YR OIL PROD: 7,091

LAST YR GAS PROD: 4,560

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20584 - WOMACK CAVE UNIT FULL WI DECIMAL = .774656 #WELLS: 1
RRC#, WELL#.....: 31874 - RRC DIST.: 07B FULL RI DECIMAL = .225344 DEPTH: 3000
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	2,200						
01	FISHER COUNTY	1.000000	2,200	\$/BBLRESV:	.00	EQUIP VAL:	2,196		
32	ROBY ISD (FISHER CO)	1.000000	2,200	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	2,200	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	2,200	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	2,200	WI TOTAL:	2,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
27,000		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.6 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,830
LAST YR RI VAL: 14,170
LAST YR 8/8 VAL: 23,000

LAST YR OIL PROD: 1,322
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20606 - DONNA MARIE

FULL WI DECIMAL = .800000

#WELLS: 1

RRC#, WELL#.....: 32151 - RRC DIST.: 07B

FULL RI DECIMAL = .200000

DEPTH: 3000

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C

OIL FIELD#.....: 11925500

OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	2,200						
01	FISHER COUNTY	1.000000	2,200	\$/BBLRESV:	.00	EQUIP VAL:	2,196		
32	ROBY ISD (FISHER CO)	1.000000	2,200	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	2,200	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	2,200	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	2,200	WI TOTAL:	2,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
9,000		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.5 D	B: 1.000	De/Dt: 18.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 2,250
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:	2,510
LAST YR RI VAL:	2,080
LAST YR 8/8 VAL:	4,590

LAST YR OIL PROD:	177
LAST YR GAS PROD:	

REMARKS1: RRC 32151

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

```
LEASE#, NAME.....: 20634 - TUTT-WOMACK UNIT 1          FULL WI DECIMAL = .750000          #WELLS:      1
RRC#, WELL#.....: 32456 -          RRC DIST.: 07B      FULL RI DECIMAL = .250000          DEPTH: 6300
```

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
SOJOURNER DRILLING C								
11925500								
BRIDJOURNER								

ALT FRZ.:	ALT G\$ RRC:	2	2,305	1,919	0	71.67	3.76	3.76	.00	123900
ALT JOB#:	UNIT.....:	3	2,075	1,648	0	73.01	3.75	3.75	.00	113622
ALT LSE#:	GEOR.....:	4	1,868	1,441	0	74.38	3.75	3.75	.00	104206
ALT RRC#:	GRAPH.....:	5	1,681	1,278	0	75.76	3.75	3.75	.00	95514

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	12,014	9,740	0	660,551

01	FISHER COUNTY	1.000000	309,310		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
32	ROBY ISD (FISHER CO)	1.000000	309,310	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	309,310	--	-----	-----	-----	-----	-----	-----	-----
61	CLEAR FORK GCD	1.000000	309,310	1	6497	0	142260	86000	56,260	52,693	44609
				2	5412	0	129312	86000	43,312	35,584	35884
				3	4635	0	118257	86000	32,257	23,246	29041
				4	4053	0	108259	86000	22,259	14,072	23527
				5	3594	0	99108	86000	13,108	7,269	19060
				6	3226	0	90772	86000	4,772	2,321	15449
					=====	=====	=====	=====	=====	=====	=====
					27417	0	687968	516000	171,968	135,185	167570

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	4.11
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.11
TYPE..(USNQHLCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
86,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.5	D	B: 1.000	De/Dt: 11.0 / 10.0
GAS:	7.0	D	B: 1.000	De/Dt: 18.0 / 10.0
PRD:		M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	9,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLND):					

LAST YR	WI VAL:	135,080
LAST YR	RI VAL:	136,980
LAST YR	8/8 VAL:	272,060

LAST YR OIL PROD: 2,472
LAST YR GAS PROD: 2,098

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20656 - TUTT

FULL WI DECIMAL = .749998

#WELLS: 1

RRC#, WELL#.....: 32500 -

RRC DIST.: 07B

FULL RI DECIMAL = .250002

DEPTH: 6320

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C

OIL FIELD#.....: 11925500

OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	1	3,350	3,057	0	70.38	3.76	3.76	.00	176829
ALT JOB#:	UNIT.....:	2	2,736	2,680	0	71.67	3.76	3.76	.00	147066
ALT LSE#:	EOR.....:	3	2,313	2,387	0	73.01	3.75	3.75	.00	126654
ALT RRC#:	GRAPH.....:	4	2,001	2,148	0	74.38	3.75	3.75	.00	111625
		5	1,765	1,933	0	75.76	3.75	3.75	.00	100287
		6	1,578	1,740	0	77.15	3.74	3.74	.00	91307

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,420	1,566	0	77.15	3.74	3.74	.00	82165
---	-----	-----	-----	8	1,278	1,409	0	77.15	3.74	3.74	.00	73948
00	FISHER CO APPRAISAL	1.000000	656,110	9	1,150	1,268	0	77.15	3.74	3.74	.00	66542
01	FISHER COUNTY	1.000000	656,110	10	1,035	1,141	0	77.15	3.74	3.74	.00	59888
32	ROBY ISD (FISHER CO)	1.000000	656,110	11	932	1,027	0	77.15	3.74	3.74	.00	53928
50	FISHER COUNTY HOSPIT	1.000000	656,110	12	839	924	0	77.15	3.74	3.74	.00	48546
61	CLEAR FORK GCD	1.000000	656,110	=====	=====	=====						=====
					20,397	21,280	0					1,138,785

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
		-----	-----	-----	-----	-----	-----	-----

		1	8621	0	185450	50000	135,450	126,861	58154
		2	7558	0	154624	50000	104,624	85,956	42909
		3	6713	0	133367	50000	83,367	60,080	32752
		4	6041	0	117666	50000	67,666	42,777	25572
		5	5437	0	105724	50000	55,724	30,901	20332
		6	4881	0	96188	50000	46,188	22,467	16371

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	8	3952	0	77900	50000	27,900	10,443	10384
YRS FLAT:	FMVF:	8/8 RES:	9	3557	0	70099	50000	20,099	6,599	8269
			10	3200	0	63088	50000	13,088	3,769	6585
			11	2881	0	56809	50000	6,809	1,721	5248
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11		12	2592	0	51138	50000	1,138	252	4180
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11		=====	=====	=====	=====	=====	=====	=====	=====
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			59826	0	1198611	600000	598,611	407,425	243793
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									

		\$/BBLRESV: 25.30	EQUIP VAL:	4,891					
		\$/BBLPROD: 0	WI OIL VAL:	387,089	RI OIL VAL:	231,625			
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 4.4	GAS VAL:	20,335	GAS VAL:	12,168	
-----	-----	-----	-----	RI PAYOUT: 5.4	PRD VAL:	0	PRD VAL:	0	
50,000					=====			=====	
-----	-----	-----	-----	8/8 VALUE:	656,110	WI TOTAL:	412,320	RI TOTAL:	243,790

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	10.3 D	B: 1.000	De/Dt: 20.0 / 10.0
GAS:	9.0 D	B: 1.000	De/Dt: 13.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL:	9,000
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	
OTHER EQ VALUE(RCNLD):				

LAST YR	WI VAL:	18,130
LAST YR	RI VAL:	16,230
LAST YR	8/8 VAL:	34,360

LAST YR OIL PROD:	4,429
LAST YR GAS PROD:	2,098

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20730 - WEST WOMACK FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32626 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6326
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	8,780						
01	FISHER COUNTY	1.000000	8,780	\$/BBLRESV:	.00	EQUIP VAL:	8,783		
32	ROBY ISD (FISHER CO)	1.000000	8,780	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	8,780	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	8,780	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	8,780	WI TOTAL:	8,780	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
7,500		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.5 D	B: 1.000	De/Dt: 38.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	9,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,860
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,860

LAST YR OIL PROD: 149
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: S
MC2: 23A

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 374 - CAVE FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 22966 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5500
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925550
OIL FIELD NAME...: BRIDJOURNER (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 7,030
01 FISHER COUNTY 1.000000 7,030
32 ROBY ISD (FISHER CO) 1.000000 7,030
50 FISHER COUNTY HOSPIT 1.000000 7,030
61 CLEAR FORK GCD 1.000000 7,030

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV: .00		EQUIP VAL: 7,026					
\$/BBLPROD: 0		WI OIL VAL: 0		RI OIL VAL: 0			
WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0			
RI PAYOUT: .0		PRD VAL: 0		PRD VAL: 0			
		=====		=====		=====	
8/8 VALUE: 7,030		WI TOTAL: 7,030		RI TOTAL: 0			

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

7,100

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .5 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,700
LAST YR RI VAL: 2,700
LAST YR 8/8 VAL: 13,400

LAST YR OIL PROD: 173
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20488 - JP & TRAVIS MARTIN #1 FULL WI DECIMAL = .798125 #WELLS: 1
RRC#, WELL#.....: 31044 - RRC DIST.: 07B FULL RI DECIMAL = .201875 DEPTH: 7037
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 11925550
OIL FIELD NAME...: BRIDJOURNER (CANYON)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	10,540						
01	FISHER COUNTY	1.000000	10,540	\$/BBLRESV:	.00	EQUIP VAL:	10,540		
32	ROBY ISD (FISHER CO)	1.000000	10,540	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	10,540	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	10,540	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	10,540	WI TOTAL:	10,540	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 2.20	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.20	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
34,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	1.5 D	B: 1.000	De/Dt: 10.0 / 10.0
GAS:	8.0 D	B: 1.000	De/Dt: 10.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	10,800
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,940
LAST YR RI VAL: 14,570
LAST YR 8/8 VAL: 26,510

LAST YR OIL PROD: 633
LAST YR GAS PROD: 9,538

REMARKS1: 151-32888
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20255 - MANN UNIT

FULL WI DECIMAL = .778616

#WELLS: 1

RRC#, WELL#.....: 27058 - RRC DIST.: 07B

FULL RI DECIMAL = .221384

DEPTH: 5850

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C

OIL FIELD#.....: 29888300

OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.:	ALT G\$ RRC:	1	1,246	1,818	0	70.38	15.93	15.93	.00	68280
ALT JOB#:	UNIT.....:	2	956	1,336	0	71.67	15.90	15.90	.00	53348
ALT LSE#:	EOR.....:	3	774	1,055	0	73.01	15.87	15.87	.00	43999
ALT RRC#:	GRAPH.....:	4	650	872	0	74.38	15.85	15.85	.00	37644
		=====	=====	=====	=====					=====
			3,626	5,081	0					203,271

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	137,170	1	22549	0	90829	45000	45,829	42,369	23978
01	FISHER COUNTY	1.000000	137,170	2	16540	0	69888	45000	24,888	19,666	15905
33	ROTAN ISD (FISHER CO	1.000000	137,170	3	13036	0	57035	45000	12,035	8,128	11190
50	FISHER COUNTY HOSPIT	1.000000	137,170	4	10761	0	48405	45000	3,405	1,965	8187
61	CLEAR FORK GCD	1.000000	137,170	=====	=====	=====	=====	=====	=====	=====	=====
					62886	0	266157	180000	86,157	72,128	59260

\$/BBLRESV:	19.51	EQUIP VAL:	5,781		
\$/BBLPROD:	0	WI OIL VAL:	55,086	RI OIL VAL:	45,258
WI PAYOUT:	2.6	GAS VAL:	17,042	GAS VAL:	14,002
RI PAYOUT:	2.8	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	137,170	WI TOTAL:	77,910	RI TOTAL:	59,260

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): S		
GRAV SCHED#/DEGREE: 99/40		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
45,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.0 D	B: 1.000	De/Dt: 26.0 / 10.0
GAS:	6.0 D	B: 1.000	De/Dt: 30.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	7,200
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	163,520
LAST YR RI VAL:	108,930
LAST YR 8/8 VAL:	272,450
LAST YR OIL PROD:	1,055
LAST YR GAS PROD:	1,658

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/11/2024 MNRLJRUT

LEASE#, NAME.....: 9927059 - HULL FULL WI DECIMAL = .795485 #WELLS: 2
RRC#, WELL#.....: 27059 - RRC DIST.: 07B FULL RI DECIMAL = .204515 DEPTH: 5570
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 100,280
01 FISHER COUNTY 1.000000 100,280

33 ROTAN ISD (FISHER CO 1.000000 100,280
50 FISHER COUNTY HOSPIT 1.000000 100,280
61 CLEAR FORK GCD 1.000000 100,280

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 934 0 0 70.38 3.76 3.76 .00 52291
2 804 0 0 71.67 3.76 3.76 .00 45838
3 704 0 0 73.01 3.75 3.75 .00 40887
4 626 0 0 74.38 3.75 3.75 .00 37039
5 563 0 0 75.76 3.75 3.75 .00 33930
6 507 0 0 77.15 3.74 3.74 .00 31115
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 0 0 52291 30000 22,291 20,608 12482
2 0 0 45838 30000 15,838 12,515 9433
3 0 0 40887 30000 10,887 7,353 7253
4 0 0 37039 30000 7,039 4,063 5665
5 0 0 33930 30000 3,930 1,939 4473
6 0 0 31115 30000 1,115 470 3536
=====

0 0 241100 180000 61,100 46,948 42842
\$/BBLRESV: 14.26 EQUIP VAL: 10,487
\$/BBLPROD: 0 WI OIL VAL: 46,948 RI OIL VAL: 42,842
WI PAYOUT: 4.4 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.7 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28 8/8 VALUE: 100,280 WI TOTAL: 57,440 RI TOTAL: 42,840
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

30,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.8 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,500
LAST YR RI VAL: 38,270
LAST YR 8/8 VAL: 86,770

LAST YR OIL PROD: 802
LAST YR GAS PROD:

REMARKS1: TO UNIT FROM 27059 FOR 2014 TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20259 - BARBEE "SECTION 180" FULL WI DECIMAL = .739583 #WELLS: 1
RRC#, WELL#.....: 27088 - RRC DIST.: 07B FULL RI DECIMAL = .260417 DEPTH: 5525
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.:	ALT G\$ RRC:	1	2,093	1,208	0	70.38	3.76	3.76	.00	108945
ALT JOB#:	UNIT.....:	2	1,817	889	0	71.67	3.76	3.76	.00	96312
ALT LSE#:	EOR.....:	3	1,605	702	0	73.01	3.75	3.75	.00	86665
ALT RRC#:	GRAPH.....:	4	1,436	581	0	74.38	3.75	3.75	.00	78995
		5	1,292	492	0	75.76	3.75	3.75	.00	72392
		6	1,163	430	0	77.15	3.74	3.74	.00	66359
		7	1,047	379	0	77.15	3.74	3.74	.00	59741
		8	942	341	0	77.15	3.74	3.74	.00	53749

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	310,380		=====	=====	=====					=====
01	FISHER COUNTY	1.000000	310,380		11,395	5,022	0					623,158
33	ROTAN ISD (FISHER CO	1.000000	310,380									
50	FISHER COUNTY HOSPIT	1.000000	310,380									
61	CLEAR FORK GCD	1.000000	310,380	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	

1	3359	0	112304	50000	62,304	57,600	36715
2	2472	0	98784	50000	48,784	38,548	27840
3	1947	0	88612	50000	38,612	26,077	21529
4	1611	0	80606	50000	30,606	17,667	16882
5	1365	0	73757	50000	23,757	11,721	13317
6	1189	0	67548	50000	17,548	7,400	10514
7	1048	0	60789	50000	10,789	3,888	8157
8	943	0	54692	50000	4,692	1,446	6327
=====	=====	=====	=====	=====	=====	=====	=====
13934	0	637092	400000	237,092	164,347	141281	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	\$/BBLRESV: 19.07	EQUIP VAL: 4,756		
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 160,752	RI OIL VAL: 138,191	
			WI PAYOUT: 3.6	GAS VAL: 3,594	GAS VAL: 3,090	
			RI PAYOUT: 4.3	PRD VAL: 0	PRD VAL: 0	

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11					
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11					
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5					
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y					
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N					

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
50,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.2 D B: 1.000 De/Dt: 14.0 / 10.0
GAS: 4.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 249,070
LAST YR RI VAL: 208,880
LAST YR 8/8 VAL: 457,950

LAST YR OIL PROD: 1,787
LAST YR GAS PROD: 526

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20607 - PALMER

FULL WI DECIMAL = .801546

#WELLS: 1

RRC#, WELL#.....: 32213 - RRC DIST.: 07B

FULL RI DECIMAL = .198454

DEPTH: 5600

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C

OIL FIELD#.....: 29890300

OIL FIELD NAME...: FGY, SE. (PALO PINTO)

ALT FRZ.:	ALT G\$ RRC:	1	1,831	1,973	0	70.38	3.76	3.76	.00	103292
ALT JOB#:	UNIT.....:	2	1,557	1,646	0	71.67	3.76	3.76	.00	89445
ALT LSE#:	EOR.....:	3	1,357	1,410	0	73.01	3.75	3.75	.00	79413
ALT RRC#:	GRAPH.....:	4	1,198	1,233	0	74.38	3.75	3.75	.00	71424
		5	1,076	1,096	0	75.76	3.75	3.75	.00	65340
		6	968	986	0	77.15	3.74	3.74	.00	59860

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	7,987	8,344	0				468,774

00	FISHER CO APPRAISAL	1.000000	202,580							
01	FISHER COUNTY	1.000000	202,580							
33	ROTAN ISD (FISHER CO	1.000000	202,580	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE
50	FISHER COUNTY HOSPIT	1.000000	202,580	--	-----	-----	-----	-----	-----	-----
61	CLEAR FORK GCD	1.000000	202,580	1	5946	0	109238	57500	51,738	47,832
				2	4961	0	94406	57500	36,906	29,162
				3	4238	0	83651	57500	26,151	17,662
				4	3706	0	75130	57500	17,630	10,177
				5	3294	0	68634	57500	11,134	5,493
				6	2956	0	62816	57500	5,316	2,242
				=====	=====	=====	=====	=====	=====	=====
				25101	0		493875	345000	148,875	112,568
										84767

\$/BBLRESV: 16.69	EQUIP VAL: 5,243		
\$/BBLPROD: 0	WI OIL VAL: 106,847	RI OIL VAL: 80,459	
WI PAYOUT: 3.2	GAS VAL: 5,721	GAS VAL: 4,308	
RI PAYOUT: 3.7	PRD VAL: 0	PRD VAL: 0	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	8/8 VALUE: 202,580	WI TOTAL: 117,810	RI TOTAL: 84,770
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 77.44

GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6

GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S

GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40

GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE:

ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
57,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 5.5 D B: 1.000 De/Dt: 16.0 / 10.0

GAS: 6.0 D B: 1.000 De/Dt: 18.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 142,520

LAST YR RI VAL: 93,390

LAST YR 8/8 VAL: 235,910

LAST YR OIL PROD: 1,303

LAST YR GAS PROD: 1,898

REMARKS1: RRC 32213

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20513 - JOHNSON 198 FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 31193 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5300
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 31140300
OIL FIELD NAME...: FIVE-N (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91060 EOR.....:
ALT RRC#: 31193 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	58,370	1	681	331	0	70.38	3.08	3.08	.00	38343
01	FISHER COUNTY	1.000000	58,370	2	609	283	0	71.67	3.07	3.07	.00	34918
50	FISHER COUNTY HOSPIT	1.000000	58,370	3	548	247	0	73.01	3.07	3.07	.00	32008
61	CLEAR FORK GCD	1.000000	58,370	4	493	220	0	74.38	3.06	3.06	.00	29335
90	HAMLIN ISD (FISHER C	1.000000	58,370		2,331	1,081	0					134,604

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	816	0	39159	28000	11,159	10,317	9089
2	695	0	35613	28000	7,613	6,016	7126
3	607	0	32615	28000	4,615	3,117	5626
4	539	0	29874	28000	1,874	1,082	4443
	2657	0	137261	112000	25,261	20,532	26284

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.36
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.36
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/38 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
28,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.0 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 34,070
LAST YR RI VAL: 27,340
LAST YR 8/8 VAL: 61,410

LAST YR OIL PROD: 661
LAST YR GAS PROD: 63

REMARKS1: 151-30850 P=764739
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20574 - DOUTHIT SEC 96

FULL WI DECIMAL = .780000

#WELLS: 1

RRC#, WELL#.....: 31813 - RRC DIST.: 07B

FULL RI DECIMAL = .220000

DEPTH: 6085

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C

OIL FIELD#.....: 37530200

OIL FIELD NAME...: GYP CREEK (ELLENBURGER)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
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00	FISHER CO APPRAISAL	1.000000	
01	FISHER COUNTY	1.000000	
33	ROTAN ISD (FISHER CO	1.000000	
50	FISHER COUNTY HOSPIT	1.000000	
61	CLEAR FORK GCD	1.000000	

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
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	0	0	0					0
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
---	-----	-----	-----	-----	-----	-----	-----	-----
	0	0	0	0	0	0	0	0

\$/BBLRESV: .00

EQUIP VAL: 0

\$/BBLPROD: 0

WI OIL VAL: 0

RI OIL VAL: 0

WI PAYOUT: .0

GAS VAL: 0

GAS VAL: 0

RI PAYOUT: .0

PRD VAL: 0

PRD VAL: 0

8/8 VALUE: 0

WI TOTAL: 0

RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 8.81

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 8,780

LAST YR RI VAL:

LAST YR 8/8 VAL: 8,780

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 130 - BAILEY, NETTIE FULL WI DECIMAL = .801392 #WELLS: 1
RRC#, WELL#.....: 1807 - RRC DIST.: 07B FULL RI DECIMAL = .198608 DEPTH: 3810
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 44196666
OIL FIELD NAME...: IDA (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	1	1,918	297	0	70.38	3.81	3.81	.00	108179
ALT JOB#:	UNIT.....:	2	1,564	218	0	71.67	3.80	3.80	.00	89830
ALT LSE#:	EOR.....:	3	1,323	171	0	73.01	3.79	3.79	.00	77408
ALT RRC#:	GRAPH.....:	4	1,146	140	0	74.38	3.79	3.79	.00	68310
		5	1,009	118	0	75.76	3.78	3.78	.00	61260

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,960	944	0				404,987
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				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	FISHER CO APPRAISAL	1.000000	165,700	1	1,918	297	0	70.38	3.81	3.81	108179
01	FISHER COUNTY	1.000000	165,700	2	1,564	218	0	71.67	3.80	3.80	89830
33	ROTAN ISD (FISHER CO	1.000000	165,700	3	1,323	171	0	73.01	3.79	3.79	77408
50	FISHER COUNTY HOSPIT	1.000000	165,700	4	1,146	140	0	74.38	3.79	3.79	68310
61	CLEAR FORK GCD	1.000000	165,700	5	1,009	118	0	75.76	3.78	3.78	61260
				=====	=====	=====					=====
				2872	0	407859	300000	107,859	88,376		75599

\$/BBLRESV:	15.73	EQUIP VAL:	1,720		
\$/BBLPROD:	0	WI OIL VAL:	87,754	RI OIL VAL:	75,067
WI PAYOUT:	2.6	GAS VAL:	622	GAS VAL:	532
RI PAYOUT:	3.4	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	165,700	WI TOTAL:	90,100	RI TOTAL:	75,600
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MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.15
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
60,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.9 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 35,470
LAST YR RI VAL: 36,200
LAST YR 8/8 VAL: 71,670

LAST YR OIL PROD: 1,940
LAST YR GAS PROD: 57

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20285 - MARTIN 112

FULL WI DECIMAL = .751042

#WELLS: 1

RRC#, WELL#.....: 27503 - RRC DIST.: 07B

FULL RI DECIMAL = .248958

DEPTH: 5630

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C

OIL FIELD#.....: 44208500

OIL FIELD NAME...: IDA, WEST (STRAWN)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

JUR JURISDICTION NAME PERCENT 8/8 VALUE

0 0 0 0 0 0 0 0

00 FISHER CO APPRAISAL 1.000000 7,030

01 FISHER COUNTY 1.000000 7,030 \$/BBLRESV: .00 EQUIP VAL: 7,026

33 ROTAN ISD (FISHER CO 1.000000 7,030 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0

50 FISHER COUNTY HOSPIT 1.000000 7,030 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0

61 CLEAR FORK GCD 1.000000 7,030 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

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8/8 VALUE: 7,030 WI TOTAL: 7,030 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 1.3 D B: 1.000 De/Dt: 13.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,540

LAST YR RI VAL: 55,590

LAST YR 8/8 VAL: 98,130

LAST YR OIL PROD: 349

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1: 1

MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....:	20600 - SECTION 112	FULL WI DECIMAL = .799570	#WELLS: 1
RRC#, WELL#.....:	32168 - RRC DIST... 07B	FULL RI DECIMAL = .200430	DEPTH: 3000

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 44208500
OIL FIELD NAME...: IDA, WEST (STRAWN)

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
--	-----	-----	-----	----	-----	-----	-----	-----
	=====	=====	=====					=====
	0	0	0					0

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ALT FRZ.:          ALT G$ RRC:
ALT JOB#:          UNIT.....:
ALT LSE#:          EOR.....:
ALT RRC#:          GRAPH.....:
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YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
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JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
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$$\begin{array}{ccccccc} \text{=====} & \text{=====} & \text{=====} & \text{=====} & \text{=====} & \text{=====} & \text{=====} \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{array}$$

00	FISHER CO APPRAISAL	1.000000
01	FISHER COUNTY	1.000000
33	ROTAN ISD (FISHER CO	1.000000
50	FISHER COUNTY HOSPIT	1.000000
61	CLEAR FORK GCD	1.000000

\$/BBLRESV:	.00	EQUIP VAL:	0		
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	8.81
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	8.81
TYPE..(USNPQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? Y	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
6.000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M	B:	De/Dt:	/
GAS:	M	B:	De/Dt:	/
PRD:	M	B:	De/Dt:	/

```

PROD WELLS:      EQ SCH#: 11   VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	2,950
LAST YR	RI VAL:	1,610
LAST YR	8/8 VAL:	4,560

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 3552 - Y-6 FULL WI DECIMAL = .800000 #WELLS: 16
RRC#, WELL#.....: 17470 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4875
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 47543500
OIL FIELD NAME...: JUDY GAIL, EAST (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73552 EOR.....:
ALT RRC#: 17470 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	FISHER CO APPRAISAL	1.000000	154,250
01	FISHER COUNTY	1.000000	154,250
50	FISHER COUNTY HOSPIT	1.000000	154,250
61	CLEAR FORK GCD	1.000000	154,250
90	HAMLIN ISD (FISHER C	1.000000	154,250

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL			
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE			
1		1,559		0		0	70.38	3.76	3.76	.00	87778			
2		1,403		0		0	71.67	3.76	3.76	.00	80448			
3		1,262		0		0	73.01	3.75	3.75	.00	73757			
4		1,136		0		0	74.38	3.75	3.75	.00	67627			
=====			=====		=====							=====		
		5,360		0		0						309,610		
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET		PV RI NET	
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE		REVENUE	
1		0		0		87778		65000		22,778		21,149		20463
2		0		0		80448		65000		15,448		12,365		16308
3		0		0		73757		65000		8,757		6,042		13002
4		0		0		67627		65000		2,627		1,563		10366
		=====	=====		=====		=====		=====		=====		=====	
		0		0		309610		260000		49,610		41,119		60139

\$/BBLRESV: 9.59 EQUIP VAL: 52,990
\$/BBLPROD: 11,422 WI OIL VAL: 41,119 RI OIL VAL: 60,139
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 154,250 WI TOTAL: 94,110 RI TOTAL: 60,140

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000 4.5

10.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 12 EQ SCH#: 11 VAL: 66,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 383,200
LAST YR RI VAL: 184,290
LAST YR 8/8 VAL: 567,490

LAST YR OIL PROD: 6,717
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/08/2024 MNRLJRUT

LEASE#, NAME.....: 1400 - HOLMAN FULL WI DECIMAL = .820312 #WELLS: 4
RRC#, WELL#.....: 1818 - RRC DIST.: 07B FULL RI DECIMAL = .179688 DEPTH: 4700
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 71400 EOR.....:
ALT RRC#: 1818 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	477,870	1	6,197	0	0	70.38	3.76	3.76	.00	357775
01	FISHER COUNTY	1.000000	477,870	2	3,717	0	0	71.67	3.76	3.76	.00	218529
50	FISHER COUNTY HOSPIT	1.000000	477,870	3	2,661	0	0	73.01	3.75	3.75	.00	159370
61	CLEAR FORK GCD	1.000000	477,870	4	2,072	0	0	74.38	3.75	3.75	.00	126423
90	HAMLIN ISD (FISHER C	1.000000	477,870									

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WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 26.26 EQUIP VAL: 8,832
\$/BBLPROD: 0 WI OIL VAL: 315,551 RI OIL VAL: 153,490
WI PAYOUT: 2.0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.8 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 477,870 WI TOTAL: 324,380 RI TOTAL: 153,490

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

125,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.0 D B: 1.000 De/Dt: 48.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,990
LAST YR RI VAL: 6,430
LAST YR 8/8 VAL: 19,420

LAST YR OIL PROD: 6,436
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20284 - ROBERTSON R O

FULL WI DECIMAL = .755000

#WELLS: 1

RRC#, WELL#.....: 27446 - RRC DIST.: 07B

FULL RI DECIMAL = .245000

DEPTH: 4900

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C

OIL FIELD#.....: 48422500

OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 112700 UNIT.....:

ALT LSE#: 90517 EOR.....:

ALT RRC#: 27446 GRAPH.....:

OPERATOR NAME....: SOJOURNER DRILLING C				8/8 ANNUAL		8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 48422500				YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)				-----		-----		-----		-----	-----	-----	-----	-----	-----
				1	361		0		0		70.38	3.76	3.76	.00	19182
ALT FRZ.: ALT G\$ RRC:				2	302		0		0		71.67	3.76	3.76	.00	16341
ALT JOB#: 112700 UNIT.....:				=====		=====		=====		=====		=====		=====	
ALT LSE#: 90517 EOR.....:				663		0		0						35,523	
ALT LRC#: 27446 GRAPH.....:															
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET				
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE				
					-----	-----	-----	-----	-----	-----	-----				
00	FISHER CO APPRAISAL	1.000000	18,110	1	0	0	19182	16000	3,182	2,942	5780				
01	FISHER COUNTY	1.000000	18,110	2	0	0	16341	16000	341	269	4245				
50	FISHER COUNTY HOSPIT	1.000000	18,110		=====	=====	=====	=====	=====	=====	=====				
61	CLEAR FORK GCD	1.000000	18,110		0	0	35523	32000	3,523	3,211	10025				
90	HAMLIN ISD (FISHER C	1.000000	18,110												
				\$/BBLRESV: 6.41		EQUIP VAL:		4,868							
				\$/BBLPROD: 0		WI OIL VAL:		3,211		RI OIL VAL:		10,025			
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:		0			
				RI PAYOUT: 1.7		PRD VAL:		0		PRD VAL:		0			
								=====				=====			
				8/8 VALUE:		18,110		WI TOTAL:		8,080		RI TOTAL:		10,030	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 1.1 D B: 1.000 De/Dt: 17.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,890

LAST YR RI VAL: 9,480

LAST YR 8/8 VAL: 20,370

LAST YR OIL PROD: 334

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20453 - SCOTT #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 30652 - 1 RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4650
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	1	1,056	0	0	70.38	3.76	3.76	.00	59457
ALT JOB#: 112700	UNIT.....:	2	982	0	0	71.67	3.76	3.76	.00	56309
ALT LSE#: 90978	EOR.....:	3	913	0	0	73.01	3.75	3.75	.00	53346
ALT RRC#: 30652	GRAPH.....:	4	849	0	0	74.38	3.75	3.75	.00	50543
		5	789	0	0	75.76	3.75	3.75	.00	47877
		6	734	0	0	77.15	3.74	3.74	.00	45342

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	683	0	0	77.15	3.74	3.74	.00	42168
---	-----	-----	-----	8	635	0	0	77.15	3.74	3.74	.00	39217
00	FISHER CO APPRAISAL	1.000000	191,650	9	590	0	0	77.15	3.74	3.74	.00	36471
01	FISHER COUNTY	1.000000	191,650	10	549	0	0	77.15	3.74	3.74	.00	33918
50	FISHER COUNTY HOSPIT	1.000000	191,650	11	511	0	0	77.15	3.74	3.74	.00	31544
61	CLEAR FORK GCD	1.000000	191,650	12	475	0	0	77.15	3.74	3.74	.00	29336
90	HAMLIN ISD (FISHER C	1.000000	191,650	13	442	0	0	77.15	3.74	3.74	.00	27282

===== 9,208 0 0 ===== 552,810

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	0	0	59457	26500	32,957	30,469	13801
2	0	0	56309	26500	29,809	23,554	11267
3	0	0	53346	26500	26,846	18,131	9203
4	0	0	50543	26500	24,043	13,878	7516
5	0	0	47877	26500	21,377	10,547	6138
6	0	0	45342	26500	18,842	7,945	5011
7	0	0	42168	26500	15,668	5,647	4017
8	0	0	39217	26500	12,717	3,917	3221
9	0	0	36471	26500	9,971	2,625	2582
10	0	0	33918	26500	7,418	1,669	2070
11	0	0	31544	26500	5,044	970	1660
12	0	0	29336	26500	2,836	466	1331
13	0	0	27282	26500	782	110	1067

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	8	0	0	39217	26500	12,717	3,917	3221
YRS FLAT:	FMVF:	8/8 RES:	9	0	0	36471	26500	9,971	2,625	2582
			10	0	0	33918	26500	7,418	1,669	2070
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11		11	0	0	31544	26500	5,044	970	1660
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11		12	0	0	29336	26500	2,836	466	1331
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5		13	0	0	27282	26500	782	110	1067
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		=====	=====	=====	=====	=====	=====	=====	=====
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		0	0	552810	344500	208,310	119,928		68884

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 16.28	EQUIP VAL: 2,846		
-----	-----	-----	-----	\$/BBLPROD: 49,970	WI OIL VAL: 119,928	RI OIL VAL: 68,884	
26,500	3.0			WI PAYOUT: 4.4	GAS VAL: 0	GAS VAL: 0	
-----	-----	-----	-----	RI PAYOUT: 5.2	PRD VAL: 0	PRD VAL: 0	
	7.0 99	100.0 99			=====	=====	
				8/8 VALUE: 191,650	WI TOTAL: 122,770	RI TOTAL: 68,880	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 78,110
LAST YR RI VAL: 49,070
LAST YR 8/8 VAL: 127,180

LAST YR OIL PROD: 1,072
LAST YR GAS PROD:

REMARKS1: #1 151-32815
REMARKS2:
MC1:
MC2: 11S

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20470 - HOLMAN FULL WI DECIMAL = .820313 #WELLS: 6
RRC#, WELL#.....: 30842 - RRC DIST.: 07B FULL RI DECIMAL = .179687 DEPTH: 4593
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91008 EOR.....:
ALT RRC#: 30842 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	158,700	1	2,660	0	0	70.38	3.76	3.76	.00	153571
01	FISHER COUNTY	1.000000	158,700	2	1,651	0	0	71.67	3.76	3.76	.00	97065
50	FISHER COUNTY HOSPIT	1.000000	158,700		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	158,700		4,311	0	0					250,636
90	HAMLIN ISD (FISHER C	1.000000	158,700									

\$/BBLRESV:	25.62	EQUIP VAL:	19,474
\$/BBLPROD:	0	WI OIL VAL:	90,613
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0
		=====	=====
8/8 VALUE:	158,700	WI TOTAL:	110,090
		RI TOTAL:	48,610

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

75,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 10.0 D B: 1.000 De/Dt: 45.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 11 VAL: 22,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,450
LAST YR RI VAL: 2,340
LAST YR 8/8 VAL: 8,790

LAST YR OIL PROD: 2,134
LAST YR GAS PROD:

REMARKS1: 151-30842
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/13/2024 MNRLJRUT

LEASE#, NAME.....: 20754 - SWENSON FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32688 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4709
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91257 EOR.....:
ALT RRC#: 32688 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	898	0	70.38	3.76	3.76	.00	47401
				=====	=====	=====					=====
					898	0					47,401
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	30000	17,401	15,951	14545	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	35,610		0	0	30000	17,401	15,951	14545	
01	FISHER COUNTY	1.000000	35,610		0	0	30000	17,401	15,951	14545	
50	FISHER COUNTY HOSPIT	1.000000	35,610								
61	CLEAR FORK GCD	1.000000	35,610	\$/BBLRESV: 23.68		EQUIP VAL:		5,112			
90	HAMLIN ISD (FISHER C	1.000000	35,610	\$/BBLPROD: 0		WI OIL VAL:		15,951		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		35,610		WI TOTAL:		21,060	
								RI TOTAL:		14,550	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 19.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
30,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.7 D B: 1.000 De/Dt: 53.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 2,818
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3649 - WAGSTAFF-ESTES

FULL WI DECIMAL = .820000

#WELLS: 1

RRC#, WELL#.....: 92547 - 1 RRC DIST.: 07B

FULL RI DECIMAL = .180000

DEPTH: 5040

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C

GAS FIELD#.....: 74863600

GAS FIELD NAME...: RAVEN CREEK (STRAWN)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: HCG.....:

ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.....:		YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	1	2488	0	17326	17000	326	305	3578
00	FISHER CO APPRAISAL	1.000000	10,160		=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	10,160		2488	0	17326	17000	326	305	3578
50	FISHER COUNTY HOSPIT	1.000000	10,160								
61	CLEAR FORK GCD	1.000000	10,160		\$/BBLRESV:	1.18	EQUIP VAL:	6,274			
94	TRENT ISD (FISHER CO	1.000000	10,160		\$/BBLPROD:	0	WI OIL VAL:	261	RI OIL VAL:		3,064
					WI PAYOUT:	.0	GAS VAL:	44	GAS VAL:		514
					RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:		0
								=====			=====
					8/8 VALUE:	10,160	WI TOTAL:	6,580	RI TOTAL:		3,580

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 73.75 GAS WI GR PRICE: 1.39

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.39

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

17,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: .8 D B: .500 De/Dt: 10.0 / 10.0

GAS: 8.2 D B: 1.000 De/Dt: 36.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 6,750

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,180

LAST YR RI VAL: 7,830

LAST YR 8/8 VAL: 19,010

LAST YR OIL PROD: 240

LAST YR GAS PROD: 4,151

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20324 - RICE BROS (CANYON) UNIT FULL WI DECIMAL = .805428 #WELLS: 11
RRC#, WELL#.....: 17742 - RRC DIST.: 07B FULL RI DECIMAL = .194572 DEPTH:

OPERATOR#, AGENT#: 800750 -
OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 76360500
OIL FIELD NAME...: RICE BROS. (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90641 EOR.....:
ALT RRC#: 17742 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 747,730
01 FISHER COUNTY 1.000000 747,730
50 FISHER COUNTY HOSPIT 1.000000 747,730
61 CLEAR FORK GCD 1.000000 747,730
90 HAMLIN ISD (FISHER C 1.000000 747,730

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI OIL	REVENUE					
1	7,618		6,102		0		70.38	3.03	3.03	.00				431834						
2	6,856		4,882		0		71.67	3.02	3.02	.00				395774						
3	6,170		4,073		0		73.01	3.01	3.01	.00				362857						
4	5,553		3,492		0		74.38	3.01	3.01	.00				332699						
5	4,998		3,054		0		75.76	3.00	3.00	.00				304984						
6	4,498		2,715		0		77.15	3.00	3.00	.00				279522						
=====															=====					
35,693															24,318	0				2,107,670

YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	14892	0	446726	276000	170,726	157,836	100200
2	11875	0	407649	276000	131,649	104,025	78823
3	9874	0	372731	276000	96,731	65,328	62130
4	8466	0	341165	276000	65,165	37,615	49024
5	7379	0	312363	276000	36,363	17,940	38695
6	6560	0	286082	276000	10,082	4,251	30552
=====							
59046		0	2166716	1656000	510,716	386,995	359424

*** PARAMETERS ***
MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.30
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
276,000	22.0		

10.0 99			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: 19.0 D B: 1.000 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 11 VAL: 1,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 2 EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 516,780
LAST YR RI VAL: 387,310
LAST YR 8/8 VAL: 904,090

LAST YR OIL PROD: 7,237
LAST YR GAS PROD: 4,276

REMARKS1: OLD EQUIP USED 1/2 VALUE
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20546 - BYERLY FULL WI DECIMAL = .783196 #WELLS:
RRC#, WELL#.....: 31482 - RRC DIST.: 07B FULL RI DECIMAL = .216804 DEPTH: 5620
OPERATOR#, AGENT#: 800750 -
OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 76360500
OIL FIELD NAME...: RICE BROS. (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91109 EOR.....:
ALT RRC#: 31482 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

95,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20590 - STOWE #2 FULL WI DECIMAL = .796179 #WELLS:
RRC#, WELL#.....: 31949 - RRC DIST.: 07B FULL RI DECIMAL = .203821 DEPTH: 5280
OPERATOR#, AGENT#: 800750 -
OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 76360500
OIL FIELD NAME...: RICE BROS. (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91154 EOR.....:
ALT RRC#: 31949 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

56,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20430 - BARBEE, J W "A" FULL WI DECIMAL = .813385 #WELLS:
RRC#, WELL#.....: 21664 - RRC DIST.: 07B FULL RI DECIMAL = .186615 DEPTH: 6250
OPERATOR#, AGENT#: 800750 -
OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 78460333
OIL FIELD NAME...: ROTAN, E. (HOPE LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 ROTAN ISD (FISHER CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,880
LAST YR RI VAL:
LAST YR 8/8 VAL: 4,880

LAST YR OIL PROD: 12
LAST YR GAS PROD:

REMARKS1: API-31840
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 1425 - HOWARD, HATTIE FULL WI DECIMAL = .792969 #WELLS:
RRC#, WELL#.....: 11382 - RRC DIST.: 07B FULL RI DECIMAL = .207031 DEPTH: 3000

OPERATOR#, AGENT#: 800750 -
OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 78460666
OIL FIELD NAME...: ROTAN, E. (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 2,200
01 FISHER COUNTY 1.000000 2,200
33 ROTAN ISD (FISHER CO 1.000000 2,200
50 FISHER COUNTY HOSPIT 1.000000 2,200
61 CLEAR FORK GCD 1.000000 2,200

8/8 VALUE: 2,200 WI TOTAL: 2,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,900

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD: 11
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3755 - WILSON ESTATE -B- FULL WI DECIMAL = .859375 #WELLS: 2

RRC#, WELL#.....: 13468 - RRC DIST.: 07B FULL RI DECIMAL = .140625 DEPTH: 4790

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C

OIL FIELD#.....: 78567125

OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	144,360	1	1,143	0	70.38	3.76	3.76	.00	69132
01	FISHER COUNTY	1.000000	144,360	2	1,028	0	71.67	3.76	3.76	.00	63359
33	ROTAN ISD (FISHER CO	1.000000	144,360	3	925	0	73.01	3.75	3.75	.00	58089
50	FISHER COUNTY HOSPIT	1.000000	144,360	4	833	0	74.38	3.75	3.75	.00	53261
61	CLEAR FORK GCD	1.000000	144,360	5	749	0	75.76	3.75	3.75	.00	48825
				6	674	0	77.15	3.74	3.74	.00	44748
				7	607	0	77.15	3.74	3.74	.00	40273
				8	546	0	77.15	3.74	3.74	.00	36246
				=====	=====	=====					=====
					6,505	0					413,933
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	0	0	69132	34500	34,632	32,155	10548
				2	0	0	63359	34500	28,859	23,099	8407
				3	0	0	58089	34500	23,589	16,277	6703
				4	0	0	53261	34500	18,761	11,160	5344
				5	0	0	48825	34500	14,325	7,346	4259
				6	0	0	44748	34500	10,248	4,530	3395
				7	0	0	40273	34500	5,773	2,200	2657
				8	0	0	36246	34500	1,746	574	2079
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	413933	276000	137,933	97,341	43392

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

\$/BBLRESV: 17.42 EQUIP VAL: 3,633

\$/BBLPROD: 34,323 WI OIL VAL: 97,341 RI OIL VAL: 43,392

WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 144,360 WI TOTAL: 100,970 RI TOTAL: 43,390

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
34,500	3.3		
-----	-----	-----	-----
	10.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 118,650

LAST YR RI VAL: 47,770

LAST YR 8/8 VAL: 166,420

LAST YR OIL PROD: 1,117

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1: 1

MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20503 - DRUMMOND #2 FULL WI DECIMAL = .776720 #WELLS:
RRC#, WELL#.....: 31820 - RRC DIST.: 07B FULL RI DECIMAL = .223280 DEPTH: 5260
OPERATOR#, AGENT#: 800750 -
OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91057 EOR.....:
ALT RRC#: 31820 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	
01	FISHER COUNTY	1.000000	
50	FISHER COUNTY HOSPIT	1.000000	
61	CLEAR FORK GCD	1.000000	
90	HAMLIN ISD (FISHER C	1.000000	

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

78,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: TO RRC 31820 FOR TY16
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20506 - CAMILLE #2

FULL WI DECIMAL = .767983

#WELLS:

RRC#, WELL#.....: 31821 - RRC DIST.: 07B

FULL RI DECIMAL = .232017

DEPTH: 6000

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C

OIL FIELD#.....: 78819001

OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 112700 UNIT.....:

ALT LSE#: 91059 EOR.....:

ALT RRC#: 31821 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	
01	FISHER COUNTY	1.000000	
50	FISHER COUNTY HOSPIT	1.000000	
61	CLEAR FORK GCD	1.000000	
90	HAMLIN ISD (FISHER C	1.000000	

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.62

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.62

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

168,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /

GAS: D B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1: FR RRC 31146 FOR 2016TY

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20530 - CHAPARRAL FARMS FULL WI DECIMAL = .787500 #WELLS: 1
RRC#, WELL#.....: 31822 - RRC DIST.: 07B FULL RI DECIMAL = .212500 DEPTH: 5450
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 91094	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 31822	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	7,030						
01	FISHER COUNTY	1.000000	7,030	\$/BBLRESV:	.00	EQUIP VAL:	7,026		
50	FISHER COUNTY HOSPIT	1.000000	7,030	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	7,030	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
90	HAMLIN ISD (FISHER C	1.000000	7,030	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	7,030	WI TOTAL:	7,030	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
17,000		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.9 D	B: 1.000	De/Dt: 18.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,190
LAST YR RI VAL: 9,580
LAST YR 8/8 VAL: 19,770

LAST YR OIL PROD: 343
LAST YR GAS PROD: 8

REMARKS1: FR RRC 31371 2016TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20578 - STOWE #1 FULL WI DECIMAL = .794206 #WELLS:
RRC#, WELL#.....: 31837 - RRC DIST.: 07B FULL RI DECIMAL = .205794 DEPTH: 5264
OPERATOR#, AGENT#: 800750 -
OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91137 EOR.....:
ALT RRC#: 31837 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

43,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20622 - STOWE BYERLY FULL WI DECIMAL = 1.000000 #WELLS:
RRC#, WELL#.....: 32332 - RRC DIST.: 07B FULL RI DECIMAL = .000000 DEPTH: 5400
OPERATOR#, AGENT#: 800750 -
OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91191 EOR.....:
ALT RRC#: 32332 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
90 HAMLIN ISD (FISHER C 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC 32332
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20083 - MARTIN -113- UNIT

FULL WI DECIMAL = .758192

#WELLS: 1

RRC#, WELL#.....: 25584 - RRC DIST.: 07B

FULL RI DECIMAL = .241808

DEPTH: 5500

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C

OIL FIELD#.....: 91440550

OIL FIELD NAME...: TROJAN (UPPER STRAWN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	7,030						
01	FISHER COUNTY	1.000000	7,030	\$/BBLRESV:	.00	EQUIP VAL:	7,026		
33	ROTAN ISD (FISHER CO	1.000000	7,030	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	7,030	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	7,030	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	7,030	WI TOTAL:	7,030	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
4,500		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.3 D	B: 1.000	De/Dt: 36.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR	WI VAL:	7,660
LAST YR	RI VAL:	4,180
LAST YR	8/8 VAL:	11,840

LAST YR OIL PROD:	74
LAST YR GAS PROD:	

REMARKS1:

REMARKS2:

MC1: 2

MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20257 - MARTIN "120 C" UNIT

FULL WI DECIMAL = .761756

#WELLS: 1

RRC#, WELL#.....: 26836 - RRC DIST.: 07B

FULL RI DECIMAL = .238244

DEPTH: 5530

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C

OIL FIELD#.....: 91440550

OIL FIELD NAME...: TROJAN (UPPER STRAWN)

8/8 ANNUAL OIL PRDCTN

8/8 ANNUAL GAS PRDCTN

8/8 ANNUAL PRD PRDCTN

OIL PRICE

WIGAS PRICE

RIGAS PRICE

PRD PRICE

WI OIL REVENUE

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

1 2,726 0 0 70.38 3.76 3.76 .00 146147

2 2,182 0 0 71.67 3.76 3.76 .00 119126

3 1,817 0 0 73.01 3.75 3.75 .00 101054

4 1,558 0 0 74.38 3.75 3.75 .00 88275

5 1,362 0 0 75.76 3.75 3.75 .00 78602

6 1,210 0 0 77.15 3.74 3.74 .00 71111

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 287,940

01 FISHER COUNTY 1.000000 287,940

33 ROTAN ISD (FISHER CO 1.000000 287,940

50 FISHER COUNTY HOSPIT 1.000000 287,940

61 CLEAR FORK GCD 1.000000 287,940

10,855 0 0 604,315

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET

REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 0 0 146147 70000 76,147 70,701 42624

2 0 0 119126 70000 49,126 39,321 30211

3 0 0 101054 70000 31,054 21,428 22285

4 0 0 88275 70000 18,275 10,871 16928

5 0 0 78602 70000 8,602 4,411 13107

6 0 0 71111 70000 1,111 491 10311

0 0 604315 420000 184,315 147,223 135466

\$/BBLRESV: 17.80 EQUIP VAL: 5,243

\$/BBLPROD: 0 WI OIL VAL: 147,223 RI OIL VAL: 135,466

WI PAYOUT: 2.9 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 287,940 WI TOTAL: 152,470 RI TOTAL: 135,470

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

70,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 8.5 D B: 1.000 De/Dt: 22.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 81,500

LAST YR RI VAL: 77,730

LAST YR 8/8 VAL: 159,230

LAST YR OIL PROD: 2,211

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3518 - TEXACO

FULL WI DECIMAL = .709212

#WELLS: 1

RRC#, WELL#.....: 19432 -

RRC DIST.: 07B

FULL RI DECIMAL = .290788

DEPTH: 3000

OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C

OIL FIELD#.....: 96535500

OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 73518	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 19432	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000	2,200						
01	FISHER COUNTY	1.000000	2,200	\$/BBLRESV: .00	EQUIP VAL: 2,196				
50	FISHER COUNTY HOSPIT	1.000000	2,200	\$/BBLPROD: 0	WI OIL VAL: 0	RI OIL VAL: 0			
61	CLEAR FORK GCD	1.000000	2,200	WI PAYOUT: .0	GAS VAL: 0	GAS VAL: 0			
90	HAMLIN ISD (FISHER C	1.000000	2,200	RI PAYOUT: .0	PRD VAL: 0	PRD VAL: 0			
					=====				=====
				8/8 VALUE: 2,200	WI TOTAL: 2,200	RI TOTAL: 0			

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
21,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 1.2 D B: 1.000 De/Dt: 8.0 / 8.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,200

LAST YR RI VAL:

LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD: 368

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20445 - DRUMMOND #1 FULL WI DECIMAL = .776720 #WELLS: 4
RRC#, WELL#.....: 30593 - 1 RRC DIST.: 07B FULL RI DECIMAL = .223280 DEPTH: 3000
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90966 EOR.....:
ALT RRC#: 30593 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,711	1,170	0	77.15	9.73	9.73	.00	102530
---	-----	-----	-----	8 <td>1,540<td>1,037<td>0<td>77.15<td>9.73<td>9.73<th>.00</th><th>92283</th></td></td></td></td></td></td>	1,540 <td>1,037<td>0<td>77.15<td>9.73<td>9.73<th>.00</th><th>92283</th></td></td></td></td></td>	1,037 <td>0<td>77.15<td>9.73<td>9.73<th>.00</th><th>92283</th></td></td></td></td>	0 <td>77.15<td>9.73<td>9.73<th>.00</th><th>92283</th></td></td></td>	77.15 <td>9.73<td>9.73<th>.00</th><th>92283</th></td></td>	9.73 <td>9.73<th>.00</th><th>92283</th></td>	9.73 <th>.00</th> <th>92283</th>	.00	92283
00	FISHER CO APPRAISAL	1.000000	590,690		=====	=====	=====					=====
01	FISHER COUNTY	1.000000	590,690		19,803	17,884	0					1,134,997
50	FISHER COUNTY HOSPIT	1.000000	590,690									
61	CLEAR FORK GCD	1.000000	590,690		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
90	HAMLIN ISD (FISHER C	1.000000	590,690	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	---	---	---	---	---	---	---	---
				1	39365	0	259886	100000	159,886	147,815	69365	
				2	24982	0	208462	100000	108,462	85,703	47965	
				3	18315	0	176191	100000	76,191	51,456	34948	
				4	14456	0	153745	100000	53,745	31,023	26290	
				5	11928	0	137031	100000	37,031	18,270	20199	
				6	10150	0	124065	100000	24,065	10,147	15766	
				7	8842	0	111372	100000	11,372	4,099	12201	
				8	7837	0	100120	100000	120	37	9455	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					135875	0	1270872	800000	470,872	348,550	236189	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28 \$/BBLRESV: 20.24 EQUIP VAL: 5,945
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 311,285 RI OIL VAL: 210,937
WI PAYOUT: 3.2 GAS VAL: 37,265 GAS VAL: 25,252
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 10.71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 10.71
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 12.4 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 19.0 D B: 1.000 De/Dt: 43.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 468,930
LAST YR RI VAL: 301,560
LAST YR 8/8 VAL: 770,490

LAST YR OIL PROD: 4,158
LAST YR GAS PROD: 6,555

REMARKS1: RRC #30593
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20652 - STOWE #3 FULL WI DECIMAL = .816115 #WELLS: 4
RRC#, WELL#.....: 32419 - RRC DIST.: 07B FULL RI DECIMAL = .183885 DEPTH: 4800
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91207 EOR.....:
ALT RRC#: 32419 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	7,756	15,136	0	70.38	3.76	3.76	445490
				2	7,058	13,553	0	71.67	3.76	3.76	412829
				3	6,423	12,198	0	73.01	3.75	3.75	382712
				4	5,845	10,978	0	74.38	3.75	3.75	354807
				5	5,319	9,880	0	75.76	3.75	3.75	328868
				6	4,840	8,892	0	77.15	3.74	3.74	304742
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,404	8,003	0	77.15	3.74	3.74	277290
---	-----	-----	-----	8	4,008	7,203	0	77.15	3.74	3.74	252357
00	FISHER CO APPRAISAL	1.000000	2,201,910	9	3,647	6,483	0	77.15	3.74	3.74	229627
01	FISHER COUNTY	1.000000	2,201,910	10	3,319	5,835	0	77.15	3.74	3.74	208975
50	FISHER COUNTY HOSPIT	1.000000	2,201,910	11	3,020	5,252	0	77.15	3.74	3.74	190149
61	CLEAR FORK GCD	1.000000	2,201,910	12	2,748	4,727	0	77.15	3.74	3.74	173023
90	HAMLIN ISD (FISHER C	1.000000	2,201,910	13	2,501	4,254	0	77.15	3.74	3.74	157471
				14	2,276	3,829	0	77.15	3.74	3.74	143304
				15	2,071	3,446	0	77.15	3.74	3.74	130397
				16	1,885	3,101	0	77.15	3.74	3.74	118686
				17	1,715	2,791	0	77.15	3.74	3.74	107982
				18	1,561	2,512	0	77.15	3.74	3.74	98286
				=====	=====	=====					=====
					70,396	128,073	0				4,316,995

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	46446	0	491936	100000	391,936	104272
				2	41589	0	454418	100000	354,418	85238
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		3	37331	0	420043	100000	320,043	69726
YRS FLAT:	FMVF:	8/8 RES:		4	33597	0	388404	100000	288,404	57056
				5	30237	0	359105	100000	259,105	46684
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11			6	27141	0	331883	100000	231,883	38181
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11			7	24427	0	301717	100000	201,717	30718
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			8	21986	0	274343	100000	174,343	24717
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			9	19788	0	249415	100000	149,415	19886
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	17810	0	226785	100000	126,785	16002
				11	16031	0	206180	100000	106,180	12874
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	14428	0	187451	100000	87,451	10358
-----	-----	-----	-----	13	12984	0	170455	100000	70,455	8335
100,000				14	11687	0	154991	100000	54,991	6707
-----	-----	-----	-----	15	10518	0	140915	100000	40,915	5397
				16	9465	0	128151	100000	28,151	4343
				17	8519	0	116501	100000	16,501	3494
				18	7667	0	105953	100000	5,953	2813
				=====	=====	=====	=====	=====	=====	=====
					391651	0	4708646	1800000	2,908,646	546801

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 22.3 D B: 1.000 De/Dt: 9.0 / 9.0 \$/BBLPROD: 0 EQUIP VAL: 8,921
GAS: 44.0 D B: 1.000 De/Dt: 11.0 / 10.0 WI PAYOUT: 5.2 GAS VAL: 136,924 RI OIL VAL: 501,320
PRD: M B: De/Dt: / RI PAYOUT: 5.9 PRD VAL: 0 GAS VAL: 45,481
PRD VAL: 0

PROD WELLS: 4 EQ SCH#: 11 VAL: 22,000 8/8 VALUE: 2,201,910 WI TOTAL: 1,655,110 RI TOTAL: 546,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 617,640
LAST YR RI VAL: 268,900
LAST YR 8/8 VAL: 886,540

LAST YR OIL PROD: 6,692
LAST YR GAS PROD: 12,045

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20664 - RADER 1 FULL WI DECIMAL = .790024 #WELLS: 1
RRC#, WELL#.....: 32506 - RRC DIST.: 07B FULL RI DECIMAL = .209976 DEPTH: 5330
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 91212	EOR.....:	1 1,439	2,003	0	70.38	3.76	3.76	.00	80011
ALT RRC#: 32506	GRAPH.....:	2 1,238	1,364	0	71.67	3.76	3.76	.00	70097
		3 1,086	1,033	0	73.01	3.75	3.75	.00	62640
		=====	=====	=====					=====
		3,763	4,400	0					212,748

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	96,880	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	96,880	1	5950	0	85961	60000	25,961	24,315	21492
50	FISHER COUNTY HOSPIT	1.000000	96,880	2	4052	0	74149	60000	14,149	11,625	16407
61	CLEAR FORK GCD	1.000000	96,880	3	3060	0	65700	60000	5,700	4,108	12865
90	HAMLIN ISD (FISHER C	1.000000	96,880		=====	=====	=====	=====	=====	=====	=====
					13062	0	225810	180000	45,810	40,048	50764

\$/BBLRESV:	12.69	EQUIP VAL:	6,070		
\$/BBLPROD:	0	WI OIL VAL:	37,731	RI OIL VAL:	47,828
WI PAYOUT:	.0	GAS VAL:	2,317	GAS VAL:	2,936
RI PAYOUT:	2.5	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	96,880	WI TOTAL:	46,120	RI TOTAL:	50,760

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
60,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.3 D	B: 1.000	De/Dt: 15.0 / 10.0
GAS:	7.0 D	B: 1.000	De/Dt: 37.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 119,330
LAST YR RI VAL: 105,250
LAST YR 8/8 VAL: 224,580

LAST YR OIL PROD: 1,674
LAST YR GAS PROD: 2,155

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20660 - BYERLY 3 FULL WI DECIMAL = .783196 #WELLS: 3
RRC#, WELL#.....: 32507 - RRC DIST.: 07B FULL RI DECIMAL = .216804 DEPTH: 5204
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91210 EOR.....:
ALT RRC#: 32507 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 299,900
01 FISHER COUNTY 1.000000 299,900
50 FISHER COUNTY HOSPIT 1.000000 299,900
61 CLEAR FORK GCD 1.000000 299,900
90 HAMLIN ISD (FISHER C 1.000000 299,900

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
1 2,220 2,791 0 70.38 3.76 3.76 .00 122369
2 1,966 1,837 0 71.67 3.76 3.76 .00 110355
3 1,765 1,370 0 73.01 3.75 3.75 .00 100925
4 1,589 1,093 0 74.38 3.75 3.75 .00 92566
5 1,430 908 0 75.76 3.75 3.75 .00 84849
6 1,287 778 0 77.15 3.74 3.74 .00 77765
7 1,158 679 0 77.15 3.74 3.74 .00 69970
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 8219 0 130588 70000 60,588 56,746 34006
2 5410 0 115765 70000 45,765 37,599 26677
3 4024 0 104949 70000 34,949 25,187 21403
4 3210 0 95776 70000 25,776 16,295 17286
5 2667 0 87516 70000 17,516 9,713 13978
6 2279 0 80044 70000 10,044 4,886 11313
7 1989 0 71959 70000 1,959 836 9001
=====

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
70,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.5 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 10.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 21,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 121,360
LAST YR RI VAL: 127,320
LAST YR 8/8 VAL: 248,680

LAST YR OIL PROD: 1,863
LAST YR GAS PROD: 4,106

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20663 - CAMILLE #2 FULL WI DECIMAL = .767983 #WELLS: 5
RRC#, WELL#.....: 32508 - RRC DIST.: 07B FULL RI DECIMAL = .232017 DEPTH: 5306
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91059 EOR.....:
ALT RRC#: 32508 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	17,786	8,114	0	77.15	.16	.16	.00	1053819
---	-----	-----	-----	8	16,185	7,303	0	77.15	.16	.16	.00	958959
00	FISHER CO APPRAISAL	1.000000	9,000,380	9	14,728	6,573	0	77.15	.16	.16	.00	872632
01	FISHER COUNTY	1.000000	9,000,380	10	13,402	5,916	0	77.15	.16	.16	.00	794067
50	FISHER COUNTY HOSPIT	1.000000	9,000,380	11	12,196	5,324	0	77.15	.16	.16	.00	722612
61	CLEAR FORK GCD	1.000000	9,000,380	12	11,098	4,792	0	77.15	.16	.16	.00	657555
90	HAMLIN ISD (FISHER C	1.000000	9,000,380	13	10,099	4,313	0	77.15	.16	.16	.00	598365
				14	9,190	3,882	0	77.15	.16	.16	.00	544506
				15	8,363	3,494	0	77.15	.16	.16	.00	495507
				16	7,610	3,145	0	77.15	.16	.16	.00	450892
				17	6,925	2,831	0	77.15	.16	.16	.00	410305
				18	6,302	2,548	0	77.15	.16	.16	.00	373393
				19	5,735	2,293	0	77.15	.16	.16	.00	339798
				20	5,219	2,064	0	77.15	.16	.16	.00	309225
				21	4,749	1,858	0	77.15	.16	.16	.00	281378
				22	4,322	1,672	0	77.15	.16	.16	.00	256078
				=====	=====	=====						=====
					304,291	146,830	0					17,590,820

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YRS FLAT:	FMVF:	8/8 RES:		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
			1	2488	0	1695354	250000	1,445,354	1,353,704	481824
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: .17		2	1991	0	1570724	250000	1,320,724	1,085,067	395050
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .17		3	1660	0	1455903	250000	1,205,903	869,058	324044
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		4	1423	0	1349630	250000	1,099,630	695,154	265834
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		5	1246	0	1250887	250000	1,000,887	555,022	218038
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		6	1108	0	1159147	250000	909,147	442,236	178805
			7	997	0	1054816	250000	804,816	343,415	143992
OP EXP \$/YR	OIL BOPD	GAS MCF/D	8	897	0	959856	250000	709,856	265,692	115953
-----	-----	-----	9	808	0	873440	250000	623,440	204,694	93375
250,000			10	727	0	794794	250000	544,794	156,906	75193
-----	-----	-----	11	654	0	723266	250000	473,266	119,566	60555
			12	589	0	658144	250000	408,144	90,449	48762
			13	530	0	598895	250000	348,895	67,825	39268
			14	477	0	544983	250000	294,983	50,301	31622
			15	429	0	495936	250000	245,936	36,787	25466
			16	386	0	451278	250000	201,278	26,410	20507
			17	348	0	410653	250000	160,653	18,491	16514
ALT JAN 1 HYPERBOLIC FORECAST:			18	313	0	373706	250000	123,706	12,489	13300
OIL: 90.0 D B: 1.000 De/Dt: 9.0 / 9.0			19	282	0	340080	250000	90,080	7,978	10710
GAS: 63.0 D B: 1.000 De/Dt: 22.0 / 10.0			20	254	0	309479	250000	59,479	4,621	8625
PRD: M B: De/Dt: /			21	228	0	281606	250000	31,606	2,154	6946
			22	205	0	256283	250000	6,283	375	5594
PROD WELLS: 5 EQ SCH#: 11 VAL: 36,000			=====	=====	=====	=====	=====	=====	=====	=====
SERV WELLS: EQ SCH#: VAL:				18040	0	17608860	550000012	108,860	6,408,394	2579977
INJ WELLS: EQ SCH#: VAL:										
COMPRESSRS: HP: VAL:										
OTHER EQ VALUE(RCNLD):										
				\$/BBLRESV: 27.39		EQUIP VAL: 12,010				
				\$/BBLPROD: 0		WI OIL VAL: 6,401,825		RI OIL VAL: 2,577,333		
				WI PAYOUT: 5.4		GAS VAL: 6,562		GAS VAL: 2,642		
				RI PAYOUT: 6.1		PRD VAL: 0		PRD VAL: 0		

LAST YR WI VAL: 6,191,510
LAST YR RI VAL: 2,410,870
LAST YR 8/8 VAL: 8,602,380

LAST YR OIL PROD: 32,158
LAST YR GAS PROD: 17,213

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20662 - STOWE BYERLY FULL WI DECIMAL = .796172 #WELLS: 1
RRC#, WELL#.....: 32509 - RRC DIST.: 07B FULL RI DECIMAL = .203828 DEPTH: 5320
OPERATOR#, AGENT#: 800750 -

OPERATOR NAME.....: SOJOURNER DRILLING C
OIL FIELD#.....: 96535500
OIL FIELD NAME...: WEST LAKE (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91211 EOR.....:
ALT RRC#: 32509 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 214,320

01 FISHER COUNTY 1.000000 214,320
50 FISHER COUNTY HOSPIT 1.000000 214,320
61 CLEAR FORK GCD 1.000000 214,320
90 HAMLIN ISD (FISHER C 1.000000 214,320

1 1,781 4,301 0 70.38 3.76 3.76 .00 99798
2 1,105 2,929 0 71.67 3.76 3.76 .00 63053
3 802 2,222 0 73.01 3.75 3.75 .00 46619
4 631 1,792 0 74.38 3.75 3.75 .00 37367
5 518 1,501 0 75.76 3.75 3.75 .00 31245
6 439 1,291 0 77.15 3.74 3.74 .00 26965
=====

5,276 14,036 0 305,047
00 FISHER CO APPRAISAL 1.000000 214,320
01 FISHER COUNTY 1.000000 214,320
50 FISHER COUNTY HOSPIT 1.000000 214,320
61 CLEAR FORK GCD 1.000000 214,320
90 HAMLIN ISD (FISHER C 1.000000 214,320

1 12876 0 112674 30000 82,674 77,431 27135
2 8768 0 71821 30000 41,821 34,359 15307
3 6634 0 53253 30000 23,253 16,757 10044
4 5350 0 42717 30000 12,717 8,039 7130
5 4481 0 35726 30000 5,726 3,175 5277
6 3844 0 30809 30000 809 394 4027
=====

41953 0 347000 180000 167,000 140,155 68920
\$/BBLRESV: 29.33 EQUIP VAL: 5,243
\$/BBLPROD: 0 WI OIL VAL: 123,210 RI OIL VAL: 60,587

WI PAYOUT: 2.9 GAS VAL: 16,945 GAS VAL: 8,333
RI PAYOUT: 3.7 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 214,320 WI TOTAL: 145,400 RI TOTAL: 68,920
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

30,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.7 D B: 1.000 De/Dt: 45.0 / 10.0
GAS: 15.0 D B: 1.000 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 151,610
LAST YR RI VAL: 79,760
LAST YR 8/8 VAL: 231,370

LAST YR OIL PROD: 1,577
LAST YR GAS PROD: 3,470

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3162 - STUART, L L FULL WI DECIMAL = .814000 #WELLS: 3
RRC#, WELL#.....: 16010 - RRC DIST.: 07B FULL RI DECIMAL = .186000 DEPTH: 5124
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	21,080						
01	FISHER COUNTY	1.000000	21,080	\$/BBLRESV:	.00	EQUIP VAL:	21,079		
32	ROBY ISD (FISHER CO)	1.000000	21,080	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	21,080	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	21,080	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	21,080	WI TOTAL:	21,080	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
14,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	3	EQ SCH#:	11	VAL:	21,600
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,080
LAST YR RI VAL:
LAST YR 8/8 VAL: 21,080

LAST YR OIL PROD: 4
LAST YR GAS PROD:

REMARKS1: 2 WELLS PLUGGED 2019
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3018 - SMITH FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 130273 - 1 RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	HCG.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	1,760						
01	FISHER COUNTY	1.000000	1,760	\$/BBLRESV:	.00	EQUIP VAL:	1,757		
32	ROBY ISD (FISHER CO)	1.000000	1,760	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	1,760	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	1,760	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	1,760	WI TOTAL:	1,760	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 73.75 GAS WI GR PRICE: .47
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .47
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
3,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 1,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3726 - WILBURN -E- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 140690 - 1 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	HCG.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	1,760						
01	FISHER COUNTY	1.000000	1,760	\$/BBLRESV:	.00	EQUIP VAL:	1,757		
32	ROBY ISD (FISHER CO)	1.000000	1,760	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	1,760	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	1,760	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	1,760	WI TOTAL:	1,760	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 12 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 73.75 GAS WI GR PRICE: 4.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.76
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
5,400			
-----	-----	-----	-----
	100.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 1,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3726 - WILBURN -E- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 140705 - 2 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	HCG.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	1,760						
01	FISHER COUNTY	1.000000	1,760	\$/BBLRESV:	.00	EQUIP VAL:	1,757		
32	ROBY ISD (FISHER CO)	1.000000	1,760	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	1,760	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	1,760	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	1,760	WI TOTAL:	1,760	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 12	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 73.75	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
12,000		
-----	-----	-----
	100.0 99	100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	11	VAL:	1,800
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3726 - WILBURN -E- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 140707 - 4 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	HCG.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	1,760						
01	FISHER COUNTY	1.000000	1,760	\$/BBLRESV:	.00	EQUIP VAL:	1,757		
32	ROBY ISD (FISHER CO)	1.000000	1,760	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	1,760	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	1,760	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	1,760	WI TOTAL:	1,760	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 12	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 73.75	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
5,200		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	11	VAL:	1,800
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3726 - WILBURN -E- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 140710 - 5 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	HCG.....:	----	----	----	----	----	----	----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		----	----	----	----	----	----	----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	1,760						
01	FISHER COUNTY	1.000000	1,760	\$/BBLRESV:	.00	EQUIP VAL:	1,757		
32	ROBY ISD (FISHER CO)	1.000000	1,760	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	1,760	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	1,760	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	1,760	WI TOTAL:	1,760	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 12	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 73.75	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
7,800		
-----	-----	-----
	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	11	VAL:	1,800
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3726 - WILBURN -E- FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 140712 - 6 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
GAS FIELD#.....: 18799498
GAS FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	HCG.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	1,760						
01	FISHER COUNTY	1.000000	1,760	\$/BBLRESV:	.00	EQUIP VAL:	1,757		
32	ROBY ISD (FISHER CO)	1.000000	1,760	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	1,760	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	1,760	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	1,760	WI TOTAL:	1,760	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 12	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 73.75	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
6,000		
-----	-----	-----
	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#:	11	VAL:	1,800
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2: WELL HAS TWO STAGE TUBING ONLY
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20361 - WILBURN "E" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 23767 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5000
OPERATOR#, AGENT#: 833297 -

OPERATOR NAME.....: SWEETWATER PRODUCTIO
OIL FIELD#.....: 47233500
OIL FIELD NAME...: JONISUE BOWDEN (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 14,050
01 FISHER COUNTY 1.000000 14,050
32 ROBY ISD (FISHER CO) 1.000000 14,050
50 FISHER COUNTY HOSPIT 1.000000 14,050
61 CLEAR FORK GCD 1.000000 14,050

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 14,050 WI TOTAL: 14,050 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,050
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,050

LAST YR OIL PROD: 3
LAST YR GAS PROD:

REMARKS1: API-31973
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 2050 - NEEPER, P M -A- FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 7787 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 5275

OPERATOR#, AGENT#: 840311 -
OPERATOR NAME....: TCS PETROLEUM CO., L
OIL FIELD#.....: 18799498
OIL FIELD NAME...: CLAYTONVILLE (CANYON SD. 5200)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				98	3,116	0	70.38	2.98	2.98	.00	5604
=====				=====	=====	=====	=====	=====	=====	=====	=====
				98	3,116	0					5,604
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				7545	0	13149	12000	1,149	1,072	2842	
00				=====	=====	=====	=====	=====	=====	=====	=====
01				FISHER CO APPRAISAL	1.000000	17,300					
01				FISHER COUNTY	1.000000	17,300					
32				ROBY ISD (FISHER CO)	1.000000	17,300					
50				FISHER COUNTY HOSPIT	1.000000	17,300					
61				CLEAR FORK GCD	1.000000	17,300					

\$/BBLRESV: 5.80 EQUIP VAL: 13,384
\$/BBLPROD: 1,873 WI OIL VAL: 457 RI OIL VAL: 1,211
WI PAYOUT: .0 GAS VAL: 615 GAS VAL: 1,631
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 17,300 WI TOTAL: 14,460 RI TOTAL: 2,840

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.25
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
12,000	.3	9	
-----	-----	-----	-----
	20.0 99	10.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,050
LAST YR RI VAL:
LAST YR 8/8 VAL: 14,050

LAST YR OIL PROD: 156
LAST YR GAS PROD: 3,453

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 232 - BOWEN, L O -B- FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 13564 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4685
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME.....: TERRELL OIL & GAS PR
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 70232 EOR.....:
ALT RRC#: 13564 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	208,820	1	1,618	0	70.38	3.76	3.76	.00	91100
01	FISHER COUNTY	1.000000	208,820	2	1,404	0	71.67	3.76	3.76	.00	80500
50	FISHER COUNTY HOSPIT	1.000000	208,820	3	1,242	0	73.01	3.75	3.75	.00	72543
61	CLEAR FORK GCD	1.000000	208,820	4	1,111	0	74.38	3.75	3.75	.00	66109
90	HAMLIN ISD (FISHER C	1.000000	208,820	5	1,000	0	75.76	3.75	3.75	.00	60608
				6	900	0	77.15	3.74	3.74	.00	55548
				7	810	0	77.15	3.74	3.74	.00	49993

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	91100	45000	46,100	42,803	21238
2	0	0	80500	45000	35,500	28,415	16319
3	0	0	72543	45000	27,543	19,005	12788
4	0	0	66109	45000	21,109	12,556	10133
5	0	0	60608	45000	15,608	8,004	8078
6	0	0	55548	45000	10,548	4,663	6438
7	0	0	49993	45000	4,993	1,903	5039
	0	0	476401	315000	161,401	117,349	80033

*** PARAMETERS ***
MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 18.14 EQUIP VAL: 11,444
\$/BBLPROD: 0 WI OIL VAL: 117,349 RI OIL VAL: 80,033
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 208,820 WI TOTAL: 128,790 RI TOTAL: 80,030

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
45,000			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.8 D B: 1.000 De/Dt: 14.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 70,550
LAST YR RI VAL: 56,520
LAST YR 8/8 VAL: 127,070

LAST YR OIL PROD: 1,792
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3530 - TOLER, HOLLY

FULL WI DECIMAL = .800000

#WELLS: 1

RRC#, WELL#.....: 13620 -

RRC DIST.: 07B

FULL RI DECIMAL = .200000

DEPTH: 4700

OPERATOR#, AGENT#: 843390 -

OPERATOR NAME.....: TERRELL OIL & GAS PR

OIL FIELD#.....: 48422500

OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 112700 UNIT.....:

ALT LSE#: 73530 EOR.....:

ALT RRC#: 13620 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 5,370

01 FISHER COUNTY 1.000000 5,370

50 FISHER COUNTY HOSPIT 1.000000 5,370

61 CLEAR FORK GCD 1.000000 5,370

90 HAMLIN ISD (FISHER C 1.000000 5,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

18,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 1.0 D B: 1.000 De/Dt: 24.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,930

LAST YR RI VAL: 18,740

LAST YR 8/8 VAL: 36,670

LAST YR OIL PROD: 440

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1: 2

MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 2632 - ROBERTSON, R O FULL WI DECIMAL = .772656 #WELLS: 1
RRC#, WELL#.....: 16957 - RRC DIST.: 07B FULL RI DECIMAL = .227344 DEPTH: 4652
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72632 EOR.....:
ALT RRC#: 16957 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....:	20405 - JOHNSON LEONARD ET AL	FULL WI DECIMAL = .875000	#WELLS: 1
RRC#, WELL#.....:	30316 - 1 RRC DIST.: 07B	FULL RI DECIMAL = .125000	DEPTH: 4580

OPERATOR NAME....	TERRELL OIL & GAS PR	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	48422500	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	KEELER-WIMBERLY (CANYON SD.)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	297	810	0	71.67	3.76	3.76	.00	18625
ALT JOB#: 112700	UNIT.....:	3	266	685	0	73.01	3.75	3.75	.00	16993
ALT LSE#: 90896	GOR.....:	4	239	596	0	74.38	3.75	3.75	.00	15555
ALT RRC#: 30316	GRAPH.....:	5	215	527	0	75.76	3.75	3.75	.00	14252

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1,353	3,597	0	86,117
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00	FISHER CO APPRAISAL	1.000000	32,780		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	32,780	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	32,780	--	-----	-----	-----	-----	-----	-----	-----
61	CLEAR FORK GCD	1.000000	32,780	1	3221	0	23913	15000	8,913	8,275	3185
90	HAMLIN ISD (FISHER C	1.000000	32,780	2	2665	0	21290	15000	6,290	5,034	2467
				3	2248	0	19241	15000	4,241	2,926	1938
				4	1956	0	17511	15000	2,511	1,493	1533
				5	1729	0	15981	15000	981	503	1218
					=====	=====	=====	=====	=====	=====	=====
					11819	0	97936	75000	22,936	18,231	10341

	\$/BBLRESV:	13.54	EQUIP VAL:	4,206		
	\$/BBLPROD:	0	WI OIL VAL:	16,031	RI OIL VAL:	9,093
	WI PAYOUT:	4.5	GAS VAL:	2,200	GAS VAL:	1,248
	RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	4.11
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.11
TYPE..(USNQHLCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
15.000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	1.0	D	B: 1.000	De/Dt: 12.0 / 10.0
GAS:	3.0	D	B: 1.000	De/Dt: 19.0 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 11  VAL:      5,500
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	15,030
LAST YR	RI VAL:	6,840
LAST YR	8/8 VAL:	21,870

LAST YR OIL PROD:	344
LAST YR GAS PROD:	711

REMARKS1: RECOMPLETED FROM RRC 30032

REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20390 - JOHNSON LEONARD "B" #1B FULL WI DECIMAL = .875000 #WELLS: 10
RRC#, WELL#.....: 30317 - 1B RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4694
OPERATOR#, AGENT#: 843390 -
OPERATOR NAME.....: TERRELL OIL & GAS PR
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90867 EOR.....:
ALT RRC#: 30317 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	59,880	1	5550	0	45209	40000	5,209	4,837	6023
01	FISHER COUNTY	1.000000	59,880	2	4817	0	40625	40000	625	501	4706
50	FISHER COUNTY HOSPIT	1.000000	59,880								
61	CLEAR FORK GCD	1.000000	59,880		10367	0	85834	80000	5,834	5,338	10729
90	HAMLIN ISD (FISHER C	1.000000	59,880								

\$/BBLRESV: 4.41 EQUIP VAL: 43,816
\$/BBLPROD: 0 WI OIL VAL: 4,693 RI OIL VAL: 9,433
WI PAYOUT: .0 GAS VAL: 645 GAS VAL: 1,296
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 59,880 WI TOTAL: 49,150 RI TOTAL: 10,730

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/18 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
40,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.9 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 5.0 D B: 1.000 De/Dt: 14.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 9 EQ SCH#: 11 VAL: 49,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,690
LAST YR RI VAL: 12,480
LAST YR 8/8 VAL: 73,170

LAST YR OIL PROD: 1,063
LAST YR GAS PROD: 3,007

REMARKS1: RECOMPLETED FROM RRC 30137
REMARKS2: #1B API-32686
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20440 - JEAN HEIRS #1

FULL WI DECIMAL = .812500

#WELLS: 1

RRC#, WELL#.....: 30535 - 1 RRC DIST.: 07B

FULL RI DECIMAL = .187500

DEPTH: 4475

OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR

OIL FIELD#.....: 48422500

OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 112700 UNIT.....:

ALT LSE#: 90961 EOR.....:

ALT RRC#: 30535 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	98	0	70.38	3.76	3.76	.00	5604
				2	90	0	71.67	3.76	3.76	.00	5241
				3	83	0	73.01	3.75	3.75	.00	4924
				4	74	0	74.38	3.75	3.75	.00	4472
				5	68	0	75.76	3.75	3.75	.00	4186
				6	60	0	77.15	3.74	3.74	.00	3761
				7	55	0	77.15	3.74	3.74	.00	3448
				8	50	0	77.15	3.74	3.74	.00	3134
00	FISHER CO APPRAISAL	1.000000	23,470	9	46	0	77.15	3.74	3.74	.00	2883
01	FISHER COUNTY	1.000000	23,470	10	42	0	77.15	3.74	3.74	.00	2633
50	FISHER COUNTY HOSPIT	1.000000	23,470	11	36	0	77.15	3.74	3.74	.00	2257
61	CLEAR FORK GCD	1.000000	23,470	12	33	0	77.15	3.74	3.74	.00	2069
90	HAMLIN ISD (FISHER C	1.000000	23,470	13	30	0	77.15	3.74	3.74	.00	1881
				14	28	0	77.15	3.74	3.74	.00	1755
				15	24	0	77.15	3.74	3.74	.00	1504
				=====	=====	=====	=====	=====	=====	=====	=====
					817	0					49,752

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				1	0	0	5604	1500	4,104	3,794	1201
				2	0	0	5241	1500	3,741	2,956	968
				3	0	0	4924	1500	3,424	2,312	784
*** PARAMETERS ***				4	0	0	4472	1500	2,972	1,716	614
				5	0	0	4186	1500	2,686	1,325	495
MO SHIFT: 6	DISC: 17.0	YRS MAX: 28		6	0	0	3761	1500	2,261	953	384
YRS FLAT:	FMVF:	8/8 RES:		7	0	0	3448	1500	1,948	702	303
				8	0	0	3134	1500	1,634	503	238
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11			9	0	0	2883	1500	1,383	364	188
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11			10	0	0	2633	1500	1,133	255	148
TYPE..(USNPQLHCT)..: S	GAS %TAX ALLOW.: 12.5			11	0	0	2257	1500	757	146	110
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	0	0	2069	1500	569	94	87
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	0	0	1881	1500	381	54	68
				14	0	0	1755	1500	255	31	55
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	0	0	1504	1500	4	0	40
				=====	=====	=====	=====	=====	=====	=====	=====
1,500					0	0	49752	22500	27,252	15,205	5683

\$/BBLRESV: 22.91

EQUIP VAL: 2,582

\$/BBLPROD: 0

WI OIL VAL: 15,205

RI OIL VAL: 5,683

WI PAYOUT: 5.4

GAS VAL: 0

GAS VAL: 0

RI PAYOUT: 5.1

PRD VAL: 0

PRD VAL: 0

8/8 VALUE: 23,470

WI TOTAL: 17,790

RI TOTAL: 5,680

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: .3 D B: .001 De/Dt: 8.0 / 8.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,300

LAST YR RI VAL: 720

LAST YR 8/8 VAL: 6,020

LAST YR OIL PROD: 117

LAST YR GAS PROD:

REMARKS1: #1 151-32775

REMARKS2:

MC1: 2

MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20526 - HOLLY TOLER "A" FULL WI DECIMAL = 1.000000 #WELLS: 1
RRC#, WELL#.....: 31320 - RRC DIST.: 07B FULL RI DECIMAL = .000000 DEPTH: 4730
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME.....: TERRELL OIL & GAS PR
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91090 EOR.....:
ALT RRC#: 31320 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	13,200	1	311	0	0	70.38	3.76	3.76	.00	21888
01	FISHER COUNTY	1.000000	13,200	2	243	0	0	71.67	3.76	3.76	.00	17416
50	FISHER COUNTY HOSPIT	1.000000	13,200		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	13,200		554	0	0					39,304
90	HAMLIN ISD (FISHER C	1.000000	13,200									

\$/BBLRESV:	15.03	EQUIP VAL:	4,868		
\$/BBLPROD:	0	WI OIL VAL:	8,329	RI OIL VAL:	0
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	13,200	WI TOTAL:	13,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
15,000		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: 1.000 De/Dt: 24.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 47,950
LAST YR RI VAL:
LAST YR 8/8 VAL: 47,950

LAST YR OIL PROD: 440
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3001 - SCOTT, CHARLES H -B- FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 23033 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4400

OPERATOR#, AGENT#: 843390 -
OPERATOR NAME.....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370
50 FISHER COUNTY HOSPIT 1.000000 5,370
61 CLEAR FORK GCD 1.000000 5,370
94 TRENT ISD (FISHER CO 1.000000 5,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,050
LAST YR RI VAL: 11,840
LAST YR 8/8 VAL: 25,890

LAST YR OIL PROD: 326
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3003 - SCOTT, CHARLES H -C-

FULL WI DECIMAL = .800000

#WELLS: 1

RRC#, WELL#.....: 23273 -

RRC DIST.: 07B

FULL RI DECIMAL = .200000

DEPTH: 4400

OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR

OIL FIELD#.....: 65823600

OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	319	0	70.38	3.76	3.76	.00	17961
				=====	=====	=====					=====
					319	0					17,961
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	17961	15000	2,961	2,761	4205
00	FISHER CO APPRAISAL	1.000000	12,080	=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	12,080		0	0	17961	15000	2,961	2,761	4205
50	FISHER COUNTY HOSPIT	1.000000	12,080								
61	CLEAR FORK GCD	1.000000	12,080								
94	TRENT ISD (FISHER CO	1.000000	12,080								
				\$/BBLRESV: 10.82		EQUIP VAL:		5,112			
				\$/BBLPROD: 0		WI OIL VAL:		2,761		RI OIL VAL: 4,205	
				WI PAYOUT: .0		GAS VAL:		0		GAS VAL: 0	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL: 0	
						=====				=====	
				8/8 VALUE:		12,080		WI TOTAL:		7,870	
										RI TOTAL: 4,210	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 1.0 D B: 1.000 De/Dt: 20.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,380

LAST YR RI VAL: 12,930

LAST YR 8/8 VAL: 31,310

LAST YR OIL PROD: 326

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20349 - FAUGHT #1 FULL WI DECIMAL = .812500 #WELLS: 3
RRC#, WELL#.....: 29647 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4250
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	1	1,759	2,809	0	70.38	2.91	2.91	.00	100586
ALT JOB#:	UNIT.....:	2	1,583	2,612	0	71.67	2.90	2.90	.00	92181
ALT LSE#:	EOR.....:	3	1,425	2,429	0	73.01	2.90	2.90	.00	84532
ALT RRC#:	GRAPH.....:	4	1,283	2,259	0	74.38	2.89	2.89	.00	77537
		5	1,155	2,101	0	75.76	2.89	2.89	.00	71096
		6	1,040	1,954	0	77.15	2.88	2.88	.00	65192

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	8,245	14,164	0				491,124

00	FISHER CO APPRAISAL	1.000000	195,200							
01	FISHER COUNTY	1.000000	195,200							
32	ROBY ISD (FISHER CO)	1.000000	195,200	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
50	FISHER COUNTY HOSPIT	1.000000	195,200		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
61	CLEAR FORK GCD	1.000000	195,200	--	-----	-----	-----	-----	-----	-----

1	6642	0	107228	65000	42,228	39,040	22975
2	6155	0	98336	65000	33,336	26,341	18164
3	5723	0	90255	65000	25,255	17,056	14372
4	5304	0	82841	65000	17,841	10,298	11371
5	4933	0	76029	65000	11,029	5,441	8997
6	4572	0	69764	65000	4,764	2,009	7116
=====	=====	=====	=====	=====	=====	=====	=====
	33329	0	524453	390000	134,453	100,185	82995

\$/BBLRESV:	14.00	EQUIP VAL:	12,016		
\$/BBLPROD:	0	WI OIL VAL:	93,818	RI OIL VAL:	77,721
WI PAYOUT:	3.6	GAS VAL:	6,367	GAS VAL:	5,274
RI PAYOUT:	3.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	8/8 VALUE:	195,200	WI TOTAL:	112,200	RI TOTAL:	83,000
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.17
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.17
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
65,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.1 D B: 1.000 De/Dt: 10.0 / 10.0
GAS: 8.0 D B: 1.000 De/Dt: 7.0 / 7.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 110,630
LAST YR RI VAL: 77,620
LAST YR 8/8 VAL: 188,250

LAST YR OIL PROD: 1,803
LAST YR GAS PROD: 1,831

REMARKS1: #1 API-32605
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20353 - MABERRY DANNA #1 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 29709 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4279
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME.....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	1	205	0	0	70.38	3.76	3.76	.00	11723
ALT JOB#:	UNIT.....:	2	188	0	0	71.67	3.76	3.76	.00	10948
ALT LSE#:	EOR.....:	3	173	0	0	73.01	3.75	3.75	.00	10263
ALT RRC#:	GRAPH.....:	4	159	0	0	74.38	3.75	3.75	.00	9609
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			725	0	0					42,543

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	17,170	1	0	0	11723	9000	2,723	2,517	2512
01	FISHER COUNTY	1.000000	17,170	2	0	0	10948	9000	1,948	1,539	2022
32	ROBY ISD (FISHER CO)	1.000000	17,170	3	0	0	10263	9000	1,263	853	1634
50	FISHER COUNTY HOSPIT	1.000000	17,170	4	0	0	9609	9000	609	352	1319
61	CLEAR FORK GCD	1.000000	17,170	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	42543	36000	6,543	5,261	7487

\$/BBLRESV:	8.93	EQUIP VAL:	4,416
\$/BBLPROD:	0	WI OIL VAL:	5,261
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	3.0	PRD VAL:	0
=====			
8/8 VALUE:	17,170	WI TOTAL:	9,680
		RI TOTAL:	7,490

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): U		
GRAV SCHED#/DEGREE: /		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
9,000		
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.6 D	B: 1.000	De/Dt: 8.0 / 8.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	5,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,340
LAST YR RI VAL: 8,280
LAST YR 8/8 VAL: 20,620

LAST YR OIL PROD: 147
LAST YR GAS PROD:

REMARKS1: #1 API-32616
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20408 - MABERRY DANNA #3 FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 30162 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4250
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	1	461	0	0	70.38	3.76	3.76	.00	26362
ALT JOB#:	UNIT.....:	2	433	0	0	71.67	3.76	3.76	.00	25234
ALT LSE#:	EOR.....:	3	407	0	0	73.01	3.75	3.75	.00	24164
ALT RRC#:	GRAPH.....:	4	382	0	0	74.38	3.75	3.75	.00	23140
		5	359	0	0	75.76	3.75	3.75	.00	22155
		6	338	0	0	77.15	3.74	3.74	.00	21208

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	318	0	0	77.15	3.74	3.74	.00	19935
---	-----	-----	-----	8	298	0	0	77.15	3.74	3.74	.00	18739
00	FISHER CO APPRAISAL	1.000000	59,520	9	281	0	0	77.15	3.74	3.74	.00	17615
01	FISHER COUNTY	1.000000	59,520	=====	=====	=====	=====	=====	=====	=====	=====	=====
32	ROBY ISD (FISHER CO)	1.000000	59,520		3,277	0	0					198,552
50	FISHER COUNTY HOSPIT	1.000000	59,520									
61	CLEAR FORK GCD	1.000000	59,520									

		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	---	-----	-----	-----	-----	-----	-----	-----
	1	0	0	26362	17000	9,362	8,655	5649
	2	0	0	25234	17000	8,234	6,506	4661
	3	0	0	24164	17000	7,164	4,838	3847
	4	0	0	23140	17000	6,140	3,544	3176
	5	0	0	22155	17000	5,155	2,543	2622
	6	0	0	21208	17000	4,208	1,774	2163
	7	0	0	19935	17000	2,935	1,058	1753
	8	0	0	18739	17000	1,739	536	1421
	9	0	0	17615	17000	615	162	1151
	=====	=====	=====	=====	=====	=====	=====	=====
		0	0	198552	153000	45,552	29,616	26443

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
17,000	1.3		
-----	-----	-----	-----
	6.0 10	100.0 99	
	30.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 42,660
LAST YR RI VAL: 25,290
LAST YR 8/8 VAL: 67,950

LAST YR OIL PROD: 430
LAST YR GAS PROD:

REMARKS1: #3 API-32645
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20463 - MABERRY ALBERT #2 FULL WI DECIMAL = .812500 #WELLS: 3
RRC#, WELL#.....: 30790 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4409
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370 \$/BBLRESV: .00 EQUIP VAL: 5,367
32 ROBY ISD (FISHER CO) 1.000000 5,370 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 5,370 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 5,370 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 5,370 WI TOTAL: 5,370 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .5 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 20,740
LAST YR RI VAL: 19,660
LAST YR 8/8 VAL: 40,400

LAST YR OIL PROD: 206
LAST YR GAS PROD:

REMARKS1: 151-32627
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20464 - ERIC TABB FULL WI DECIMAL = .812500 #WELLS: 6
RRC#, WELL#.....: 30847 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4400
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	1	1,898	4,415	0	70.38	3.26	3.26	.00	108535
ALT JOB#:	UNIT.....:	2	1,615	3,874	0	71.67	3.25	3.25	.00	94045
ALT LSE#:	EOR.....:	3	1,406	3,453	0	73.01	3.25	3.25	.00	83405
ALT RRC#:	GRAPH.....:	4	1,242	3,108	0	74.38	3.24	3.24	.00	75059
		5	1,115	2,797	0	75.76	3.23	3.23	.00	68634

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7,276	17,647	0	429,678
-----	-------------------	---------	-----------	-------	--------	---	---------

00	FISHER CO APPRAISAL	1.000000	187,420	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	187,420	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	187,420							
61	CLEAR FORK GCD	1.000000	187,420	1	11694	0	120229	75000	45,229	41,814
94	TRENT ISD (FISHER CO	1.000000	187,420	2	10230	0	104275	75000	29,275	23,133

				3	9118	0	92523	75000	17,523	11,834
				4	8182	0	83241	75000	8,241	4,757
				5	7340	0	75974	75000	974	480
					46564	0	476242	375000	101,242	82,018

\$/BBLRESV:	12.52	EQUIP VAL:	25,233
\$/BBLPROD:	0	WI OIL VAL:	73,999
WI PAYOUT:	.0	GAS VAL:	8,019
RI PAYOUT:	3.4	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.55
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.55
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
75,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 5.7 D B: 1.000 De/Dt: 16.0 / 10.0
GAS: 13.0 D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 11 VAL: 33,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 115,840
LAST YR RI VAL: 85,830
LAST YR 8/8 VAL: 201,670

LAST YR OIL PROD: 2,302
LAST YR GAS PROD: 2,828

REMARKS1: 151-32842
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20480 - JEFFREY FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 30913 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4200
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME.....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	15,750	1	196	0	0	70.38	3.76	3.76	.00	11208
01	FISHER COUNTY	1.000000	15,750	2	168	0	0	71.67	3.76	3.76	.00	9783
50	FISHER COUNTY HOSPIT	1.000000	15,750		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	15,750		364	0	0					20,991
94	TRENT ISD (FISHER CO	1.000000	15,750									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE

\$/BBLRESV: 6.10 EQUIP VAL: 9,737
\$/BBLPROD: 0 WI OIL VAL: 1,803 RI OIL VAL: 4,208
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 15,750 WI TOTAL: 11,540 RI TOTAL: 4,210

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .6 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,870
LAST YR RI VAL: 8,660
LAST YR 8/8 VAL: 25,530

LAST YR OIL PROD: 222
LAST YR GAS PROD:

REMARKS1: #1 151-32850
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20549 - MABERRY "A" FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 31524 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4280
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	5,370						
01	FISHER COUNTY	1.000000	5,370	\$/BBLRESV:	.00	EQUIP VAL:	5,367		
32	ROBY ISD (FISHER CO)	1.000000	5,370	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	5,370	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	5,370	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
9,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.5 D	B: 1.000	De/Dt: 14.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 5,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,180
LAST YR RI VAL: 6,760
LAST YR 8/8 VAL: 16,940

LAST YR OIL PROD: 147
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20553 - SCOTT "D" FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 31591 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4318
OPERATOR#, AGENT#: 843390 -

OPERATOR NAME....: TERRELL OIL & GAS PR
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370
50 FISHER COUNTY HOSPIT 1.000000 5,370
61 CLEAR FORK GCD 1.000000 5,370
94 TRENT ISD (FISHER CO 1.000000 5,370

8/8 VALUE: 5,370 WI TOTAL: 5,370 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/30 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

18,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: 1.000 De/Dt: 22.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 50,190
LAST YR RI VAL: 35,180
LAST YR 8/8 VAL: 85,370

LAST YR OIL PROD: 326
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 1285 - HAWKINS, E J FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 11511 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 3156
OPERATOR#, AGENT#: 850566 -

OPERATOR NAME....: TEXOMA OIL TOOLS, IN
OIL FIELD#.....: 16345500
OIL FIELD NAME...: CATHY (FLIPPEN LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 71285 EOR.....:
ALT RRC#: 11511 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
90 HAMLIN ISD (FISHER C 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20060 - SHARP FULL WI DECIMAL = .714845 #WELLS:
RRC#, WELL#.....: 24762 - RRC DIST.: 07B FULL RI DECIMAL = .285155 DEPTH: 4696
OPERATOR#, AGENT#: 850566 -

OPERATOR NAME....: TEXOMA OIL TOOLS, IN
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90138 EOR.....:
ALT RRC#: 24762 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
90 HAMLIN ISD (FISHER C 1.000000

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 0
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,500

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20620 - FAITH FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 32364 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 7051
OPERATOR#, AGENT#: 895231 -

OPERATOR NAME....: WALTER EXPLORATION C
OIL FIELD#.....: 11925550
OIL FIELD NAME...: BRIDJOURNER (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				1,041	0	0	70.38	3.76	3.76	.00	58612
=====				=====	=====	=====	=====	=====	=====	=====	=====
				1,041	0	0					58,612
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				0	0	58612	50000	8,612	7,962	13605	
00				=====	=====	=====	=====	=====	=====	=====	=====
01				FISHER CO APPRAISAL	1.000000	31,610					
01				FISHER COUNTY	1.000000	31,610					
32				ROBY ISD (FISHER CO)	1.000000	31,610					
50				FISHER COUNTY HOSPIT	1.000000	31,610					
61				CLEAR FORK GCD	1.000000	31,610					

\$/BBLRESV: 9.56 EQUIP VAL: 10,038
\$/BBLPROD: 0 WI OIL VAL: 7,962 RI OIL VAL: 13,605
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 31,610 WI TOTAL: 18,000 RI TOTAL: 13,610

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
50,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.3 D B: 1.000 De/Dt: 24.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 60,370
LAST YR RI VAL: 51,730
LAST YR 8/8 VAL: 112,100

LAST YR OIL PROD: 1,175
LAST YR GAS PROD: 110

REMARKS1: RRC 32364
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20415 - TOWNSEND W R "A" FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 30235 - 5 RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4550
OPERATOR#, AGENT#: 895444 -
OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 90921	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 30235	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000								
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00		EQUIP VAL:		0		
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD: 0		WI OIL VAL:		0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000		WI PAYOUT: .0		GAS VAL:		0	GAS VAL:	0
90	HAMLIN ISD (FISHER C	1.000000		RI PAYOUT: .0		PRD VAL:		0	PRD VAL:	0
							=====		=====	
				8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
7,800			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	D B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: API-32735
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20452 - GOODGAME,R.L.'A' #1 FULL WI DECIMAL = .760625 #WELLS: 1
RRC#, WELL#.....: 30630 - 1 RRC DIST.: 07B FULL RI DECIMAL = .239375 DEPTH: 4720

OPERATOR#, AGENT#: 895444 -
OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90977 EOR.....:
ALT RRC#: 30630 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				0	3,335	0	70.38	2.49	2.49	.00	0
=====				=====	=====	=====	=====	=====	=====	=====	=====
0				0	3,335	0					0
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				6316	0	6316	6200	116	107	1846	
00				=====	=====	=====	=====	=====	=====	=====	=====
01				FISHER COUNTY	1.000000	7,070					
50				FISHER COUNTY HOSPIT	1.000000	7,070					
61				CLEAR FORK GCD	1.000000	7,070					
90				HAMLIN ISD (FISHER C	1.000000	7,070					
				\$/BBLRESV: .00		EQUIP VAL:		5,112			
				\$/BBLPROD: 0		WI OIL VAL:		0		RI OIL VAL:	
				WI PAYOUT: .0		GAS VAL:		107		GAS VAL:	
				RI PAYOUT: .9		PRD VAL:		0		PRD VAL:	
						=====				=====	
				8/8 VALUE:		7,070		WI TOTAL:		5,220	
								RI TOTAL:		1,850	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.72
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

6,200

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: 11.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,200
LAST YR RI VAL: 33,580
LAST YR 8/8 VAL: 59,780

LAST YR OIL PROD: 13
LAST YR GAS PROD: 3,281

REMARKS1: #1 151-32812
REMARKS2:
MC1:
MC2: 11S

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20434 - FIELDS FULL WI DECIMAL = .750000 #WELLS: 4
RRC#, WELL#.....: 30491 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4770
OPERATOR#, AGENT#: 895444 -

OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 65819066
OIL FIELD NAME...: NOODLE (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				872	581	0	70.38	3.19	3.19	.00	46029
=====				=====	=====	=====	=====	=====	=====	=====	=====
				872	581	0					46,029
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				1390	0	47419	45000	2,419	2,237	14676	
00				=====	=====	=====	=====	=====	=====	=====	=====
01				FISHER CO APPRAISAL	1.000000	37,360					
50				FISHER COUNTY	1.000000	37,360					
61				FISHER COUNTY HOSPIT	1.000000	37,360					
94				CLEAR FORK GCD	1.000000	37,360					
				TRENT ISD (FISHER CO	1.000000	37,360					
				\$/BBLRESV: 3.32		EQUIP VAL: 20,447					
				\$/BBLPROD: 0		WI OIL VAL: 2,171		RI OIL VAL: 14,246			
				WI PAYOUT: .0		GAS VAL: 66		GAS VAL: 430			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		37,360	WI TOTAL:	22,680	RI TOTAL:	14,680	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.48
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.48
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 2.0 D B: 1.000 De/Dt: 34.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 11 VAL: 22,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 44,840
LAST YR RI VAL: 45,780
LAST YR 8/8 VAL: 90,620

LAST YR OIL PROD: 726
LAST YR GAS PROD: 1,184

REMARKS1: #1 151-32779
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20441 - FORD #1 FULL WI DECIMAL = .750000 #WELLS: 5
RRC#, WELL#.....: 30580 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4512
OPERATOR#, AGENT#: 895444 -

OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 65819066
OIL FIELD NAME...: NOODLE (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,110	0	70.38	2.66	2.66	.00	58591
				=====	=====	=====					=====
					1,110	0					58,591
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	58591	50000	8,591	7,942	18133
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	51,630		0	0	58591	50000	8,591	7,942	18133
01	FISHER COUNTY	1.000000	51,630		0	0	58591	50000	8,591	7,942	18133
50	FISHER COUNTY HOSPIT	1.000000	51,630								
61	CLEAR FORK GCD	1.000000	51,630								
94	TRENT ISD (FISHER CO	1.000000	51,630								
				\$/BBLRESV:	9.54	EQUIP VAL:	25,559				
				\$/BBLPROD:	0	WI OIL VAL:	7,942	RI OIL VAL:	18,133		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	51,630	WI TOTAL:	33,500	RI TOTAL:	18,130		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.90
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.90
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.6 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 11 VAL: 27,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 73,430
LAST YR RI VAL: 68,860
LAST YR 8/8 VAL: 142,290

LAST YR OIL PROD: 1,118
LAST YR GAS PROD: 54

REMARKS1: RRC #30580 151-32804
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20494 - FIELDS "A" FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 31112 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4250

OPERATOR#, AGENT#: 895444 -
OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 65819066
OIL FIELD NAME...: NOODLE (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
94 TRENT ISD (FISHER CO 1.000000

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE		REVENUE
-----	-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====						=====
0	0	0						0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET		
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	-----	-----
-----	-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0	0
\$/BBLRESV: .00		EQUIP VAL:		0				
\$/BBLPROD: 0		WI OIL VAL:		0	RI OIL VAL:			0
WI PAYOUT: .0		GAS VAL:		0	GAS VAL:			0
RI PAYOUT: .0		PRD VAL:		0	PRD VAL:			0
			=====				=====	
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:			0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 21.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

28,000

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,990
LAST YR RI VAL: 9,760
LAST YR 8/8 VAL: 22,750

LAST YR OIL PROD: 17
LAST YR GAS PROD: 264

REMARKS1: P=741984 151-32901
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....:	20508 - LAMBERT	FULL WI DECIMAL = .750000	#WELLS: 4
RRC#, WELL#.....:	31152 - RRC DIST.: 07B	FULL RI DECIMAL = .250000	DEPTH: 4300

OPERATOR NAME....	WALTON PRODUCING INC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	65819066	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	NOODLE (CANYON SAND)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	0	0	0	0
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ALT JOB#: UNIT.....:

ALT LSE#:	EOR.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
-----------	-----------	--------	--------	----------	-----------	--------	-----------	-----------

ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
ALT RRC#:	GRAPH.....:	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0	0

01	FISHER COUNTY	1.000000	\$/BBLRESV:	.00	EQUIP VAL:	0		
50	FISHER COUNTY HOSPIT	1.000000	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
94	TRENT ISD (FISHER CO	1.000000	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
					=====		=====	
			8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	4.11
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.11
TYPE..(USNQHLCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
14,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D	B: 1.000	De/Dt: 31.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

```

PROD WELLS:      EQ SCH#: 11  VAL:
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE(RCNLD):

```

LAST YR	WI VAL:	22,960
LAST YR	RI VAL:	5,230
LAST YR	8/8 VAL:	28,190

LAST YR OIL PROD: 3
LAST YR GAS PROD:

REMARKS1: 151-32924 P=752538
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 1162 - FORD, ROBERTA S -A- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 16733 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4902
OPERATOR#, AGENT#: 895444 -

OPERATOR NAME.....: WALTON PRODUCING INC
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 107	0	0	70.38	3.76	3.76	.00	5648
ALT JOB#:	2 100	0	0	71.67	3.76	3.76	.00	5406
ALT LSE#:	3 94	0	0	73.01	3.75	3.75	.00	5177
ALT RRC#:	4 88	0	0	74.38	3.75	3.75	.00	4958
	5 83	0	0	75.76	3.75	3.75	.00	4747
	6 78	0	0	77.15	3.74	3.74	.00	4544

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE					
---	-----	-----	-----	=====	=====	=====		=====
				550	0	0		30,480

00	FISHER CO APPRAISAL	1.000000	13,490					
01	FISHER COUNTY	1.000000	13,490					
50	FISHER COUNTY HOSPIT	1.000000	13,490	YR	WI GAS	WI PRD	WI GROSS	OPERATING
61	CLEAR FORK GCD	1.000000	13,490		REVENUE	REVENUE	REVENUE	EXPENSES
94	TRENT ISD (FISHER CO	1.000000	13,490	--	-----	-----	-----	-----
				1	0	0	5648	4500
				2	0	0	5406	4500
				3	0	0	5177	4500
				4	0	0	4958	4500
				5	0	0	4747	4500
				6	0	0	4544	4500
				=====	=====	=====	=====	=====
				0	0	30480	27000	3,480

\$/BBLRESV: 6.41	EQUIP VAL: 4,005		
\$/BBLPROD: 11,729	WI OIL VAL: 2,639	RI OIL VAL: 6,845	
WI PAYOUT: .0	GAS VAL: 0	GAS VAL: 0	
RI PAYOUT: 3.9	PRD VAL: 0	PRD VAL: 0	

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	8/8 VALUE: 13,490	WI TOTAL: 6,640	RI TOTAL: 6,850
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
4,500	.3		
-----	-----	-----	-----
	6.0 10	100.0 99	
	30.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,590
LAST YR RI VAL: 1,550
LAST YR 8/8 VAL: 7,140

LAST YR OIL PROD: 70
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 5/14/2024 MNRLJSUT

LEASE#, NAME.....: 1163 - FORD, ROBERTA S -B- FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 18322 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4408
OPERATOR#, AGENT#: 895444 -

OPERATOR NAME.....: WALTON PRODUCING INC
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	107	0	0	70.38	3.76	3.76	.00	5648
2	100	0	0	71.67	3.76	3.76	.00	5406
3	94	0	0	73.01	3.75	3.75	.00	5177
4	88	0	0	74.38	3.75	3.75	.00	4958
5	83	0	0	75.76	3.75	3.75	.00	4747
6	78	0	0	77.15	3.74	3.74	.00	4544

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====
---	-----	-----	-----	550	0	0		30,480

00	FISHER CO APPRAISAL	1.000000	17,500								
01	FISHER COUNTY	1.000000	17,500		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
50	FISHER COUNTY HOSPIT	1.000000	17,500	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
61	CLEAR FORK GCD	1.000000	17,500	--	-----	-----	-----	-----	-----	-----	-----
94	TRENT ISD (FISHER CO	1.000000	17,500	1	0	0	5648	4500	1,148	1,061	1748

1	0	0	5648	4500	1,148	1,061	1748
2	0	0	5406	4500	906	716	1442
3	0	0	5177	4500	677	457	1191
4	0	0	4958	4500	458	264	983
5	0	0	4747	4500	247	122	811
6	0	0	4544	4500	44	19	670
=====	=====	=====	=====	=====	=====	=====	=====
0	0	30480	27000	3,480	2,639	6845	

\$/BBLRESV: 6.41	EQUIP VAL: 8,011		
\$/BBLPROD: 11,729	WI OIL VAL: 2,639	RI OIL VAL: 6,845	
WI PAYOUT: .0	GAS VAL: 0	GAS VAL: 0	
RI PAYOUT: 3.9	PRD VAL: 0	PRD VAL: 0	
	=====	=====	=====

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	8/8 VALUE: 17,500	WI TOTAL: 10,650	RI TOTAL: 6,850
YRS FLAT:	FMVF:	8/8 RES:			

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
4,500	.3		
-----	-----	-----	-----
	6.0 10		
	30.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,700
LAST YR RI VAL: 1,550
LAST YR 8/8 VAL: 12,250

LAST YR OIL PROD: 70
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 1200 - GOODGAME, R L #1 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 1976 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5150
OPERATOR#, AGENT#: 895444 -
OPERATOR NAME....: WALTON PRODUCING INC
OIL FIELD#.....: 78819500
OIL FIELD NAME...: ROYSTON (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 71200 EOR.....:
ALT RRC#: 1976 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.56
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

4,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,020
LAST YR RI VAL: 580
LAST YR 8/8 VAL: 7,600

LAST YR OIL PROD:
LAST YR GAS PROD: 462

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3550 - FERGUSON, S C FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 1988 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4460
OPERATOR#, AGENT#: 895444 -

OPERATOR NAME.....: WALTON PRODUCING INC
OIL FIELD#.....: 78819500
OIL FIELD NAME...: ROYSTON (CANYON)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 73550	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 1988	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
61	CLEAR FORK GCD	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
90	HAMLIN ISD (FISHER C	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====				=====
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
3,900			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 1702 - MABERRY, J P -58- FULL WI DECIMAL = .741022 #WELLS: 3
RRC#, WELL#.....: 18655 - RRC DIST.: 07B FULL RI DECIMAL = .258978 DEPTH: 6100

OPERATOR#, AGENT#: 916979 -
OPERATOR NAME....: WHITE WING PETROLEUM
OIL FIELD#.....: 87812400
OIL FIELD NAME...: SYLVESTER (GOEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.15
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.15
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,500

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,940
LAST YR RI VAL: 3,380
LAST YR 8/8 VAL: 29,320

LAST YR OIL PROD: 12
LAST YR GAS PROD: 650

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/28/2024 MNRLJRUT

LEASE#, NAME.....: 20264 - HARVEY FULL WI DECIMAL = .839584 #WELLS: 1
RRC#, WELL#.....: 27167 - RRC DIST.: 07B FULL RI DECIMAL = .160416 DEPTH: 5524
OPERATOR#, AGENT#: 953796 -

OPERATOR NAME.....: 3 S PRODUCTION, INC.
OIL FIELD#.....: 74863250
OIL FIELD NAME...: RAVEN CREEK (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45382 EOR.....:
ALT RRC#: 27167 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	14,390	1	312	0	0	70.38	3.76	3.76	.00	18436
01	FISHER COUNTY	1.000000	14,390	2	280	0	0	71.67	3.76	3.76	.00	16897
50	FISHER COUNTY HOSPIT	1.000000	14,390		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	14,390		592	0	0					35,333
93	SWEETWATER ISD (FISH	1.000000	14,390									

\$/BBLRESV: 4.26 EQUIP VAL: 6,373
\$/BBLPROD: 2,799 WI OIL VAL: 2,116 RI OIL VAL: 5,902
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	14,390	WI TOTAL:	8,490	RI TOTAL:	5,900
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
16,500	.9		
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,630
LAST YR RI VAL: 2,500
LAST YR 8/8 VAL: 10,130

LAST YR OIL PROD: 308
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 339 - CARTER, B F FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 15630 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 5216
OPERATOR#, AGENT#: 953796 -

OPERATOR NAME.....: 3 S PRODUCTION, INC.
OIL FIELD#.....: 74863600
OIL FIELD NAME...: RAVEN CREEK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	60,850	1	870	0	0	70.38	3.76	3.76	.00	47760
01	FISHER COUNTY	1.000000	60,850	2	800	0	0	71.67	3.76	3.76	.00	44722
50	FISHER COUNTY HOSPIT	1.000000	60,850	3	736	0	0	73.01	3.75	3.75	.00	41914
61	CLEAR FORK GCD	1.000000	60,850	4	677	0	0	74.38	3.75	3.75	.00	39277
94	TRENT ISD (FISHER CO	1.000000	60,850		3,083	0	0					173,673

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	47760	38000	9,760	9,023	12508
2	0	0	44722	38000	6,722	5,312	10096
3	0	0	41914	38000	3,914	2,643	8157
4	0	0	39277	38000	1,277	737	6590
	0	0	173673	152000	21,673	17,715	37351

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
38,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: 1.000 De/Dt: 8.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,720
LAST YR RI VAL: 23,630
LAST YR 8/8 VAL: 47,350

LAST YR OIL PROD: 953
LAST YR GAS PROD:

REMARKS1: PER BIGTC CO-MINGLED WITH RRC
REMARKS2: 26811
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 3660 - WALLING, J R FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 1891 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4982

OPERATOR#, AGENT#: 068405 - 15
OPERATOR NAME....: BETWELL OIL & GAS CO
OIL FIELD#.....: 74863600
OIL FIELD NAME...: RAVEN CREEK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.P.L.L.:		WI GAS		WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	1	7526	0	8265	7500	765	710	1101
00	FISHER CO APPRAISAL	1.000000	6,920		=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	6,920		7526	0	8265	7500	765	710	1101
50	FISHER COUNTY HOSPIT	1.000000	6,920								
61	CLEAR FORK GCD	1.000000	6,920								
94	TRENT ISD (FISHER CO	1.000000	6,920								
					\$/BBLRESV:	6.00	EQUIP VAL:	5,112			
					\$/BBLPROD:	0	WI OIL VAL:	63	RI OIL VAL:		98
					WI PAYOUT:	.0	GAS VAL:	647	GAS VAL:		1,003
					RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:		0
								=====			=====
					8/8 VALUE:	6,920	WI TOTAL:	5,820	RI TOTAL:		1,100

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.30
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

7,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.4 M B: 1.000 De/Dt: 29.0 / 10.0
GAS: 7.0 D B: 1.000 De/Dt: 26.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,240
LAST YR RI VAL: 13,880
LAST YR 8/8 VAL: 33,120

LAST YR OIL PROD: 785
LAST YR GAS PROD: 2,298

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20728 - DAVE'S HOPPER 1H FULL WI DECIMAL = .750228 #WELLS: 1
RRC#, WELL#.....: 58344 - RRC DIST.: 08 FULL RI DECIMAL = .249772 DEPTH: 6999

OPERATOR#, AGENT#: 033149 - 40
OPERATOR NAME....: ARRINGTON OIL&GAS OP
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	3,282	41,921	0	70.38	3.76	3.76	.00	173293
ALT JOB#:	UNIT.....:	2	1,917	31,168	0	71.67	3.76	3.76	.00	103075
ALT LSE#:	EOR.....:	3	1,360	24,819	0	73.01	3.75	3.75	.00	74493
ALT RRC#:	GRAPH.....:	4	1,052	20,624	0	74.38	3.75	3.75	.00	58704
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			7,611	118,532	0					409,565

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	508,880	1	118253	0	291546	100000	191,546	179,400	91310
01	FISHER COUNTY	1.000000	508,880	2	87920	0	190995	100000	90,995	74,759	52937
33	ROTAN ISD (FISHER CO	1.000000	508,880	3	69825	0	144318	100000	44,318	31,938	35398
50	FISHER COUNTY HOSPIT	1.000000	508,880	4	58023	0	116727	100000	16,727	10,575	25336
61	CLEAR FORK GCD	1.000000	508,880	=====	=====	=====	=====	=====	=====	=====	=====
					334021	0	743586	400000	343,586	296,672	204981

\$/BBLRESV:	28.62	EQUIP VAL:	7,226
\$/BBLPROD:	0	WI OIL VAL:	163,406
WI PAYOUT:	2.5	GAS VAL:	133,266
RI PAYOUT:	2.9	PRD VAL:	0
=====			
8/8 VALUE:	508,880	WI TOTAL:	303,900
		RI TOTAL:	204,980

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): U	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
100,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.0 D	B: 1.000	De/Dt: 50.0 / 10.0
GAS:	137.0 D	B: 1.000	De/Dt: 29.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	9,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,236,620
LAST YR RI VAL: 595,330
LAST YR 8/8 VAL: 1,831,950

LAST YR OIL PROD: 39,805
LAST YR GAS PROD: 33,956

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 9930214 - WETSEL FULL WI DECIMAL = .804703 #WELLS: 3
RRC#, WELL#.....: 30214 - RRC DIST.: 07B FULL RI DECIMAL = .195297 DEPTH: 5000

OPERATOR#, AGENT#: 101718 - 40
OPERATOR NAME....: GRAYROCK ENERGY II,
OIL FIELD#.....: 18799332
OIL FIELD NAME...: CLAYTONVILLE (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				565	6,425	0	70.38	2.98	2.98	.00	31999
=====				=====	=====	=====	=====	=====	=====	=====	=====
				565	6,425	0					31,999
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				15407	0	47406	45000	2,406	2,224	10683	
00				=====	=====	=====	=====	=====	=====	=====	=====
01				FISHER CO APPRAISAL	1.000000	26,290					
01				FISHER COUNTY	1.000000	26,290					
32				ROBY ISD (FISHER CO)	1.000000	26,290					
50				FISHER COUNTY HOSPIT	1.000000	26,290					
61				CLEAR FORK GCD	1.000000	26,290					

\$/BBLRESV: 3.30 EQUIP VAL: 13,384
\$/BBLPROD: 0 WI OIL VAL: 1,501 RI OIL VAL: 7,211
WI PAYOUT: .0 GAS VAL: 723 GAS VAL: 3,472
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 26,290 WI TOTAL: 15,610 RI TOTAL: 10,680

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.26
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/24 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
45,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.7 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 20.0 D B: 1.000 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,950
LAST YR RI VAL: 26,920
LAST YR 8/8 VAL: 45,870

LAST YR OIL PROD: 871
LAST YR GAS PROD: 6,305

REMARKS1: FR LC 20406 TY16
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20410 - GRIBBINS FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 30220 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 5500
OPERATOR#, AGENT#: 101718 - 40

OPERATOR NAME....: GRAYROCK ENERGY II,
OIL FIELD#.....: 18799332
OIL FIELD NAME...: CLAYTONVILLE (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	381	3,399	0	70.38	3.26	3.26	.00	21787
ALT RRC#:	GRAPH.....:	2	354	2,979	0	71.67	3.25	3.25	.00	20614
		3	329	2,653	0	73.01	3.25	3.25	.00	19517
		=====	=====	=====						=====
			1,064	9,031	0					61,918

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	31,280	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	31,280	1	9003	0	30790	25000	5,790	5,352	6597
32	ROBY ISD (FISHER CO)	1.000000	31,280	2	7866	0	28480	25000	3,480	2,749	5261
50	FISHER COUNTY HOSPIT	1.000000	31,280	3	7006	0	26523	25000	1,523	1,028	4224
61	CLEAR FORK GCD	1.000000	31,280		=====	=====	=====	=====	=====	=====	=====
					23875	0	85793	75000	10,793	9,129	16082

\$/BBLRESV:	7.62	EQUIP VAL:	6,070		
\$/BBLPROD:	0	WI OIL VAL:	6,589	RI OIL VAL:	11,607
WI PAYOUT:	.0	GAS VAL:	2,540	GAS VAL:	4,475
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	31,280	WI TOTAL:	15,200	RI TOTAL:	16,080

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.55		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.55		
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 98/24	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
25,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	1.1 D	B: 1.000	De/Dt: 7.0 / 7.0
GAS:	10.0 D	B: 1.000	De/Dt: 13.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	7,200
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,980
LAST YR RI VAL: 16,980
LAST YR 8/8 VAL: 34,960

LAST YR OIL PROD: 421
LAST YR GAS PROD: 2,199

REMARKS1: #1G API-32716
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20439 - JONES #3J FULL WI DECIMAL = .800029 #WELLS: 1
RRC#, WELL#.....: 30561 - 3 J RRC DIST.: 07B FULL RI DECIMAL = .199971 DEPTH: 5972
OPERATOR#, AGENT#: 101718 - 40
OPERATOR NAME....: GRAYROCK ENERGY II,
OIL FIELD#.....: 18799332
OIL FIELD NAME...: CLAYTONVILLE (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.25
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/24 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

64,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,030
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,030

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #3J 151-32754
REMARKS2: NO ALLOWABLES
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 263 KENT LAST UPDATE: 5/09/2024 MNRLMASH

LEASE#, NAME.....: 20377 - NORTH ROUGH DRAW FULL WI DECIMAL = .806553 #WELLS: 7
RRC#, WELL#.....: 10699 - RRC DIST.: 07B FULL RI DECIMAL = .193447 DEPTH: 4133
OPERATOR#, AGENT#: 101718 - 40

OPERATOR NAME....: GRAYROCK ENERGY II,
OIL FIELD#.....: 78525500
OIL FIELD NAME...: ROUGH DRAW, N. (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 1,649	0	0	69.87	5.86	5.86	.00	92928
ALT RRC#:	GRAPH.....:	2 1,534	0	0	71.15	5.85	5.85	.00	88030
		3 1,428	0	0	72.47	5.85	5.85	.00	83468
		4 1,332	0	0	73.82	5.84	5.84	.00	79307
		5 1,242	0	0	75.19	5.83	5.83	.00	75321
		6 1,160	0	0	76.58	5.82	5.82	.00	71648

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7 1,086	0	0	76.58	5.82	5.82	.00	67078
---	-----	-----	-----	8 1,014	0	0	76.58	5.82	5.82	.00	62631
80	ROTAN ISD (KENT CO)	.898895	189,900	9 950	0	0	76.58	5.82	5.82	.00	58678

=====

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	92928	58500	34,428	31,829	20694
2	0	0	88030	58500	29,530	23,334	16900
3	0	0	83468	58500	24,968	16,862	13813
4	0	0	79307	58500	20,807	12,010	11314
5	0	0	75321	58500	16,821	8,299	9264
6	0	0	71648	58500	13,148	5,544	7596
7	0	0	67078	58500	8,578	3,092	6131
8	0	0	62631	58500	4,131	1,273	4935
9	0	0	58678	58500	178	47	3986

*** PARAMETERS ***

MO SHIFT: 7	DISC: 17.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLRESV: 11.13	EQUIP VAL:	14,343		
			\$/BBLPROD: 0	WI OIL VAL:	102,290	RI OIL VAL:	94,633
OIL WELLHEAD PRICE: 76.87	GAS WI GR PRICE: 6.40		WI PAYOUT: 4.4	GAS VAL:	0	GAS VAL:	0
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 6.40		RI PAYOUT: 4.7	PRD VAL:	0	PRD VAL:	0
TYPE..(USNPQLHCT)..: S	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		8/8 VALUE: 211,260	WI TOTAL:	116,630	RI TOTAL:	94,630
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
58,500			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.7 D B: .200 De/Dt: 7.0 / 4.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	2	EQ SCH#:	31	VAL:	7,800
SERV WELLS:	5	EQ SCH#:	31	VAL:	15,000
INJ WELLS:		EQ SCH#:	31	VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 122,750
LAST YR RI VAL: 96,570
LAST YR 8/8 VAL: 219,320

LAST YR OIL PROD: 1,834
LAST YR GAS PROD:

REMARKS1: ONLY 4 WELLS HAVE PUMP JACKS
REMARKS2: 1 TANK BATTERY 1 INJECTION
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20547 - GORDON NC #1 FULL WI DECIMAL = .743750 #WELLS: 1
RRC#, WELL#.....: 31498 - RRC DIST.: 07B FULL RI DECIMAL = .256250 DEPTH: 7000

OPERATOR#, AGENT#: 103088 - 40
OPERATOR NAME.....: BROWNING OIL COMPANY
OIL FIELD#.....: 15128450
OIL FIELD NAME...: CAMP SPRINGS, SE. (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 10,540
01 FISHER COUNTY 1.000000 10,540
32 ROBY ISD (FISHER CO) 1.000000 10,540
50 FISHER COUNTY HOSPIT 1.000000 10,540
61 CLEAR FORK GCD 1.000000 10,540

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,540 WI TOTAL: 10,540 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/25 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000 .1

20.0 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,860
LAST YR RI VAL: 8,260
LAST YR 8/8 VAL: 21,120

LAST YR OIL PROD: 10
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20534 - WILLINGHAM 69 FULL WI DECIMAL = .743750 #WELLS: 1
RRC#, WELL#.....: 44317 - RRC DIST.: 08 FULL RI DECIMAL = .256250 DEPTH: 6207
OPERATOR#, AGENT#: 103088 - 40
OPERATOR NAME....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 8,780
01 FISHER COUNTY 1.000000 8,780 \$/BBLRESV: .00 EQUIP VAL: 8,783
32 ROBY ISD (FISHER CO) 1.000000 8,780 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 8,780 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 8,780 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 8,780 WI TOTAL: 8,780 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 1.84
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.84
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
45,000 .1
20.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 96,580
LAST YR RI VAL: 89,020
LAST YR 8/8 VAL: 185,600

LAST YR OIL PROD: 777
LAST YR GAS PROD: 4,414

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20610 - JORDAN 47 FULL WI DECIMAL = .738750 #WELLS: 1
RRC#, WELL#.....: 50796 - RRC DIST.: 08 FULL RI DECIMAL = .261250 DEPTH: 6886
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	5,483,920	1	32,983	50,865	0	70.38	2.46	2.46	.00	1714893
01	FISHER COUNTY	1.000000	5,483,920	2	24,786	38,223	0	71.67	2.45	2.45	.00	1312325
32	ROBY ISD (FISHER CO)	1.000000	5,483,920	3	19,859	30,630	0	73.01	2.45	2.45	.00	1071118
50	FISHER COUNTY HOSPIT	1.000000	5,483,920	4	16,572	25,560	0	74.38	2.44	2.44	.00	910602
61	CLEAR FORK GCD	1.000000	5,483,920	5	14,218	21,930	0	75.76	2.44	2.44	.00	795749
				6	12,453	19,205	0	77.15	2.43	2.43	.00	709753
				7	11,076	17,084	0	77.15	2.43	2.43	.00	631272
				8	9,968	15,376	0	77.15	2.43	2.43	.00	568122
				9	8,971	13,838	0	77.15	2.43	2.43	.00	511298
				10	8,074	12,454	0	77.15	2.43	2.43	.00	460174
				11	7,267	11,209	0	77.15	2.43	2.43	.00	414179
					=====	=====	=====					=====
					166,227	256,374	0					9,099,485

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	92438	0	1807331	400000	1,407,331	1,301,077	593430
				2	69181	0	1381506	400000	981,506	775,556	391043
				3	55438	0	1126556	400000	726,556	490,687	274896
				4	46073	0	956675	400000	556,675	321,330	201244
				5	39530	0	835279	400000	435,279	214,749	151471
				6	34476	0	744229	400000	344,229	145,151	116345
				7	30669	0	661941	400000	261,941	94,406	89208
				8	27602	0	595724	400000	195,724	60,291	69210
				9	24841	0	536139	400000	136,139	35,843	53696
MO SHIFT: 6	DISC: 17.0	YRS MAX: 28		10	22357	0	482531	400000	82,531	18,572	41662
YRS FLAT:	FMVF:	8/8 RES:		11	20122	0	434301	400000	34,301	6,597	32326
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 2.68				462727	0	9562212	4400000	5,162,212	3,464,259	2014531
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.68										
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5				\$/BBLRESV: 26.85		EQUIP VAL: 5,135				
GRAV SCHED#/DEGREE: 99/45	GAS PRICE ESCAL? Y				\$/BBLPROD: 0		WI OIL VAL: 3,296,617		RI OIL VAL: 1,917,044		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				WI PAYOUT: 3.6		GAS VAL: 167,639		GAS VAL: 97,485		
					RI PAYOUT: 4.5		PRD VAL: 0		PRD VAL: 0		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					=====		=====	
-----	-----	-----	-----		8/8 VALUE:	5,483,920	WI TOTAL:	3,469,390	RI TOTAL:	2,014,530	
400,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 107.0 D B: 1.000 De/Dt: 28.0 / 10.0
GAS: 165.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,877,030
LAST YR RI VAL: 2,192,760
LAST YR 8/8 VAL: 7,069,790

LAST YR OIL PROD: 29,004
LAST YR GAS PROD: 74,708

REMARKS1: RRC 50796
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/01/2024 MNRLJRUT

LEASE#, NAME.....: 20627 - MOJAVE 31 FULL WI DECIMAL = .738750 #WELLS: 1
RRC#, WELL#.....: 52413 - RRC DIST.: 08 FULL RI DECIMAL = .261250 DEPTH: 7250
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	4,531,490	1	27,714	47,057	0	70.38	2.33	2.33	.00	1440940
01	FISHER COUNTY	1.000000	4,531,490	2	21,497	26,169	0	71.67	2.33	2.33	.00	1138185
33	ROTAN ISD (FISHER CO	1.000000	4,531,490	3	17,561	18,219	0	73.01	2.32	2.32	.00	947173
50	FISHER COUNTY HOSPIT	1.000000	4,531,490	4	14,851	13,988	0	74.38	2.32	2.32	.00	816036
60	ROTAN WATER DISTRICT	.500000	2,265,750	5	12,862	11,356	0	75.76	2.31	2.31	.00	719857
61	CLEAR FORK GCD	1.000000	4,531,490	6	11,345	9,560	0	77.15	2.31	2.31	.00	646603
				7	10,149	8,254	0	77.15	2.31	2.31	.00	578438
				8	9,134	7,262	0	77.15	2.31	2.31	.00	520588
				9	8,221	6,483	0	77.15	2.31	2.31	.00	468552
				10	7,399	5,835	0	77.15	2.31	2.31	.00	421703
					=====	=====	=====					=====
					140,733	154,183	0					7,698,075

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	80999	0	1521939	400000	1,121,939	1,041,698	501886
2	45044	0	1183229	400000	783,229	626,904	339295
3	31226	0	978399	400000	578,399	399,101	243968
4	23974	0	840010	400000	440,010	261,736	182139
5	19379	0	739236	400000	339,236	173,956	139380
6	16314	0	662917	400000	262,917	116,225	108688
7	14086	0	592524	400000	192,524	73,369	84476
8	12393	0	532981	400000	132,981	43,687	66075
9	11063	0	479615	400000	79,615	22,548	51704
10	9957	0	431660	400000	31,660	7,730	40464
	=====	=====	=====	=====	=====	=====	=====
	264435	0	7962510	4000000	3,962,510	2,766,954	1758075

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 2.54	\$/BBLRESV: 25.73	EQUIP VAL: 6,470
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.54	\$/BBLPROD: 0	WI OIL VAL: 2,675,061
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.7	GAS VAL: 91,891
GRAV SCHED#/DEGREE: 99/41	GAS PRICE ESCAL? Y	RI PAYOUT: 4.6	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 4,531,490	WI TOTAL: 2,773,420
			RI TOTAL: 1,758,070
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 88.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: 195.0 D B: 1.000 De/Dt: 54.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,983,800
LAST YR RI VAL: 2,647,820
LAST YR 8/8 VAL: 8,631,620

LAST YR OIL PROD: 31,920
LAST YR GAS PROD: 89,045

REMARKS1: PROD ONLY, EQP ON LSE 20629
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....:	20628 - CHIHUAHUA 48	FULL WI DECIMAL =	.738750	#WELLS:	1
RRC#, WELL#.....:	52609 - RRC DIST.: 08	FULL RI DECIMAL =	.261250	DEPTH:	7200

OPERATOR# , AGEN1# : 105000 - 40
OPERATOR NAME : BROWNING OIL COMPANY

OPERATOR NAME....: BROWNING OIL COMPANY

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	2	20,989	73,783	0	71.67	2.37	2.37	.00	1111288
ALT JOB#:	UNIT.....:	3	17,381	60,286	0	73.01	2.36	2.36	.00	937464
ALT LSE#:	EOR.....:	4	14,830	50,969	0	74.38	2.36	2.36	.00	814882
ALT RRC#:	GRAPH.....:	5	12,936	44,152	0	75.76	2.35	2.35	.00	723998

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	11,400	38,943	0	77.15	2.35	2.35	.00	653014
---	-----	-----	-----	8	9,272	31,352	0	77.15	2.35	2.35	.00	528454
00	FISHER CO APPRAISAL	.211000	1,041,230	9	8,345	28,217	0	77.15	2.35	2.35	.00	475620
01	FISHER COUNTY	.211000	1,041,230	10	7,511	25,395	0	77.15	2.35	2.35	.00	428086
32	ROBY ISD (FISHER CO)	.211000	1,041,230	11	6,760	22,856	0	77.15	2.35	2.35	.00	385283
50	FISHER COUNTY HOSPIT	.211000	1,041,230		=====	=====	=====					
61	CLEAR FORK GCD	.211000	1,041,230		146,295	505,914	0					8,023,719

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	166545	0	1544417	400000	1,144,417	1,062,568	509298
				2	129182	0	1240470	400000	840,470	672,721	355711
				3	105106	0	1042570	400000	642,570	443,380	259968
				4	88862	0	903744	400000	503,744	299,647	195958
				5	76651	0	800649	400000	400,649	205,449	150959
				6	67611	0	721225	400000	321,225	142,001	118248
				7	60477	0	647635	400000	247,635	94,372	92332
*** PARAMETERS ***				8	54429	0	582883	400000	182,883	60,081	72261
				9	48986	0	524606	400000	124,606	35,290	56554
MO SHIFT:	6	DISC: 16.0	YRS MAX: 28	10	44087	0	472173	400000	72,173	17,621	44263
YRS FLAT:		FMVF:	8/8 RES:	11	39679	0	424962	400000	24,962	5,254	34640

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 83.0 D B: 1.000 De/Dt: 23.0 / 10.0

GAS: 302.0 D B: 1.000 De/Dt: 25.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EO SCH#: 11 VAL: 10,800

SERV WELLS: EO SCH#: VAL:

```
INT  WELLS:      EQ  SCH#:      VAL:
```

COMPRESSORS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5.901.740

LAST YR RI VAL: 2,612,260

LAST YR 8/8 VAL: 8,514,000

LAST YR OIL PROD: 34,318

LAST YR GAS PROD: 96,204

REMARKS1: RRC 52609

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20630 - PATAGONIA "68" FULL WI DECIMAL = .750985 #WELLS: 1
RRC#, WELL#.....: 52820 - RRC DIST.: 08 FULL RI DECIMAL = .249015 DEPTH: 6674
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	2,259,060	1	16,210	80,790	0	70.38	2.84	2.84	.00
01	FISHER COUNTY	1.000000	2,259,060	2	11,168	59,428	0	71.67	2.83	2.83	.00
32	ROBY ISD (FISHER CO)	1.000000	2,259,060	3	8,527	47,031	0	73.01	2.82	2.82	.00
50	FISHER COUNTY HOSPIT	1.000000	2,259,060	4	6,899	38,925	0	74.38	2.82	2.82	.00
61	CLEAR FORK GCD	1.000000	2,259,060	5	5,794	33,208	0	75.76	2.81	2.81	.00
				6	4,996	28,953	0	77.15	2.81	2.81	.00
				7	4,389	25,667	0	77.15	2.81	2.81	.00
				=====	=====	=====					=====

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
----	-----	-----	-----	-----	-----	-----	-----
1	172309	0	1029078	300000	729,078	674,032	316822
2	126302	0	727398	300000	427,398	337,717	193054
3	99601	0	567131	300000	267,131	180,410	129757
4	82434	0	467800	300000	167,800	96,860	92268
5	70078	0	399725	300000	99,725	49,200	67967
6	61099	0	350560	300000	50,560	21,319	51385
7	54164	0	308456	300000	8,456	3,048	38977
	=====	=====	=====	=====	=====	=====	=====
	665987	0	3850148	2100000	1,750,148	1,362,586	890230

*** PARAMETERS ***
MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$ / BBL RESV: 25.88 EQUIP VAL: 6,242
\$ / BBL PROD: 0 WI OIL VAL: 1,126,890 RI OIL VAL: 736,241
WI PAYOUT: 2.8 GAS VAL: 235,695 GAS VAL: 153,988
RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 2,259,060 WI TOTAL: 1,368,830 RI TOTAL: 890,230

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.09
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.09
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
300,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 56.0 D B: 1.000 De/Dt: 36.0 / 10.0
GAS: 266.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,536,310
LAST YR RI VAL: 2,006,430
LAST YR 8/8 VAL: 6,542,740

LAST YR OIL PROD: 26,590
LAST YR GAS PROD: 81,641

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20637 - CEDAR BREAK 104 FULL WI DECIMAL = .747228 #WELLS: 1
RRC#, WELL#.....: 54005 - RRC DIST.: 08 FULL RI DECIMAL = .252772 DEPTH: 6940
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				---	---	---	---	---	---	---	---
				1	17,916	39,995	0	70.38	2.85	2.85	.00
				2	13,178	34,393	0	71.67	2.84	2.84	.00
				3	10,427	30,170	0	73.01	2.84	2.84	.00
				4	8,630	26,872	0	74.38	2.84	2.84	.00
				5	7,361	24,185	0	75.76	2.83	2.83	.00
				6	6,419	21,767	0	77.15	2.83	2.83	.00
				7	5,688	19,590	0	77.15	2.83	2.83	.00
				8	5,109	17,631	0	77.15	2.83	2.83	.00
00	FISHER CO APPRAISAL	1.000000	3,209,680	9	4,598	15,868	0	77.15	2.83	2.83	.00
01	FISHER COUNTY	1.000000	3,209,680	10	4,138	14,281	0	77.15	2.83	2.83	.00
33	ROTAN ISD (FISHER CO	1.000000	3,209,680	11	3,724	12,853	0	77.15	2.83	2.83	.00
50	FISHER COUNTY HOSPIT	1.000000	3,209,680	12	3,352	11,568	0	77.15	2.83	2.83	.00
61	CLEAR FORK GCD	1.000000	3,209,680	13	3,017	10,411	0	77.15	2.83	2.83	.00
				14	2,715	9,370	0	77.15	2.83	2.83	.00
				15	2,444	8,433	0	77.15	2.83	2.83	.00
				=====	=====	=====					=====
					98,716	297,387	0				5,488,484

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	---	---	---	---	---	---
				1	85173	0	1027374	400000	627,374	587,592
				2	72986	0	778718	340000	438,718	360,438
				3	64025	0	632871	289000	343,871	247,817

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		4	57026	0	536671	231200	305,471	193,109	118362
YRS FLAT:	FMVF:	8/8 RES:		5	51143	0	467849	184960	282,889	156,871	91312
				6	46030	0	416077	147968	268,109	130,416	71865
				7	41426	0	369331	147968	221,363	94,456	56453
				8	37283	0	331810	147968	183,842	68,810	44882
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.11			9	33555	0	298623	147968	150,655	49,465	35747
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.11			10	30199	0	268749	147968	120,781	34,787	28469
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			11	27180	0	241864	147968	93,896	23,722	22674
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			12	24462	0	217700	147968	69,732	15,453	18060
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			13	22016	0	195942	147968	47,974	9,326	14385
				14	19814	0	176330	147968	28,362	4,837	11456
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	15	17833	0	158726	147968	10,758	1,610	9126
				=====	=====	=====	=====	=====	=====	=====	=====
400,000					630151	0	6118635	2924840	3,193,795	1,978,709	1226751

1	\$/BBLRESV: 24.06	EQUIP VAL: 4,225	
15.0	2	\$/BBLPROD: 0	WI OIL VAL: 1,774,924
20.0	3	WI PAYOUT: 4.9	GAS VAL: 203,783
		RI PAYOUT: 5.4	PRD VAL: 0
			=====

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 59.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: 119.0 D B: 1.000 De/Dt: 15.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,292,850
LAST YR RI VAL: 1,965,620
LAST YR 8/8 VAL: 6,258,470

LAST YR OIL PROD: 26,525
LAST YR GAS PROD: 37,216

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20638 - BIG BEND 34 FULL WI DECIMAL = .757050 #WELLS: 1
RRC#, WELL#.....: 54020 - RRC DIST.: 08 FULL RI DECIMAL = .242950 DEPTH: 6521
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
				1	19,407	61,655	0	70.38	2.98	2.98	.00	1034028
				2	15,210	46,332	0	71.67	2.98	2.98	.00	825261
				3	12,507	37,128	0	73.01	2.97	2.97	.00	691290
				4	10,624	30,982	0	74.38	2.97	2.97	.00	598231
				5	9,234	26,584	0	75.76	2.96	2.96	.00	529608
				6	8,165	23,281	0	77.15	2.95	2.95	.00	476888
				7	7,319	20,706	0	77.15	2.95	2.95	.00	427477
				8	6,587	18,635	0	77.15	2.95	2.95	.00	384723
00	FISHER CO APPRAISAL	1.000000	3,002,540	9	5,928	16,772	0	77.15	2.95	2.95	.00	346233
01	FISHER COUNTY	1.000000	3,002,540	10	5,335	15,095	0	77.15	2.95	2.95	.00	311598
33	ROTAN ISD (FISHER CO	1.000000	3,002,540	11	4,802	13,586	0	77.15	2.95	2.95	.00	280468
50	FISHER COUNTY HOSPIT	1.000000	3,002,540	12	4,322	12,227	0	77.15	2.95	2.95	.00	252432
61	CLEAR FORK GCD	1.000000	3,002,540	13	3,890	11,004	0	77.15	2.95	2.95	.00	227201

===== 113,330 333,987 0 ===== 6,385,438

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	139094	0	1173122	650000	523,122	485,708	351063
2	104525	0	929786	552500	377,286	301,983	241951
3	83480	0	774770	469625	305,145	210,553	175316
4	69661	0	667892	375700	292,192	173,807	131419
5	59571	0	589179	300560	288,619	148,001	100808
6	51993	0	528881	240448	288,433	127,504	78689
7	46243	0	473720	240448	233,272	88,898	61289
8	41617	0	426340	240448	185,892	61,069	47964
9	37457	0	383690	240448	143,242	40,568	37535
10	33712	0	345310	240448	104,862	25,602	29375
11	30342	0	310810	240448	70,362	14,810	22991
12	27307	0	279739	240448	39,291	7,129	17994
13	24575	0	251776	240448	11,328	1,772	14083
	749577	0	7135015	4271969	2,863,046	1,687,404	1310477

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.25
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 17.60	EQUIP VAL: 4,658
650,000				\$/BBLPROD: 0	WI OIL VAL: 1,510,130
				WI PAYOUT: 4.7	GAS VAL: 177,272
				RI PAYOUT: 4.9	PRD VAL: 0
1					
15.0				8/8 VALUE: 3,002,540	WI TOTAL: 1,692,060
20.0					RI TOTAL: 1,310,480

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 61.2 D B: 1.000 De/Dt: 24.0 / 10.0
GAS: 200.0 D B: 1.000 De/Dt: 28.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,621,890
LAST YR RI VAL: 1,727,330
LAST YR 8/8 VAL: 4,349,220

LAST YR OIL PROD: 28,152
LAST YR GAS PROD: 67,913

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20651 - SAHARA 9 2H FULL WI DECIMAL = .743207 #WELLS: 1
RRC#, WELL#.....: 54029 - RRC DIST.: 08 FULL RI DECIMAL = .256793 DEPTH: 7076

OPERATOR#, AGENT#: 103088 - 40
OPERATOR NAME....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	10,513	11,577	0	70.38	2.79	2.79	.00
ALT RRC#:	GRAPH.....:	2	8,156	7,975	0	71.67	2.79	2.79	.00
		3	6,661	6,089	0	73.01	2.78	2.78	.00
		=====	=====	=====					=====
			25,330	25,641	0				1,345,774

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	730,550	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	730,550	1	24005	0	573908	350000	223,908	209,710	186541
32	ROBY ISD (FISHER CO)	.350000	255,700	2	16537	0	450972	350000	100,972	82,956	129720
33	ROTAN ISD (FISHER CO	.650000	474,860	3	12581	0	374017	350000	24,017	17,309	95207
50	FISHER COUNTY HOSPIT	1.000000	730,550	=====	=====	=====	=====	=====	=====	=====	=====
61	CLEAR FORK GCD	1.000000	730,550		53123	0	1398897	1050000	348,897	309,975	411468
				\$/BBLRESV: 15.84		EQUIP VAL: 9,105					
				\$/BBLPROD: 0		WI OIL VAL: 298,204		RI OIL VAL: 395,843			
				WI PAYOUT: 1.9		GAS VAL: 11,771		GAS VAL: 15,625			
				RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0			
						=====				=====	
				8/8 VALUE:		730,550	WI TOTAL:	319,080		RI TOTAL:	411,470

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.05	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.05	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
350,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	33.4 D	B: 1.000	De/Dt: 25.0 / 10.0
GAS:	40.0 D	B: 1.000	De/Dt: 36.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	10,800
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,336,820
LAST YR RI VAL: 869,520
LAST YR 8/8 VAL: 2,206,340

LAST YR OIL PROD: 12,007
LAST YR GAS PROD: 20,205

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20639 - ZION 33

FULL WI DECIMAL = .757464

#WELLS: 1

RRC#, WELL#.....: 54040 - RRC DIST.: 08

FULL RI DECIMAL = .242536

DEPTH: 7131

OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	4,166,180	1	19,607	121,494	0	70.38	2.71	2.71	.00	1045255
01	FISHER COUNTY	1.000000	4,166,180	2	15,691	89,370	0	71.67	2.71	2.71	.00	851824
33	ROTAN ISD (FISHER CO	1.000000	4,166,180	3	13,082	70,727	0	73.01	2.70	2.70	.00	723467
50	FISHER COUNTY HOSPIT	1.000000	4,166,180	4	11,218	58,536	0	74.38	2.70	2.70	.00	632024
61	CLEAR FORK GCD	1.000000	4,166,180	5	9,819	49,937	0	75.76	2.70	2.70	.00	563468
				6	8,730	43,543	0	77.15	2.70	2.70	.00	510167
				7	7,857	38,318	0	77.15	2.70	2.70	.00	459150
				8	7,071	33,720	0	77.15	2.70	2.70	.00	413218
				9	6,364	29,674	0	77.15	2.70	2.70	.00	371902
				10	5,728	26,113	0	77.15	2.70	2.70	.00	334735
				11	5,155	22,979	0	77.15	2.70	2.70	.00	301250
				12	4,640	20,222	0	77.15	2.70	2.70	.00	271154
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					114,962	604,633	0					6,477,614

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----

1	249394	0	1294649	300000	994,649	923,511	386559
2	183452	0	1035276	300000	735,276	588,522	268796
3	144648	0	868115	300000	568,115	392,005	195996
4	119715	0	751739	300000	451,739	268,712	147585
5	102129	0	665597	300000	365,597	187,475	113627
6	89052	0	599219	300000	299,219	132,273	88954
7	78366	0	537516	300000	237,516	90,515	69386
8	68963	0	482181	300000	182,181	59,850	54124
9	60688	0	432590	300000	132,590	37,551	42225
10	53405	0	388140	300000	88,140	21,519	32944
11	46996	0	348246	300000	48,246	10,154	25703
12	41357	0	312511	300000	12,511	2,270	20057

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28					
YRS FLAT:	FMVF:	8/8 RES:					
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 2.96						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.96						
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						
	\$/BBLRESV: 26.17	EQUIP VAL:	5,869				
	\$/BBLPROD: 0	WI OIL VAL:	2,278,779	RI OIL VAL:	1,213,921		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	WI PAYOUT: 3.9	GAS VAL: 435,576	GAS VAL: 232,034	
-----	-----	-----	-----	RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0	
300,000					=====	=====	
-----	-----	-----	-----	8/8 VALUE: 4,166,180	WI TOTAL: 2,720,220	RI TOTAL: 1,445,960	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 61.0 D B: 1.000 De/Dt: 22.0 / 10.0

GAS: 400.0 D B: 1.000 De/Dt: 30.0 / 12.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,417,630

LAST YR RI VAL: 1,167,970

LAST YR 8/8 VAL: 3,585,600

LAST YR OIL PROD: 25,161

LAST YR GAS PROD: 122,464

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20647 - ACADIA 65

FULL WI DECIMAL = .741330

#WELLS: 1

RRC#, WELL#.....: 54363 - RRC DIST.: 08

FULL RI DECIMAL = .258670

DEPTH: 6486

OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 10,903	53,100	0	70.38	2.79	2.79	.00	568862
ALT JOB#:	2 7,429	40,326	0	71.67	2.79	2.79	.00	394711
ALT LSE#:	3 5,639	32,523	0	73.01	2.78	2.78	.00	305208
ALT RRC#:	4 4,547	27,255	0	74.38	2.78	2.78	.00	250722
	=====	=====	=====					=====
	28,518	153,204	0					1,519,503

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	1,068,680	YR						
01	FISHER COUNTY	1.000000	1,068,680	--						
33	ROTAN ISD (FISHER CO	1.000000	1,068,680	1	109827	0	678689	300000	378,689	351,605
50	FISHER COUNTY HOSPIT	1.000000	1,068,680	2	83407	0	478118	300000	178,118	142,567
61	CLEAR FORK GCD	1.000000	1,068,680	3	67027	0	372235	300000	72,235	49,843
				4	56170	0	306892	300000	6,892	4,099
					=====	=====	=====	=====	=====	=====
					316431	0	1835934	1200000	635,934	548,114
										513342

\$/BBLRESV:	21.46	EQUIP VAL:	7,226		
\$/BBLPROD:	0	WI OIL VAL:	453,644	RI OIL VAL:	424,865
WI PAYOUT:	2.0	GAS VAL:	94,470	GAS VAL:	88,477
RI PAYOUT:	2.8	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	1,068,680	WI TOTAL:	555,340	RI TOTAL:	513,340

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.05		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.05		
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
300,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 38.0 D B: 1.000 De/Dt: 37.0 / 10.0

GAS: 171.0 D B: 1.000 De/Dt: 27.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 973,890

LAST YR RI VAL: 822,150

LAST YR 8/8 VAL: 1,796,040

LAST YR OIL PROD: 17,339

LAST YR GAS PROD: 55,246

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20657 - SEQUOIA 63-6 #1H FULL WI DECIMAL = .752683 #WELLS: 1
RRC#, WELL#.....: 55654 - RRC DIST.: 08 FULL RI DECIMAL = .247317 DEPTH: 6443
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	2,688,660	1	19,583	60,114	0	70.38	2.76	2.76	.00
01	FISHER COUNTY	1.000000	2,688,660	2	14,557	43,275	0	71.67	2.76	2.76	.00
33	ROTAN ISD (FISHER CO	1.000000	2,688,660	3	11,593	33,834	0	73.01	2.75	2.75	.00
50	FISHER COUNTY HOSPIT	1.000000	2,688,660	4	9,631	27,782	0	74.38	2.75	2.75	.00
61	CLEAR FORK GCD	1.000000	2,688,660	5	8,239	23,570	0	75.76	2.74	2.74	.00
				6	7,199	20,469	0	77.15	2.74	2.74	.00
				7	6,393	18,090	0	77.15	2.74	2.74	.00
				=====	=====	=====					=====
					77,195	227,134	0				4,258,017

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
----	-----	-----	-----	-----	-----	-----	-----
1	124881	0	1162267	400000	762,267	713,931	359261
2	89900	0	875174	400000	475,174	390,388	239398
3	70032	0	707107	400000	307,107	221,322	171171
4	57505	0	596692	400000	196,692	124,343	127826
5	48610	0	518425	400000	118,425	65,670	98281
6	42214	0	460256	400000	60,256	29,311	77217
7	37308	0	408546	400000	8,546	3,646	60657
	=====	=====	=====	=====	=====	=====	=====
	470450	0	4728467	2800000	1,928,467	1,548,611	1133811

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 24.00 EQUIP VAL: 6,242
\$/BBLPROD: 0 WI OIL VAL: 1,394,533 RI OIL VAL: 1,021,004
WI PAYOUT: 3.1 GAS VAL: 154,076 GAS VAL: 112,806
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 2,688,660 WI TOTAL: 1,554,850 RI TOTAL: 1,133,810

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.01
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.01
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 64.0 D B: 1.000 De/Dt: 29.0 / 10.0
GAS: 201.0 D B: 1.000 De/Dt: 32.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,828,390
LAST YR RI VAL: 1,971,240
LAST YR 8/8 VAL: 5,799,630

LAST YR OIL PROD: 28,433
LAST YR GAS PROD: 103,673

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....:	20658 - GOLDEN GATE 129-108	FULL WI DECIMAL = .786051	#WELLS: 1
RRC#, WELL#.....:	56024 - RRC DIST.: 08	FULL RI DECIMAL = .213949	DEPTH: 7082

OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	=====	=====	=====
ALT JOB#:	UNIT.....:	2,854	10,661	0
				157,890

ALT RRC#:	GRAPH.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	13827	0	171717	120000	51.717	48.438	43968
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00	FISHER CO APPRAISAL	1.000000	102,450	=====	=====	=====	=====	=====	=====	
01	FISHER COUNTY	1.000000	102,450	13827	0	171717	120000	51,717	48,438	43968

31	FISHER COUNTY	1.000000	102,450	19027	0	171717	120000	51,717	40,150	45000
33	ROTAN ISD (FISHER CO	1.000000	102,450							
50	FISHER COUNTY HOSPTL	1.000000	102,450	\$/PRPRESV:	10.95	FOUND VAL:	10.028			

50	FISHER COUNTY HOSPITAL	1.000000	102,450	\$/BBLRESV:	19.63	EQUIP VAL:	10,038		
60	ROTAN WATER DISTRICT	1.000000	102,450	\$/BBLPROD:	0	WI OIL VAL:	44,538	RI OIL VAL:	40,428
61	CLEAR FORK CDP	1.000000	102,450	WT PAYMNT:	0	GAS VAL:	3,000	GAS VAL:	2,540

01	CLEAR FORK GCD	1.0000000	102,450	WI PAYOUT:	.0	GAS VAL:	3,900	GAS VAL:	3,540
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	1.80
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	1.80
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
120,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	12.0	D	B: 1.000	De/Dt: 55.0 / 10.0
GAS:	40.0	D	B: 1.000	De/Dt: 45.0 / 10.0
PRD:		M	B:	De/Dt: /

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PROD WELLS:      1  EQ SCH#: 11  VAL:      10,800
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:      EQ SCH#:      VAL:
COMPRESSRS:      HP:      VAL:
OTHER EO VALUE(RCMLD):

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LAST YR	WI VAL:	460,020
LAST YR	RI VAL:	512,010
LAST YR	8/8 VAL:	972,030

LAST YR OIL PROD: 6,368
LAST YR GAS PROD: 19,561

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

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LEASE#, NAME.....: 20685 - CANYONLANDS E 61-60          FULL WI DECIMAL = .755503          #WELLS:      1
RRC#, WELL#.....: 56701 -          RRC DIST.: 08        FULL RI DECIMAL = .244497          DEPTH: 6428
```

OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	2	11,048	28,548	0	71.67	3.29	3.29	.00	598215
ALT JOB#:	UNIT.....:	=====	=====	=====						=====
ALT LSE#:	EOR.....:		27,819	71,884	0					1,489,968
ALT RRC#:	GRAPH.....:									

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	1,011,810	1	108044	0	999797	550000	449,797	421,275	304374
01	FISHER COUNTY	1.000000	1,011,810	2	70959	0	669174	550000	119,174	97,910	180286
33	ROTAN ISD (FISHER CO	1.000000	1,011,810		=====	=====	=====	=====	=====	=====	=====
50	FISHER COUNTY HOSPIT	1.000000	1,011,810		179003	0	1668971	1100000	568,971	519,185	484660
60	ROTAN WATER DISTRICT	.500000	505,910								
61	CLEAR FORK GCD	1.000000	1,011,810		\$/BBLRESV: 22.05		EQUIP VAL: 7,967				
					\$/BBLPROD: 0		WI OIL VAL: 463,500		RI OIL VAL: 432,678		
					WI PAYOUT: 1.6		GAS VAL: 55,684		GAS VAL: 51,981		
					RI PAYOUT: 1.7		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE: 1,011,810		WI TOTAL: 527,150		RI TOTAL: 484,660		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	3.60
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.60
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
550,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	60.0	D	B: 1.000	De/Dt: 40.0 / 15.0
GAS:	155.0	D	B: 1.000	De/Dt: 40.0 / 15.0
PRD:		M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	9,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR WI VAL: 5,063,820
LAST YR RI VAL: 2,395,990
LAST YR 8/8 VAL: 7,459,810

LAST YR OIL PROD: 36,316
LAST YR GAS PROD: 113,235

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REMARKS1:
REMARKS2:
      MC1: S
      MC2: 22
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JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20696 - CANYONLANDS W 61-60 FULL WI DECIMAL = .752916 #WELLS: 1
RRC#, WELL#.....: 56713 - RRC DIST.: 08 FULL RI DECIMAL = .247084 DEPTH: 6404
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	17,511	72,049	0	70.38	2.99	2.99	.00	927912
ALT JOB#:	UNIT.....:	2	12,200	60,709	0	71.67	2.99	2.99	.00	658330
ALT LSE#:	EOR.....:	3	9,370	52,458	0	73.01	2.98	2.98	.00	515073
ALT RRC#:	GRAPH.....:	4	7,608	46,183	0	74.38	2.98	2.98	.00	426062
		5	6,404	41,250	0	75.76	2.98	2.98	.00	365290

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	53,093	272,649	0				2,892,667
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00	FISHER CO APPRAISAL	1.000000	1,933,140	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	1,933,140	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	ROTAN ISD (FISHER CO	1.000000	1,933,140							
50	FISHER COUNTY HOSPIT	1.000000	1,933,140	1	162198	0	1090110	450000	640,110	594,329
60	ROTAN WATER DISTRICT	1.000000	1,933,140	2	136669	0	794999	450000	344,999	276,141
61	CLEAR FORK GCD	1.000000	1,933,140	3	117699	0	632772	450000	182,772	126,115
				4	103620	0	529682	450000	79,682	47,398
				5	92552	0	457842	450000	7,842	4,021
				612738	0	3505405	2250000	1,255,405	1,048,004	878252

\$/BBLRESV:	21.63	EQUIP VAL:	6,882		
\$/BBLPROD:	0	WI OIL VAL:	864,814	RI OIL VAL:	724,734
WI PAYOUT:	2.4	GAS VAL:	183,189	GAS VAL:	153,517
RI PAYOUT:	3.3	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	1,933,140	WI TOTAL:	1,054,890	RI TOTAL:	878,250
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MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.27
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
450,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 60.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 217.0 D B: 1.000 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,270,910
LAST YR RI VAL: 1,353,780
LAST YR 8/8 VAL: 3,624,690

LAST YR OIL PROD: 28,132
LAST YR GAS PROD: 80,451

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

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LEASE#, NAME.....: 20681 - CANYONLANDS C 61-60 3H`          FULL WI DECIMAL = .756168          #WELLS:      1
RRC#, WELL#.....: 56768 -          RRC DIST..: 08          FULL RI DECIMAL = .243832          DEPTH: 6420

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OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME....: BROWNING OIL COMPANY

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	2	12,892	58,960	0	71.67	3.33	3.33	.00	698676
ALT JOB#:	UNIT.....:	3	10,139	47,551	0	73.01	3.33	3.33	.00	559752
ALT LSE#:	EOR.....:	4	8,357	39,851	0	74.38	3.32	3.32	.00	470029
ALT RRC#:	GRAPH.....:	=====	=====	=====						=====

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	1,918,100	YR							
01	FISHER COUNTY	1.000000	1,918,100	--							
33	ROTAN ISD (FISHER CO	1.000000	1,918,100	1	195491	0	1138480	500000	638,480	597,994	345348
50	FISHER COUNTY HOSPIT	1.000000	1,918,100	2	148464	0	847140	500000	347,140	285,200	227410
60	ROTAN WATER DISTRICT	.500000	959,060	3	119735	0	679487	500000	179,487	129,350	161420
61	CLEAR FORK GCD	1.000000	1,918,100	4	100045	0	570074	500000	70,074	44,299	119848
					=====	=====	=====	=====	=====	=====	=====
					563735	0	3235181	2000000	1,235,181	1,056,843	854026

\$/BBLRESV:	23.50	EQUIP VAL:	7,226		
\$/BBLPROD:	0	WI OIL VAL:	872,686	RI OIL VAL:	705,210
WI PAYOUT:	2.4	GAS VAL:	184,156	GAS VAL:	148,815
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	1,918,100	WI TOTAL:	1,064,070	RI TOTAL:	854,030

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.64
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.64
TYPE..(USNPQLHCT).. S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
500.000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	58.8	D	B:	1.000	De/Dt:	31.0 / 10.0
GAS:	250.0	D	B:	1.000	De/Dt:	27.0 / 10.0
PRD:		M	B:		De/Dt:	/

```

PROD WELLS:      1  EQ SCH#: 11  VAL:      9,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR WI VAL: 1,418,440
LAST YR RI VAL: 2,686,460
LAST YR 8/8 VAL: 4,104,900

LAST YR OIL PROD:	28,411
LAST YR GAS PROD:	99,402

```
REMARKS1:
REMARKS2:
      MC1:  S
      MC2: 22
```

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/01/2024 MNRLJRUT

LEASE#, NAME.....: 20683 - GRAND CANYON W 31-46 1H FULL WI DECIMAL = .747606 #WELLS: 1
RRC#, WELL#.....: 56788 - RRC DIST.: 08 FULL RI DECIMAL = .252394 DEPTH: 6717
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
				1	127,010	361,415	0	70.38	2.84	2.84	.00	6682823
				2	65,176	307,202	0	71.67	2.84	2.84	.00	3492190
				3	44,162	261,122	0	73.01	2.83	2.83	.00	2410482
				4	33,442	221,953	0	74.38	2.83	2.83	.00	1859607
				5	26,923	188,660	0	75.76	2.82	2.82	.00	1524882
				6	22,535	160,361	0	77.15	2.82	2.82	.00	1299769
				7	19,155	136,307	0	77.15	2.82	2.82	.00	1104818
				8	16,282	115,861	0	77.15	2.82	2.82	.00	939110
00	FISHER CO APPRAISAL	1.000000	19,659,280	9	13,840	98,482	0	77.15	2.82	2.82	.00	798261
01	FISHER COUNTY	1.000000	19,659,280	10	11,764	83,709	0	77.15	2.82	2.82	.00	678522
32	ROBY ISD (FISHER CO)	1.000000	19,659,280	11	9,999	71,153	0	77.15	2.82	2.82	.00	576720
50	FISHER COUNTY HOSPIT	1.000000	19,659,280	12	8,499	60,480	0	77.15	2.82	2.82	.00	490204
61	CLEAR FORK GCD	1.000000	19,659,280	=====	=====	=====	=====	=====	=====	=====	=====	=====
					398,787	2,066,705	0					21,857,388

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	767357	0	7450180	665000	6,785,180	6,299,904	2345426
				2	652253	0	4144443	631750	3,512,693	2,811,594	1134551
				3	552463	0	2962945	600163	2,362,782	1,630,343	705321
				4	469594	0	2329201	570155	1,759,046	1,046,351	482140
				5	397744	0	1922626	541647	1,380,979	708,153	346066
				6	338082	0	1637851	541647	1,096,204	484,588	256356
				7	287370	0	1392188	541647	850,541	324,133	189483
				8	244265	0	1183375	541647	641,728	210,821	140053
				9	207625	0	1005886	541647	464,239	131,477	103521
				10	176481	0	855003	541647	313,356	76,506	76516
				11	150009	0	726729	541647	185,082	38,954	56552
				12	127508	0	617712	541647	76,065	13,801	41800
				=====	=====	=====	=====	=====	=====	=====	=====
					4370751	0	26228139	680024419	4,27,895	13,776,625	5877785

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28		\$/BBLRESV: 38.51	EQUIP VAL: 4,891		
YRS FLAT:	FMVF:	8/8 RES:		\$/BBLPROD: 0	WI OIL VAL: 11,480,833	RI OIL VAL: 4,898,287	
				WI PAYOUT: 3.6	GAS VAL: 2,295,778	GAS VAL: 979,492	
				RI PAYOUT: 4.3	PRD VAL: 0	PRD VAL: 0	
					=====	=====	=====
				8/8 VALUE: 19,659,280	WI TOTAL: 13,781,500	RI TOTAL: 5,877,780	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 570.0 D B: 1.000 De/Dt: 60.0 / 15.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,872,830
LAST YR RI VAL: 5,407,510
LAST YR 8/8 VAL: 19,280,340

LAST YR OIL PROD: 88,528
LAST YR GAS PROD: 254,751

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....:	20680 - SAGUARO W 105-58 1H	FULL WI DECIMAL = .758448	#WELLS: 1
RRC#, WELL#.....:	56794 - RRC DIST.: 08	FULL RI DECIMAL = .241552	DEPTH: 6448

ALT FRZ.:	ALT G\$ RRC:	2	13,916	50,848	0	71.67	2.70	2.70	.00	756445
ALT JOB#:	UNIT.....:	3	10,121	39,058	0	73.01	2.70	2.70	.00	560443
ALT LSE#:	EOR.....:	4	7,959	31,719	0	74.38	2.69	2.69	.00	448994
ALT RRC#:	GRAPH.....:	5	6,561	26,708	0	75.76	2.69	2.69	.00	376995

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	60,949	221,322	0	3,338,152
-----	-------------------	---------	-----------	--------	---------	---	-----------

00	FISHER CO APPRAISAL	1.000000	2,499,990		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	2,499,990	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	ROTAN ISD (FISHER CO	1.000000	2,499,990	--	-----	-----	-----	-----	-----	-----	-----
50	FISHER COUNTY HOSPIT	1.000000	2,499,990	1	149468	0	1344743	400000	944,743	884,837	402889
60	ROTAN WATER DISTRICT	.666600	1,666,490	2	104127	0	860572	400000	460,572	378,393	228169
61	CLEAR FORK GCD	1.000000	2,499,990	3	79983	0	640426	400000	240,426	173,268	150264
				4	64714	0	513708	400000	113,708	71,883	106666
				5	54490	0	431485	400000	31,485	17,459	79286
					=====	=====	=====	=====	=====	=====	=====
					452782	0	3790934	2000000	1,790,934	1,525,840	967274

```
*** PARAMETERS ***
```

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	2.95
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	2.95
TYPE..(USNQHLCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N	

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400.000			

```

ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      84.0 D  B: 1.000  De/Dt: 45.0 / 10.0
GAS:     250.0 D  B: 1.000  De/Dt: 35.0 / 10.0
PRD:           M  B:         De/Dt:      /

```

```

PROD WELLS:      1  EQ SCH#: 11  VAL:      9,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR	WI VAL:	4,443,120
LAST YR	RI VAL:	1,968,960
LAST YR	8/8 VAL:	6,412,080

LAST YR OIL PROD: 41,412
LAST YR GAS PROD: 106,339

```
REMARKS1:
REMARKS2:
      MC1: S
      MC2: 22
```

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20703 - CARLSBAD CAVERNS 54-55 FULL WI DECIMAL = .760584 #WELLS: 1
RRC#, WELL#.....: 56903 - RRC DIST.: 08 FULL RI DECIMAL = .239416 DEPTH: 6775
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 3,706,330

01 FISHER COUNTY 1.000000 3,706,330
33 ROTAN ISD (FISHER CO 1.000000 3,706,330
50 FISHER COUNTY HOSPIT 1.000000 3,706,330
60 ROTAN WATER DISTRICT .500000 1,853,170
61 CLEAR FORK GCD 1.000000 3,706,330

1 30,452 102,188 0 70.38 1.82 1.82 .00 1630093
2 20,517 71,191 0 71.67 1.82 1.82 .00 1118403
3 15,492 54,685 0 73.01 1.82 1.82 .00 860274
4 12,452 44,410 0 74.38 1.81 1.81 .00 704438
5 10,409 37,391 0 75.76 1.81 1.81 .00 599786
6 8,943 32,291 0 77.15 1.80 1.80 .00 524767
=====

98,265 342,156 0 5,437,761
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 141455 0 1771548 500000 1,271,548 1,180,607 520004
2 98547 0 1216950 500000 716,950 573,854 310621
3 75698 0 935972 500000 435,972 300,825 207742
4 61137 0 765575 500000 265,575 157,975 147759
5 51475 0 651261 500000 151,261 77,565 109300
6 44208 0 568975 500000 68,975 30,491 83036
=====

472520 0 5910281 3000000 2,910,281 2,321,317 1378462
\$/BBLRESV: 28.58 EQUIP VAL: 6,554
\$/BBLPROD: 0 WI OIL VAL: 2,135,730 RI OIL VAL: 1,268,255
WI PAYOUT: 2.8 GAS VAL: 185,585 GAS VAL: 110,205
RI PAYOUT: 3.6 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28 8/8 VALUE: 3,706,330 WI TOTAL: 2,327,870 RI TOTAL: 1,378,460
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 1.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.99
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

500,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 107.0 D B: 1.000 De/Dt: 38.0 / 10.0
GAS: 350.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,113,880
LAST YR RI VAL: 2,272,020
LAST YR 8/8 VAL: 7,385,900

LAST YR OIL PROD: 59,061
LAST YR GAS PROD: 206,973

REMARKS1: 2023
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20699 - SEQUOIA E 63-6 #2H FULL WI DECIMAL = .754804 #WELLS: 1
RRC#, WELL#.....: 56996 - RRC DIST.: 08 FULL RI DECIMAL = .245196 DEPTH: 6619
OPERATOR#, AGENT#: 103088 - 40
OPERATOR NAME....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT FRZ.:	1	15,423	48,208	0	70.38	2.86	2.86	.00	819318
ALT JOB#:	2	9,021	31,394	0	71.67	2.85	2.85	.00	488007
ALT LSE#:	3	6,397	23,322	0	73.01	2.85	2.85	.00	352527
ALT RRC#:	=====	=====	=====	=====	=====	=====	=====	=====	=====
	30,841	102,924	0						1,659,852

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	1,156,310	--	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	1,156,310	1	104069	0	923387	400000	523,387	490,199
33	ROTAN ISD (FISHER CO	1.000000	1,156,310	2	67535	0	555542	400000	155,542	127,789
50	FISHER COUNTY HOSPIT	1.000000	1,156,310	3	50170	0	402697	400000	2,697	1,944
61	CLEAR FORK GCD	1.000000	1,156,310		=====	=====	=====	=====	=====	=====
					221774	0	1881626	1200000	681,626	619,932
					\$/BBLRESV:	23.49	EQUIP VAL:	7,587		
					\$/BBLPROD:	0	WI OIL VAL:	546,865	RI OIL VAL:	466,465
					WI PAYOUT:	1.7	GAS VAL:	73,066	GAS VAL:	62,324
					RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
								=====		=====
					8/8 VALUE:	1,156,310	WI TOTAL:	627,520	RI TOTAL:	528,790

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.12
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.12
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 61.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: 174.0 D B: 1.000 De/Dt: 41.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,903,090
LAST YR RI VAL: 2,295,210
LAST YR 8/8 VAL: 7,198,300

LAST YR OIL PROD: 31,922
LAST YR GAS PROD: 93,598

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20701 - DEATH VALLEY W 62-103 FULL WI DECIMAL = .758719 #WELLS: 1
RRC#, WELL#.....: 57024 - RRC DIST.: 08 FULL RI DECIMAL = .241281 DEPTH: 6496
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 1,149,670
01 FISHER COUNTY 1.000000 1,149,670
33 ROTAN ISD (FISHER CO 1.000000 1,149,670
50 FISHER COUNTY HOSPIT 1.000000 1,149,670
60 ROTAN WATER DISTRICT 1.000000 1,149,670
61 CLEAR FORK GCD 1.000000 1,149,670

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

1 9,055 67,721 0 70.38 3.41 3.41 .00 483525
2 5,964 52,526 0 71.67 3.40 3.40 .00 324307
3 4,451 42,917 0 73.01 3.40 3.40 .00 246559
4 3,554 36,286 0 74.38 3.40 3.40 .00 200565
5 2,956 31,431 0 75.76 3.39 3.39 .00 169912
6 2,533 27,723 0 77.15 3.38 3.38 .00 148270
7 2,213 24,799 0 77.15 3.38 3.38 .00 129538
8 1,969 22,319 0 77.15 3.38 3.38 .00 115256
9 1,769 20,087 0 77.15 3.38 3.38 .00 103549

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

1 175210 0 658735 400000 258,735 242,329 197067
2 135498 0 459805 340000 119,805 98,429 121730
3 110711 0 357270 289000 68,270 49,200 83703
4 93605 0 294170 231200 62,970 39,808 60991
5 80842 0 250754 184960 65,794 36,485 46008
6 71095 0 219365 147968 71,397 34,729 35619
7 63596 0 193134 147968 45,166 19,272 27752
8 57236 0 172492 147968 24,524 9,179 21934
9 51513 0 155062 147968 7,094 2,329 17450

*** PARAMETERS ***

839306 0 2760787 2037032 723,755 531,760 612254

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.72
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.72
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 1,149,670 WI TOTAL: 537,420 RI TOTAL: 612,250

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,000

1
15.0 2
20.0 3

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 32.4 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 215.0 D B: 1.000 De/Dt: 25.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,568,600
LAST YR RI VAL: 1,128,190
LAST YR 8/8 VAL: 2,696,790

LAST YR OIL PROD: 19,070
LAST YR GAS PROD: 97,768

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20702 - GRAND TETON 109-128 #1H FULL WI DECIMAL = .762812 #WELLS: 1
RRC#, WELL#.....: 57029 - RRC DIST.: 08 FULL RI DECIMAL = .237188 DEPTH: 6336

OPERATOR#, AGENT#: 103088 - 40
OPERATOR NAME....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	26,213	50,579	0	70.38	1.36	1.36	.00
ALT RRC#:	GRAPH.....:	2	14,388	29,590	0	71.67	1.36	1.36	.00
		3	9,971	20,995	0	73.01	1.35	1.35	.00
		=====	=====	=====					=====
			50,572	101,164	0				2,749,207

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	1,993,340	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	1,993,340	1	52472	0	1459762	500000	959,762	898,903	426990
33	ROTAN ISD (FISHER CO	1.000000	1,993,340	2	30697	0	817300	500000	317,300	260,684	211563
50	FISHER COUNTY HOSPIT	1.000000	1,993,340	3	21621	0	576935	500000	76,935	55,445	132162
60	ROTAN WATER DISTRICT	.250000	498,340	=====	=====	=====	=====	=====	=====	=====	=====
61	CLEAR FORK GCD	1.000000	1,993,340		104790	0	2853997	1500000	1,353,997	1,215,032	770715
				\$/BBLRESV: 30.34		EQUIP VAL: 7,587					
				\$/BBLPROD: 0		WI OIL VAL: 1,170,420		RI OIL VAL: 742,417			
				WI PAYOUT: 1.8		GAS VAL: 44,611		GAS VAL: 28,298			
				RI PAYOUT: 2.3		PRD VAL: 0		PRD VAL: 0			
						=====				=====	
				8/8 VALUE:		1,993,340	WI TOTAL:	1,222,620		RI TOTAL:	770,720

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 1.48	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.48	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
500,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	110.0 D	B: 1.000	De/Dt: 55.0 / 10.0
GAS:	200.0 D	B: 1.000	De/Dt: 50.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	9,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,342,730
LAST YR RI VAL: 5,083,530
LAST YR 8/8 VAL: 18,426,260

LAST YR OIL PROD: 93,169
LAST YR GAS PROD: 184,321

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

```
LEASE#, NAME.....: 20704 - DEATH VALLEY E 62-103          FULL WI DECIMAL = .753848          #WELLS:      1
RRC#, WELL#.....: 57030 -          RRC DIST.: 08          FULL RI DECIMAL = .246152          DEPTH: 6486
```

OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	=====	=====	=====
ALT JOB#:	UNIT.....:	6,394	12,640	0
				339,239

ALT RRC#:	GRAPH.....:	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
-----------	-------------	--------	--------	----------	-----------	--------	-----------	-----------

				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
JUR	JURISDICTION NAME	PERCENT	8 / 8 VALUE	--	-----	-----	-----	-----	-----	-----	-----

---	-----	-----	-----	1	30778	0	370017	250000	120,017	112,407	113658
-----	-------	-------	-------	---	-------	---	--------	--------	---------	---------	--------

00	FISHER CO APPRAISAL	1.000000	234,430	=====	=====	=====	=====	=====	=====	=====
----	---------------------	----------	---------	-------	-------	-------	-------	-------	-------	-------

01	FISHER COUNTY	1.000000	234,430	30778	0	370017	250000	120,017	112,407	113658
----	---------------	----------	---------	-------	---	--------	--------	---------	---------	--------

33	ROTAN ISD (FISHER CO	1.000000	234,430	
----	----------------------	----------	---------	--

50	FISHER COUNTY HOSPIT	1.000000	234,430	\$/BBLRESV: 21.38	EQUIP VAL:	8,365
----	----------------------	----------	---------	-------------------	------------	-------

60	ROTAN WATER DISTRICT	.500000	117,220		\$/BBLPROD:	0	WI OIL VAL:	103,057	RI OIL VAL:	104,204
----	----------------------	---------	---------	--	-------------	---	-------------	---------	-------------	---------

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.52

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.52

TYPE..(USNPQLHCT).: S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
----	-----	-------	-----	------	-----	-------	------	-------

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 24.0 D B: 1.000 De/Dt: 45.0 / 10.0

GAS: 50.0 D B: 1.000 De/Dt: 50.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000

SERV WELLS: EQ SCH#: VAL:

INJ	WELLS:	EQ	SCH#:	VAL:
-----	--------	----	-------	------

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,084,690

LAST YR RI VAL: 947,580

LAST YR 8/8 VAL: 2,032,270

LAST YR OIL PROD: 14,726

LAST YR GAS PROD: 44,825

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

```
LEASE#, NAME.....: 20700 - GRAND CANYON E 31-46          FULL WI DECIMAL = .747691          #WELLS:      1
RRC#, WELL#.....: 57297 -          RRC DIST.: 08          FULL RI DECIMAL = .252309          DEPTH: 6875
```

OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	2	21,304	74,240	0	71.67	2.88	2.88	.00	1141618
ALT JOB#:	UNIT.....:	3	15,115	57,029	0	73.01	2.88	2.88	.00	8251111
ALT LSE#:	EO.....:	4	11,723	46,313	0	74.38	2.87	2.87	.00	651954
ALT RRC#:	GRAPH.....:	5	9,576	38,995	0	75.76	2.87	2.87	.00	542433

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	94,132	323,145	0	5,077,311
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00	FISHER CO APPRAISAL	1.000000	3,962,360		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NETT
01	FISHER COUNTY	1.000000	3,962,360	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE

50	FISHER COUNTY HOSPIT	1.000000	3,962,360	1	230275	0	2146470	600000	1,546,470	1,448,408	681391
61	CLEAR FORK GCD	1.000000	3,962,360	2	159865	0	1301483	600000	701,483	576,317	365622
				3	122803	0	947914	600000	347,914	250,731	235659
				4	99382	0	751336	600000	151,336	95,670	165299
				5	83678	0	626111	600000	26,111	14,480	121902
					=====		=====		=====		=====
					696003	0	5773314	3000000	2,773,314	2,385,606	1569873

\$/BBLRESV:	29.81	EQUIP VAL:	6,882		
\$/BBLPROD:	0	WI OIL VAL:	2,098,007	RI OIL VAL:	1,380,615
WI PAYOUT:	2.4	GAS VAL:	287,597	GAS VAL:	189,256
RI PAYOUT:	3.3	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE: 3,962,360 WI TOTAL: 2,392,490 RI TOTAL: 1,569,870

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	3.15
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.15
TYPE..(USNQHLCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
600.000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	144.0	D	B: 1.000	De/Dt: 50.0 / 10.0
GAS:	365.0	D	B: 1.000	De/Dt: 35.0 / 10.0
PRD:		M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	9,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLD):					

LAST YR WI VAL: 14,621,130
LAST YR RI VAL: 5,911,990
LAST YR 8/8 VAL: 20,533,120

LAST YR OIL PROD:	85,806
LAST YR GAS PROD:	262,873

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20706 - CAPITOL REEF W 33-6 FULL WI DECIMAL = .755178 #WELLS: 1
RRC#, WELL#.....: 57371 - RRC DIST.: 08 FULL RI DECIMAL = .244822 DEPTH: 6658
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	3,192,730	1	30,343	126,128	0	70.38	3.14	3.14	.00	1612713
01	FISHER COUNTY	1.000000	3,192,730	2	17,750	87,871	0	71.67	3.14	3.14	.00	960694
33	ROTAN ISD (FISHER CO	1.000000	3,192,730	3	12,594	67,498	0	73.01	3.13	3.13	.00	694377
50	FISHER COUNTY HOSPIT	1.000000	3,192,730	4	9,768	54,817	0	74.38	3.12	3.12	.00	548670
61	CLEAR FORK GCD	1.000000	3,192,730									
					70,455	336,314	0					3,816,454

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	299082	0	1911795	575000	1,336,795	1,241,187	577951
2	208365	0	1169059	575000	594,059	475,490	307319
3	159546	0	853923	575000	278,923	192,460	195198
4	129157	0	677827	575000	102,827	61,165	134735
				796150	0	4612604	2300000
					2,312,604	1,970,302	1215203

\$/BBLRESV:	30.64	EQUIP VAL:	7,226
\$/BBLPROD:	0	WI OIL VAL:	1,630,220
WI PAYOUT:	2.2	GAS VAL:	340,080
RI PAYOUT:	2.8	PRD VAL:	0
8/8 VALUE:	3,192,730	WI TOTAL:	1,977,530
		RI TOTAL:	1,215,200

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.43	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.43	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
575,000		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 120.0 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: 432.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,114,830
LAST YR RI VAL: 3,328,810
LAST YR 8/8 VAL: 10,443,640

LAST YR OIL PROD: 69,144
LAST YR GAS PROD: 152,683

REMARKS1: 2023
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20707 - CAPITOL REEF E 33-6 FULL WI DECIMAL = .747252 #WELLS: 2
RRC#, WELL#.....: 57386 - RRC DIST.: 08 FULL RI DECIMAL = .252748 DEPTH: 6600
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 4,193,960

01 FISHER COUNTY 1.000000 4,193,960
33 ROTAN ISD (FISHER CO 1.000000 4,193,960
50 FISHER COUNTY HOSPIT 1.000000 4,193,960
60 ROTAN WATER DISTRICT .250000 1,048,490
61 CLEAR FORK GCD 1.000000 4,193,960

1 32,696 135,259 0 70.38 2.93 2.93 .00 1719535
2 22,777 117,506 0 71.67 2.93 2.93 .00 1219835
3 17,493 103,878 0 73.01 2.92 2.92 .00 954363
4 14,206 93,086 0 74.38 2.91 2.91 .00 789578
5 11,961 83,777 0 75.76 2.91 2.91 .00 677134
6 10,331 75,399 0 77.15 2.91 2.91 .00 595587

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 296143 0 2015678 750000 1,265,678 1,185,422 641360
2 257273 0 1477108 750000 727,108 597,370 415927
3 226659 0 1181022 750000 431,022 310,625 294294
4 202416 0 991994 750000 241,994 152,981 218754
5 182173 0 859307 750000 109,307 60,614 167693
6 163955 0 759542 750000 9,542 4,642 131173

1328619 0 7284651 4500000 2,784,651 2,311,654 1869201
\$/BBLRESV: 23.11 EQUIP VAL: 13,108
\$/BBLPROD: 0 WI OIL VAL: 1,890,038 RI OIL VAL: 1,528,283
WI PAYOUT: 2.8 GAS VAL: 421,613 GAS VAL: 340,916
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.20
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.20
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

750,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 112.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: 400.0 D B: 1.000 De/Dt: 14.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,164,670
LAST YR RI VAL: 2,551,650
LAST YR 8/8 VAL: 6,716,320

LAST YR OIL PROD: 72,781
LAST YR GAS PROD: 216,844

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20708 - GLACIER 34-43 FULL WI DECIMAL = .759066 #WELLS: 1
RRC#, WELL#.....: 57679 - RRC DIST.: 08 FULL RI DECIMAL = .240934 DEPTH: 6594
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,196	15,241	0	77.15	3.53	3.53	.00	479974
				8	7,350	13,583	0	77.15	3.53	3.53	.00	430430
00	FISHER CO APPRAISAL	1.000000	4,934,720	9	6,615	12,225	0	77.15	3.53	3.53	.00	387387
01	FISHER COUNTY	1.000000	4,934,720	10	5,954	11,003	0	77.15	3.53	3.53	.00	348678
33	ROTAN ISD (FISHER CO	1.000000	4,934,720	11	5,359	9,903	0	77.15	3.53	3.53	.00	313833
50	FISHER COUNTY HOSPIT	1.000000	4,934,720	12	4,823	8,913	0	77.15	3.53	3.53	.00	282444
61	CLEAR FORK GCD	1.000000	4,934,720	13	4,341	8,022	0	77.15	3.53	3.53	.00	254217
				14	3,907	7,220	0	77.15	3.53	3.53	.00	228802
				15	3,516	6,498	0	77.15	3.53	3.53	.00	205904
				16	3,164	5,848	0	77.15	3.53	3.53	.00	185290
					=====	=====	=====					=====
					146,639	286,957	0					8,285,668

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	155497	0	1572277	500000	1,072,277	1,004,284	469470
				2	105952	0	1155807	425000	730,807	600,410	305413
*** PARAMETERS ***				3	80231	0	921442	361250	560,192	403,713	215471
				4	64700	0	771176	289000	482,176	304,817	159587
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		5	54217	0	666320	231200	435,120	241,287	122025
YRS FLAT:	FMVF:	8/8 RES:		6	46527	0	588811	184960	403,851	196,445	95425
				7	40838	0	520812	184960	335,852	143,308	74695
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.88			8	36396	0	466826	184960	281,866	105,500	59249
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.88			9	32757	0	420144	184960	235,184	77,218	47190
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			10	29483	0	378161	184960	193,201	55,644	37587
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			11	26535	0	340368	184960	155,408	39,262	29940
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			12	23882	0	306326	184960	121,366	26,896	23845
				13	21495	0	275712	184960	90,752	17,642	18993
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	14	19346	0	248148	184960	63,188	10,775	15127
-----	-----	-----	-----	15	17411	0	223315	184960	38,355	5,737	12048
500,000				16	15670	0	200960	184960	16,000	2,099	9594
-----	-----	-----	-----		=====	=====	=====	=====	=====	=====	=====
1					770937	0	9056605	3841010	5,215,595	3,235,037	1695659

1
15.0 2
20.0 3
\$/BBLRESV: 26.59 EQUIP VAL: 4,024
\$/BBLPROD: 0 WI OIL VAL: 2,959,654 RI OIL VAL: 1,551,316
WI PAYOUT: 4.9 GAS VAL: 275,379 GAS VAL: 144,341
RI PAYOUT: 5.4 PRD VAL: 0 PRD VAL: 0

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 88.0 D B: 1.000 De/Dt: 31.0 / 10.0 8/8 VALUE: 4,934,720 WI TOTAL: 3,239,060 RI TOTAL: 1,695,660
GAS: 201.0 D B: 1.000 De/Dt: 37.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,512,480
LAST YR RI VAL: 1,970,870
LAST YR 8/8 VAL: 5,483,350

LAST YR OIL PROD: 49,258
LAST YR GAS PROD: 93,704

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20709 - BIG BEND W 34-5

FULL WI DECIMAL = .748515

#WELLS: 1

RRC#, WELL#.....: 57807 - RRC DIST.: 08

FULL RI DECIMAL = .251485

DEPTH: 6559

OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME....: BROWNING OIL COMPANY

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,895	11,137	0	77.15	3.25	3.25	.00	224928
---	-----	-----	-----	8	3,463	9,934	0	77.15	3.25	3.25	.00 <td>199981</td>	199981
00	FISHER CO APPRAISAL	1.000000	1,378,400		=====	=====	=====					=====
01	FISHER COUNTY	1.000000	1,378,400		56,806	157,024	0					3,117,115
33	ROTAN ISD (FISHER CO	1.000000	1,378,400									
50	FISHER COUNTY HOSPIT	1.000000	1,378,400		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
60	ROTAN WATER DISTRICT	.330000	454,870	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	CLEAR FORK GCD	1.000000	1,378,400	--	-----	-----	-----	-----	-----	-----	-----	-----

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

\$/BBLRESV: 10.96

EQUIP VAL: 5,945

\$/BBLPROD: 0

WI OIL VAL: 465,904

RI OIL VAL: 756,289

WI PAYOUT: 4.2

GAS VAL: 57,278

GAS VAL: 92,978

RI PAYOUT: 4.4

PRD VAL: 0

PRD VAL: 0

OIL WELLHEAD PRICE: 77.44

GAS WI GR PRICE: 3.57

OIL %TAX ALLOWABLE: 9.6

GAS RI GR PRICE: 3.57

TYPE..(USNPQLHCT): S

GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: /

GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE:

ADDL GAS PRICES? N

8/8 VALUE: 1,378,400

WI TOTAL: 529,130

RI TOTAL: 849,270

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
600,000			
-----	-----	-----	-----
1			
15.0	2		
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 55.0 D B: 1.000 De/Dt: 39.0 / 10.0

GAS: 142.0 D B: 1.000 De/Dt: 36.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,624,370

LAST YR RI VAL: 1,663,650

LAST YR 8/8 VAL: 4,288,020

LAST YR OIL PROD: 33,397

LAST YR GAS PROD: 80,459

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/01/2024 MNRLJRUT

LEASE#, NAME.....: 20757 - KINGS CANYON 30-47 FULL WI DECIMAL = .742337 #WELLS: 1
RRC#, WELL#.....: 59574 - RRC DIST.: 08 FULL RI DECIMAL = .257663 DEPTH: 6797
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	86,034	200,220	0	70.38	2.55	2.55	.00	4494905
ALT JOB#:	UNIT.....:	2	34,780	109,922	0	71.67	2.55	2.55	.00	1850411
ALT LSE#:	EOR.....:	3	22,166	76,171	0	73.01	2.54	2.54	.00	1201353
ALT RRC#:	GRAPH.....:	4	16,307	58,346	0	74.38	2.54	2.54	.00	900391
		5	12,903	47,302	0	75.76	2.53	2.53	.00	725658
		6	10,677	39,780	0	77.15	2.53	2.53	.00	611486

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	9,109	34,327	0	77.15	2.53	2.53	.00	521684
				8	7,941	30,186	0	77.15	2.53	2.53	.00	454791

00	FISHER CO APPRAISAL	1.000000	9,473,430	=====	=====	=====						=====
01	FISHER COUNTY	1.000000	9,473,430	199,917	596,254	0						10,760,679

32	ROBY ISD (FISHER CO)	1.000000	9,473,430									
50	FISHER COUNTY HOSPIT	1.000000	9,473,430									
61	CLEAR FORK GCD	1.000000	9,473,430	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	

				1	379008	0	4873913	594000	4,279,913	3,973,814	1577530
				2	208078	0	2058489	564300	1,494,189	1,195,964	579362
				3	143623	0	1344976	536085	808,891	558,143	329171
				4	110013	0	1010404	509281	501,123	298,088	215033
				5	88838	0	814496	483817	330,679	169,569	150730
				6	74711	0	686197	459626	226,571	100,158	110424
				7	64470	0	586154	459626	126,528	48,218	82021
				8	56693	0	511484	459626	51,858	17,036	62236
				=====	=====	=====	=====	=====	=====	=====	=====
					1125434	0	11886113	4066361	7,819,752	6,360,990	3106507

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	\$/BBLRESV: 38.80	EQUIP VAL: 5,945
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 5,758,700
			WI PAYOUT: 2.7	GAS VAL: 602,284
			RI PAYOUT: 3.7	PRD VAL: 0

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 2.78				
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.78				
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y				
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N				

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
600,000			
-----	-----	-----	-----
1.0 1			
5.0 5			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 511.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 840.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 11	VAL: 9,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 51,409
LAST YR GAS PROD: 68,863

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 7/01/2024 MNRLJRUT

LEASE#, NAME.....: 20763 - BISCAYNE 64-7 #1H

FULL WI DECIMAL = .818377

#WELLS: 1

RRC#, WELL#.....: 60022 - #1H RRC DIST.: 08

FULL RI DECIMAL = .181623

DEPTH: 6439

OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY S. (WOLFCAMP)

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	WI	OIL
				1	101,012		354,705		0		68.44	2.41	2.41	.00	5657654	
				2	44,558		244,399		0		69.70	2.41	2.41	.00	2541627	
				3	28,957		186,661		0		71.01	2.40	2.40	.00	1682777	
				4	21,491		151,055		0		72.32	2.40	2.40	.00	1271945	
				5	17,096		126,881		0		73.66	2.39	2.39	.00	1030575	
				6	14,197		109,388		0		75.03	2.39	2.39	.00	871736	
				7	12,138		96,138		0		75.03	2.39	2.39	.00	745308	
				8	10,604		85,753		0		75.03	2.39	2.39	.00	651116	
00	FISHER CO APPRAISAL	1.000000	13,208,240	9	9,413		77,397		0		75.03	2.39	2.39	.00	577985	
01	FISHER COUNTY	1.000000	13,208,240	10	8,463		70,525		0		75.03	2.39	2.39	.00	519652	
33	ROTAN ISD (FISHER CO	1.000000	13,208,240	11	7,685		64,773		0		75.03	2.39	2.39	.00	471881	
50	FISHER COUNTY HOSPIT	1.000000	13,208,240	12	7,039		59,591		0		75.03	2.39	2.39	.00	432215	
61	CLEAR FORK GCD	1.000000	13,208,240	13	6,476		54,824		0		75.03	2.39	2.39	.00	397645	
				14	5,958		50,438		0		75.03	2.39	2.39	.00	365838	
					=====		=====		=====							=====
					295,087		1,732,528		0							17,217,954

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	699581	0	6357235	570000	5,787,235	5,373,332	1315632
2	482025	0	3023652	541500	2,482,152	1,986,740	544127
3	366622	0	2049399	514425	1,534,974	1,059,147	320701
4	296688	0	1568633	488704	1,079,929	642,385	213452
5	248169	0	1278744	464269	814,475	417,655	151306
6	213954	0	1085690	464269	621,421	274,705	111708
7	188038	0	933346	464269	469,077	178,761	83508
8	167726	0	818842	464269	354,573	116,484	63706
9	151382	0	729367	464269	265,098	75,079	49344
10	137941	0	657593	464269	193,324	47,201	38686
11	126691	0	598572	464269	134,303	28,267	30620
12	116555	0	548770	464269	84,501	15,332	24412
13	107231	0	504876	464269	40,607	6,351	19529
14	98653	0	464491	464269	222	30	15623

*** PARAMETERS ***

MO SHIFT: DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 75.31 GAS WI GR PRICE: 2.63

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.63

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	3401256	0	20619210	675731913,861,891	10,221,469	2982354
600,000				\$/BBLRESV: 35.34		EQUIP VAL: 4,436			
5.0 5				\$/BBLPROD: 0		WI OIL VAL: 8,535,376		RI OIL VAL: 2,490,397	
				WI PAYOUT: 3.4		GAS VAL: 1,686,082		GAS VAL: 491,954	
				RI PAYOUT: 4.3		PRD VAL: 0		PRD VAL: 0	
						=====		=====	
				8/8 VALUE: 13,208,240		WI TOTAL: 10,225,890		RI TOTAL: 2,982,350	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 537.0 D B: 1.000 De/Dt: 70.0 / 8.0

GAS: 1,225.0 D B: 1.000 De/Dt: 36.0 / 8.0

PRD: D B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 6/06/2024 MNRLJSUT

LEASE#, NAME.....: 20764 - MESA VERDE 67-8

FULL WI DECIMAL = .813756

#WELLS: 1

RRC#, WELL#.....: 60180 - #1H RRC DIST.: 08

FULL RI DECIMAL = .186244

DEPTH: 6498

OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	12,028,010	1	113,176	312,122	0	68.44	.00	.00	.00	6303163
01	FISHER COUNTY	1.000000	12,028,010	2	54,021	148,982	0	69.70	.00	.00	.00	3064006
33	ROTAN ISD (FISHER CO	1.000000	12,028,010	3	35,830	98,819	0	71.01	.00	.00	.00	2070430
50	FISHER COUNTY HOSPIT	1.000000	12,028,010	4	26,848	74,054	0	72.32	.00	.00	.00	1580027
61	CLEAR FORK GCD	1.000000	12,028,010	5	21,479	59,247	0	73.66	.00	.00	.00	1287478
				6	17,904	49,385	0	75.03	.00	.00	.00	1093149
				7	15,349	42,341	0	75.03	.00	.00	.00	937150
				8	13,435	37,057	0	75.03	.00	.00	.00	820289
				9	11,944	32,950	0	75.03	.00	.00	.00	729254
				10	10,752	29,661	0	75.03	.00	.00	.00	656475
				11	9,775	26,968	0	75.03	.00	.00	.00	596824
				12	8,963	24,726	0	75.03	.00	.00	.00	547246
				13	8,246	22,748	0	75.03	.00	.00	.00	503469
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					347,722	959,060	0					20,188,960

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	6303163	500000	5,803,163	5,232,538	1306074
2	0	0	3064006	500000	2,564,006	1,879,570	520404
3	0	0	2070430	500000	1,570,430	935,961	288238
4	0	0	1580027	500000	1,080,027	523,316	180300
5	0	0	1287478	500000	787,478	310,219	120424
6	0	0	1093149	500000	593,149	189,968	83808
7	0	0	937150	500000	437,150	113,829	58893
8	0	0	820289	500000	320,289	67,805	42253
9	0	0	729254	500000	229,254	39,457	30790
10	0	0	656475	500000	156,475	21,896	22719
11	0	0	596824	500000	96,824	11,015	16930
12	0	0	547246	500000	47,246	4,370	12724
13	0	0	503469	500000	3,469	261	9595
	=====	=====	=====	=====	=====	=====	=====
		0	0	20188960	650000013,688,960	9,330,205	2693152

*** PARAMETERS ***

MO SHIFT: 6 DISC: 23.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 75.31 GAS WI GR PRICE:

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:

TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 32.97	EQUIP VAL: 4,658
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 9,330,205
500,000				WI PAYOUT: 2.6	GAS VAL: 0
-----	-----	-----	-----	RI PAYOUT: 3.2	PRD VAL: 0
					=====
				8/8 VALUE: 12,028,010	WI TOTAL: 9,334,860
					RI TOTAL: 2,693,150

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 549.0 D B: 1.000 De/Dt: 65.0 / 8.0

GAS: 1,514.0 D B: 1.000 De/Dt: 65.0 / 8.0

PRD: D B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20761 - MOJAVE E 31-8 FULL WI DECIMAL = .743070 #WELLS: 1
RRC#, WELL#.....: 60254 - #2H RRC DIST.: 08 FULL RI DECIMAL = .256930 DEPTH: 6576
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	9,750,660	1	75,392	240,504	0	68.44	2.91	2.91	.00	3834114
01	FISHER COUNTY	1.000000	9,750,660	2	33,257	132,036	0	69.70	2.91	2.91	.00	1722446
32	ROBY ISD (FISHER CO)	1.000000	9,750,660	3	21,614	91,496	0	71.01	2.91	2.91	.00	1140471
50	FISHER COUNTY HOSPIT	1.000000	9,750,660	4	16,039	70,088	0	72.32	2.90	2.90	.00	861917
61	CLEAR FORK GCD	1.000000	9,750,660	5	12,758	56,820	0	73.66	2.90	2.90	.00	698303
				6	10,595	47,785	0	75.03	2.89	2.89	.00	590698
				7	9,059	41,232	0	75.03	2.89	2.89	.00	505062
				8	7,912	36,263	0	75.03	2.89	2.89	.00	441114
				9	7,022	32,362	0	75.03	2.89	2.89	.00	391494
				10	6,315	29,126	0	75.03	2.89	2.89	.00	352077
				11	5,684	26,213	0	75.03	2.89	2.89	.00	316897
					=====	=====	=====					=====
					205,647	803,925	0					10,854,593

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	520050	0	4354164	400000	3,954,164	3,671,362	1403908
				2	285506	0	2007952	340000	1,667,952	1,335,045	562975
				3	197845	0	1338316	340000	998,316	688,848	326287
				4	151033	0	1012950	340000	672,950	400,298	214749
				5	122442	0	820745	340000	480,745	246,521	151304
				6	102617	0	693315	340000	353,315	156,186	111142
				7	88545	0	593607	340000	253,607	96,647	82747
				8	77874	0	518988	340000	178,988	58,801	62907
				9	69496	0	460990	340000	120,990	34,266	48590
				10	62547	0	414624	340000	74,624	18,219	38003
				11	56292	0	373189	340000	33,189	6,985	29743
					=====	=====	=====	=====	=====	=====	=====
					1734247	0	12588840	3800000	8,788,840	6,713,178	3032355

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 75.31 GAS WI GR PRICE: 3.18
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.18
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

500,000

20.0 1
15.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 400.8 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 1,009.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/01/2024 MNRLJRUT

LEASE#, NAME.....: 20762 - GRAND TETON 109-128 #2H FULL WI DECIMAL = .761129 #WELLS: 1
RRC#, WELL#.....: 60381 - #2H RRC DIST.: 08 FULL RI DECIMAL = .238871 DEPTH: 6775
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----		----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	12,465,170	1	121,704	112,352	0	68.44	1.73	1.73	.00	6339764
01	FISHER COUNTY	1.000000	12,465,170	2	53,688	53,627	0	69.70	1.73	1.73	.00	2848186
33	ROTAN ISD (FISHER CO	1.000000	12,465,170	3	34,894	35,569	0	71.01	1.72	1.72	.00	1885943
50	FISHER COUNTY HOSPIT	1.000000	12,465,170	4	25,896	26,653	0	72.32	1.72	1.72	.00	1425441
61	CLEAR FORK GCD	1.000000	12,465,170	5	20,597	21,323	0	73.66	1.72	1.72	.00	1154766
				6	17,106	17,774	0	75.03	1.72	1.72	.00	976881
				7	14,626	15,238	0	75.03	1.72	1.72	.00	835254
				8	12,777	13,335	0	75.03	1.72	1.72	.00	729663
					=====	=====	=====					=====
												16,195,898
					WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
					-----	-----	-----	-----	-----	-----	-----	-----

				1	147940	0	6487704	800000	5,687,704	5,235,930	1882362
				2	70614	0	2918800	680000	2,238,800	1,746,599	723819
				3	46565	0	1932508	680000	1,252,508	828,083	409602
				4	34893	0	1460334	680000	780,334	437,213	264549
				5	27915	0	1182681	680000	502,681	238,683	183120
				6	23269	0	1000150	680000	320,150	128,825	132355
				7	19949	0	855203	680000	175,203	59,746	96733
				8	17457	0	747120	680000	67,120	19,397	72228
					=====	=====	=====	=====	=====	=====	=====
					388602	0	16584500	5560000	11,024,500	8,694,476	3764768

*** PARAMETERS ***

MO SHIFT: 6 DISC: 18.0 YRS MAX: 28 \$/BBLRESV: 37.03 EQUIP VAL: 5,945
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 8,490,747 RI OIL VAL: 3,676,552
WI PAYOUT: 2.6 GAS VAL: 203,720 GAS VAL: 88,212
RI PAYOUT: 3.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 75.31 GAS WI GR PRICE: 1.89
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.89
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
1,000,000			
-----	-----	-----	-----
20.0 1			
15.0 1			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 647.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: 545.0 D B: 1.000 De/Dt: 65.0 / 10.0
PRD: D B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/05/2024 MNRLJSUT

LEASE#, NAME.....: 20760 - GOLDEN GATE E 108-129-166 FULL WI DECIMAL = .763312 #WELLS: 1
RRC#, WELL#.....: 60510 - #3H RRC DIST.: 08 FULL RI DECIMAL = .236688 DEPTH: 6372
OPERATOR#, AGENT#: 103088 - 40

OPERATOR NAME.....: BROWNING OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY S (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 2,631,800

01 FISHER COUNTY 1.000000 2,631,800
33 ROTAN ISD (FISHER CO 1.000000 2,631,800
50 FISHER COUNTY HOSPIT 1.000000 2,631,800
60 ROTAN WATER DISTRICT 1.000000 2,631,800
61 CLEAR FORK GCD 1.000000 2,631,800

1 26,453 0 0 69.98 1.37 1.37 .00 1413029
2 14,520 0 0 71.27 1.37 1.37 .00 789906
3 10,061 0 0 72.60 1.37 1.37 .00 557545
4 7,705 0 0 73.95 1.37 1.37 .00 434924
5 6,245 0 0 75.32 1.37 1.37 .00 359042
6 5,252 0 0 76.73 1.37 1.37 .00 307604
=====

70,236 0 0 3,862,050
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 1413029 350000 1,063,029 991,275 410369
2 0 0 789906 297500 492,406 399,277 201230
3 0 0 557545 297500 260,045 183,360 124592
4 0 0 434924 297500 137,424 84,260 85255
5 0 0 359042 297500 61,542 32,812 61737
6 0 0 307604 297500 10,104 4,684 46397
=====

0 0 3862050 1837500 2,024,550 1,695,668 929580
\$/BBLRESV: 31.63 EQUIP VAL: 6,554
\$/BBLPROD: 0 WI OIL VAL: 1,695,668 RI OIL VAL: 929,580
WI PAYOUT: 2.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0
=====

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28 8/8 VALUE: 2,631,800 WI TOTAL: 1,702,220 RI TOTAL: 929,580
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.00 GAS WI GR PRICE: 1.50
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.50
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

500,000

30.0 1
15.0 1

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 111.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: D B: De/Dt: /
PRD: D B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....:	20572 - MCCAIN 189	FULL WI DECIMAL = .750000	#WELLS: 1
RRC#, WELL#.....:	31764 - RRC DIST.: 07B	FULL RI DECIMAL = .250000	DEPTH: 7253

OPERATOR NAME....	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...	--	-----	-----	----	----	----	----	-----
CHOLLA PETROLEUM, IN								
18799498								
CLAYTONVILLE (CANYON SD. 5200)								

ALT FRZ.:	ALT G\$ RRC:	2	1,091	7,584	0	71.67	3.95	3.95	.00	58644
ALT JOB#:	UNIT.....:	3	958	6,365	0	73.01	3.94	3.94	.00	52458
ALT LSE#:	GEOR.....:	4	853	5,486	0	74.38	3.93	3.93	.00	47585
ALT RRC#:	GRAPH.....:	5	768	4,819	0	75.76	3.92	3.92	.00	43638

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	5,632	37,932	0	309,398

01	FISHER COUNTY	1.000000	198,860		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
32	ROBY ISD (FISHER CO)	1.000000	198,860	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	198,860	--	-----	-----	-----	-----	-----	-----	-----
61	CLEAR FORK GCD	1.000000	198,860	1	27791	0	94881	50000	44,881	41,493	29365
				2	22468	0	81112	50000	31,112	24,584	21640
				3	18809	0	71267	50000	21,267	14,363	16392
				4	16170	0	63755	50000	13,755	7,940	12641
				5	14168	0	57806	50000	7,806	3,851	9881
				6	12601	0	52584	50000	2,584	1,089	7749
					=====	=====	=====	=====	=====	=====	=====
					112007	0	421405	300000	121,405	93,320	97668

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*** PARAMETERS ***
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MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	4.31
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	4.31
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	99/42	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
50,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	3.8	D	B: 1.000	De/Dt: 15.0 / 10.0
GAS:	29.0	D	B: 1.000	De/Dt: 21.0 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 11  VAL:      10,800
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 98,250
LAST YR RI VAL: 130,720
LAST YR 8/8 VAL: 228,970

LAST YR OIL PROD: 1,413
LAST YR GAS PROD: 9,028

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20533 - MCCALL DAVENPORT C FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 44235 - RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 6390
OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	81,240	1	2,047	0	0	70.38	2.10	2.10	.00	111653
01	FISHER COUNTY	1.000000	81,240	2	1,801	0	0	71.67	2.09	2.09	.00	100035
32	ROBY ISD (FISHER CO)	1.000000	81,240		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	81,240		3,848	0	0					211,688
61	CLEAR FORK GCD	1.000000	81,240									

\$/BBLRESV:	6.54	EQUIP VAL:	7,967		
\$/BBLPROD:	0	WI OIL VAL:	19,492	RI OIL VAL:	53,776
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	81,240	WI TOTAL:	27,460	RI TOTAL:	53,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.29
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.29
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

95,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.0 D B: 1.000 De/Dt: 12.0 / 12.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 180,120
LAST YR RI VAL: 191,450
LAST YR 8/8 VAL: 371,570

LAST YR OIL PROD: 2,128
LAST YR GAS PROD: 16,920

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20555 - HENDERSON FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 44607 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 5388
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45800 EOR.....:
ALT RRC#: 44607 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	3,732	10,395	0	77.15	2.89	2.89	.00	215943
---	-----	-----	-----	8 <td>3,433<td>9,563<td>0<th>77.15</th><th>2.89</th><th>2.89</th><th>.00</th><th>198642</th></td></td></td>	3,433 <td>9,563<td>0<th>77.15</th><th>2.89</th><th>2.89</th><th>.00</th><th>198642</th></td></td>	9,563 <td>0<th>77.15</th><th>2.89</th><th>2.89</th><th>.00</th><th>198642</th></td>	0 <th>77.15</th> <th>2.89</th> <th>2.89</th> <th>.00</th> <th>198642</th>	77.15	2.89	2.89	.00	198642
00	FISHER CO APPRAISAL	1.000000	998,260	9	3,158	8,798	0 <th>77.15</th> <th>2.89</th> <th>2.89</th> <th>.00</th> <th>182730</th>	77.15	2.89	2.89	.00	182730
01	FISHER COUNTY	1.000000	998,260		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	998,260		40,605	113,111	0					2,264,264
61	CLEAR FORK GCD	1.000000	998,260									
93	SWEETWATER ISD (FISH	1.000000	998,260		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	37417	0	362256	200000	162,256	150,651	112601
2	34422	0	338769	200000	138,769	111,072	91566
3	31668	0	316900	200000	116,900	80,662	74483
4	29034	0	296356	200000	96,356	57,317	60569
5	26711	0	277230	200000	77,230	39,603	49269
6	24491	0	259181	200000	59,181	26,162	40054
7	22531	0	238474	200000	38,474	14,662	32047
8	20728	0	219370	200000	19,370	6,363	25634
9	19070	0	201800	200000	1,800	509	20506
	=====	=====	=====	=====	=====	=====	=====
	246072	0	2510336	1800000	710,336	487,001	506729

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.18
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.18
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 998,260 WI TOTAL: 491,530 RI TOTAL: 506,730

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
200,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 17.6 D B: 1.000 De/Dt: 8.0 / 8.0
GAS: 49.0 D B: 1.000 De/Dt: 8.0 / 8.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 630,360
LAST YR RI VAL: 560,100
LAST YR 8/8 VAL: 1,190,460

LAST YR OIL PROD: 6,763
LAST YR GAS PROD: 15,367

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20567 - ROBERT DAVENPORT FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 45671 - RRC DIST.: 08 FULL RI DECIMAL = .225000 DEPTH: 6296
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	111,210	1	1,687	23,324	0	70.38	2.32	2.32	.00	92017
01	FISHER COUNTY	1.000000	111,210	2	1,464	16,790	0	71.67	2.32	2.32	.00	81317
32	ROBY ISD (FISHER CO)	1.000000	111,210									
50	FISHER COUNTY HOSPIT	1.000000	111,210		3,151	40,114	0					173,334
61	CLEAR FORK GCD	1.000000	111,210									

\$/BBLRESV: 11.78 EQUIP VAL: 7,967
\$/BBLPROD: 0 WI OIL VAL: 28,765 RI OIL VAL: 44,144
WI PAYOUT: .0 GAS VAL: 11,969 GAS VAL: 18,369
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 111,210 WI TOTAL: 48,700 RI TOTAL: 62,510

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.53
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.53
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

100,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 14.0 / 10.0
GAS: 78.0 D B: 1.000 De/Dt: 32.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 104,370
LAST YR RI VAL: 118,790
LAST YR 8/8 VAL: 223,160

LAST YR OIL PROD: 2,002
LAST YR GAS PROD: 22,460

REMARKS1:
REMARKS2:
MC1:
MC2: S15

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20635 - EMPIRE BUILDER FULL WI DECIMAL = .771600 #WELLS: 1
RRC#, WELL#.....: 53956 - RRC DIST.: 08 FULL RI DECIMAL = .228400 DEPTH: 7031
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#:	EOR.....:	1	11,396	0	0	70.38	3.76	3.76	.00	618862
ALT RRC#:	GRAPH.....:	2	9,310	0	0	71.67	3.76	3.76	.00	514848
		3	7,869	0	0	73.01	3.75	3.75	.00	443296
		4	6,817	0	0	74.38	3.75	3.75	.00	391239
		5	6,013	0	0	75.76	3.75	3.75	.00	351498
		6	5,378	0	0	77.15	3.74	3.74	.00	320147

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	4,840	0	0	77.15	3.74	3.74	.00	288120
---	-----	-----	-----	8	4,356	0	0	77.15	3.74	3.74	.00	259308
00	FISHER CO APPRAISAL	1.000000	1,862,690	9	3,920	0	0	77.15	3.74	3.74	.00	233353
01	FISHER COUNTY	1.000000	1,862,690	10	3,528	0	0	77.15	3.74	3.74	.00	210018
50	FISHER COUNTY HOSPIT	1.000000	1,862,690	=====	=====	=====	=====	=====	=====	=====	=====	=====
61	CLEAR FORK GCD	1.000000	1,862,690		63,427	0	0					3,630,689
91	HERMLEIGH ISD (FISHE	1.000000	1,862,690									

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	0	0	618862	200000	418,862	392,302	172329
				2	0	0	514848	200000	314,848	258,670	126872
				3	0	0	443296	200000	243,296	175,336	96672
				4	0	0	391239	200000	191,239	120,896	75505
				5	0	0	351498	200000	151,498	84,010	60030
				6	0	0	320147	200000	120,147	58,443	48387
				7	0	0	288120	200000	88,120	37,601	38536
				8	0	0	259308	200000	59,308	22,198	30692
				9	0	0	233353	200000	33,353	10,951	24443
				10	0	0	210018	200000	10,018	2,885	19468
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	3630689	2000000	1,630,689	1,163,292	692934

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	\$/BBLRESV: 23.77	EQUIP VAL: 6,470
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	\$/BBLPROD: 0	WI OIL VAL: 1,163,292
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 4.0	GAS VAL: 0
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 5.1	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
		8/8 VALUE: 1,862,690	WI TOTAL: 1,169,760
			RI TOTAL: 692,930

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
200,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 35.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,427,820
LAST YR RI VAL: 873,640
LAST YR 8/8 VAL: 2,301,460

LAST YR OIL PROD: 15,077
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20684 - LION-O FULL WI DECIMAL = .792500 #WELLS: 1
RRC#, WELL#.....: 56706 - RRC DIST.: 08 FULL RI DECIMAL = .207500 DEPTH: 6231
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 8,780
01 FISHER COUNTY 1.000000 8,780
32 ROBY ISD (FISHER CO) 1.000000 8,780
50 FISHER COUNTY HOSPIT 1.000000 8,780
61 CLEAR FORK GCD 1.000000 8,780

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 8,780 WI TOTAL: 8,780 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,860
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,860

LAST YR OIL PROD: 4
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20698 - SEND IT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 57882 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6018
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL .750000 6,590
01 FISHER COUNTY .750000 6,590
32 ROBY ISD (FISHER CO) .750000 6,590
50 FISHER COUNTY HOSPIT .750000 6,590
61 CLEAR FORK GCD .750000 6,590

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 8,780 WI TOTAL: 8,780 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,510
LAST YR RI VAL: 20,010
LAST YR 8/8 VAL: 38,520

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20076 - ARCO HILL FULL WI DECIMAL = .700000 #WELLS: 6
RRC#, WELL#.....: 25520 - RRC DIST.: 07B FULL RI DECIMAL = .300000 DEPTH: 3806

OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 65343500
OIL FIELD NAME...: NEWMAN (SWASTIKA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
ALT JOB#: 117700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
ALT LSE#: 45356	EOR.....:	1	777	0	0	70.38	3.76	3.76	.00	38280
ALT RRC#: 25520	GRAPH.....:	2	681	0	0	71.67	3.76	3.76	.00	34165
		3	606	0	0	73.01	3.75	3.75	.00	30971
		=====	=====	=====						=====
			2,064	0	0					103,416

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	52,540	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	52,540	1	0	0	38280	30000	8,280	7,721	15366
50	FISHER COUNTY HOSPIT	1.000000	52,540	2	0	0	34165	30000	4,165	3,377	12029
61	CLEAR FORK GCD	1.000000	52,540	3	0	0	30971	30000	971	685	9565
93	SWEETWATER ISD (FISH	1.000000	52,540	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	103416	90000	13,416	11,783	36960

\$/BBLRESV:	8.16	EQUIP VAL:	3,794
\$/BBLPROD:	0	WI OIL VAL:	11,783
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0
		=====	=====
8/8 VALUE:	52,540	WI TOTAL:	15,580
		RI TOTAL:	36,960

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
30,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	2.3 D	B: 1.000	De/Dt: 13.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#: 11	VAL: 4,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,470
LAST YR RI VAL: 27,340
LAST YR 8/8 VAL: 41,810

LAST YR OIL PROD: 973
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20278 - ARCO HILL 7-10 FULL WI DECIMAL = .700000 #WELLS: 10
RRC#, WELL#.....: 26779 - RRC DIST.: 07B FULL RI DECIMAL = .300000 DEPTH: 3850
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 65343500
OIL FIELD NAME...: NEWMAN (SWASTIKA)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1	2,899	0	70.38	3.76	3.76	.00	142822
ALT JOB#:	2	2,468	0	71.67	3.76	3.76	.00	123817
ALT LSE#:	3	2,149	0	73.01	3.75	3.75	.00	109829
ALT RRC#:	=====	=====	=====	=====	=====	=====	=====	=====
	7,516	0	0					376,468

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	206,720	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	206,720	1	0	0	142822	100000	42,822	39,932	57328
50	FISHER COUNTY HOSPIT	1.000000	206,720	2	0	0	123817	100000	23,817	19,312	43596
61	CLEAR FORK GCD	1.000000	206,720	3	0	0	109829	100000	9,829	6,931	33922
93	SWEETWATER ISD (FISH	1.000000	206,720	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	376468	300000	76,468	66,175	134846
					\$/BBLRESV: 12.58		EQUIP VAL: 5,690				
					\$/BBLPROD: 0		WI OIL VAL: 66,175		RI OIL VAL: 134,846		
					WI PAYOUT: 2.5		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:		206,720		WI TOTAL: 71,870		RI TOTAL: 134,850

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
100,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.7 D B: 1.000 De/Dt: 16.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 6,750
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 76,230
LAST YR RI VAL: 154,890
LAST YR 8/8 VAL: 231,120

LAST YR OIL PROD: 3,760
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/11/2024 MNRLJRUT

LEASE#, NAME.....: 9920269 - NORSWORTHY FULL WI DECIMAL = .750681 #WELLS: 4
RRC#, WELL#.....: 27279 - RRC DIST.: 07B FULL RI DECIMAL = .249319 DEPTH: 3825

OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 65343500
OIL FIELD NAME...: NEWMAN (SWASTIKA)

ALT FRZ.:	ALT G\$ RRC:	1	1,362	0	0	70.38	3.76	3.76	.00	71958
ALT JOB#: 117700	UNIT.....: X	2	1,113	0	0	71.67	3.76	3.76	.00	59881
ALT LSE#: 9920269	EOR.....:	3	942	0	0	73.01	3.75	3.75	.00	51628
ALT RRC#: 27279	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			3,417	0	0					183,467

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000116	86,420	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000116	86,420	1	0	0	71958	50000	21,958	20,476	22384
50	FISHER COUNTY HOSPIT	1.000116	86,420	2	0	0	59881	50000	9,881	8,012	16339
61	CLEAR FORK GCD	1.000116	86,420	3	0	0	51628	50000	1,628	1,148	12357
93	SWEETWATER ISD (FISH	1.000116	86,420	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	183467	150000	33,467	29,636	51080

\$/BBLRESV:	11.55	EQUIP VAL:	5,690		
\$/BBLPROD:	0	WI OIL VAL:	29,636	RI OIL VAL:	51,080
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	86,410	WI TOTAL:	35,330	RI TOTAL:	51,080

*** PARAMETERS ***

MO SHIFT: 6	DISC: 15.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
50,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.2 D	B: 1.000	De/Dt: 20.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	3	EQ SCH#: 11	VAL: 6,750
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,660
LAST YR RI VAL: 44,900
LAST YR 8/8 VAL: 85,560

LAST YR OIL PROD: 1,410
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20711 - ESG FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32537 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6340

OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 69098664
OIL FIELD NAME...: PARDUE (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
94 TRENT ISD (FISHER CO 1.000000

8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 8.38
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.38
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

10,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,860
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,860

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20666 - GRUMPY CAT FULL WI DECIMAL = .792500 #WELLS: 1
RRC#, WELL#.....: 32516 - RRC DIST.: 07B FULL RI DECIMAL = .207500 DEPTH: 7000
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 78530375
OIL FIELD NAME...: ROUGH RIDE (STRAWN SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45933 EOR.....:
ALT RRC#: 32516 GRAPH.....:

ALT RRC#: 32516		GRAPH.P.L.L.:		WI GAS		WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	117,010	1	184179	0	327970	300000	27,970	26,196	80782
01	FISHER COUNTY	1.000000	117,010		=====	=====	=====	=====	=====	=====	=====
50	FISHER COUNTY HOSPIT	1.000000	117,010		184179	0	327970	300000	27,970	26,196	80782
61	CLEAR FORK GCD	1.000000	117,010								
93	SWEETWATER ISD (FISH	1.000000	117,010								
					\$/BBLRESV: 5.62		EQUIP VAL:	10,038			
					\$/BBLPROD: 0		WI OIL VAL:	11,485		RI OIL VAL:	35,417
					WI PAYOUT: .0		GAS VAL:	14,711		GAS VAL:	45,365
					RI PAYOUT: .9		PRD VAL:	0		PRD VAL:	0
								=====			=====
					8/8 VALUE:	117,010	WI TOTAL:	36,230		RI TOTAL:	80,780

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.08
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.08
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

300,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.6 D B: 1.000 De/Dt: 44.0 / 10.0
GAS: 308.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 738,200
LAST YR RI VAL: 557,480
LAST YR 8/8 VAL: 1,295,680

LAST YR OIL PROD: 7,030
LAST YR GAS PROD: 90,435

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20571 - MAHAFFEY-BISHOP PU FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31752 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6090

OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 87613500
OIL FIELD NAME...: SWEETWATER (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45832 EOR.....:
ALT RRC#: 31752 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	677	0	70.38	3.76	3.76	.00	35735
				=====	=====	=====					=====
					677	0					35,735
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	34000	1,735	1,611	11108	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	21,090		0	0	34000	1,735	1,611	11108	
01	FISHER COUNTY	1.000000	21,090		0	0	34000	1,735	1,611	11108	
50	FISHER COUNTY HOSPIT	1.000000	21,090								
61	CLEAR FORK GCD	1.000000	21,090								
93	SWEETWATER ISD (FISH	1.000000	21,090								
				\$/BBLRESV:	3.17	EQUIP VAL:	8,365				
				\$/BBLPROD:	0	WI OIL VAL:	1,611	RI OIL VAL:	11,108		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	21,090	WI TOTAL:	9,980	RI TOTAL:	11,110		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/44 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

34,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.2 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,600
LAST YR RI VAL: 51,320
LAST YR 8/8 VAL: 89,920

LAST YR OIL PROD: 891
LAST YR GAS PROD:

REMARKS1: CROSSOVER WITH NOLAN
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20573 - HOPE-BOLES PU FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31799 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6050

OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 87613500
OIL FIELD NAME...: SWEETWATER (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45833 EOR.....:
ALT RRC#: 31799 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL .600000 5,270
01 FISHER COUNTY .600000 5,270
50 FISHER COUNTY HOSPIT .600000 5,270
61 CLEAR FORK GCD .600000 5,270
93 SWEETWATER ISD (FISH .600000 5,270

8/8 VALUE: 8,780 WI TOTAL: 8,780 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

19,500

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 47,280
LAST YR RI VAL: 43,520
LAST YR 8/8 VAL: 90,800

LAST YR OIL PROD: 180
LAST YR GAS PROD:

REMARKS1: FISHER 60% NOLAN 40%
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20576 - SHARI LYNN FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31826 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5621
OPERATOR#, AGENT#: 150683 - 40
OPERATOR NAME....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 87613500
OIL FIELD NAME...: SWEETWATER (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45834 EOR.....:
ALT RRC#: 31826 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	48,220	1	918	0	0	70.38	3.76	3.76	.00	48457
01	FISHER COUNTY	1.000000	48,220	2	765	0	0	71.67	3.76	3.76	.00	41121
50	FISHER COUNTY HOSPIT	1.000000	48,220		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	48,220		1,683	0	0					89,578
93	SWEETWATER ISD (FISH	1.000000	48,220									

\$/BBLRESV:	12.41	EQUIP VAL:	6,373
\$/BBLPROD:	0	WI OIL VAL:	15,665
WI PAYOUT:	.0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0
		=====	=====
8/8 VALUE:	48,220	WI TOTAL:	22,040
		RI TOTAL:	26,180

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/45 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

36,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.8 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,000
LAST YR RI VAL: 24,340
LAST YR 8/8 VAL: 40,340

LAST YR OIL PROD: 1,175
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20736 - BUFFALO 6-8H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32651 - 1H RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5337
OPERATOR#, AGENT#: 150683 - 40

OPERATOR NAME.....: CHOLLA PETROLEUM, IN
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,344	3,206	0	77.15	3.94	3.94	.00	367080
00	FISHER CO APPRAISAL	1.000000	4,956,750	8	5,531	2,793	0	77.15	3.94	3.94	.00	320037
01	FISHER COUNTY	1.000000	4,956,750	9	4,901	2,475	0	77.15	3.94	3.94	.00	283584
50	FISHER COUNTY HOSPIT	1.000000	4,956,750	10	4,403	2,222	0	77.15	3.94	3.94	.00	254769
61	CLEAR FORK GCD	1.000000	4,956,750	11	3,963	2,000	0	77.15	3.94	3.94	.00	229309
94	TRENT ISD (FISHER CO	1.000000	4,956,750	12	3,567	1,800	0	77.15	3.94	3.94	.00	206396
				13	3,210	1,620	0	77.15	3.94	3.94	.00	185739

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.33
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.33
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	90224	0	3253999	950000	2,303,999	2,139,217	1011452

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	2	36374	0	1338797	807500	531,297	425,255	361864
950,000				3	23181	0	868801	686375	182,426	125,876	204199
				4	17005	0	650611	583419	67,192	39,968	132971
				5	13419	0	524117	495906	28,211	14,466	93146
1				6	11105	0	441486	421520	19,966	8,827	68227
15.0 99				7	9474	0	376554	358292	18,262	6,960	50602
				8	8253	0	328290	304548	23,742	7,800	38361
				9	7314	0	290898	258866	32,032	9,072	29559
				10	6566	0	261335	220036	41,299	10,083	23091
				11	5910	0	235219	187031	48,188	10,142	18072
				12	5319	0	211715	158976	52,739	9,569	14145

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 356.0 D B: 1.000 De/Dt: 75.0 / 10.0
GAS: 180.0 D B: 1.000 De/Dt: 75.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,030
LAST YR RI VAL: 7,030
LAST YR 8/8 VAL: 7,030

LAST YR OIL PROD: 151,707
LAST YR GAS PROD: 165,303

REMARKS1: \$/BBLRESV: 20.37 EQUIP VAL: 1,792
REMARKS2: \$/BBLPROD: 0 WI OIL VAL: 2,783,776 RI OIL VAL: 2,040,207
MC1: WI PAYOUT: 2.1 GAS VAL: 75,579 GAS VAL: 55,391
MC2: RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 4,956,750 WI TOTAL: 2,861,150 RI TOTAL: 2,095,600

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20602 - LEA CASA FULL WI DECIMAL = .780000 #WELLS:
RRC#, WELL#.....: 32189 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 7022
OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 07335333
OIL FIELD NAME...: BERNECKER (ELLENBURGER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45875 EOR.....:
ALT RRC#: 32189 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
92 ROSCOE ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

41,500

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC 32189
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20624 - EL CAPITAN 63 FULL WI DECIMAL = .763375 #WELLS: 1
RRC#, WELL#.....: 32385 - RRC DIST.: 07B FULL RI DECIMAL = .236625 DEPTH: 7142
OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 15128450
OIL FIELD NAME...: CAMP SPRINGS, SE. (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000							
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00	EQUIP VAL:	0			
33	ROTAN ISD (FISHER CO	1.000000		\$/BBLPROD: 0	WI OIL VAL:	0	RI OIL VAL:		0
50	FISHER COUNTY HOSPIT	1.000000		WI PAYOUT: .0	GAS VAL:	0	GAS VAL:		0
61	CLEAR FORK GCD	1.000000		RI PAYOUT: .0	PRD VAL:	0	PRD VAL:		0
					=====			=====	
				8/8 VALUE:	0	WI TOTAL:	0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 8.81	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 8.81	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/41	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
64,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC 32385
REMARKS2: NO ALLOWABLES 2024
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20636 - JORDAN 1 FULL WI DECIMAL = .780000 #WELLS:
RRC#, WELL#.....: 53346 - RRC DIST.: 08 FULL RI DECIMAL = .220000 DEPTH: 6782
OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,500

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20731 - ICEMAN 46-47 1H FULL WI DECIMAL = .750247 #WELLS: 1
RRC#, WELL#.....: 58375 - RRC DIST.: 08 FULL RI DECIMAL = .249753 DEPTH: 6141
OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	765,310	1	12,389	31,934	0	70.38	1.70	1.70	.00	654169
01	FISHER COUNTY	1.000000	765,310	2	6,799	17,530	0	71.67	1.69	1.69	.00	365584
33	ROTAN ISD (FISHER CO	1.000000	765,310		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	765,310		19,188	49,464	0					1,019,753
60	ROTAN WATER DISTRICT	.600000	459,190									
61	CLEAR FORK GCD	1.000000	765,310									

WI GAS REVENUE
WI PRD REVENUE
WI GROSS REVENUE
OPERATING EXPENSES
WI NET REVENUE
PV WI NET REVENUE
PV RI NET REVENUE
\$/BBLRESV: 28.59
\$/BBLPROD: 0
WI PAYOUT: 1.6
RI PAYOUT: 1.7
EQUIP VAL: 7,967
WI OIL VAL: 411,533
GAS VAL: 25,406
PRD VAL: 0
RI OIL VAL: 301,768
GAS VAL: 18,630
PRD VAL: 0
8/8 VALUE: 765,310
WI TOTAL: 444,910
RI TOTAL: 320,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 1.85
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.85
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
300,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 52.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 134.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,948,080
LAST YR RI VAL: 1,029,010
LAST YR 8/8 VAL: 2,977,090

LAST YR OIL PROD: 47,059
LAST YR GAS PROD: 71,349

REMARKS1:
REMARKS2:
MC1: S
MC2: 23A

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20739 - MAVERICK E 110-127 FULL WI DECIMAL = .764858 #WELLS: 1
RRC#, WELL#.....: 58376 - 1 RRC DIST.: 08 FULL RI DECIMAL = .235142 DEPTH: 7000
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	31,864	34,139	0	70.38	1.92	1.92	.00	1715262
ALT JOB#:	UNIT.....:	2	18,640	19,972	0	71.67	1.92	1.92	.00	1021796
ALT LSE#:	EOR.....:	3	13,226	14,169	0	73.01	1.91	1.91	.00	738570
ALT RRC#:	GRAPH.....:	4	10,256	10,989	0	74.38	1.91	1.91	.00	583465
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			73,986	79,269	0					4,059,093

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	2,682,500	1	50134	0	1765396	575000	1,190,396	1,105,259	506105
01	FISHER COUNTY	1.000000	2,682,500	2	29329	0	1051125	575000	476,125	381,096	262033
33	ROTAN ISD (FISHER CO	1.000000	2,682,500	3	20699	0	759269	575000	184,269	127,147	164589
50	FISHER COUNTY HOSPIT	1.000000	2,682,500	4	16054	0	599519	575000	24,519	14,585	113009
61	CLEAR FORK GCD	1.000000	2,682,500	=====	=====	=====	=====	=====	=====	=====	=====
					116216	0	4175309	2300000	1,875,309	1,628,087	1045736

\$/BBLRESV:	27.97	EQUIP VAL:	8,671		
\$/BBLPROD:	0	WI OIL VAL:	1,582,769	RI OIL VAL:	1,016,628
WI PAYOUT:	1.9	GAS VAL:	45,316	GAS VAL:	29,107
RI PAYOUT:	2.8	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	2,682,500	WI TOTAL:	1,636,760	RI TOTAL:	1,045,740

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 2.09	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.09	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
575,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	126.0 D	B: 1.000	De/Dt: 50.0 / 10.0
GAS:	135.0 D	B: 1.000	De/Dt: 50.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	10,800
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,540
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,540

LAST YR OIL PROD: 76,633
LAST YR GAS PROD: 69,742

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20713 - TRINITY 325 FULL WI DECIMAL = .764603 #WELLS: 1
RRC#, WELL#.....: 32572 - RRC DIST.: 07B FULL RI DECIMAL = .235397 DEPTH: 5490
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	14,157	36,615	0	77.15	3.51	3.51	.00	835109
---	---	---	---	8	12,741	32,954	0	77.15	3.51	3.51	.00 <td>751580</td>	751580
00	FISHER CO APPRAISAL	1.000000	6,467,250	9	11,467	29,659	0	77.15	3.51	3.51	.00	676428
01	FISHER COUNTY	1.000000	6,467,250	10	10,320	26,693	0	77.15	3.51	3.51	.00	608768
32	ROBY ISD (FISHER CO)	1.000000	6,467,250	11	9,288	24,024	0	77.15	3.51	3.51	.00	547891
50	FISHER COUNTY HOSPIT	1.000000	6,467,250	12	8,359	21,622	0	77.15	3.51	3.51	.00	493090
61	CLEAR FORK GCD	1.000000	6,467,250	13	7,523	19,460	0	77.15	3.51	3.51	.00	443775

===== 202,044 566,916 0 ===== 11,535,918

				YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	262704	0	1818108	450000	1,368,108	1,264,816	519706
				2	205909	0	1567941	450000	1,117,941	883,364	386373
				3	168882	0	1385950	450000	935,950	632,103	294420
				4	143035	0	1247473	450000	797,473	460,325	228452
				5	123968	0	1136404	450000	686,404	338,645	179406
				6	109631	0	1037530	450000	587,530	247,743	141204
				7	98266	0	933375	450000	483,375	174,214	109509
				8	88441	0	840021	450000	390,021	120,142	84961
				9	79598	0	756026	450000	306,026	80,571	65919
				10	71638	0	680406	450000	230,406	51,848	51144
				11	64475	0	612366	450000	162,366	31,228	39680
				12	58028	0	551118	450000	101,118	16,623	30785
				13	52226	0	496001	450000	46,001	6,463	23884
				=====	=====	=====	=====	=====	=====	=====	=====
					1526801	0	13062719	5850000	7,212,719	4,308,085	2155443

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.86
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.86
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	\$/BBLRESV: 24.63	EQUIP VAL: 3,726		
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 3,804,543	RI OIL VAL: 1,903,508	
450,000				WI PAYOUT: 4.1	GAS VAL: 503,538	GAS VAL: 251,932	
-----	-----	-----	-----	RI PAYOUT: 4.9	PRD VAL: 0	PRD VAL: 0	
					=====	=====	
				8/8 VALUE: 6,467,250	WI TOTAL: 4,311,810	RI TOTAL: 2,155,440	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 86.0 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: 306.0 D B: 1.000 De/Dt: 24.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,429,680
LAST YR RI VAL: 924,000
LAST YR 8/8 VAL: 2,353,680

LAST YR OIL PROD: 29,433
LAST YR GAS PROD: 133,805

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20714 - BRAZOS 25-26 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32593 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5680

OPERATOR#, AGENT#: 159500 - 40
OPERATOR NAME....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.:		YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	282,650	1	112607	0	494190	365000	129,190	120,998	154965
01	FISHER COUNTY	1.000000	282,650		112607	0	494190	365000	129,190	120,998	154965
32	ROBY ISD (FISHER CO)	1.000000	282,650								
50	FISHER COUNTY HOSPIT	1.000000	282,650								
61	CLEAR FORK GCD	1.000000	282,650								

\$/BBLRESV: 17.23 EQUIP VAL: 6,692
\$/BBLPROD: 0 WI OIL VAL: 93,427 RI OIL VAL: 119,654
WI PAYOUT: 1.0 GAS VAL: 27,571 GAS VAL: 35,310
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 282,650 WI TOTAL: 127,690 RI TOTAL: 154,960

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.27
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
365,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 24.0 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 172.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 552,330
LAST YR RI VAL: 515,810
LAST YR 8/8 VAL: 1,068,140

LAST YR OIL PROD: 13,981
LAST YR GAS PROD: 117,713

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20697 - RED RIVER FULL WI DECIMAL = .767515 #WELLS: 1
RRC#, WELL#.....: 32618 - RRC DIST.: 07B FULL RI DECIMAL = .232485 DEPTH: 5601
OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 7,030
01 FISHER COUNTY 1.000000 7,030
32 ROBY ISD (FISHER CO) 1.000000 7,030
50 FISHER COUNTY HOSPIT 1.000000 7,030
61 CLEAR FORK GCD 1.000000 7,030

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 7,030 WI TOTAL: 7,030 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 24.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,860
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,860

LAST YR OIL PROD: 190
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 7/01/2024 MNRLJRUT

LEASE#, NAME.....: 20716 - FRIO

FULL WI DECIMAL = .764455

#WELLS: 1

RRC#, WELL#.....: 32632 - RRC DIST.: 07B

FULL RI DECIMAL = .235545

DEPTH: 5443

OPERATOR#, AGENT#: 159500 - 40

OPERATOR NAME.....: CLEAR FORK, INCORPOR

OIL FIELD#.....: 87813500

OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	6,313,420	1	37,745	151,683	0	70.38	3.63	3.63	.00	2030769
01	FISHER COUNTY	1.000000	6,313,420	2	24,865	113,986	0	71.67	3.62	3.62	.00	1362316
32	ROBY ISD (FISHER CO)	1.000000	6,313,420	3	18,569	91,345	0	73.01	3.61	3.61	.00	1036389
50	FISHER COUNTY HOSPIT	1.000000	6,313,420	4	14,825	76,225	0	74.38	3.61	3.61	.00	842952
61	CLEAR FORK GCD	1.000000	6,313,420	5	12,342	65,407	0	75.76	3.61	3.61	.00	714788
				6	10,570	57,278	0	77.15	3.60	3.60	.00	623394
				7	9,245	50,950	0	77.15	3.60	3.60	.00	545249
				8	8,217	45,855	0	77.15	3.60	3.60	.00	484620
				9	7,391	41,270	0	77.15	3.60	3.60	.00	435904
				10	6,652	37,143	0	77.15	3.60	3.60	.00	392320
					=====	=====	=====					=====
					150,421	731,142	0					8,468,701

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	420916	0	2451685	475000	1,976,685	1,835,312	704427
				2	315437	0	1677753	475000	1,202,753	962,695	419181
				3	252083	0	1288472	475000	813,472	561,304	279933
				4	210357	0	1053309	475000	578,309	344,001	198993
				5	180503	0	895291	475000	420,291	215,521	147077
				6	157631	0	781025	475000	306,025	135,282	111571
				7	140216	0	685465	475000	210,465	80,206	85148
				8	126195	0	610815	475000	135,815	44,618	65977
				9	113577	0	549481	475000	74,481	21,094	51611
				10	102219	0	494539	475000	19,539	4,771	40392
					=====	=====	=====	=====	=====	=====	=====
					2019134	0	10487835	4750000	5,737,835	4,204,804	2104310

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.96	\$/BBLRESV: 29.53	EQUIP VAL: 4,314
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.96	\$/BBLPROD: 0	WI OIL VAL: 3,395,287
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	WI PAYOUT: 3.4	GAS VAL: 809,513
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	RI PAYOUT: 4.4	PRD VAL: 0
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
			=====
		8/8 VALUE: 6,313,420	WI TOTAL: 4,209,110
			RI TOTAL: 2,104,310
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
475,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 135.0 D B: 1.000 De/Dt: 40.0 / 10.0

GAS: 492.0 D B: 1.000 De/Dt: 28.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,710,130

LAST YR RI VAL: 2,714,340

LAST YR 8/8 VAL: 9,424,470

LAST YR OIL PROD: 66,838

LAST YR GAS PROD: 220,701

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 2330 - PARDUE, A. E. ACT. #1 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 1851 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5942

OPERATOR#, AGENT#: 268602 - 40
OPERATOR NAME....: FINLEY RESOURCES, IN
OIL FIELD#.....: 69098332
OIL FIELD NAME...: PARDUE (ELLENBURGER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72330 EOR.....:
ALT RRC#: 1851 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	500,220	1	4,869	0	70.38	3.76	3.76	.00	299845
01	FISHER COUNTY	1.000000	500,220	2	4,184	0	71.67	3.76	3.76	.00	262384
50	FISHER COUNTY HOSPIT	1.000000	500,220	3	3,671	0	73.01	3.75	3.75	.00	234517
61	CLEAR FORK GCD	1.000000	500,220	4	3,267	0	74.38	3.75	3.75	.00	212625
90	HAMLIN ISD (FISHER C	1.000000	500,220	5	2,940	0	75.76	3.75	3.75	.00	194893
				6	2,646	0	77.15	3.74	3.74	.00	178622
				7	2,381	0	77.15	3.74	3.74	.00	160732

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	299845	150000	149,845	137,943	39601
2	0	0	262384	150000	112,384	87,676	29618
3	0	0	234517	150000	84,517	55,878	22626
4	0	0	212625	150000	62,625	35,088	17533
5	0	0	194893	150000	44,893	21,316	13736
6	0	0	178622	150000	28,622	11,517	10760
7	0	0	160732	150000	10,732	3,660	8276
	0	0	1543618	1050000	493,618	353,078	142150

*** PARAMETERS ***
MO SHIFT: 6 DISC: 18.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 16.84 EQUIP VAL: 4,994
\$/BBLPROD: 0 WI OIL VAL: 353,078 RI OIL VAL: 142,150
WI PAYOUT: 3.2 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 500,220 WI TOTAL: 358,070 RI TOTAL: 142,150

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/20 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
150,000			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.5 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,119,160
LAST YR RI VAL: 284,290
LAST YR 8/8 VAL: 1,403,450

LAST YR OIL PROD: 5,553
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 9954260 - WILLINGHAM A FULL WI DECIMAL = .750000 #WELLS: 3
RRC#, WELL#.....: 54260 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6738
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	68,788	435,341	0	70.38	2.77	2.77	.00	3630975
ALT JOB#:	UNIT.....: X	2	49,520	389,862	0	71.67	2.77	2.77	.00	2661824
ALT LSE#:	EOR.....:	3	38,714	350,876	0	73.01	2.76	2.76	.00	2119882
ALT RRC#:	GRAPH.....:	4	31,791	315,788	0	74.38	2.76	2.76	.00	1773461
		5	26,972	284,209	0	75.76	2.75	2.75	.00	1532549

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	215,785	1,776,076	0	11,718,691
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00	FISHER CO APPRAISAL	.329999	2,752,610	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	.329999	2,752,610	YR	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	.329999	2,752,610	--	----	----	----	----	----	----
50	FISHER COUNTY HOSPIT	.329999	2,752,610	1	904421	0	4535396	2000000	2,535,396	2,354,065
61	CLEAR FORK GCD	.329999	2,752,610	2	809938	0	3471762	2000000	1,471,762	1,178,013

3	726313	0	2846195	2000000	846,195	583,883	668960
4	653681	0	2427142	2000000	427,142	254,081	496060
5	586181	0	2118730	2000000	118,730	60,883	376541
=====	=====	=====	=====	=====	=====	=====	=====
3680534	0	15399225	10000000	5,399,225	4,430,925	3889697	

\$/BBLRESV:	20.83	EQUIP VAL:	20,645
\$/BBLPROD:	0	WI OIL VAL:	3,371,898
WI PAYOUT:	2.5	GAS VAL:	1,059,022
RI PAYOUT:	3.3	PRD VAL:	0

8/8 VALUE:	8,341,260	WI TOTAL:	4,451,570	RI TOTAL:	3,889,690
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MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.02
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.02
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
2,000,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 230.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 1,265.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 27,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,202,730
LAST YR RI VAL: 6,654,220
LAST YR 8/8 VAL: 12,856,950

LAST YR OIL PROD: 111,882
LAST YR GAS PROD: 477,589

REMARKS1: 67% SCURRY 33% FISHER
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20694 - BOBBIE UNIT FULL WI DECIMAL = .752377 #WELLS: 1
RRC#, WELL#.....: 56240 - RRC DIST.: 08 FULL RI DECIMAL = .247623 DEPTH: 6947

OPERATOR#, AGENT#: 653271 - 40
OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL .666700 5,850
01 FISHER COUNTY .666700 5,850
32 ROBY ISD (FISHER CO) .666700 5,850
50 FISHER COUNTY HOSPIT .666700 5,850
61 CLEAR FORK GCD .666700 5,850

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

8/8 VALUE: 8,780 WI TOTAL: 8,780 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 8.93
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.93
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

780,000

1
25.0 2
30.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: 1.000 De/Dt: 30.5 / 10.0
GAS: D B: 1.000 De/Dt: 30.5 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,004,580
LAST YR RI VAL: 1,823,290
LAST YR 8/8 VAL: 4,827,870

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20676 - HANNAH-STEVIE UNIT FULL WI DECIMAL = .756397 #WELLS: 1
RRC#, WELL#.....: 56605 - RRC DIST.: 08 FULL RI DECIMAL = .243603 DEPTH: 6887
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	25,441	114,541	0	70.38	2.53	2.53	.00	1354357
ALT JOB#:	UNIT.....:	2	16,757	83,353	0	71.67	2.53	2.53	.00	908413
ALT LSE#:	EOR.....:	3	12,514	65,565	0	73.01	2.52	2.52	.00	691080
ALT RRC#:	GRAPH.....:	4	9,992	54,050	0	74.38	2.52	2.52	.00	562158
		5	8,316	45,980	0	75.76	2.51	2.51	.00	476545

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	73,020	363,489	0				3,992,553
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00	FISHER CO APPRAISAL	1.000000	2,972,230	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	2,972,230	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	1.000000	2,972,230	--						
50	FISHER COUNTY HOSPIT	1.000000	2,972,230	1	219195	0	1573552	500000	1,073,552	996,772
61	CLEAR FORK GCD	1.000000	2,972,230	2	159511	0	1067924	500000	567,924	454,572
				3	124975	0	816055	500000	316,055	218,081
				4	103026	0	665184	500000	165,184	98,258
				5	87296	0	563841	500000	63,841	32,737
				=====	=====	=====	=====	=====	=====	=====
				694003	0	4686556	2500000	2,186,556	1,800,420	1164932

\$/BBLRESV:	27.77	EQUIP VAL:	6,882		
\$/BBLPROD:	0	WI OIL VAL:	1,533,807	RI OIL VAL:	992,424
WI PAYOUT:	2.5	GAS VAL:	266,612	GAS VAL:	172,507
RI PAYOUT:	3.2	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	2,972,230	WI TOTAL:	1,807,300	RI TOTAL:	1,164,930

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.76
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.76
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
500,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 91.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 380.0 D B: 1.000 De/Dt: 31.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,773,930
LAST YR RI VAL: 3,075,890
LAST YR 8/8 VAL: 9,849,820

LAST YR OIL PROD: 48,474
LAST YR GAS PROD: 151,727

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20677 - TENNIE UNIT FULL WI DECIMAL = .764483 #WELLS: 1
RRC#, WELL#.....: 56843 - RRC DIST.: 08 FULL RI DECIMAL = .235517 DEPTH: 6864
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME.....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	20,492	98,075	0	70.38	1.88	1.88	.00	1102558
ALT JOB#:	UNIT.....:	2	14,910	87,829	0	71.67	1.87	1.87	.00	816926
ALT LSE#:	EOR.....:	3	11,729	79,046	0	73.01	1.87	1.87	.00	654653
ALT RRC#:	GRAPH.....:	4	9,667	71,141	0	74.38	1.87	1.87	.00	549687
		5	8,223	64,027	0	75.76	1.86	1.86	.00	476253
		6	7,156	57,624	0	77.15	1.86	1.86	.00	422060

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	6,333	51,862	0	77.15	1.86	1.86	.00	373519
				8	5,679	46,676	0	77.15	1.86	1.86	.00	334947

00	FISHER CO APPRAISAL	1.000000	3,028,540	=====	=====	=====						=====
01	FISHER COUNTY	1.000000	3,028,540	84,189	556,280	0						4,730,603

32	ROBY ISD (FISHER CO)	1.000000	3,028,540									
50	FISHER COUNTY HOSPIT	1.000000	3,028,540									
61	CLEAR FORK GCD	1.000000	3,028,540	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	

				1	140956	0	1243514	400000	843,514	790,027	360384	
				2	125559	0	942485	400000	542,485	445,689	241720	
				3	113003	0	767656	400000	367,656	264,958	174229	
				4	101702	0	651389	400000	251,389	158,921	130835	
				5	91042	0	567295	400000	167,295	92,770	100835	
				6	81938	0	503998	400000	103,998	50,588	79279	
				7	73745	0	447264	400000	47,264	20,168	62261	
				8	66370	0	401317	400000	1,317	492	49437	
				=====	=====	=====	=====	=====	=====	=====	=====	
					794315	0	5524918	3200000	2,324,918	1,823,613	1198980	

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28	\$/BBLRESV: 24.26	EQUIP VAL: 5,945			
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 0	WI OIL VAL: 1,561,432	RI OIL VAL: 1,026,603		
			WI PAYOUT: 3.3	GAS VAL: 262,179	GAS VAL: 172,376		
			RI PAYOUT: 4.5	PRD VAL: 0	PRD VAL: 0		

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 2.05						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.05						
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5						
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y						
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N						

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 68.0 D B: 1.000 De/Dt: 31.0 / 10.0
GAS: 285.0 D B: 1.000 De/Dt: 11.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1	EQ SCH#: 11	VAL: 9,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 3,824,850
LAST YR RI VAL: 2,007,770
LAST YR 8/8 VAL: 5,832,620

LAST YR OIL PROD: 35,442
LAST YR GAS PROD: 112,235

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20710 - WASH FULL WI DECIMAL = .791375 #WELLS: 3
RRC#, WELL#.....: 57395 - RRC DIST.: 08 FULL RI DECIMAL = .208625 DEPTH: 5575

OPERATOR#, AGENT#: 653271 - 40
OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91252 EOR.....:
ALT RRC#: 57395 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,570
LAST YR RI VAL:
LAST YR 8/8 VAL: 17,570

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20665 - JOHNSON UNIT 1H FULL WI DECIMAL = .779911 #WELLS: 1
RRC#, WELL#.....: 32520 - RRC DIST.: 07B FULL RI DECIMAL = .220089 DEPTH: 5393
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	53,708	166,490	0	70.38	3.11	3.11	2948039
				2	38,244	114,716	0	71.67	3.10	3.10	2137695
				3	29,724	87,613	0	73.01	3.10	3.10	1692523
				4	24,313	70,900	0	74.38	3.09	3.09	1410392
				5	20,573	59,552	0	75.76	3.09	3.09	1215577
				6	17,834	51,341	0	77.15	3.08	3.08	1073074
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	15,736	45,124	0	77.15	3.08	3.08	946837
---	-----	-----	-----	8	14,082	40,250	0	77.15	3.08	3.08	847316
00	FISHER CO APPRAISAL	1.000000	10,527,420	9	12,674	36,225	0	77.15	3.08	3.08	762596
01	FISHER COUNTY	1.000000	10,527,420	10	11,407	32,603	0	77.15	3.08	3.08	686361
32	ROBY ISD (FISHER CO)	1.000000	10,527,420	11	10,266	29,343	0	77.15	3.08	3.08	617707
50	FISHER COUNTY HOSPIT	1.000000	10,527,420	12	9,239	26,409	0	77.15	3.08	3.08	555912
61	CLEAR FORK GCD	1.000000	10,527,420	13	8,315	23,768	0	77.15	3.08	3.08	500315
				14	7,484	21,391	0	77.15	3.08	3.08	450313
				=====	=====	=====					=====
					273,599	805,725	0				15,844,657

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	403825	0	3351864	500000	2,851,864	2,671,027
				2	277352	0	2415047	500000	1,915,047	1,573,345
				3	211824	0	1904347	500000	1,404,347	1,012,071
				4	170864	0	1581256	500000	1,081,256	683,538
*** PARAMETERS ***				5	143516	0	1359093	500000	859,093	476,393
				6	123328	0	1196402	500000	696,402	338,751
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		7	108394	0	1055231	500000	555,231	236,917
YRS FLAT:	FMVF:	8/8 RES:		8	96686	0	944002	500000	444,002	166,186
				9	87017	0	849613	500000	349,613	114,788

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.39	10	78317	0	764678	500000	264,678	76,230	67575
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.39	11	70486	0	688193	500000	188,193	47,545	53820
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	12	63438	0	619350	500000	119,350	26,449	42863
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	13	57094	0	557409	500000	57,409	11,161	34139
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	14	51384	0	501697	500000	1,697	289	27191
		=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	1943525	0	17788182	700000010,788,182	7,434,690	3089195
-----	-----	-----	-----						
500,000				\$/BBLRESV: 31.04	EQUIP VAL: 3,549				
-----	-----	-----	-----	\$/BBLPROD: 0	WI OIL VAL: 6,622,376	RI OIL VAL: 2,751,670			
				WI PAYOUT: 4.2	GAS VAL: 812,307	GAS VAL: 337,522			
				RI PAYOUT: 5.3	PRD VAL: 0	PRD VAL: 0			
					=====	=====			
				8/8 VALUE: 10,527,420	WI TOTAL: 7,438,230	RI TOTAL: 3,089,190			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 181.0 D B: 1.000 De/Dt: 33.0 / 10.0
GAS: 575.0 D B: 1.000 De/Dt: 36.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,273,680
LAST YR RI VAL: 5,482,050
LAST YR 8/8 VAL: 21,755,730

LAST YR OIL PROD: 93,473
LAST YR GAS PROD: 322,656

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20719 - PROVISION UNIT FULL WI DECIMAL = .794588 #WELLS: 1
RRC#, WELL#.....: 32571 - RRC DIST.: 07B FULL RI DECIMAL = .205412 DEPTH: 5714
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91249 EOR.....:
ALT RRC#: 32571 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 2,462,240
01 FISHER COUNTY 1.000000 2,462,240
32 ROBY ISD (FISHER CO) .200000 492,450
50 FISHER COUNTY HOSPIT 1.000000 2,462,240
61 CLEAR FORK GCD 1.000000 2,462,240
90 HAMLIN ISD (FISHER C .800000 1,969,790

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE
--- --
1 16,442 67,107 0 70.38 3.06 3.06 .00 919488
2 11,836 44,206 0 71.67 3.05 3.05 .00 674038
3 9,253 33,015 0 73.01 3.05 3.05 .00 536793
4 7,599 26,363 0 74.38 3.05 3.05 .00 449112
5 6,444 21,943 0 75.76 3.04 3.04 .00 387916
6 5,596 18,797 0 77.15 3.04 3.04 .00 343049
7 4,946 16,440 0 77.15 3.04 3.04 .00 303202
8 4,429 14,610 0 77.15 3.04 3.04 .00 271509

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
66,545 242,481 0 3,885,107

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
--- --
1 163167 0 1082655 300000 782,655 733,027 263290
2 107133 0 781171 300000 481,171 395,316 168117
3 80012 0 616805 300000 316,805 228,312 117471
4 63891 0 513003 300000 213,003 134,655 86464
5 53004 0 440920 300000 140,920 78,144 65765
6 45405 0 388454 300000 88,454 43,027 51274
7 39712 0 342914 300000 42,914 18,311 40056
8 35291 0 306800 300000 6,800 2,545 31714
=====

587615 0 4472722 2400000 2,072,722 1,633,337 824151

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 \$/BBLRESV: 26.83 EQUIP VAL: 4,756
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 1,418,752 RI OIL VAL: 715,876
WI PAYOUT: 3.3 GAS VAL: 214,583 GAS VAL: 108,274
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.34
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.34
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

300,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 55.0 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 240.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,744,390
LAST YR RI VAL: 1,940,320
LAST YR 8/8 VAL: 6,684,710

LAST YR OIL PROD: 39,221
LAST YR GAS PROD: 149,130

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20720 - TRIPLE J UNIT FULL WI DECIMAL = .768643 #WELLS: 1
RRC#, WELL#.....: 32584 - RRC DIST.: 07B FULL RI DECIMAL = .231357 DEPTH: 5649
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91247 EOR.....:
ALT RRC#: 32584 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 7,030
01 FISHER COUNTY 1.000000 7,030 \$/BBLRESV: .00 EQUIP VAL: 7,026
32 ROBY ISD (FISHER CO) .950000 6,680 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 7,030 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 7,030 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
90 HAMLIN ISD (FISHER C .050000 350
8/8 VALUE: 7,030 WI TOTAL: 7,030 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 117,360
LAST YR RI VAL: 147,050
LAST YR 8/8 VAL: 264,410

LAST YR OIL PROD: 78
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20710 - WASH FULL WI DECIMAL = .791375 #WELLS: 3
RRC#, WELL#.....: 32614 - RRC DIST.: 07B FULL RI DECIMAL = .208625 DEPTH: 5575
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91252 EOR.....:
ALT RRC#: 32614 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 21,080
01 FISHER COUNTY 1.000000 21,080
50 FISHER COUNTY HOSPIT 1.000000 21,080
61 CLEAR FORK GCD 1.000000 21,080
90 HAMLIN ISD (FISHER C 1.000000 21,080

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:	21,079				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:		0	
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:		0	
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:		0	
			=====			=====	
8/8 VALUE:	21,080	WI TOTAL:	21,080	RI TOTAL:		0	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 22.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE:
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE:
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 21,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,570
LAST YR RI VAL:
LAST YR 8/8 VAL: 17,570

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: EQUIPMENT ONLY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....:	20733 - CHUPP UNIT	FULL WI DECIMAL = .785106	#WELLS: 2
RRC#, WELL#.....:	32630 - RRC DIST.: 07B	FULL RI DECIMAL = .214894	DEPTH: 5540

OPERATOR NAME....:	PEREGRINE PETROLEUM	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....:	87813500	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...:	SYLVESTER, EAST (STRAWN)	--	-----	-----	----	----	----	----	-----

ALT FRZ.:	ALT G\$ RRC:	2	22,847	186,566	0	71.67	2.98	2.98	.00	1285568
ALT JOB#: 112700	UNIT.....:	3	16,053	147,653	0	73.01	2.97	2.97	.00	920167
ALT LSE#: 91244	EOR.....:	4	12,387	122,203	0	74.38	2.97	2.97	.00	723354
ALT RRC#: 32630	GRAPH.....:	5	10,088	104,250	0	75.76	2.96	2.96	.00	600030

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE									
--	-----	-----	-----	7	7,360	80,589	0	77.15	2.95	2.95	.00	445802
00	FISHER CO APPRAISAL	1.000000	6,389,870	8	6,482	72,378	0	77.15	2.95	2.95	.00	392621
01	FISHER COUNTY	1.000000	6,389,870	9	5,793	65,140	0	77.15	2.95	2.95	.00	350887
50	FISHER COUNTY HOSPIT	1.000000	6,389,870	10	5,214	58,626	0	77.15	2.95	2.95	.00	315817
61	CLEAR FORK GCD	1.000000	6,389,870		=====	=====	=====					=====
90	HAMLIN ISD (FISHER C	1.000000	6,389,870		134,774	1,181,931	0					7,762,134

			WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
			YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	
			1	593383	0	2805934	425000	2,380,934	2,191,816	710037
			2	436493	0	1722061	425000	1,297,061	1,011,902	372448
			3	344292	0	1264459	425000	839,459	554,999	233742
			4	284949	0	1008303	425000	583,303	326,819	159307
			5	242268	0	842298	425000	417,298	198,142	113743
			6	210535	0	725872	425000	300,872	121,068	83778
			7	186649	0	632451	425000	207,451	70,743	62391
			8	167632	0	560253	425000	135,253	39,087	47238
*** PARAMETERS ***			9	150868	0	501755	425000	76,755	18,798	36158
			10	135781	0	451598	425000	26,598	5,521	27815
MO SHIFT:	6	DISC: 18.0	YRS MAX: 28	=====	=====	=====	=====	=====	=====	=====
YRS FLAT:		FMVF:	8/8 RES:	2752850	0	10514984	4250000	6,264,984	4,538,895	1846657

OIL WELLHEAD PRICE: 77.44		GAS WI GR PRICE: 3.25		\$/BBLRESV: 31.67	EQUIP VAL: 4,314	
OIL %TAX ALLOWABLE: 9.6		GAS RI GR PRICE: 3.25		\$/BBLPROD: 0	WI OIL VAL: 3,350,599	RI OIL VAL: 1,363,197
TYPE..(USNPQLHCT): S		GAS %TAX ALLOW.: 12.5		WI PAYOUT: 3.0	GAS VAL: 1,188,292	GAS VAL: 483,458
GRAV SCHED#/DEGREE: /		GAS PRICE ESCAL? Y		RI PAYOUT: 3.9	PRD VAL: 0	PRD VAL: 0
PRD WELLHEAD PRICE:		ADDL GAS PRICES? N			=====	=====
				8/8 VALUE: 6,389,870	WI TOTAL: 4,543,210	RI TOTAL: 1,846,660
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D			
-----	-----	-----	-----			
500,000						
-----	-----	-----	-----			
15.0 1						

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	162.0 D	B: 1.000	De/Dt: 52.0 / 10.0
GAS:	835.0 D	B: 1.000	De/Dt: 30.0 / 10.0
PRD:	M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 11  VAL:      7,200
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EO VALUE (RCNLD):

```

LAST YR WI VAL: 6,964,160
LAST YR RI VAL: 2,111,740
LAST YR 8/8 VAL: 9,075,900

LAST YR OIL PROD:	113,387
LAST YR GAS PROD:	387,092

```
REMARKS1:
REMARKS2:
      MC1:
      MC2:
```

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20740 - LUTZ UNIT FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 32652 - B001H RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5609
OPERATOR#, AGENT#: 653271 - 40
OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91255 EOR.....:
ALT RRC#: 32652 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 7,030
01 FISHER COUNTY 1.000000 7,030
50 FISHER COUNTY HOSPIT 1.000000 7,030
61 CLEAR FORK GCD 1.000000 7,030
90 HAMLIN ISD (FISHER C 1.000000 7,030

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

\$/BBLRESV: .00 EQUIP VAL: 7,026
\$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

=====

8/8 VALUE: 7,030 WI TOTAL: 7,030 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.99
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.99
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,030
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,030

LAST YR OIL PROD: 2,579
LAST YR GAS PROD: 9,120

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20732 - SEIS AMIGOS UNIT B001H FULL WI DECIMAL = .784165 #WELLS: 1
RRC#, WELL#.....: 32656 - RRC DIST.: 07B FULL RI DECIMAL = .215835 DEPTH: 5525
OPERATOR#, AGENT#: 653271 - 40
OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91246 EOR.....:
ALT RRC#: 32656 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	445,180	1	147270	0	541599	300000	241,599	224,320	139009
01	FISHER COUNTY	1.000000	445,180	2	88015	0	308323	300000	8,323	6,662	68813
50	FISHER COUNTY HOSPIT	1.000000	445,180								
61	CLEAR FORK GCD	1.000000	445,180		235285	0	849922	600000	249,922	230,982	207822
90	HAMLIN ISD (FISHER C	1.000000	445,180								

\$/BBLRESV: 19.25 EQUIP VAL: 6,373
\$/BBLPROD: 0 WI OIL VAL: 167,039 RI OIL VAL: 150,290
WI PAYOUT: 1.0 GAS VAL: 63,943 GAS VAL: 57,532
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 445,180 WI TOTAL: 237,360 RI TOTAL: 207,820

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.31
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.31
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

300,000

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 239.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,139,950
LAST YR RI VAL: 678,400
LAST YR 8/8 VAL: 1,818,350

LAST YR OIL PROD: 21,466
LAST YR GAS PROD: 160,020

REMARKS1:
REMARKS2:
MC1: S
MC2: 23A

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 20743 - RAILEY UNIT FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 32670 - B001H RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5486
OPERATOR#, AGENT#: 653271 - 40

OPERATOR NAME....: PEREGRINE PETROLEUM
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91254 EOR.....:
ALT RRC#: 32670 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE 61,468 269,395 0 3,876,067

00	FISHER CO APPRAISAL	1.000000	2,684,330		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	2,684,330	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	.370000	993,200	--	-----	-----	-----	-----	-----	-----	-----
50	FISHER COUNTY HOSPIT	1.000000	2,684,330	1	285892	0	1826871	400000	1,426,871	1,324,821	243366
61	CLEAR FORK GCD	1.000000	2,684,330	2	156953	0	1018355	400000	618,355	494,937	117964
90	HAMLIN ISD (FISHER C	.630000	1,691,130	3	108394	0	716184	400000	316,184	218,170	72142
				4	83030	0	557351	400000	157,351	93,599	48818
				5	67081	0	458656	400000	58,656	30,079	34933
					=====	=====	=====	=====	=====	=====	=====
					701350	0	4577417	2000000	2,577,417	2,161,606	517223

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
YR -----
1 285892 0 1826871 400000 1,426,871 1,324,821 243366
2 156953 0 1018355 400000 618,355 494,937 117964
3 108394 0 716184 400000 316,184 218,170 72142
4 83030 0 557351 400000 157,351 93,599 48818
5 67081 0 458656 400000 58,656 30,079 34933
=====

701350 0 4577417 2000000 2,577,417 2,161,606 517223

\$/BBLRESV: 34.03 EQUIP VAL: 5,505
\$/BBLPROD: 0 WI OIL VAL: 1,830,405 RI OIL VAL: 437,974
WI PAYOUT: 2.4 GAS VAL: 331,199 GAS VAL: 79,248
RI PAYOUT: 3.1 PRD VAL: 0 PRD VAL: 0

*** PARAMETERS *** 8/8 VALUE: 2,684,330 WI TOTAL: 2,167,110 RI TOTAL: 517,220

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.25
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.25
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

400,000 -----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 105.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 460.0 D B: 1.000 De/Dt: 55.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,030
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,030

LAST YR OIL PROD: 68,455
LAST YR GAS PROD: 236,160

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20474 - COUNTY LINE FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 30863 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 6852

OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 33888500
OIL FIELD NAME...: GAMMON ROAD (CADDO LIME)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 117700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 45727	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 30863	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	8,780						
01	FISHER COUNTY	1.000000	8,780	\$/BBLRESV:	.00	EQUIP VAL:	8,783		
50	FISHER COUNTY HOSPIT	1.000000	8,780	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	8,780	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
93	SWEETWATER ISD (FISH	1.000000	8,780	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	8,780	WI TOTAL:	8,780	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
32,000		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.7 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL:	9,000
SERV WELLS:		EQ SCH#:	VAL:	
INJ WELLS:		EQ SCH#:	VAL:	
COMPRESSRS:	HP:		VAL:	
OTHER EQ VALUE(RCNLD):				

LAST YR WI VAL: 21,910
LAST YR RI VAL: 15,320
LAST YR 8/8 VAL: 37,230

LAST YR OIL PROD: 778
LAST YR GAS PROD:

REMARKS1: 151-32782
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20517 - JOE DUNCAN FULL WI DECIMAL = .802500 #WELLS: 2
RRC#, WELL#.....: 31236 - RRC DIST.: 07B FULL RI DECIMAL = .197500 DEPTH: 6907

OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 33888500
OIL FIELD NAME...: GAMMON ROAD (CADDO LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45765 EOR.....:
ALT RRC#: 31236 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 8,780
01 FISHER COUNTY 1.000000 8,780
50 FISHER COUNTY HOSPIT 1.000000 8,780
61 CLEAR FORK GCD 1.000000 8,780
93 SWEETWATER ISD (FISH 1.000000 8,780

8/8 VALUE: 8,780 WI TOTAL: 8,780 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

11,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .6 D B: 1.000 De/Dt: 24.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 18,310
LAST YR RI VAL: 14,620
LAST YR 8/8 VAL: 32,930

LAST YR OIL PROD: 314
LAST YR GAS PROD:

REMARKS1: 151-32928 P=754510
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20537 - COUNTY LINE "A" FULL WI DECIMAL = .812500 #WELLS: 5
RRC#, WELL#.....: 31449 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 6803

OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME.....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 33888500
OIL FIELD NAME...: GAMMON ROAD (CADDO LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 45791 EOR.....:
ALT RRC#: 31449 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 17,570
01 FISHER COUNTY 1.000000 17,570
50 FISHER COUNTY HOSPIT 1.000000 17,570
61 CLEAR FORK GCD 1.000000 17,570
93 SWEETWATER ISD (FISH 1.000000 17,570

8/8 VALUE: 17,570 WI TOTAL: 17,570 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

33,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.9 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,180
LAST YR RI VAL: 24,650
LAST YR 8/8 VAL: 57,830

LAST YR OIL PROD: 728
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3142 - STRIBLING,J C JR ETAL A #4 FULL WI DECIMAL = .859375 #WELLS: 2
RRC#, WELL#.....: 11827 - RRC DIST.: 07B FULL RI DECIMAL = .140625 DEPTH: 3725
OPERATOR#, AGENT#: 760218 - 40
OPERATOR NAME....: SCOUT ENERGY MANAGEM
OIL FIELD#.....: 78523500
OIL FIELD NAME...: ROUGH DRAW (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 ROTAN ISD (FISHER CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 8.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 8.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/01/2024 MNRLJRUT

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LEASE#, NAME.....: 20686 - W.B. UNIT          FULL WI DECIMAL = .751530          #WELLS:      1
RRC#, WELL#.....: 54631 -          RRC DIST.: 08  FULL RI DECIMAL = .248470          DEPTH: 6715
```

[illegible]

ALT FRZ.:	ALT G\$ RRC:	2	10,112	37,184	0	71.67	2.99	2.99	.00	544654
ALT JOB#:	UNIT.....:	3	8,372	31,607	0	73.01	2.98	2.98	.00	459365
ALT LSE#:	EOR.....:	4	7,145	26,866	0	74.38	2.98	2.98	.00	399397
ALT RRC#:	GRAPH.....:	5	6,232	22,836	0	75.76	2.98	2.98	.00	354825

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	44,631	162,240	0	2,433,681
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00	FISHER CO APPRAISAL	1.000000	1,360,130		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	1,360,130	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	1.000000	1,360,130	--	-----	-----	-----	-----	-----	-----	-----
50	FISHER COUNTY HOSPIT	1.000000	1,360,130	1	98303	0	773743	400000	373,743	347,013	238546
61	CLEAR FORK GCD	1.000000	1,360,130	2	83557	0	628211	400000	228,211	182,662	168417
				3	70786	0	530151	400000	130,151	89,806	123591
				4	60168	0	459565	400000	59,565	35,432	93161
				5	51143	0	405968	400000	5,968	3,060	71561
					=====	=====	=====	=====	=====	=====	=====
					363957	0	2797638	2000000	797.638	657.973	695276

\$/BBLRESV:	17.06	EQUIP VAL:	6,882		
\$/BBLPROD:	0	WI OIL VAL:	572,374	RI OIL VAL:	604,824
WI PAYOUT:	2.5	GAS VAL:	85,598	GAS VAL:	90,451
RI PAYOUT:	3.4	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE:	77.44	GAS WI GR PRICE:	3.27
OIL %TAX ALLOWABLE:	9.6	GAS RI GR PRICE:	3.27
TYPE..(USNQLHCT):	S	GAS %TAX ALLOW.:	12.5
GRAV SCHED#/DEGREE:	/	GAS PRICE ESCAL?	Y
PRD WELLHEAD PRICE:		ADDL GAS PRICES?	N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
400,000		130	
-----	-----	-----	-----
		15.0 99	

```
ALT JAN 1 HYPERBOLIC FORECAST:
OIL:      40.0 D  B: 1.000  De/Dt: 23.0 / 10.0
GAS:      M  B:           De/Dt:      /
PRD:      M  B:           De/Dt:      /
```

PROD WELLS:	1	EQ SCH#:	11	VAL:	9,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EO VALUE (RCNLND):					

LAST YR	WI VAL:	171,300
LAST YR	RI VAL:	303,880
LAST YR	8/8 VAL:	475,180

LAST YR OIL PROD:	15,637
LAST YR GAS PROD:	42,705

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REMARKS1:
REMARKS2:
      MC1: S
      MC2: 22
```

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20661 - MASON 1938 UNIT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55786 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6893
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	13,341	44,665	0	70.38	2.26	2.26	.00	704205
ALT JOB#:	UNIT.....:	2	7,323	31,118	0	71.67	2.25	2.25	.00	393630
ALT LSE#:	EOR.....:	3	5,074	23,902	0	73.01	2.25	2.25	.00	277840
ALT RRC#:	GRAPH.....:	4	3,884	19,409	0	74.38	2.24	2.24	.00	216669
		5	3,149	16,341	0	75.76	2.24	2.24	.00	178926
		6	2,648	14,112	0	77.15	2.24	2.24	.00	153220
		7	2,285	12,419	0	77.15	2.24	2.24	.00	132216

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	37,704	161,966	0				2,056,706
00	FISHER CO APPRAISAL	1.000000	1,618,550							
01	FISHER COUNTY	1.000000	1,618,550							
33	ROTAN ISD (FISHER CO	1.000000	1,618,550							
50	FISHER COUNTY HOSPIT	1.000000	1,618,550							
61	CLEAR FORK GCD	1.000000	1,618,550							

YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	13,341	44,665	0	70.38	2.26	2.26	.00	704205
2	7,323	31,118	0	71.67	2.25	2.25	.00	393630
3	5,074	23,902	0	73.01	2.25	2.25	.00	277840
4	3,884	19,409	0	74.38	2.24	2.24	.00	216669
5	3,149	16,341	0	75.76	2.24	2.24	.00	178926
6	2,648	14,112	0	77.15	2.24	2.24	.00	153220
7	2,285	12,419	0	77.15	2.24	2.24	.00	132216
00	FISHER CO APPRAISAL	1.000000	1,618,550	37,704	161,966	0		2,056,706
01	FISHER COUNTY	1.000000	1,618,550					
33	ROTAN ISD (FISHER CO	1.000000	1,618,550					
50	FISHER COUNTY HOSPIT	1.000000	1,618,550					
61	CLEAR FORK GCD	1.000000	1,618,550					

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	WI PAYOUT: 2.7	RI PAYOUT: 3.7	EQUIP VAL: 6,242	WI OIL VAL: 917,156	RI OIL VAL: 506,106
YRS FLAT:	FMVF:	8/8 RES:			GAS VAL: 121,822	GAS VAL: 67,224	
					PRD VAL: 0	PRD VAL: 0	
			8/8 VALUE: 1,618,550	WI TOTAL: 1,045,220		RI TOTAL: 573,330	

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.46
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.46
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
150,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 56.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 153.0 D B: 1.000 De/Dt: 35.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,232,400
LAST YR RI VAL: 2,330,010
LAST YR 8/8 VAL: 5,562,410

LAST YR OIL PROD: 36,138
LAST YR GAS PROD: 127,571

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20734 - DOUBLE M FULL WI DECIMAL = .790000 #WELLS: 1
RRC#, WELL#.....: 57614 - RRC DIST.: 08 FULL RI DECIMAL = .210000 DEPTH: 5390
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91248 EOR.....:
ALT RRC#: 57614 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	2,049	7,818	0	77.15	1.62	1.62	.00	124883
---	-----	-----	-----	8 <td>1,822<td>7,036<td>0<td>77.15<td>1.62<td>1.62<th>.00</th><th>111048</th></td></td></td></td></td></td>	1,822 <td>7,036<td>0<td>77.15<td>1.62<td>1.62<th>.00</th><th>111048</th></td></td></td></td></td>	7,036 <td>0<td>77.15<td>1.62<td>1.62<th>.00</th><th>111048</th></td></td></td></td>	0 <td>77.15<td>1.62<td>1.62<th>.00</th><th>111048</th></td></td></td>	77.15 <td>1.62<td>1.62<th>.00</th><th>111048</th></td></td>	1.62 <td>1.62<th>.00</th><th>111048</th></td>	1.62 <th>.00</th> <th>111048</th>	.00	111048
00	FISHER CO APPRAISAL	1.000000	1,060,450		=====	=====	=====					=====
01	FISHER COUNTY	1.000000	1,060,450		30,266	93,871	0					1,752,250
50	FISHER COUNTY HOSPIT	1.000000	1,060,450									
61	CLEAR FORK GCD	1.000000	1,060,450		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
90	HAMLIN ISD (FISHER C	1.000000	1,060,450	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				---	-----	-----	-----	-----	-----	-----	-----	-----
				1	25901	0	491997	120000	371,997	345,391	121956	
				2	20516	0	333111	120000	213,111	170,576	71801	
				3	16986	0	254677	120000	134,677	92,929	47736	
				4	14498	0	207760	120000	87,760	52,203	33862	
				5	12565	0	176316	120000	56,316	28,878	24989	
				6	11138	0	154062	120000	34,062	15,057	18987	
				7	10005	0	134888	120000	14,888	5,674	14455	
				8	9005	0	120053	120000	53	18	11187	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
					120614	0	1872864	960000	912,864	710,726	344973	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28 \$/BBLRESV: 27.81 EQUIP VAL: 4,756
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 664,955 RI OIL VAL: 322,756
WI PAYOUT: 3.0 GAS VAL: 45,771 GAS VAL: 22,216
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 1.78
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.78
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
120,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 30.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 63.0 D B: 1.000 De/Dt: 23.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 591,260
LAST YR RI VAL: 202,240
LAST YR 8/8 VAL: 793,500

LAST YR OIL PROD: 15,136
LAST YR GAS PROD: 23,039

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 5/24/2024 MNRLTSIF

LEASE#, NAME.....: 20675 - HAWK UNIT FULL WI DECIMAL = .792812 #WELLS: 1
RRC#, WELL#.....: 57617 - RRC DIST.: 08 FULL RI DECIMAL = .207188 DEPTH: 6104
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

OPERATOR NAME....: WALSH & WATTS, INC.		8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL	
OIL FIELD#.....: 33998500		YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)		-----	-----	-----	-----	-----	-----	-----	-----	
		1	8,153	7,897	0	70.19	3.89	3.89	.00	453694
ALT FRZ.: ALT G\$ RRC:		2	5,610	3,334	0	71.49	3.88	3.88	.00	317964
ALT JOB#: UNIT.....:		=====	=====	=====						=====
ALT LSE#: EOR.....:			13,763	11,231	0					771,658
ALT RRC#: GRAPH.....:										

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
81	ROTAN ISD (STONEWALL	1.000000	350,690	1	24355	0	478049	314000	164,049	151,018	115497
				2	10256	0	328220	314000	14,220	11,093	67777
				=====	=====	=====	=====	=====	=====	=====	=====
					34611	0	806269	628000	178,269	162,111	183274

\$/BBLRESV: 14.22 EQUIP VAL: 5,311
\$/BBLPROD: 0 WI OIL VAL: 155,152 RI OIL VAL: 175,406
WI PAYOUT: 1.2 GAS VAL: 6,959 GAS VAL: 7,867
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 350,690 WI TOTAL: 167,420 RI TOTAL: 183,270

*** PARAMETERS ***

MO SHIFT: 6 DISC: 18.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.23 GAS WI GR PRICE: 4.24
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.24
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

314,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 28.5 D B: 1.164 De/Dt: 37.0 / 10.0
GAS: 59.0 D B: 1.400 De/Dt: 80.2 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 51 VAL: 6,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 600,650
LAST YR RI VAL: 414,070
LAST YR 8/8 VAL: 1,014,720

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC#32568 INJECTOR WELL TY23
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 3760 - WITT, I R

FULL WI DECIMAL = .792969

#WELLS: 4

RRC#, WELL#.....: 1810 -

RRC DIST.: 07B

FULL RI DECIMAL = .207031

DEPTH: 4700

OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.

OIL FIELD#.....: 47542250

OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 112700 UNIT.....:

ALT LSE#: 73760 EOR.....:

ALT RRC#: 1810 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	331,890	1	2,534	0	70.38	3.76	3.76	.00	141420
01	FISHER COUNTY	1.000000	331,890	2	2,229	0	71.67	3.76	3.76	.00	126731
50	FISHER COUNTY HOSPIT	1.000000	331,890	3	1,962	0	73.01	3.75	3.75	.00	113608
61	CLEAR FORK GCD	1.000000	331,890	4	1,726	0	74.38	3.75	3.75	.00	101851
90	HAMLIN ISD (FISHER C	1.000000	331,890	5	1,519	0	75.76	3.75	3.75	.00	91292
				6	1,337	0	77.15	3.74	3.74	.00	81811
				7	1,176	0	77.15	3.74	3.74	.00	71994
				=====	=====	=====					=====

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
--	-----	-----	-----	-----	-----	-----	-----
1	0	0	141420	65000	76,420	70,954	34431
2	0	0	126731	65000	61,731	49,410	26829
3	0	0	113608	65000	48,608	33,540	20914
4	0	0	101851	65000	36,851	21,920	16305
5	0	0	91292	65000	26,292	13,482	12708
6	0	0	81811	65000	16,811	7,431	9903
7	0	0	71994	65000	6,994	2,665	7578
	=====	=====	=====	=====	=====	=====	=====
	0	0	728707	455000	273,707	199,402	128668

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

\$/BBLRESV: 20.15 EQUIP VAL: 3,815

\$/BBLPROD: 33,981 WI OIL VAL: 199,402 RI OIL VAL: 128,668

WI PAYOUT: 3.4 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 331,890 WI TOTAL: 203,220 RI TOTAL: 128,670

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
65,000	7.4		
-----	-----	-----	-----
	12.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: M B: De/Dt: /

GAS: D B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 108,410

LAST YR RI VAL: 90,700

LAST YR 8/8 VAL: 199,110

LAST YR OIL PROD: 3,097

LAST YR GAS PROD:

REMARKS1: EOR APPRAOVED 1992

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/22/2024 MNRLJRUT

LEASE#, NAME.....: 240 - BOYD -F- FULL WI DECIMAL = .811523 #WELLS: 7
RRC#, WELL#.....: 1813 - RRC DIST.: 07B FULL RI DECIMAL = .188477 DEPTH: 4756
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	1	670	0	0	70.38	3.76	3.76	.00	38267
ALT JOB#: 112700	UNIT.....:	2	582	0	0	71.67	3.76	3.76	.00	33850
ALT LSE#: 70240	EOR.....:	3	514	0	0	73.01	3.75	3.75	.00	30454
ALT RRC#: 1813	GRAPH.....:	4	458	0	0	74.38	3.75	3.75	.00	27645
		5	412	0	0	75.76	3.75	3.75	.00	25330

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	2,636	0	0				155,546
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	FISHER CO APPRAISAL	1.000000	56,600	1	670	0	70.38	3.76	3.76	.00	38267
01	FISHER COUNTY	1.000000	56,600	2	582	0	71.67	3.76	3.76	.00	33850
50	FISHER COUNTY HOSPIT	1.000000	56,600	3	514	0	73.01	3.75	3.75	.00	30454
61	CLEAR FORK GCD	1.000000	56,600	4	458	0	74.38	3.75	3.75	.00	27645
90	HAMLIN ISD (FISHER C	1.000000	56,600	5	412	0	75.76	3.75	3.75	.00	25330
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	155546	125000	30,546	25,191		27201

\$/BBLRESV:	11.78	EQUIP VAL:	4,206		
\$/BBLPROD:	0	WI OIL VAL:	25,191	RI OIL VAL:	27,201
WI PAYOUT:	3.7	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
25,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.0 D B: 1.000 De/Dt: 14.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 33,970
LAST YR RI VAL: 20,450
LAST YR 8/8 VAL: 54,420

LAST YR OIL PROD: 1,439
LAST YR GAS PROD:

REMARKS1: EOR APPROVED 1992
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3630 - WADE, W B -A- FULL WI DECIMAL = .780761 #WELLS: 3
RRC#, WELL#.....: 5325 - RRC DIST.: 07B FULL RI DECIMAL = .219239 DEPTH: 4699
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73630 EOR.....:
ALT RRC#: 5325 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.75
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.75
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

19,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: REMOVED 2020 TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 245 - BOYD -D- FULL WI DECIMAL = .820313 #WELLS: 10
RRC#, WELL#.....: 10970 - RRC DIST.: 07B FULL RI DECIMAL = .179687 DEPTH: 4725
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME.....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 70245 EOR.....:
ALT RRC#: 10970 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	343,540	1	3,326	0	70.38	3.76	3.76	.00	192022
01	FISHER COUNTY	1.000000	343,540	2	3,059	0	71.67	3.76	3.76	.00	179898
50	FISHER COUNTY HOSPIT	1.000000	343,540	3	2,815	0	73.01	3.75	3.75	.00	168601
61	CLEAR FORK GCD	1.000000	343,540	4	2,589	0	74.38	3.75	3.75	.00	158023
90	HAMLIN ISD (FISHER C	1.000000	343,540	5	2,382	0	75.76	3.75	3.75	.00	148079
				6	2,192	0	77.15	3.74	3.74	.00	138732
				7	2,016	0	77.15	3.74	3.74	.00	127633
				=====	=====	=====					=====
					18,379	0					1,112,988

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
----	-----	-----	-----	-----	-----	-----	-----
1	0	0	192022	125000	67,022	62,229	39223
2	0	0	179898	125000	54,898	43,941	31953
3	0	0	168601	125000	43,601	30,085	26041
4	0	0	158023	125000	33,023	19,643	21224
5	0	0	148079	125000	23,079	11,835	17294
6	0	0	138732	125000	13,732	6,070	14089
7	0	0	127633	125000	2,633	1,003	11271
	=====	=====	=====	=====	=====	=====	=====
	0	0	1112988	875000	237,988	174,806	161095

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	\$/BBLRESV: 11.60	EQUIP VAL: 7,629
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 22,431	WI OIL VAL: 174,806
			WI PAYOUT: 3.5	GAS VAL: 0
			RI PAYOUT: 4.2	PRD VAL: 0
				=====
			8/8 VALUE: 343,540	WI TOTAL: 182,440
				RI TOTAL: 161,100

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
125,000	9.5		
	8.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	2	EQ SCH#: 11	VAL: 11,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL: 217,560
LAST YR RI VAL: 144,540
LAST YR 8/8 VAL: 362,100

LAST YR OIL PROD: 3,615
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 2595 - ROBERTSON FULL WI DECIMAL = .820312 #WELLS: 4
RRC#, WELL#.....: 11149 - RRC DIST.: 07B FULL RI DECIMAL = .179688 DEPTH: 4700
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72595 EOR.....:
ALT RRC#: 11149 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 333,680
01 FISHER COUNTY 1.000000 333,680
50 FISHER COUNTY HOSPIT 1.000000 333,680
61 CLEAR FORK GCD 1.000000 333,680
90 HAMLIN ISD (FISHER C 1.000000 333,680

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
1	2,692		0		0		70.38	3.76	3.76		.00			155419	
2	2,288		0		0		71.67	3.76	3.76		.00			134527	
3	1,944		0		0		73.01	3.75	3.75		.00			116486	
4	1,653		0		0		74.38	3.75	3.75		.00			100871	
5	1,405		0		0		75.76	3.75	3.75		.00			87331	
6	1,194		0		0		77.15	3.74	3.74		.00			75593	
=====															
	11,176		0		0									670,227	

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE	REVENUE			REVENUE	EXPENSES		REVENUE		REVENUE			REVENUE		
1	0	0			155419	65000		90,419		83,952			31746		
2	0	0			134527	65000		69,527		55,650			23895		
3	0	0			116486	65000		51,486		35,526			17992		
4	0	0			100871	65000		35,871		21,338			13548		
5	0	0			87331	65000		22,331		11,451			10199		
6	0	0			75593	65000		10,593		4,683			7677		
=====															
	0	0			670227	390000		280,227		212,600			105057		

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP	EXP	\$/YR	OIL	BOPD	GAS	MCF/D	PROD	BBL/D
	65,000		8.0					

	15.0	99						

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 11 VAL: 22,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 124,840
LAST YR RI VAL: 68,490
LAST YR 8/8 VAL: 193,330

LAST YR OIL PROD: 1,384
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3640 - WADE / WADE W B FULL WI DECIMAL = .780760 #WELLS: 2
RRC#, WELL#.....: 13010 - RRC DIST.: 07B FULL RI DECIMAL = .219240 DEPTH: 4650
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73640 EOR.....:
ALT RRC#: 13010 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

11,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: EOR APPROVED 1992
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3800 - YORK FULL WI DECIMAL = .812500 #WELLS: 7
RRC#, WELL#.....: 15270 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4824
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73800 EOR.....:
ALT RRC#: 15270 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: .80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

17,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: EOR APPROVED 1993
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3758 - WITT -B- FULL WI DECIMAL = .792969 #WELLS: 2
RRC#, WELL#.....: 17581 - 3 RRC DIST.: 07B FULL RI DECIMAL = .207031 DEPTH: 4703

OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73758 EOR.....:
ALT RRC#: 17581 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000
50 FISHER COUNTY HOSPIT 1.000000
61 CLEAR FORK GCD 1.000000
90 HAMLIN ISD (FISHER C 1.000000

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:		0			
\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:		0
WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:		0
RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:		0
			=====				=====
8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:		0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 46,070
LAST YR RI VAL: 25,660
LAST YR 8/8 VAL: 71,730

LAST YR OIL PROD: 332
LAST YR GAS PROD:

REMARKS1: EOR APPROVED 1992
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 247 - BOYD -E- FULL WI DECIMAL = .814453 #WELLS: 3
RRC#, WELL#.....: 21880 - RRC DIST.: 07B FULL RI DECIMAL = .185547 DEPTH: 4700

OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 70247 EOR.....:
ALT RRC#: 21880 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20306 - COOPER FULL WI DECIMAL = .875000 #WELLS: 3
RRC#, WELL#.....: 28150 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4770
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90593 EOR.....:
ALT RRC#: 28150 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	1	1,517	0	70.38	3.76	3.76	.00	93421
00	FISHER CO APPRAISAL	1.000000	218,930	2	1,225	0	71.67	3.76	3.76	.00	76821
01	FISHER COUNTY	1.000000	218,930	3	1,029	0	73.01	3.75	3.75	.00	65736
50	FISHER COUNTY HOSPIT	1.000000	218,930	4	886	0	74.38	3.75	3.75	.00	57663
61	CLEAR FORK GCD	1.000000	218,930	5	776	0	75.76	3.75	3.75	.00	51441
90	HAMLIN ISD (FISHER C	1.000000	218,930	6	691	0	77.15	3.74	3.74	.00	46647
				7	622	0	77.15	3.74	3.74	.00	41989
				8	560	0	77.15	3.74	3.74	.00	37804
				9	504	0	77.15	3.74	3.74	.00	34023
				10	454	0	77.15	3.74	3.74	.00	30648
				=====	=====	=====					=====
					8,264	0					536,193

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	93421	30000	63,421	59,140	12500
2	0	0	76821	30000	46,821	37,966	9016
3	0	0	65736	30000	35,736	25,198	6768
4	0	0	57663	30000	27,663	16,961	5208
5	0	0	51441	30000	21,441	11,431	4075
6	0	0	46647	30000	16,647	7,718	3242
7	0	0	41989	30000	11,989	4,833	2559
8	0	0	37804	30000	7,804	2,736	2022
9	0	0	34023	30000	4,023	1,226	1596
10	0	0	30648	30000	648	172	1261
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	536193	300000	236,193	167,381	48247

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11 \$/BBLRESV: 23.15 EQUIP VAL: 3,295
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11 \$/BBLPROD: 0 WI OIL VAL: 167,381 RI OIL VAL: 48,247
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y RI PAYOUT: 4.9 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 218,930 WI TOTAL: 170,680 RI TOTAL: 48,250

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
30,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.7 D B: 1.000 De/Dt: 21.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 39,810
LAST YR RI VAL: 17,900
LAST YR 8/8 VAL: 57,710

LAST YR OIL PROD: 1,206
LAST YR GAS PROD:

REMARKS1: 1998 LSE
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 240 - BOYD -F- FULL WI DECIMAL = .811523 #WELLS: 1
RRC#, WELL#.....: 28623 - RRC DIST.: 07B FULL RI DECIMAL = .188477 DEPTH: 3760
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 47542750
OIL FIELD NAME...: JUDY GAIL (SWASTIKA)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 70240	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 28623	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000									
01	FISHER COUNTY	1.000000		\$/BBLRESV:	.00	EQUIP VAL:		0			
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD:	0	WI OIL VAL:		0	RI OIL VAL:	0	
61	CLEAR FORK GCD	1.000000		WI PAYOUT:	.0	GAS VAL:		0	GAS VAL:	0	
90	HAMLIN ISD (FISHER C	1.000000		RI PAYOUT:	.0	PRD VAL:		0	PRD VAL:	0	
							=====		=====		
				8/8 VALUE:		0	WI TOTAL:		0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
15,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	M B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: FROM 13951 FOR 2000
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 2635 - ROBERTSON, REVIS (N) FULL WI DECIMAL = .812500 #WELLS: 4
RRC#, WELL#.....: 17303 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 4589

OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72635 EOR.....:
ALT RRC#: 17303 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

27,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20239 - CASSLE FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 26583 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5977
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 69098160
OIL FIELD NAME...: PARDUE (CADD0)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90425 EOR.....:
ALT RRC#: 26583 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 81,340
01 FISHER COUNTY 1.000000 81,340
50 FISHER COUNTY HOSPIT 1.000000 81,340
61 CLEAR FORK GCD 1.000000 81,340
90 HAMLIN ISD (FISHER C 1.000000 81,340

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
1	791	0	0	70.38	3.76	3.76	.00	44536							
2	712	0	0	71.67	3.76	3.76	.00	40823							
3	641	0	0	73.01	3.75	3.75	.00	37440							
4	577	0	0	74.38	3.75	3.75	.00	34334							
5	519	0	0	75.76	3.75	3.75	.00	31456							
6	467	0	0	77.15	3.74	3.74	.00	28823							
=====															
		3,707	0	0											217,412

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE	REVENUE			REVENUE	EXPENSES		REVENUE		REVENUE			REVENUE		REVENUE
1	0	0	44536	28000	16,536	15,353	10382								
2	0	0	40823	28000	12,823	10,264	8276								
3	0	0	37440	28000	9,440	6,514	6600								
4	0	0	34334	28000	6,334	3,768	5263								
5	0	0	31456	28000	3,456	1,772	4193								
6	0	0	28823	28000	823	364	3341								
=====															
		0	0	217412	168000	49,412	38,035	38055							

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28 8/8 VALUE: 81,340 WI TOTAL: 43,280 RI TOTAL: 38,060
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
28,000			

		100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.3 D B: 1.000 De/Dt: 10.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,020
LAST YR RI VAL: 36,820
LAST YR 8/8 VAL: 84,840

LAST YR OIL PROD: 859
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20371 - KENNEDY #10 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 29850 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5920
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 69098160
OIL FIELD NAME...: PARDUE (CADD0)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90830 EOR.....:
ALT RRC#: 29850 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #10 API-32626
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 1570 - KENNEDY

FULL WI DECIMAL = .800000

#WELLS: 1

RRC#, WELL#.....: 10937 -

RRC DIST.: 07B

FULL RI DECIMAL = .200000

DEPTH: 3763

OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.

OIL FIELD#.....: 69098498

OIL FIELD NAME...: PARDUE (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 112700 UNIT.....:

ALT LSE#: 71570 EOR.....:

ALT RRC#: 10937 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	
01	FISHER COUNTY	1.000000	
50	FISHER COUNTY HOSPIT	1.000000	
61	CLEAR FORK GCD	1.000000	
90	HAMLIN ISD (FISHER C	1.000000	

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3640 - WADE / WADE W B FULL WI DECIMAL = .780760 #WELLS: 2
RRC#, WELL#.....: 18190 - RRC DIST.: 07B FULL RI DECIMAL = .219240 DEPTH: 3755
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 69098498
OIL FIELD NAME...: PARDUE (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73640 EOR.....:
ALT RRC#: 18190 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 2,200
01 FISHER COUNTY 1.000000 2,200 \$/BBLRESV: .00 EQUIP VAL: 2,196
50 FISHER COUNTY HOSPIT 1.000000 2,200 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 2,200 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 2,200 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 2,200 WI TOTAL: 2,200 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.3 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,480
LAST YR RI VAL: 13,910
LAST YR 8/8 VAL: 23,390

LAST YR OIL PROD: 559
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20239 - CASSLE FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 27716 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 3763
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 69098498
OIL FIELD NAME...: PARDUE (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90425 EOR.....:
ALT RRC#: 27716 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

9,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3070 - STEELE, FRANK FULL WI DECIMAL = .875000 #WELLS: 2
RRC#, WELL#.....: 1974 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 3120
OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME.....: WALSH & WATTS, INC.
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90234 EOR.....:
ALT RRC#: 1974 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	23,910	1	798	0	0	70.38	3.76	3.76	.00	49143
01	FISHER COUNTY	1.000000	23,910	2	677	0	0	71.67	3.76	3.76	.00	42456
50	FISHER COUNTY HOSPIT	1.000000	23,910		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	23,910		1,475	0	0					91,599
90	HAMLIN ISD (FISHER C	1.000000	23,910									

\$/BBLRESV:	8.10	EQUIP VAL:	1,992		
\$/BBLPROD:	0	WI OIL VAL:	10,455	RI OIL VAL:	11,464
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	23,910	WI TOTAL:	12,450	RI TOTAL:	11,460

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

40,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.4 D B: 1.000 De/Dt: 16.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 1 EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 52,380
LAST YR RI VAL: 28,590
LAST YR 8/8 VAL: 80,970

LAST YR OIL PROD: 824
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20717 - G J SPALDING UNIT FULL WI DECIMAL = .771080 #WELLS: 1
RRC#, WELL#.....: 32557 - RRC DIST.: 07B FULL RI DECIMAL = .228920 DEPTH: 5514

OPERATOR#, AGENT#: 895060 - 40
OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 91245	EOR.....:	1 16,441	87,587	0	70.38	3.05	3.05	.00	892230
ALT RRC#: 32557	GRAPH.....:	2 9,022	61,020	0	71.67	3.05	3.05	.00	498586
		3 6,251	46,871	0	73.01	3.05	3.05	.00	351910
		=====	=====	=====					=====
		31,714	195,478	0					1,742,726

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	1,446,350	--							
01	FISHER COUNTY	1.000000	1,446,350	1	205987	0	1098217	400000	698,217	648,280	304033
32	ROBY ISD (FISHER CO)	.250000	361,590	2	143506	0	642092	400000	242,092	193,773	154573
50	FISHER COUNTY HOSPIT	1.000000	1,446,350	3	110231	0	462141	400000	62,141	42,878	96742
61	CLEAR FORK GCD	1.000000	1,446,350								
90	HAMLIN ISD (FISHER C	.750000	1,084,760		459724	0	2202450	1200000	1,002,450	884,931	555348

\$/BBLRESV:	28.63	EQUIP VAL:	6,070		
\$/BBLPROD:	0	WI OIL VAL:	700,216	RI OIL VAL:	439,428
WI PAYOUT:	1.8	GAS VAL:	184,714	GAS VAL:	115,919
RI PAYOUT:	2.3	PRD VAL:	0	PRD VAL:	0
8/8 VALUE:	1,446,350	WI TOTAL:	891,000	RI TOTAL:	555,350

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.33	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.33	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
400,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	69.0 D	B: 1.000	De/Dt: 55.0 / 10.0
GAS:	300.0 D	B: 1.000	De/Dt: 35.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,826,410
LAST YR RI VAL: 1,916,250
LAST YR 8/8 VAL: 5,742,660

LAST YR OIL PROD: 37,735
LAST YR GAS PROD: 139,940

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/01/2024 MNRLJRUT

LEASE#, NAME.....: 20729 - BRIGHT UNIT FULL WI DECIMAL = .738816 #WELLS: 1
RRC#, WELL#.....: 32647 - RRC DIST.: 07B FULL RI DECIMAL = .261184 DEPTH: 5594
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91243 EOR.....:
ALT RRC#: 32647 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,958	34,704	0	77.15	2.96	2.96	.00	111605
				8 <th>1,719</th> <th>30,715</th> <th>0</th> <th>77.15</th> <th>2.96</th> <th>2.96</th> <th>.00</th> <th>97982</th>	1,719	30,715	0	77.15	2.96	2.96	.00	97982
00	FISHER CO APPRAISAL	1.000000	2,195,380									
01	FISHER COUNTY	1.000000	2,195,380		34,024	540,848	0					1,833,878
50	FISHER COUNTY HOSPIT	1.000000	2,195,380									
61	CLEAR FORK GCD	1.000000	2,195,380		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
90	HAMLIN ISD (FISHER C	1.000000	2,195,380	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28 \$/BBLRESV: 34.39 EQUIP VAL: 4,756
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 864,574 RI OIL VAL: 464,459
WI PAYOUT: 3.0 GAS VAL: 560,487 GAS VAL: 301,100
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.26 8/8 VALUE: 2,195,380 WI TOTAL: 1,429,820 RI TOTAL: 765,560
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
150,000			
-----	-----	-----	-----
	100.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 48.0 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: 600.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,573,600
LAST YR RI VAL: 1,223,670
LAST YR 8/8 VAL: 3,797,270

LAST YR OIL PROD: 29,243
LAST YR GAS PROD: 261,920

REMARKS1:
REMARKS2:
MC1: S
MC2: 23A

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20744 - NEATHERY UNIT FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 32672 - B001H RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5510
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.:	ALT G\$ RRC:	1	16,504	25,716	0	70.38	2.99	2.99	.00	1016358
ALT JOB#: 112700	UNIT.....:	2	11,117	18,514	0	71.67	2.99	2.99	.00	697161
ALT LSE#: 91256	EOR.....:	3	8,395	14,473	0	73.01	2.98	2.98	.00	536304
ALT RRC#: 32672	GRAPH.....:	4	6,745	11,882	0	74.38	2.98	2.98	.00	438981
		5	5,641	10,082	0	75.76	2.98	2.98	.00	373942

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	48,402	80,667	0				3,062,746
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00	FISHER CO APPRAISAL	1.000000	1,438,890	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	1,438,890	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
32	ROBY ISD (FISHER CO)	.930000	1,338,170	--						
50	FISHER COUNTY HOSPIT	1.000000	1,438,890	1	67279	0	1083637	400000	683,637	634,743
61	CLEAR FORK GCD	1.000000	1,438,890	2	48437	0	745598	400000	345,598	276,620
90	HAMLIN ISD (FISHER C	.070000	100,720	3	37738	0	574042	400000	174,042	120,090
				4	30982	0	469963	400000	69,963	41,617
				5	26289	0	400231	400000	231	118
				=====	=====	=====	=====	=====	=====	=====
				210725	0	3273471	2000000	1,273,471	1,073,188	360196

\$/BBLRESV:	23.71	EQUIP VAL:	5,505		
\$/BBLPROD:	0	WI OIL VAL:	1,004,103	RI OIL VAL:	337,009
WI PAYOUT:	2.3	GAS VAL:	69,084	GAS VAL:	23,187
RI PAYOUT:	3.3	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 1,438,890 WI TOTAL: 1,078,690 RI TOTAL: 360,200

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.27
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.27
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
400,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 58.0 D B: 1.000 De/Dt: 38.0 / 10.0
GAS: 86.0 D B: 1.000 De/Dt: 32.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,030
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,030

LAST YR OIL PROD: 35,015
LAST YR GAS PROD: 46,220

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/29/2024 MNRLJRUT

LEASE#, NAME.....: 20759 - BRONCO UNIT FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 32723 - B001H RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5364
OPERATOR#, AGENT#: 895060 - 40

OPERATOR NAME....: WALSH & WATTS, INC.
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 6,003,450 157,845 0 0 10,003,028

01 FISHER COUNTY 1.000000 6,003,450

32 ROBY ISD (FISHER CO) 1.000000 6,003,450

50 FISHER COUNTY HOSPIT 1.000000 6,003,450

61 CLEAR FORK GCD 1.000000 6,003,450

1 66,588 0 0 70.38 3.01 3.01 .00 4100656
2 29,374 0 0 71.67 3.00 3.00 .00 1842080
3 19,091 0 0 73.01 2.99 2.99 .00 1219605
4 14,166 0 0 74.38 2.99 2.99 .00 921959
5 11,269 0 0 75.76 2.98 2.98 .00 747022
6 9,355 0 0 77.15 2.98 2.98 .00 631521
7 8,002 0 0 77.15 2.98 2.98 .00 540185
=====

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 0 0 4100656 800000 3,300,656 3,064,593 546266
2 0 0 1842080 680000 1,162,080 930,140 213384
3 0 0 1219605 578000 641,605 442,714 122851
4 0 0 921959 491300 430,659 256,173 80755
5 0 0 747022 491300 255,722 131,132 56897
6 0 0 631521 491300 140,221 61,986 41826
7 0 0 540185 491300 48,885 18,630 31111
=====

8/8 VALUE: 6,003,450 WI TOTAL: 4,910,360 RI TOTAL: 1,093,090
\$ /BBLRESV: 35.52 EQUIP VAL: 4,994
\$ /BBLPROD: 0 WI OIL VAL: 4,905,368 RI OIL VAL: 1,093,090
WI PAYOUT: 2.7 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0
=====

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,000,000

20.0 1
15.0 3

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 354.0 D B: 1.000 De/Dt: 70.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20650 - EMILY 2H FULL WI DECIMAL = .736242 #WELLS: 2
RRC#, WELL#.....: 53750 - RRC DIST.: 08 FULL RI DECIMAL = .263758 DEPTH: 6522
OPERATOR#, AGENT#: 586557 - 198

OPERATOR NAME....: MORIAH OPERATING,LLC
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	8,611	10,846	0	77.15	2.80	2.80	.00	489114
---	-----	-----	-----	8	7,750	9,655	0	77.15	2.80	2.80	.00 <td>440208</td>	440208
00	FISHER CO APPRAISAL	.950000	4,471,320	9	6,975	8,690	0	77.15	2.80	2.80	.00 <td>396187</td>	396187
01	FISHER COUNTY	.950000	4,471,320	10	6,278	7,821	0	77.15	2.80	2.80	.00 <td>356597</td>	356597
33	ROTAN ISD (FISHER CO	.950000	4,471,320	11	5,650	7,039	0	77.15	2.80	2.80	.00 <td>320926</td>	320926
50	FISHER COUNTY HOSPIT	.950000	4,471,320	12	5,085	6,335	0	77.15	2.80	2.80	.00 <td>288833</td>	288833
60	ROTAN WATER DISTRICT	.950000	4,471,320	13	4,577	5,702	0	77.15	2.80	2.80	.00 <td>259979</td>	259979
61	CLEAR FORK GCD	.950000	4,471,320	14	4,119	5,132	0	77.15	2.80	2.80	.00 <td>233964</td>	233964
				15	3,707	4,619	0	77.15	2.80	2.80	.00 <td>210562</td>	210562
				16	3,336	4,157	0	77.15	2.80	2.80	.00 <td>189488</td>	189488
				17	3,002	3,741	0	77.15	2.80	2.80	.00 <td>170517</td>	170517
				18	2,702	3,367	0	77.15	2.80	2.80	.00 <td>153477</td>	153477
				19	2,432	3,030	0	77.15	2.80	2.80	.00 <td>138140</td>	138140
				=====	=====	=====						=====
					152,641	216,061	0					8,402,700

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
*** PARAMETERS ***				1	87762	0	1270893	500000	770,893	722,011	428307
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28				2	58923	0	1003126	400000	603,126	495,510	299174
YRS FLAT: FMVF: 8/8 RES:				3	44337	0	835420	320000	515,420	371,448	220492
				4	35634	0	720155	240000	480,155	303,539	168205
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.08				5	29683	0	635708	180000	455,708	252,704	131398
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.08				6	25505	0	571250	135000	436,250	212,205	104492
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5				7	22359	0	511473	135000	376,473	160,641	82794
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y				8	19904	0	460112	135000	325,112	121,686	65911
PRD WELLHEAD PRICE: ADDL GAS PRICES? N				9	17914	0	414101	135000	279,101	91,637	52496
				10	16123	0	372720	135000	237,720	68,466	41814
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D				11	14511	0	335437	135000	200,437	50,638	33303
-----				12	13059	0	301892	135000	166,892	36,985	26523
500,000				13	11755	0	271734	135000	136,734	26,581	21128
-----				14	10580	0	244544	135000	109,544	18,679	16826
1				15	9522	0	220084	135000	85,084	12,727	13401
20.0 2				16	8570	0	198058	135000	63,058	8,274	10672
25.0 3				17	7712	0	178229	135000	43,229	4,975	8499
				18	6941	0	160418	135000	25,418	2,567	6770
				19	6246	0	144386	135000	9,386	831	5392
				=====	=====	=====	=====	=====	=====	=====	=====
					447040	0	8849740	3530000	5,319,740	2,962,104	1737597

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 72.0 D B: 1.000 De/Dt: 24.0 / 10.0
GAS: 148.0 D B: 1.000 De/Dt: 38.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 2 EQ SCH#: 11 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,709,530
LAST YR RI VAL: 1,882,340
LAST YR 8/8 VAL: 4,591,870

LAST YR OIL PROD: 28,480
LAST YR GAS PROD: 74,678

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/20/2024 MNRLJRUT

LEASE#, NAME.....: 20668 - ASHLEY 1H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 55712 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6539
OPERATOR#, AGENT#: 586557 - 198

OPERATOR NAME....: MORIAH OPERATING,LLC
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	-----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	5,019,930	1	25,569	78,686	0	70.38	2.87	2.87	.00	1349660
01	FISHER COUNTY	1.000000	5,019,930	2	21,105	64,956	0	71.67	2.86	2.86	.00	1134447
33	ROTAN ISD (FISHER CO	1.000000	5,019,930	3	17,972	55,315	0	73.01	2.86	2.86	.00	984102
50	FISHER COUNTY HOSPIT	1.000000	5,019,930	4	15,648	48,168	0	74.38	2.85	2.85	.00	872924
60	ROTAN WATER DISTRICT	1.000000	5,019,930	5	13,857	42,656	0	75.76	2.84	2.84	.00	787355
61	CLEAR FORK GCD	1.000000	5,019,930	6	12,435	38,279	0	77.15	2.84	2.84	.00	719520
				7	11,192	34,451	0	77.15	2.84	2.84	.00	647597
				8	10,073	31,006	0	77.15	2.84	2.84	.00	582849
				9	9,066	27,905	0	77.15	2.84	2.84	.00	524581
				10	8,159	25,115	0	77.15	2.84	2.84	.00	472100
				11	7,343	22,604	0	77.15	2.84	2.84	.00	424884
					=====	=====	=====					=====
					152,419	469,141	0					8,500,019

				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	-----	-----	-----	-----	-----	-----	-----
				1	169372	0	1519032	470000	1,049,032	982,513	476328
				2	139331	0	1273778	470000	803,778	660,360	353474
				3	118651	0	1102753	470000	632,753	456,006	270806
				4	102959	0	975883	470000	505,883	319,804	212083
				5	90857	0	878212	470000	408,212	226,366	168898
				6	81534	0	801054	470000	331,054	161,034	136337
				7	73381	0	720978	470000	250,978	107,093	108591
				8	66043	0	648892	470000	178,892	66,958	86489
				9	59438	0	584019	470000	114,019	37,436	68887
MO SHIFT: 6	DISC: 14.0	YRS MAX: 28		10	53495	0	525595	470000	55,595	16,012	54863
YRS FLAT:	FMVF:	8/8 RES:		11	48147	0	473031	470000	3,031	765	43697
					=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.13				1003208	0	9503227	5170000	4,333,227	3,034,347	1980453
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.13										
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5										
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y										
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N										
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D								
-----	-----	-----	-----								
470,000											
-----	-----	-----	-----								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 78.0 D B: 1.000 De/Dt: 19.0 / 10.0
GAS: 240.0 D B: 1.000 De/Dt: 19.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,059,070
LAST YR RI VAL: 2,274,950
LAST YR 8/8 VAL: 6,334,020

LAST YR OIL PROD: 33,132
LAST YR GAS PROD: 81,907

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/20/2024 MNRLJRUT

LEASE#, NAME.....:	20669 - JILL UNIT	FULL WI DECIMAL = .750000	#WELLS: 1
RRC#, WELL#.....:	56102 - RRC DIST... 08	FULL RI DECIMAL = .250000	DEPTH: 6451

OPERATOR#, AGENT#: 586557 - 198

OPERATOR NAME....: MORIAH OPERATING, LLC

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	2	17,423	41,555	0	71.67	2.42	2.42	.00	936530
ALT JOB#:	UNIT.....:	3	13,787	32,487	0	73.01	2.42	2.42	.00	754942
ALT LSE#:	EOR.....:	4	11,409	26,679	0	74.38	2.41	2.41	.00	636451
ALT RRC#:	GRAPH.....:	5	9,734	22,633	0	75.76	2.41	2.41	.00	553086
		6	8,487	19,655	0	77.15	2.40	2.40	.00	491079

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====
---	-----	-----	-----	84,526	200,730	0	4,622,354

01	FISHER COUNTY	1.000000	2,790,350		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
32	ROBY ISD (FISHER CO)	1.000000	2,790,350	YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	2,790,350	--	-----	-----	-----	-----	-----	-----	-----
61	CLEAR FORK GCD	1.000000	2,790,350	1	104764	0	1355030	525000	830,030	777,398	424901
				2	75422	0	1011952	525000	486,952	400,065	280817
				3	58964	0	813906	525000	288,906	208,206	199873
				4	48222	0	684673	525000	159,673	100,940	148795
				5	40909	0	593995	525000	68,995	38,259	114237
				6	35379	0	526458	525000	1,458	709	89601
					=====	=====	=====	=====	=====	=====	=====
					363660	0	4986014	3150000	1,836,014	1,525,577	1258224

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 2.64
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 2.64
TYPE..(USNPQLHCT).. S	GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
525,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	78.0	D	B: 1.000	De/Dt: 30.0 / 10.0
GAS:	193.0	D	B: 1.000	De/Dt: 32.0 / 10.0
PRD:		M	B:	De/Dt: /

```

PROD WELLS:      1  EQ SCH#: 11  VAL:      9,000
SERV WELLS:      EQ SCH#:      VAL:
INJ WELLS:       EQ SCH#:      VAL:
COMPRESSRS:      HP:           VAL:
OTHER EQ VALUE(RCNLD):

```

LAST YR	WI VAL:	2,347,800
LAST YR	RI VAL:	1,599,400
LAST YR	8/8 VAL:	3,947,200

LAST YR OIL PROD:	78,844
LAST YR GAS PROD:	87,566

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/20/2024 MNRLJRUT

LEASE#, NAME.....:	20722 - JENNA UNIT	FULL WI DECIMAL = .750000	#WELLS: 4
RRC#, WELL#.....:	57287 - RRC DIST... 08	FULL RI DECIMAL = .250000	DEPTH: 6533

OPERATOR NAME....: MORIAH OPERATING,LLC	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
OIL FIELD#.....: 33998500	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)	--	-----	-----	-----	-----	-----	-----	-----

ALT FRZ.:	ALT G\$ RRC:	2	120,365	1,046,376	0	71.67	2.42	2.42	.00	6469920
ALT JOB#:	UNIT.....:	3	94,106	884,702	0	73.01	2.42	2.42	.00	5153009
ALT LSE#:	EOR.....:	4	77,277	766,365	0	74.38	2.42	2.42	.00	4310897
ALT RRC#:	GRAPH.....:	5	65,562	675,984	0	75.76	2.42	2.42	.00	3725233

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	50,320	544,219	0	77.15	2.41	2.41	.00	2911641
---	-----	-----	-----	8	45,082	489,797	0	77.15	2.41	2.41	.00	2608557
00	FISHER CO APPRAISAL	1.000000	42,696,930	9	40,574	440,817	0	77.15	2.41	2.41	.00	2347713
01	FISHER COUNTY	1.000000	42,696,930	10	36,517	396,735	0	77.15	2.41	2.41	.00	2112965
33	ROTAN ISD (FISHER CO	1.000000	42,696,930	11	32,865	357,062	0	77.15	2.41	2.41	.00	1901651
50	FISHER COUNTY HOSPIT	1.000000	42,696,930	12	29,579	321,356	0	77.15	2.41	2.41	.00	1711515
60	ROTAN WATER DISTRICT	.150000	6,404,540	13	26,621	289,220	0	77.15	2.41	2.41	.00	1540358
61	CLEAR FORK GCD	1.000000	42,696,930	14	23,959	260,298	0	77.15	2.41	2.41	.00	1386328
				15	21,563	234,268	0	77.15	2.41	2.41	.00	1247689
				16	19,407	210,841	0	77.15	2.41	2.41	.00	1122938
				17	17,466	189,757	0	77.15	2.41	2.41	.00	1010626
				18	15,719	170,781	0	77.15	2.41	2.41	.00	909541
				19	14,147	153,703	0	77.15	2.41	2.41	.00	818581
				20	12,732	138,333	0	77.15	2.41	2.41	.00	736705
				21	11,459	124,500	0	77.15	2.41	2.41	.00	663046
				22	10,313	112,050	0	77.15	2.41	2.41	.00	596736
				23	9,282	100,845	0	77.15	2.41	2.41	.00	537080
				24	8,354	90,761	0	77.15	2.41	2.41	.00	483383

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/20/2024 MNRLJRUT

LEASE#, NAME.....: 20691 - ADAMS UNIT 1H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 58235 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 5000
OPERATOR#, AGENT#: 586557 - 198

OPERATOR NAME....: MORIAH OPERATING,LLC
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1 16,021	10,111	0	70.38	2.98	2.98	.00	845668
ALT RRC#:	GRAPH.....:	2 9,605	5,912	0	71.67	2.98	2.98	.00	516293
		=====	=====	=====					=====
		25,626	16,023	0					1,361,961

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	.440000	419,300	1	22598	0	868266	410000	458,266	429,207	272265
01	FISHER COUNTY	.440000	419,300	2	13213	0	529506	410000	119,506	98,182	146938
33	ROTAN ISD (FISHER CO	.440000	419,300		=====	=====	=====	=====	=====	=====	=====
50	FISHER COUNTY HOSPIT	.440000	419,300		35811	0	1397772	820000	577,772	527,389	419203
61	CLEAR FORK GCD	.440000	419,300								

\$/BBLRESV:	26.74	EQUIP VAL:	6,373		
\$/BBLPROD:	0	WI OIL VAL:	513,877	RI OIL VAL:	408,463
WI PAYOUT:	1.6	GAS VAL:	13,512	GAS VAL:	10,740
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	952,960	WI TOTAL:	533,760	RI TOTAL:	419,200

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.26	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.26	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
410,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	62.0 D	B: 1.000	De/Dt: 48.0 / 10.0
GAS:	40.0 D	B: 1.000	De/Dt: 50.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,609,770
LAST YR RI VAL: 3,568,290
LAST YR 8/8 VAL: 10,178,060

LAST YR OIL PROD: 65,657
LAST YR GAS PROD: 56,145

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/20/2024 MNRLJRUT

LEASE#, NAME.....: 20695 - EA6869 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 58377 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 6667

OPERATOR#, AGENT#: 586557 - 198
OPERATOR NAME.....: MORIAH OPERATING,LLC
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	39,813	73,424	0	70.38	4.96	4.96	.00	2101529
ALT JOB#:	UNIT.....:	2	22,428	47,815	0	71.67	4.95	4.95	.00	1205561
ALT LSE#:	EOR.....:	3	15,685	35,521	0	73.01	4.94	4.94	.00	858871
ALT RRC#:	GRAPH.....:	4	12,072	28,271	0	74.38	4.94	4.94	.00	673437
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			89,998	185,031	0					4,839,398

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	.666700	2,728,140	1	273137	0	2374666	650000	1,724,666	1,615,305	744633
01	FISHER COUNTY	.666700	2,728,140	2	177513	0	1383074	650000	733,074	602,272	383803
33	ROTAN ISD (FISHER CO	.666700	2,728,140	3	131605	0	990476	650000	340,476	245,371	243234
50	FISHER COUNTY HOSPIT	.666700	2,728,140	4	104744	0	778181	650000	128,181	81,032	169118
61	CLEAR FORK GCD	.666700	2,728,140		686999	0	5526397	2600000	2,926,397	2,543,980	1540788

\$/BBLRESV:	33.00	EQUIP VAL:	7,226		
\$/BBLPROD:	0	WI OIL VAL:	2,227,730	RI OIL VAL:	1,349,248
WI PAYOUT:	2.3	GAS VAL:	316,247	GAS VAL:	191,538
RI PAYOUT:	2.9	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	4,091,990	WI TOTAL:	2,551,200	RI TOTAL:	1,540,790

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 5.41	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.41	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
650,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	163.0 D	B: 1.000	De/Dt: 53.0 / 10.0
GAS:	265.0 D	B: 1.000	De/Dt: 41.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	9,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,539,880
LAST YR RI VAL: 4,538,140
LAST YR 8/8 VAL: 14,078,020

LAST YR OIL PROD: 97,710
LAST YR GAS PROD: 91,093

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20742 - EA6869B FULL WI DECIMAL = .750070 #WELLS: 1
RRC#, WELL#.....: 59066 - 2H RRC DIST.: 08 FULL RI DECIMAL = .249930 DEPTH: 6632
OPERATOR#, AGENT#: 586557 - 198

OPERATOR NAME.....: MORIAH OPERATING,LLC
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	.700000	2,338,600	1	35,480	113,968	0	70.38	2.70	2.70	.00	1872987
01	FISHER COUNTY	.700000	2,338,600	2	18,458	86,557	0	71.67	2.69	2.69	.00	992256
32	ROBY ISD (FISHER CO)	.077000	257,250	3	12,561	69,807	0	73.01	2.69	2.69	.00	687873
33	ROTAN ISD (FISHER CO)	.623000	2,081,360	4	9,534	58,501	0	74.38	2.68	2.68	.00	531904
50	FISHER COUNTY HOSPIT	.700000	2,338,600									
61	CLEAR FORK GCD	.700000	2,338,600									
					76,033	328,833	0					4,085,020

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	230807	0	2103794	600000	1,503,794	1,396,243	653686
2	174645	0	1166901	600000	566,901	453,754	315284
3	140849	0	828722	600000	228,722	157,820	194707
4	117598	0	649502	600000	49,502	29,445	132696
	663899	0	4748919	2400000	2,348,919	2,037,262	1296373
	\$/BBLRESV: 30.73		EQUIP VAL: 7,226				
	\$/BBLPROD: 0		WI OIL VAL: 1,752,451		RI OIL VAL: 1,115,139		
	WI PAYOUT: 2.0		GAS VAL: 284,809		GAS VAL: 181,233		
	RI PAYOUT: 2.7		PRD VAL: 0		PRD VAL: 0		
	8/8 VALUE: 3,340,860		WI TOTAL: 2,044,490		RI TOTAL: 1,296,370		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.94
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.94
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
600,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 157.0 D B: 1.000 De/Dt: 59.0 / 10.0
GAS: 367.0 D B: 1.000 De/Dt: 27.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 43,920
LAST YR RI VAL:
LAST YR 8/8 VAL: 43,920

LAST YR OIL PROD: 102,846
LAST YR GAS PROD: 120,017

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/20/2024 MNRLJRUT

LEASE#, NAME.....: 20633 - WADDELL BETTE FULL WI DECIMAL = .806000 #WELLS: 1
RRC#, WELL#.....: 32429 - RRC DIST.: 07B FULL RI DECIMAL = .194000 DEPTH: 6200
OPERATOR#, AGENT#: 606027 - 198

OPERATOR NAME....: NEW ATLANTIS II, LLC
OIL FIELD#.....: 80686500
OIL FIELD NAME...: SANDY HILL, W. (CANYON SD., LO

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 230,180

01 FISHER COUNTY 1.000000 230,180
32 ROBY ISD (FISHER CO) 1.000000 230,180
50 FISHER COUNTY HOSPIT 1.000000 230,180
61 CLEAR FORK GCD 1.000000 230,180

1 2,198 644 0 70.38 3.76 3.76 .00 124684
2 2,022 525 0 71.67 3.76 3.76 .00 116803
3 1,860 444 0 73.01 3.75 3.75 .00 109454
4 1,711 383 0 74.38 3.75 3.75 .00 102575
5 1,574 338 0 75.76 3.75 3.75 .00 96112
6 1,448 301 0 77.15 3.74 3.74 .00 90041
=====

10,813 2,635 0 639,669
WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
1 1952 0 126636 84000 42,636 39,932 28674
2 1591 0 118394 84000 34,394 28,257 23724
3 1342 0 110796 84000 26,796 19,311 19647
4 1158 0 103733 84000 19,733 12,475 16278
5 1022 0 97134 84000 13,134 7,283 13489
6 907 0 90948 84000 6,948 3,380 11177
=====

7972 0 647641 504000 143,641 110,638 112989
\$/BBLRESV: 12.54 EQUIP VAL: 6,554
\$/BBLPROD: 0 WI OIL VAL: 109,276 RI OIL VAL: 111,598
WI PAYOUT: 3.7 GAS VAL: 1,362 GAS VAL: 1,391
RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0
=====

*** PARAMETERS ***
MO SHIFT: 6 DISC: 14.0 YRS MAX: 28 8/8 VALUE: 230,180 WI TOTAL: 117,190 RI TOTAL: 112,990
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

84,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.3 D B: 1.000 De/Dt: 8.0 / 8.0
GAS: 2.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 108,730
LAST YR RI VAL: 103,670
LAST YR 8/8 VAL: 212,400

LAST YR OIL PROD: 2,540
LAST YR GAS PROD: 1,380

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20272 - HALF MOON "110" FULL WI DECIMAL = .776641 #WELLS: 2
RRC#, WELL#.....: 27394 - RRC DIST.: 07B FULL RI DECIMAL = .223359 DEPTH: 3798

OPERATOR#, AGENT#: 643730 - 198
OPERATOR NAME....: PATTON EXPLORATION,
OIL FIELD#.....: 38128500
OIL FIELD NAME...: HALF MOON (HOPE LIME UPPER)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	600	0	70.38	3.76	3.76	.00	32796
				=====	=====	=====					=====
					600	0					32,796
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	1	0	0	30000	2,796	2,585	8757	
00	FISHER CO APPRAISAL	1.000000	15,530	=====	=====	=====	=====	=====	=====	=====	
01	FISHER COUNTY	1.000000	15,530		0	0	30000	2,796	2,585	8757	
33	ROTAN ISD (FISHER CO	1.000000	15,530								
50	FISHER COUNTY HOSPIT	1.000000	15,530								
61	CLEAR FORK GCD	1.000000	15,530								

\$/BBLRESV: 5.55 EQUIP VAL: 4,182
\$/BBLPROD: 0 WI OIL VAL: 2,585 RI OIL VAL: 8,757
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 15,530 WI TOTAL: 6,770 RI TOTAL: 8,760

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
30,000			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.8 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 4,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,310
LAST YR RI VAL: 26,900
LAST YR 8/8 VAL: 50,210

LAST YR OIL PROD: 678
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20256 - HALF MOON "111" FULL WI DECIMAL = .762064 #WELLS: 1
RRC#, WELL#.....: 28198 - RRC DIST.: 07B FULL RI DECIMAL = .237936 DEPTH: 3700

OPERATOR#, AGENT#: 643730 - 198
OPERATOR NAME....: PATTON EXPLORATION,
OIL FIELD#.....: 38128500
OIL FIELD NAME...: HALF MOON (HOPE LIME UPPER)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	2,200						
01	FISHER COUNTY	1.000000	2,200	\$/BBLRESV:	.00	EQUIP VAL:	2,196		
33	ROTAN ISD (FISHER CO	1.000000	2,200	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	2,200	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	2,200	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	2,200	WI TOTAL:	2,200	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
9,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .5 D B: 1.000 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,580
LAST YR RI VAL: 6,310
LAST YR 8/8 VAL: 10,890

LAST YR OIL PROD: 171
LAST YR GAS PROD:

REMARKS1: WELL 11
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20256 - HALF MOON "111"

FULL WI DECIMAL = .762064

#WELLS: 1

RRC#, WELL#.....: 27093 - RRC DIST.: 07B

FULL RI DECIMAL = .237936

DEPTH: 5656

OPERATOR#, AGENT#: 643730 - 198

OPERATOR NAME....: PATTON EXPLORATION,

OIL FIELD#.....: 39522400

OIL FIELD NAME...: HARVEST MOON (STRAWN)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	18,440	1	339	0	0	70.38	3.76	3.76	.00	18182
01	FISHER COUNTY	1.000000	18,440	2	305	0	0	71.67	3.76	3.76	.00	16658
33	ROTAN ISD (FISHER CO	1.000000	18,440		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	18,440		644	0	0					34,840
61	CLEAR FORK GCD	1.000000	18,440									

\$/BBLRESV: 5.20

EQUIP VAL: 6,373

\$/BBLPROD: 0

WI OIL VAL: 2,553

RI OIL VAL: 9,511

WI PAYOUT: .0

GAS VAL: 0

GAS VAL: 0

RI PAYOUT: 1.7

PRD VAL: 0

PRD VAL: 0

=====

=====

8/8 VALUE: 18,440

WI TOTAL: 8,930

RI TOTAL: 9,510

*** PARAMETERS ***

MO SHIFT: 6

DISC: 16.0

YRS MAX: 28

YRS FLAT: FMVF:

8/8 RES:

OIL WELLHEAD PRICE: 77.44

GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6

GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S

GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: /

GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE:

ADDL GAS PRICES? N

OP EXP \$/YR

OIL BOPD

GAS MCF/D

PROD BBL/D

16,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 1.0 D B: 1.000 De/Dt: 10.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 25,120

LAST YR RI VAL: 21,810

LAST YR 8/8 VAL: 46,930

LAST YR OIL PROD: 341

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20741 - KRAL UNIT FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 32646 - 1H RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5768
OPERATOR#, AGENT#: 643730 - 198

OPERATOR NAME....: PATTON EXPLORATION,
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 7,030
01 FISHER COUNTY 1.000000 7,030 \$/BBLRESV: .00 EQUIP VAL: 7,026
32 ROBY ISD (FISHER CO) .690000 4,850 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 7,030 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 7,030 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
93 SWEETWATER ISD (FISH .310000 2,180
8/8 VALUE: 7,030 WI TOTAL: 7,030 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

25,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,030
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,030

LAST YR OIL PROD: 947
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/20/2024 MNRLJRUT

LEASE#, NAME.....: 20755 - KNOX 1H FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32702 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5828
OPERATOR#, AGENT#: 643730 - 198

OPERATOR NAME.....: PATTON EXPLORATION,
OIL FIELD#.....: 87813500
OIL FIELD NAME...: SYLVESTER, EAST (STRAWN)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT FRZ.:	1 26,560	0	0	70.38	3.76	3.76	.00	1401970
ALT JOB#:	2 17,495	0	0	71.67	3.76	3.76	.00	940400
ALT LSE#:	3 13,064	0	0	73.01	3.75	3.75	.00	715352
ALT RRC#:	4 10,433	0	0	74.38	3.75	3.75	.00	582005
	5 8,683	0	0	75.76	3.75	3.75	.00	493368
	6 7,381	0	0	77.15	3.74	3.74	.00	427083
JUR JURISDICTION NAME PERCENT 8/8 VALUE	7 6,274	0	0	77.15	3.74	3.74	.00	363029
	8 5,333	0	0	77.15	3.74	3.74	.00	308581
00 FISHER CO APPRAISAL 1.000000 3,903,850	9 4,533	0	0	77.15	3.74	3.74	.00	262291
01 FISHER COUNTY 1.000000 3,903,850	10 3,853	0	0	77.15	3.74	3.74	.00	222944
32 ROBY ISD (FISHER CO) 1.000000 3,903,850	11 3,275	0	0	77.15	3.74	3.74	.00	189500
50 FISHER COUNTY HOSPIT 1.000000 3,903,850	=====	=====	=====					=====
61 CLEAR FORK GCD 1.000000 3,903,850	106,884	0	0					5,906,523

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
	1 0	0	1401970	350000	1,051,970	980,962	437690
	2 0	0	940400	245000	695,400	563,879	257535
	3 0	0	715352	208250	507,102	357,563	171844
	4 0	0	582005	177013	404,992	248,317	122642
	5 0	0	493368	177013	316,355	168,668	91196
	6 0	0	427083	177013	250,070	115,937	69249
	7 0	0	363029	177013	186,016	74,992	51635
*** PARAMETERS ***	8 0	0	308581	177013	131,568	46,122	38499
	9 0	0	262291	177013	85,278	25,996	28706
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28	10 0	0	222944	177013	45,931	12,175	21403
YRS FLAT: FMVF: 8/8 RES:	11 0	0	189500	177013	12,487	2,878	15959
	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11						
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11						
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 32.40	EQUIP VAL: 0				
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 2,597,489	RI OIL VAL: 1,306,358			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.8	GAS VAL: 0	GAS VAL: 0			
		RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	3,903,850	WI TOTAL:	2,597,490	RI TOTAL:	1,306,360
-----	-----	-----	-----						
500,000									
-----	-----	-----	-----						
30.0 2									
15.0 2									

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 95.0 D B: 1.000 De/Dt: 40.0 / 15.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 5,766
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/20/2024 MNRLJRUT

LEASE#, NAME.....: 20621 - SIE ROOMS FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32382 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5311
OPERATOR#, AGENT#: 770731 - 198

OPERATOR NAME....: SHARP IMAGE ENERGY,
OIL FIELD#.....: 69756750
OIL FIELD NAME...: PAUL HUNTER (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	998	0	70.38	3.76	3.76	.00	52679
ALT RRC#:	GRAPH.....:	2	679	0	71.67	3.76	3.76	.00	36498
		=====	=====	=====					=====
			1,677	0					89,177

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	58,520	1	0	0	52679	30000	22,679	20,967	16304
01	FISHER COUNTY	1.000000	58,520	2	0	0	36498	30000	6,498	5,135	9738
32	ROBY ISD (FISHER CO)	1.000000	58,520		=====	=====	=====	=====	=====	=====	=====
50	FISHER COUNTY HOSPIT	1.000000	58,520		0	0	89177	60000	29,177	26,102	26042
61	CLEAR FORK GCD	1.000000	58,520								

\$/BBLRESV:	20.75	EQUIP VAL:	6,373		
\$/BBLPROD:	0	WI OIL VAL:	26,102	RI OIL VAL:	26,042
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	58,520	WI TOTAL:	32,480	RI TOTAL:	26,040

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/37	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
30,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	3.5 D	B: 1.000	De/Dt: 37.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,030
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,030

LAST YR OIL PROD: 1,686
LAST YR GAS PROD:

REMARKS1: RRC 32382
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/20/2024 MNRLJRUT

LEASE#, NAME.....: 20659 - SIE DICKSON FULL WI DECIMAL = .732954 #WELLS: 1
RRC#, WELL#.....: 32478 - RRC DIST.: 07B FULL RI DECIMAL = .267046 DEPTH: 3604
OPERATOR#, AGENT#: 770731 - 198

OPERATOR NAME....: SHARP IMAGE ENERGY,
OIL FIELD#.....: 69756750
OIL FIELD NAME...: PAUL HUNTER (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	45,940	1	849	0	0	70.38	3.76	3.76	.00	43796
01	FISHER COUNTY	1.000000	45,940	2	569	0	0	71.67	3.76	3.76	.00	29890
32	ROBY ISD (FISHER CO)	1.000000	45,940		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	45,940		1,418	0	0					73,686
61	CLEAR FORK GCD	1.000000	45,940									

\$/BBLRESV: 19.11 EQUIP VAL: 1,992
\$/BBLPROD: 0 WI OIL VAL: 19,864 RI OIL VAL: 24,077
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 45,940 WI TOTAL: 21,860 RI TOTAL: 24,080

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: 1.000 De/Dt: 38.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,410
LAST YR RI VAL: 5,080
LAST YR 8/8 VAL: 10,490

LAST YR OIL PROD: 1,092
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20471 - CASSLE W#1

FULL WI DECIMAL = .855000

#WELLS: 1

RRC#, WELL#.....: 30867 - RRC DIST.: 07B

FULL RI DECIMAL = .145000

DEPTH: 5908

OPERATOR#, AGENT#: 084545 - 300

OPERATOR NAME....: BOYD & MCWILLIAMS EN

OIL FIELD#.....: 69098166

OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 112700 UNIT.....:

ALT LSE#: 91009 EOR.....:

ALT RRC#: 30867 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----		----	----	----	----	----	----	----	-----
00	FISHER CO APPRAISAL	1.000000	340,440	1	2,597	0	0	70.38	3.76	3.76	.00	156274
01	FISHER COUNTY	1.000000	340,440	2	2,337	0	0	71.67	3.76	3.76	.00	143225
50	FISHER COUNTY HOSPIT	1.000000	340,440	3	2,103	0	0	73.01	3.75	3.75	.00	131312
61	CLEAR FORK GCD	1.000000	340,440	4	1,893	0	0	74.38	3.75	3.75	.00	120399
90	HAMLIN ISD (FISHER C	1.000000	340,440	5	1,703	0	0	75.76	3.75	3.75	.00	110369
				6	1,533	0	0	77.15	3.74	3.74	.00	101155
				7	1,380	0	0	77.15	3.74	3.74	.00	91039
				8	1,242	0	0	77.15	3.74	3.74	.00	81935
					=====	=====	=====					=====
						14,788	0					935,708
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
				----	-----	-----	-----	-----	-----	-----	-----	-----
				1	0	0	156274	75000	81,274	75,461	24714	
				2	0	0	143225	75000	68,225	54,608	19696	
				3	0	0	131312	75000	56,312	38,856	15702	
				4	0	0	120399	75000	45,399	27,005	12520	
				5	0	0	110369	75000	35,369	18,137	9980	
				6	0	0	101155	75000	26,155	11,562	7953	
				7	0	0	91039	75000	16,039	6,112	6224	
				8	0	0	81935	75000	6,935	2,278	4871	
					=====	=====	=====	=====	=====	=====	=====	=====
					0	0	935708	600000	335,708	234,019	101660	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

\$/BBLRESV: 18.51

EQUIP VAL: 4,756

\$/BBLPROD: 36,491

WI OIL VAL: 234,019

RI OIL VAL: 101,660

WI PAYOUT: 3.7

GAS VAL: 0

GAS VAL: 0

RI PAYOUT: 4.4

PRD VAL: 0

PRD VAL: 0

OIL WELLHEAD PRICE: 77.44

GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6

GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S

GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: /

GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE:

ADDL GAS PRICES? N

8/8 VALUE: 340,440

WI TOTAL: 238,780

RI TOTAL: 101,660

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
75,000	7.5		
-----	-----	-----	-----
	10.0 99	100.0 99	

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: D B: De/Dt: /

GAS: D B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 339,100

LAST YR RI VAL: 122,170

LAST YR 8/8 VAL: 461,270

LAST YR OIL PROD: 2,927

LAST YR GAS PROD: 77

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20308 - CASSLE W#2 FULL WI DECIMAL = .855000 #WELLS: 1
RRC#, WELL#.....: 28224 - RRC DIST.: 07B FULL RI DECIMAL = .145000 DEPTH: 5952
OPERATOR#, AGENT#: 084545 - 300
OPERATOR NAME....: BOYD & MCWILLIAMS EN
OIL FIELD#.....: 69098332
OIL FIELD NAME...: PARDUE (ELLENBURGER)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 90610	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 28224	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000	7,030						
01	FISHER COUNTY	1.000000	7,030	\$/BBLRESV:	.00	EQUIP VAL:	7,026		
50	FISHER COUNTY HOSPIT	1.000000	7,030	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	7,030	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
90	HAMLIN ISD (FISHER C	1.000000	7,030	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	7,030	WI TOTAL:	7,030	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 5.51	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 5.51	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
3,000		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	4.8 M	B: 1.000	De/Dt: 15.0 / 1.0
GAS:	D	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:	127,760
LAST YR RI VAL:	65,170
LAST YR 8/8 VAL:	192,930
LAST YR OIL PROD:	1,949
LAST YR GAS PROD:	53

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20591 - WYATT FULL WI DECIMAL = .815114 #WELLS: 1
RRC#, WELL#.....: 31969 - RRC DIST.: 07B FULL RI DECIMAL = .184886 DEPTH: 5568
OPERATOR#, AGENT#: 127247 - 300

OPERATOR NAME.....: CAMINAR OIL & GAS, L
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,005	794	0	77.15	1.42	1.42	.00	63201
---	---	---	---	=====	=====	=====						=====
00	FISHER CO APPRAISAL	1.000000	291,950		10,737	9,610	0					643,316
01	FISHER COUNTY	1.000000	291,950									
32	ROBY ISD (FISHER CO)	1.000000	291,950		WI GAS	WI PRD	WI GROSS	OPERATING		WI NET	PV WI NET	PV RI NET
50	FISHER COUNTY HOSPIT	1.000000	291,950	YR	REVENUE	REVENUE	REVENUE	EXPENSES		REVENUE	REVENUE	REVENUE
61	CLEAR FORK GCD	1.000000	291,950	--	---	---	---	---	---	---	---	---

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	2845	0	138979	58000	80,979	75,187	29395
2	2114	0	115330	58000	57,330	45,887	21212
3	1682	0	99102	58000	41,102	28,361	15850
4	1396	0	87306	58000	29,306	17,432	12142
5	1188	0	78379	58000	20,379	10,450	9478
6	1035	0	71279	58000	13,279	5,870	7496
7	919	0	64120	58000	6,120	2,332	5863
	11179	0	654495	406000	248,495	185,519	101436

*** PARAMETERS ***
MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 1.56
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.56
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
58,000
ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.3 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 8.0 D B: 1.000 De/Dt: 29.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):
LAST YR WI VAL: 235,120
LAST YR RI VAL: 108,570
LAST YR 8/8 VAL: 343,690
LAST YR OIL PROD: 3,201
LAST YR GAS PROD: 4,057
REMARKS1: RRC 31969
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3430 - TAYLOR FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 5626 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4500
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 47542250
OIL FIELD NAME...: JUDY GAIL (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73430 EOR.....:
ALT RRC#: 5626 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	1,181	0	70.38	3.76	3.76	.00	66495
				2	984	0	71.67	3.76	3.76	.00	56419
				3	843	0	73.01	3.75	3.75	.00	49238
				4	737	0	74.38	3.75	3.75	.00	43854
				5	655	0	75.76	3.75	3.75	.00	39698
				6	589	0	77.15	3.74	3.74	.00	36353
				7	530	0	77.15	3.74	3.74	.00	32712
				8	477	0	77.15	3.74	3.74	.00	29440
00	FISHER CO APPRAISAL	1.000000	196,200	9	429	0	77.15	3.74	3.74	.00	26478
01	FISHER COUNTY	1.000000	196,200	10	386	0	77.15	3.74	3.74	.00	23824
50	FISHER COUNTY HOSPIT	1.000000	196,200	11	347	0	77.15	3.74	3.74	.00	21417
61	CLEAR FORK GCD	1.000000	196,200	=====	=====	=====					=====
90	HAMLIN ISD (FISHER C	1.000000	196,200		7,158	0					425,928

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
YR	---	---	---	---	---	---	---
---	-----	-----	-----	-----	-----	-----	-----
1	0	0	66495	20000	46,495	42,985	15435
2	0	0	56419	20000	36,419	28,777	11290
3	0	0	49238	20000	29,238	19,746	8493
4	0	0	43854	20000	23,854	13,769	6522
5	0	0	39698	20000	19,698	9,718	5089
6	0	0	36353	20000	16,353	6,896	4017
7	0	0	32712	20000	12,712	4,582	3117
8	0	0	29440	20000	9,440	2,908	2418
9	0	0	26478	20000	6,478	1,706	1875
10	0	0	23824	20000	3,824	861	1454
11	0	0	21417	20000	1,417	273	1127
=====	=====	=====	=====	=====	=====	=====	=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

20,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.6 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 69,920
LAST YR RI VAL: 41,780
LAST YR 8/8 VAL: 111,700

LAST YR OIL PROD: 611
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20389 - TOWNSEND #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 30170 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4670
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 90868	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 30170	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	5,370						
01	FISHER COUNTY	1.000000	5,370	\$/BBLRESV:	.00	EQUIP VAL:	5,367		
50	FISHER COUNTY HOSPIT	1.000000	5,370	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	5,370	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
90	HAMLIN ISD (FISHER C	1.000000	5,370	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.31	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.31	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
12,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.4 D	B: 1.000	De/Dt: 12.0 / 10.0
GAS:	5.0 D	B: 1.000	De/Dt: 22.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 5,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,010
LAST YR RI VAL: 4,330
LAST YR 8/8 VAL: 10,340

LAST YR OIL PROD: 86
LAST YR GAS PROD: 2,030

REMARKS1: #1 API-32704
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20391 - PLEMONS #1 FULL WI DECIMAL = .810826 #WELLS: 8
RRC#, WELL#.....: 30173 - RRC DIST.: 07B FULL RI DECIMAL = .189174 DEPTH: 4600
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)
ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90869 EOR.....:
ALT RRC#: 30173 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL			
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE			
				1	803	553	0	70.38	2.94	2.94	.00	45824		
				2	647	361	0	71.67	2.94	2.94	.00	37598		
				3	543	270	0	73.01	2.93	2.93	.00	32145		
				=====	=====	=====						=====		
					1,993	1,184	0					115,567		
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET				
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE				
00	FISHER CO APPRAISAL	1.000000	79,540	1	1318	0	47142	30000	17,142	15,848	10212			
01	FISHER COUNTY	1.000000	79,540	2	861	0	38459	30000	8,459	6,684	7182			
50	FISHER COUNTY HOSPIT	1.000000	79,540	3	641	0	32786	30000	2,786	1,882	5279			
61	CLEAR FORK GCD	1.000000	79,540	=====	=====	=====	=====	=====	=====	=====	=====			
90	HAMLIN ISD (FISHER C	1.000000	79,540		2820	0	118387	90000	28,387	24,414	22673			
				\$/BBLRESV: 14.75		EQUIP VAL: 32,456								
				\$/BBLPROD: 0		WI OIL VAL: 23,832		RI OIL VAL: 22,133						
				WI PAYOUT: .0		GAS VAL: 582		GAS VAL: 540						
				RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0						
						=====				=====				
				8/8 VALUE:		79,540	WI TOTAL:	56,870	RI TOTAL:	22,670				

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.21
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

30,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: 1.000 De/Dt: 21.0 / 10.0
GAS: 2.0 D B: 1.000 De/Dt: 40.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 7 EQ SCH#: 11 VAL: 38,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 53,740
LAST YR RI VAL: 15,690
LAST YR 8/8 VAL: 69,430
LAST YR OIL PROD: 1,150
LAST YR GAS PROD: 338

REMARKS1: #1 API-32707
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20394 - PARDUE #2 FULL WI DECIMAL = .793693 #WELLS: 8
RRC#, WELL#.....: 30185 - RRC DIST.: 07B FULL RI DECIMAL = .206307 DEPTH: 4782
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90886 EOR.....:
ALT RRC#: 30185 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	390,710	1	4,964	532	0	70.38	2.78	2.78	.00	277290
01	FISHER COUNTY	1.000000	390,710	2	3,768	333	0	71.67	2.78	2.78	.00	214339
50	FISHER COUNTY HOSPIT	1.000000	390,710	3	3,037	242	0	73.01	2.77	2.77	.00	175987
61	CLEAR FORK GCD	1.000000	390,710	4	2,545	189	0	74.38	2.77	2.77	.00	150244
90	HAMLIN ISD (FISHER C	1.000000	390,710		14,314	1,296	0					817,860

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	1174	0	278464	150000	128,464	118,765	67205
2	735	0	215074	150000	65,074	51,419	44747
3	532	0	176519	150000	26,519	17,909	31660
4	416	0	150660	150000	660	381	23294
	2857	0	820717	600000	220,717	188,474	166906

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.04	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.04	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
150,000		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.0 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: 2.0 D B: 1.000 De/Dt: 44.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 8 EQ SCH#: 11 VAL: 44,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 356,740
LAST YR RI VAL: 179,750
LAST YR 8/8 VAL: 536,490

LAST YR OIL PROD: 7,099
LAST YR GAS PROD: 1,344

REMARKS1: API-32710
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20428 - TOWNSEND "A" #1 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 30275 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4700

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	RIGAS	PRD	WI	OIL
								PRICE	PRICE	PRICE		REVENUE
1	162		2,183		0		70.38	3.76	3.76	.00		8551
	=====		=====		=====							=====
	162		2,183		0							8,551

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90938 EOR.....:
ALT RRC#: 30275 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
---	-----	-----	-----	1	6156	0	14707	14500	207	192	4571
00	FISHER CO APPRAISAL	1.000000	14,990		=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	14,990		6156	0	14707	14500	207	192	4571
50	FISHER COUNTY HOSPIT	1.000000	14,990								
61	CLEAR FORK GCD	1.000000	14,990								
90	HAMLIN ISD (FISHER C	1.000000	14,990								

\$/BBLRESV:	.93	EQUIP VAL:	10,224				
\$/BBLPROD:	299	WI OIL VAL:	112	RI OIL VAL:	2,658		
WI PAYOUT:	.0	GAS VAL:	80	GAS VAL:	1,913		
RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
		=====		=====			
8/8 VALUE:	14,990	WI TOTAL:	10,420	RI TOTAL:	4,570		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
14,500	.5		
-----	-----	-----	-----
	22.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: 7.0 D B: 1.000 De/Dt: 26.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,080
LAST YR RI VAL: 26,240
LAST YR 8/8 VAL: 52,320

LAST YR OIL PROD: 128
LAST YR GAS PROD: 3,043

REMARKS1: #1 API-32750
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20364 - TEAGUE #4 FULL WI DECIMAL = .803080 #WELLS: 2
RRC#, WELL#.....: 30321 - RRC DIST.: 07B FULL RI DECIMAL = .196920 DEPTH: 4552

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90810 EOR.....:
ALT RRC#: 30321 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 10,740
01 FISHER COUNTY 1.000000 10,740
50 FISHER COUNTY HOSPIT 1.000000 10,740
61 CLEAR FORK GCD 1.000000 10,740
90 HAMLIN ISD (FISHER C 1.000000 10,740

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

3,700

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .3 D B: 1.000 De/Dt: 55.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,150
LAST YR RI VAL: 6,760
LAST YR 8/8 VAL: 22,910

LAST YR OIL PROD: 251
LAST YR GAS PROD:

REMARKS1: API-01828 & 01826
REMARKS2: RECOMPLETED FROM 29865
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20433 - DANIELS #1 FULL WI DECIMAL = .791432 #WELLS: 5
RRC#, WELL#.....: 30465 - 1 RRC DIST.: 07B FULL RI DECIMAL = .208568 DEPTH: 4500
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90949 EOR.....:
ALT RRC#: 30465 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	31,160	1	114	1,299	0	70.38	2.50	2.50	.00	6350
01	FISHER COUNTY	1.000000	31,160	2	80	1,058	0	71.67	2.49	2.49	.00	4538
50	FISHER COUNTY HOSPIT	1.000000	31,160		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	31,160		194	2,357	0					10,888
90	HAMLIN ISD (FISHER C	1.000000	31,160									

\$/BBLRESV:	14.65	EQUIP VAL:	24,342		
\$/BBLPROD:	0	WI OIL VAL:	2,249	RI OIL VAL:	2,526
WI PAYOUT:	.0	GAS VAL:	961	GAS VAL:	1,080
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	31,160	WI TOTAL:	27,550	RI TOTAL:	3,610

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.73
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

6,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .4 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: 4.0 D B: 1.000 De/Dt: 20.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 11 VAL: 27,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 26,320
LAST YR RI VAL: 1,670
LAST YR 8/8 VAL: 27,990

LAST YR OIL PROD: 106
LAST YR GAS PROD: 10

REMARKS1: #1 151-32765
REMARKS2:
MC1: S
MC2: 10

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20436 - GOODGAME #1 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 30506 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4797
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90950 EOR.....:
ALT RRC#: 30506 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 10,740
01 FISHER COUNTY 1.000000 10,740
50 FISHER COUNTY HOSPIT 1.000000 10,740
61 CLEAR FORK GCD 1.000000 10,740
90 HAMLIN ISD (FISHER C 1.000000 10,740

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL
YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

=====

0 0 0 0 0 0 0 0

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
YR REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE

=====

0 0 0 0 0 0 0 0

8/8 VALUE: 10,740 WI TOTAL: 10,740 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.21
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.21
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

18,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .2 D B: 1.000 De/Dt: 45.0 / 10.0
GAS: 8.0 D B: 1.000 De/Dt: 13.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,830
LAST YR RI VAL: 6,110
LAST YR 8/8 VAL: 17,940

LAST YR OIL PROD: 46
LAST YR GAS PROD: 3,096

REMARKS1: #1 151-32766
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20460 - WOODALL #1 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 30735 - 1 RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4650
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 90987	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 30735	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000	5,370						
01	FISHER COUNTY	1.000000	5,370	\$/BBLRESV:	.00	EQUIP VAL:	5,367		
50	FISHER COUNTY HOSPIT	1.000000	5,370	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	5,370	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
90	HAMLIN ISD (FISHER C	1.000000	5,370	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

1,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .1 D B: 1.000 De/Dt: 50.0 / 10.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,170
LAST YR RI VAL: 5,590
LAST YR 8/8 VAL: 10,760

LAST YR OIL PROD: 55
LAST YR GAS PROD:

REMARKS1: 151-32834
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20472 - GRIGGS FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 30873 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4639

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91010 EOR.....:
ALT RRC#: 30873 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 10,740
01 FISHER COUNTY 1.000000 10,740
50 FISHER COUNTY HOSPIT 1.000000 10,740
61 CLEAR FORK GCD 1.000000 10,740
90 HAMLIN ISD (FISHER C 1.000000 10,740

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

7,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .4 D B: 1.000 De/Dt: 29.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,740
LAST YR RI VAL: 2,970
LAST YR 8/8 VAL: 13,710

LAST YR OIL PROD: 178
LAST YR GAS PROD:

REMARKS1: 151-32860
REMARKS2:
MC1:
MC2: S12

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20481 - WU #1 FULL WI DECIMAL = .750000 #WELLS: 2
RRC#, WELL#.....: 30962 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4500

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91022 EOR.....:
ALT RRC#: 30962 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 10,740
01 FISHER COUNTY 1.000000 10,740
50 FISHER COUNTY HOSPIT 1.000000 10,740
61 CLEAR FORK GCD 1.000000 10,740
90 HAMLIN ISD (FISHER C 1.000000 10,740

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

3,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .3 D B: 1.000 De/Dt: 56.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,300
LAST YR RI VAL: 25,380
LAST YR 8/8 VAL: 46,680

LAST YR OIL PROD: 287
LAST YR GAS PROD:

REMARKS1: #1 151-32872
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20482 - MULLIGAN FULL WI DECIMAL = .780000 #WELLS: 3
RRC#, WELL#.....: 30978 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 4530
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91037 EOR.....:
ALT RRC#: 30978 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 16,100
01 FISHER COUNTY 1.000000 16,100
50 FISHER COUNTY HOSPIT 1.000000 16,100
61 CLEAR FORK GCD 1.000000 16,100
90 HAMLIN ISD (FISHER C 1.000000 16,100

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:	16,102				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
			=====				=====
8/8 VALUE:	16,100	WI TOTAL:	16,100	RI TOTAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 1.73
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.73
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

5,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .3 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 48.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,790
LAST YR RI VAL: 4,880
LAST YR 8/8 VAL: 22,670

LAST YR OIL PROD: 44
LAST YR GAS PROD: 857

REMARKS1: 151-32871
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20587 - GANNAWAY FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 31937 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 4700

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91151 EOR.....:
ALT RRC#: 31937 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 10,740
01 FISHER COUNTY 1.000000 10,740
50 FISHER COUNTY HOSPIT 1.000000 10,740
61 CLEAR FORK GCD 1.000000 10,740
90 HAMLIN ISD (FISHER C 1.000000 10,740

8/8 VALUE: 10,740 WI TOTAL: 10,740 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,500 2

20.5 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .9 D B: 1.000 De/Dt: 32.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,740
LAST YR RI VAL:
LAST YR 8/8 VAL: 10,740

LAST YR OIL PROD: 292
LAST YR GAS PROD: 2,134

REMARKS1: FR RRC 30256 & 31729 TY16
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20395 - CASSLE H O #4 FULL WI DECIMAL = .855000 #WELLS: 2
RRC#, WELL#.....: 30166 - 4 RRC DIST.: 07B FULL RI DECIMAL = .145000 DEPTH: 6022
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098160
OIL FIELD NAME...: PARDUE (CADD0)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90887 EOR.....:
ALT RRC#: 30166 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	99,420	1	878	0	70.38	3.76	3.76	.00	52834
01	FISHER COUNTY	1.000000	99,420	2	825	0	71.67	3.76	3.76	.00	50554
50	FISHER COUNTY HOSPIT	1.000000	99,420	3	776	0	73.01	3.75	3.75	.00	48441
61	CLEAR FORK GCD	1.000000	99,420	4	729	0	74.38	3.75	3.75	.00	46361
90	HAMLIN ISD (FISHER C	1.000000	99,420	5	685	0	75.76	3.75	3.75	.00	44371
				6	644	0	77.15	3.74	3.74	.00	42480
				7	605	0	77.15	3.74	3.74	.00	39908
				8	569	0	77.15	3.74	3.74	.00	37533
				9	535	0	77.15	3.74	3.74	.00	35290
				=====	=====	=====					=====
					6,246	0					397,772

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	52834	35000	17,834	16,488	8319
2	0	0	50554	35000	15,554	12,290	6863
3	0	0	48441	35000	13,441	9,078	5668
4	0	0	46361	35000	11,361	6,558	4677
5	0	0	44371	35000	9,371	4,623	3859
6	0	0	42480	35000	7,480	3,154	3185
7	0	0	39908	35000	4,908	1,769	2579
8	0	0	37533	35000	2,533	780	2091
9	0	0	35290	35000	290	76	1695
	=====	=====	=====	=====	=====	=====	=====
	0	0	397772	315000	82,772	54,816	38936

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/37 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
35,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.5 D B: 1.000 De/Dt: 6.0 / 6.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 37,410
LAST YR RI VAL: 23,540
LAST YR 8/8 VAL: 60,950

LAST YR OIL PROD: 903
LAST YR GAS PROD:

REMARKS1: #4 API-01752
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20388 - FERGUSON "2" #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 30082 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4439
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90841 EOR.....:
ALT RRC#: 30082 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	74,930	1	443	0	70.38	3.76	3.76	.00	24943
01	FISHER COUNTY	1.000000	74,930	2	399	0	71.67	3.76	3.76	.00	22877
50	FISHER COUNTY HOSPIT	1.000000	74,930	3	359	0	73.01	3.75	3.75	.00	20968
61	CLEAR FORK GCD	1.000000	74,930	4	323	0	74.38	3.75	3.75	.00	19220
90	HAMLIN ISD (FISHER C	1.000000	74,930	5	291	0	75.76	3.75	3.75	.00	17637
				6	262	0	77.15	3.74	3.74	.00	16171
				7	236	0	77.15	3.74	3.74	.00	14566
				8	212	0	77.15	3.74	3.74	.00	13085
				9	191	0	77.15	3.74	3.74	.00	11789
				10	172	0	77.15	3.74	3.74	.00	10616
				=====	=====	=====					=====
					2,888	0					171,872

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	24943	9900	15,043	13,907	5790
2	0	0	22877	9900	12,977	10,254	4578
3	0	0	20968	9900	11,068	7,475	3617
4	0	0	19220	9900	9,320	5,380	2858
5	0	0	17637	9900	7,737	3,817	2261
6	0	0	16171	9900	6,271	2,644	1787
7	0	0	14566	9900	4,666	1,682	1388
8	0	0	13085	9900	3,185	981	1075
9	0	0	11789	9900	1,889	497	835
10	0	0	10616	9900	716	161	648
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	171872	99000	72,872	46,798	24837

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11 \$/BBLRESV: 20.26 EQUIP VAL: 3,295
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11 \$/BBLPROD: 0 WI OIL VAL: 46,798 RI OIL VAL: 24,837
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.2 GAS VAL: 0 GAS VAL: 0
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 74,930 WI TOTAL: 50,090 RI TOTAL: 24,840

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
9,900			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.3 D B: 1.000 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,200
LAST YR RI VAL: 5,380
LAST YR 8/8 VAL: 9,580

LAST YR OIL PROD: 305
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20427 - CASSLE H O #3 FULL WI DECIMAL = .855000 #WELLS: 2
RRC#, WELL#.....: 30377 - 3 RRC DIST.: 07B FULL RI DECIMAL = .145000 DEPTH: 6022
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90937 EOR.....:
ALT RRC#: 30377 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 17,570
01 FISHER COUNTY 1.000000 17,570 \$/BBLRESV: .00 EQUIP VAL: 17,566
50 FISHER COUNTY HOSPIT 1.000000 17,570 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 17,570 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 17,570 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 17,570 WI TOTAL: 17,570 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

31,700

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: 1.000 De/Dt: 6.0 / 6.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 36,690
LAST YR RI VAL: 20,870
LAST YR 8/8 VAL: 57,560

LAST YR OIL PROD: 483
LAST YR GAS PROD:

REMARKS1: #3 API-01752
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20486 - HAWKINS FULL WI DECIMAL = .804044 #WELLS: 1
RRC#, WELL#.....: 31035 - RRC DIST.: 07B FULL RI DECIMAL = .195956 DEPTH: 4415

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91023 EOR.....:
ALT RRC#: 31035 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370
50 FISHER COUNTY HOSPIT 1.000000 5,370
61 CLEAR FORK GCD 1.000000 5,370
90 HAMLIN ISD (FISHER C 1.000000 5,370

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

5,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .3 D B: 1.000 De/Dt: 34.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,120
LAST YR RI VAL: 1,180
LAST YR 8/8 VAL: 6,300

LAST YR OIL PROD: 52
LAST YR GAS PROD:

REMARKS1: 151-32890
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20498 - MURDOCH FULL WI DECIMAL = .777500 #WELLS: 2
RRC#, WELL#.....: 31116 - RRC DIST.: 07B FULL RI DECIMAL = .222500 DEPTH: 3120
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098498
OIL FIELD NAME...: PARDUE (FLIPPEN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91055 EOR.....:
ALT RRC#: 31116 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	170,760	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	170,760	1	0	0	149277	85000	64,277	59,424	39664
50	FISHER COUNTY HOSPIT	1.000000	170,760	2	0	0	111726	85000	26,726	21,118	25592
61	CLEAR FORK GCD	1.000000	170,760	3	0	0	90030	85000	5,030	3,397	17777
90	HAMLIN ISD (FISHER C	1.000000	170,760	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	351033	255000	96,033	83,939	83033

\$/BBLRESV: 17.09 EQUIP VAL: 3,794
\$/BBLPROD: 0 WI OIL VAL: 83,939 RI OIL VAL: 83,033
WI PAYOUT: 1.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 2.3 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	170,760	WI TOTAL:	87,730	RI TOTAL:	83,030
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*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

85,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.0 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 4,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 136,920
LAST YR RI VAL: 98,330
LAST YR 8/8 VAL: 235,250

LAST YR OIL PROD: 3,725
LAST YR GAS PROD:

REMARKS1: 151-32909
REMARKS2:
MC1:
MC2: S13

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20425 - T&P PARDUE #4 FULL WI DECIMAL = .820312 #WELLS: 2
RRC#, WELL#.....: 30394 - 4 RRC DIST.: 07B FULL RI DECIMAL = .179688 DEPTH: 5100
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098664
OIL FIELD NAME...: PARDUE (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90931 EOR.....:
ALT RRC#: 30394 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 90,250
01 FISHER COUNTY 1.000000 90,250
50 FISHER COUNTY HOSPIT 1.000000 90,250
61 CLEAR FORK GCD 1.000000 90,250
90 HAMLIN ISD (FISHER C 1.000000 90,250

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	806	0	0	70.38	3.76	3.76	.00	46533
2	553	0	0	71.67	3.76	3.76	.00	32512
3	420	0	0	73.01	3.75	3.75	.00	25154
4	339	0	0	74.38	3.75	3.75	.00	20684
5	284	0	0	75.76	3.75	3.75	.00	17650
6	244	0	0	77.15	3.74	3.74	.00	15442
=====	=====	=====	=====	=====	=====	=====	=====	=====
	2,646	0	0					157,975

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	46533	15000	31,533	29,152	9464
2	0	0	32512	15000	17,512	13,837	5701
3	0	0	25154	15000	10,154	6,858	3802
4	0	0	20684	15000	5,684	3,281	2695
5	0	0	17650	15000	2,650	1,307	1982
6	0	0	15442	15000	442	186	1495
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	157975	90000	67,975	54,621	25139

\$/BBLRESV: 25.16 EQUIP VAL: 10,487
\$/BBLPROD: 0 WI OIL VAL: 54,621 RI OIL VAL: 25,139
WI PAYOUT: 4.1 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.5 PRD VAL: 0 PRD VAL: 0
=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28 8/8 VALUE: 90,250 WI TOTAL: 65,110 RI TOTAL: 25,140
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
15,000			
		100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.8 D B: 1.000 De/Dt: 36.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 15,430
LAST YR RI VAL: 3,500
LAST YR 8/8 VAL: 18,930

LAST YR OIL PROD: 861
LAST YR GAS PROD:

REMARKS1: #4 API-01795
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20491 - KRAL FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 31104 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5450
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098664
OIL FIELD NAME...: PARDUE (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91048 EOR.....:
ALT RRC#: 31104 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	142,390	1	956	0	70.38	3.76	3.76	.00	53827
01	FISHER COUNTY	1.000000	142,390	2	898	0	71.67	3.76	3.76	.00	51524
50	FISHER COUNTY HOSPIT	1.000000	142,390	3	844	0	73.01	3.75	3.75	.00	49338
61	CLEAR FORK GCD	1.000000	142,390	4	794	0	74.38	3.75	3.75	.00	47248
90	HAMLIN ISD (FISHER C	1.000000	142,390	5	746	0	75.76	3.75	3.75	.00	45237
				6	701	0	77.15	3.74	3.74	.00	43303
				7	659	0	77.15	3.74	3.74	.00	40705
				8	619	0	77.15	3.74	3.74	.00	38263
				9	582	0	77.15	3.74	3.74	.00	35967
				10	547	0	77.15	3.74	3.74	.00	33809
				=====	=====	=====					=====
					7,346	0					439,221

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	0	0	53827	32000	21,827	20,266	12549
2	0	0	51524	32000	19,524	15,627	10445
3	0	0	49338	32000	17,338	11,963	8698
4	0	0	47248	32000	15,248	9,070	7242
5	0	0	45237	32000	13,237	6,788	6030
6	0	0	43303	32000	11,303	4,997	5019
7	0	0	40705	32000	8,705	3,317	4102
8	0	0	38263	32000	6,263	2,058	3353
9	0	0	35967	32000	3,967	1,123	2741
10	0	0	33809	32000	1,809	442	2240
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	439221	320000	119,221	75,651	62419

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11 \$/BBLRESV: 12.87 EQUIP VAL: 4,314
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11 \$/BBLPROD: 35,024 WI OIL VAL: 75,651 RI OIL VAL: 62,419
TYPE..(USNPQLHCT): U GAS %TAX ALLOW.: 12.5 WI PAYOUT: 4.5 GAS VAL: 0 GAS VAL: 0
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 5.1 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 142,390 WI TOTAL: 79,970 RI TOTAL: 62,420

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
32,000	2.7		
-----	-----	-----	-----
	6.0 10	100.0 99	
	30.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 40,940
LAST YR RI VAL: 34,030
LAST YR 8/8 VAL: 74,970

LAST YR OIL PROD: 952
LAST YR GAS PROD:

REMARKS1: 151-32902
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20563 - MORGAN FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31454 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5460
OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME.....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098664
OIL FIELD NAME...: PARDUE (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91127 EOR.....:
ALT RRC#: 31454 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 50,870
01 FISHER COUNTY 1.000000 50,870
50 FISHER COUNTY HOSPIT 1.000000 50,870
61 CLEAR FORK GCD 1.000000 50,870
90 HAMLIN ISD (FISHER C 1.000000 50,870

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	490	0	0	70.38	3.76	3.76	.00	25865
2	460	0	0	71.67	3.76	3.76	.00	24726
3	432	0	0	73.01	3.75	3.75	.00	23655
4	406	0	0	74.38	3.75	3.75	.00	22649
5	382	0	0	75.76	3.75	3.75	.00	21705
6	359	0	0	77.15	3.74	3.74	.00	20773
=====	=====	=====	=====	=====	=====	=====	=====	=====
	2,529	0	0					139,373

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	25865	20000	5,865	5,422	8005
2	0	0	24726	20000	4,726	3,734	6597
3	0	0	23655	20000	3,655	2,468	5441
4	0	0	22649	20000	2,649	1,529	4491
5	0	0	21705	20000	1,705	841	3710
6	0	0	20773	20000	773	326	3061
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	139373	120000	19,373	14,320	31305

\$/BBLRESV: 7.55 EQUIP VAL: 5,243
\$/BBLPROD: 0 WI OIL VAL: 14,320 RI OIL VAL: 31,305
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0
=====

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28 8/8 VALUE: 50,870 WI TOTAL: 19,560 RI TOTAL: 31,310
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
20,000			
		100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.4 D B: 1.000 De/Dt: 6.0 / 6.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 11,880
LAST YR RI VAL: 13,450
LAST YR 8/8 VAL: 25,330

LAST YR OIL PROD: 441
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20564 - HAWKINS FULL WI DECIMAL = .804044 #WELLS: 1
RRC#, WELL#.....: 31596 - RRC DIST.: 07B FULL RI DECIMAL = .195956 DEPTH: 5150
OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 69098664
OIL FIELD NAME...: PARDUE (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91128 EOR.....:
ALT RRC#: 31596 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	27,720	1	619	0	0	70.38	3.76	3.76	.00	35028
01	FISHER COUNTY	1.000000	27,720	2	509	0	0	71.67	3.76	3.76	.00	29332
50	FISHER COUNTY HOSPIT	1.000000	27,720		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	27,720		1,128	0	0					64,360
90	HAMLIN ISD (FISHER C	1.000000	27,720									

\$/BBLRESV:	8.37	EQUIP VAL:	6,373				
\$/BBLPROD:	0	WI OIL VAL:	7,591	RI OIL VAL:	13,758		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	1.7	PRD VAL:	0	PRD VAL:	0		
			=====		=====		
8/8 VALUE:	27,720	WI TOTAL:	13,960	RI TOTAL:	13,760		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

28,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.9 D B: 1.000 De/Dt: 19.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 51,410
LAST YR RI VAL: 40,310
LAST YR 8/8 VAL: 91,720

LAST YR OIL PROD: 778
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20551 - WILSON ESTATE FULL WI DECIMAL = .771146 #WELLS: 1
RRC#, WELL#.....: 31558 - RRC DIST.: 07B FULL RI DECIMAL = .228854 DEPTH: 4990

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370
33 ROTAN ISD (FISHER CO 1.000000 5,370
50 FISHER COUNTY HOSPIT 1.000000 5,370
61 CLEAR FORK GCD 1.000000 5,370

8/8 VALUE: 5,370 WI TOTAL: 5,370 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 5.13
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.13
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

11,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .6 D B: 1.000 De/Dt: 41.0 / 10.0
GAS: 2.0 D B: 1.000 De/Dt: 25.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,360
LAST YR RI VAL: 19,400
LAST YR 8/8 VAL: 36,760

LAST YR OIL PROD: 368
LAST YR GAS PROD: 468

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20575 - WILSON ESTATE "A" FULL WI DECIMAL = .771146 #WELLS: 1

RRC#, WELL#.....: 31817 - RRC DIST.: 07B FULL RI DECIMAL = .228854 DEPTH: 4990

OPERATOR#, AGENT#: 224867 - 300

OPERATOR NAME....: DOUBLE M PETROPROPER

OIL FIELD#.....: 78567125

OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
---	-----	-----	-----
			0

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
0	0	0	0	0	0	0	0

00 FISHER CO APPRAISAL 1.000000 5,370

01 FISHER COUNTY 1.000000 5,370 \$/BBLRESV: .00 EQUIP VAL: 5,367

33 ROTAN ISD (FISHER CO 1.000000 5,370 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0

50 FISHER COUNTY HOSPIT 1.000000 5,370 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0

61 CLEAR FORK GCD 1.000000 5,370 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 5,370

WI TOTAL: 5,370

RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 98/21 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

14,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: .9 D B: 1.000 De/Dt: 41.0 / 10.0

GAS: 1.0 D B: 1.000 De/Dt: 47.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 58,050

LAST YR RI VAL: 57,610

LAST YR 8/8 VAL: 115,660

LAST YR OIL PROD: 569

LAST YR GAS PROD: 588

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20387 - HAWKINS #1 FULL WI DECIMAL = .720548 #WELLS: 1
RRC#, WELL#.....: 30105 - RRC DIST.: 07B FULL RI DECIMAL = .279452 DEPTH: 4900

OPERATOR#, AGENT#: 224867 - 300
OPERATOR NAME....: DOUBLE M PETROPROPER
OIL FIELD#.....: 78819500
OIL FIELD NAME...: ROYSTON (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90842 EOR.....:
ALT RRC#: 30105 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370 \$/BBLRESV: .00 EQUIP VAL: 5,367
50 FISHER COUNTY HOSPIT 1.000000 5,370 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 5,370 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 5,370 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 5,370 WI TOTAL: 5,370 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.81
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.81
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.4 D B: 1.000 De/Dt: 17.0 / 10.0
GAS: D B: 1.000 De/Dt: 10.8 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,480
LAST YR RI VAL: 19,890
LAST YR 8/8 VAL: 32,370

LAST YR OIL PROD: 519
LAST YR GAS PROD: 513

REMARKS1: #1 API-32679
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20593 - HORSE HOLLOW FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31966 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6600

OPERATOR#, AGENT#: 479574 - 300
OPERATOR NAME....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 21051450
OIL FIELD NAME...: COTTONWOOD CREEK (CANYON LIME)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

ALT RRC#:		GRAPH.....:		YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	--	-----	-----	-----	-----	-----	-----	-----
---	-----	-----	-----	1	2186	0	7517	7500	17	16	2337
00	FISHER CO APPRAISAL	1.000000	10,720		=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	10,720		2186	0	7517	7500	17	16	2337
32	ROBY ISD (FISHER CO)	1.000000	10,720								
50	FISHER COUNTY HOSPIT	1.000000	10,720		\$/BBLRESV:	.15	EQUIP VAL:		8,365		
61	CLEAR FORK GCD	1.000000	10,720		\$/BBLPROD:	0	WI OIL VAL:		11	RI OIL VAL:	1,657

\$/BBLRESV: .15 EQUIP VAL: 8,365
\$/BBLPROD: 0 WI OIL VAL: 11 RI OIL VAL: 1,657
WI PAYOUT: .0 GAS VAL: 5 GAS VAL: 680
RI PAYOUT: .9 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 10,720 WI TOTAL: 8,380 RI TOTAL: 2,340

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.00
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.00
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
7,500			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .4 D B: 1.000 De/Dt: 45.0 / 10.0
GAS: 6.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,650
LAST YR RI VAL: 9,870
LAST YR 8/8 VAL: 24,520

LAST YR OIL PROD: 58
LAST YR GAS PROD: 8,848

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/12/2024 MNRLJRUT

LEASE#, NAME.....: 3535 - LILA TOUCHSTONE #1 FULL WI DECIMAL = .751663 #WELLS: 4
RRC#, WELL#.....: 21278 - RRC DIST.: 07B FULL RI DECIMAL = .248337 DEPTH: 4361
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 29328500
OIL FIELD NAME...: ESKOTA, NORTH (CANYON REEF)

ALT FRZ.:	ALT G\$ RRC:	1	989	0	0	70.38	3.76	3.76	.00	52320
ALT JOB#:	UNIT.....:	2	748	0	0	71.67	3.76	3.76	.00	40296
ALT LSE#:	EOR.....:	3	602	0	0	73.01	3.75	3.75	.00	33037
ALT RRC#:	GRAPH.....:	4	504	0	0	74.38	3.75	3.75	.00	28178
		=====	=====	=====	=====					=====
			2,843	0	0					153,831

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	89,780	1	0	0	52320	25000	27,320	25,366	16119
01	FISHER COUNTY	1.000000	89,780	2	0	0	40296	25000	15,296	12,243	10795
50	FISHER COUNTY HOSPIT	1.000000	89,780	3	0	0	33037	25000	8,037	5,546	7696
61	CLEAR FORK GCD	1.000000	89,780	4	0	0	28178	25000	3,178	1,890	5708
94	TRENT ISD (FISHER CO	1.000000	89,780	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	153831	100000	53,831	45,045	40318

\$/BBLRESV:	21.08	EQUIP VAL:	4,416		
\$/BBLPROD:	0	WI OIL VAL:	45,045	RI OIL VAL:	40,318
WI PAYOUT:	2.9	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.9	PRD VAL:	0	PRD VAL:	0
=====					
8/8 VALUE:	89,780	WI TOTAL:	49,460	RI TOTAL:	40,320

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): S		
GRAV SCHED#/DEGREE: /		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
25,000		
100.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	3.2 D	B: 1.000	De/Dt: 27.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 5,500
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,360
LAST YR RI VAL: 26,830
LAST YR 8/8 VAL: 50,190

LAST YR OIL PROD: 1,391
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20688 - WELCH FULL WI DECIMAL = .750000 #WELLS: 10
RRC#, WELL#.....: 32599 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 4470
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 2,402,530
01 FISHER COUNTY 1.000000 2,402,530
50 FISHER COUNTY HOSPIT 1.000000 2,402,530
61 CLEAR FORK GCD 1.000000 2,402,530
94 TRENT ISD (FISHER CO 1.000000 2,402,530

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	19,568	13,664	0	70.38	.65	.65	.00	1032897
2	12,890	10,050	0	71.67	.65	.65	.00	692870
3	9,627	7,954	0	73.01	.65	.65	.00	527150
4	7,687	6,581	0	74.38	.65	.65	.00	428819
5	6,396	5,614	0	75.76	.65	.65	.00	363421
6	5,481	4,895	0	77.15	.65	.65	.00	317144
7	4,792	4,337	0	77.15	.65	.65	.00	277277
=====	=====	=====	=====	=====	=====	=====	=====	=====
66,441	53,095	0						3,639,578

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
1	6661	0	1039558	250000	789,558	733,089	323129
2	4899	0	697769	250000	447,769	358,398	188600
3	3878	0	531028	250000	281,028	193,912	124812
4	3208	0	432027	250000	182,027	108,277	88297
5	2737	0	366158	250000	116,158	59,565	65073
6	2386	0	319530	250000	69,530	30,736	49381
7	2114	0	279391	250000	29,391	11,200	37546
=====	=====	=====	=====	=====	=====	=====	=====
25883	0	3665461	1750000	1,915,461	1,495,177		876838

*** PARAMETERS ***
MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 29.79 EQUIP VAL: 30,516
\$/BBLPROD: 0 WI OIL VAL: 1,484,618 RI OIL VAL: 870,646
WI PAYOUT: 3.0 GAS VAL: 10,557 GAS VAL: 6,191
RI PAYOUT: 3.8 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 2,402,530 WI TOTAL: 1,525,690 RI TOTAL: 876,840

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: .71
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: .71
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
250,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 70.0 D B: 1.000 De/Dt: 40.0 / 10.0
GAS: 45.0 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 8 EQ SCH#: 11 VAL: 44,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,034,050
LAST YR RI VAL: 607,210
LAST YR 8/8 VAL: 1,641,260

LAST YR OIL PROD: 20,315
LAST YR GAS PROD: 19,799

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20735 - SOJO-TOUCHSTONE

FULL WI DECIMAL = .771441

#WELLS: 6

RRC#, WELL#.....: 32667 - RRC DIST.: 07B

FULL RI DECIMAL = .228559

DEPTH: 4470

OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO

OIL FIELD#.....: 48422500

OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

8/8 ANNUAL 8/8 ANNUAL 8/8 ANNUAL OIL WIGAS RIGAS PRD WI OIL

YR OIL PRDCTN GAS PRDCTN PRD PRDCTN PRICE PRICE PRICE PRICE REVENUE

1 4,468 3,614 0 70.38 3.76 3.76 .00 242586

2 2,942 2,008 0 71.67 3.76 3.76 .00 162661

3 2,195 1,397 0 73.01 3.75 3.75 .00 123629

=====

9,605 7,019 0 528,876

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	308,780	--	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	308,780	1	10483	0	253069	125000	128,069	118,399
50	FISHER COUNTY HOSPIT	1.000000	308,780	2	5824	0	168485	125000	43,485	34,361
61	CLEAR FORK GCD	1.000000	308,780	3	4041	0	127670	125000	2,670	1,804
94	TRENT ISD (FISHER CO	1.000000	308,780	=====	=====	=====	=====	=====	=====	=====
				20348	0	549224	375000	174,224	154,564	135671
				\$/BBLRESV: 20.09 EQUIP VAL: 18,546						
				\$/BBLPROD: 0 WI OIL VAL: 148,838 RI OIL VAL: 130,645						
				WI PAYOUT: 2.6 GAS VAL: 5,726 GAS VAL: 5,026						
				RI PAYOUT: 2.3 PRD VAL: 0 PRD VAL: 0						
				=====						
				8/8 VALUE: 308,780 WI TOTAL: 173,110 RI TOTAL: 135,670						

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

125,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 16.0 D B: 1.000 De/Dt: 40.0 / 10.0

GAS: 15.0 D B: 1.000 De/Dt: 54.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 11 VAL: 22,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:

LAST YR RI VAL:

LAST YR 8/8 VAL:

LAST YR OIL PROD:

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20745 - SOJO-TOUCHSTONE -A- FULL WI DECIMAL = .791263 #WELLS: 2
RRC#, WELL#.....: 32673 - 12 RRC DIST.: 07B FULL RI DECIMAL = .208737 DEPTH: 5100
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	1	4,674	5,109	0	70.38	.98	.98	.00	260291
ALT JOB#:	UNIT.....:	2	2,396	3,026	0	71.67	.98	.98	.00	135877
ALT LSE#:	EOR.....:	3	1,623	2,152	0	73.01	.98	.98	.00	93761
ALT RRC#:	GRAPH.....:	4	1,227	1,675	0	74.38	.98	.98	.00	72214
		5	986	1,369	0	75.76	.97	.97	.00	59107
		6	824	1,157	0	77.15	.97	.97	.00	50302

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====				=====
---	-----	-----	-----	11,730	14,488	0				671,552

00	FISHER CO APPRAISAL	1.000000	470,030							
01	FISHER COUNTY	1.000000	470,030							
50	FISHER COUNTY HOSPIT	1.000000	470,030	YR	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET
61	CLEAR FORK GCD	1.000000	470,030		REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE
94	TRENT ISD (FISHER CO	1.000000	470,030	--	-----	-----	-----	-----	-----	-----

				1	3962	0	264253	50000	214,253	198,929	65004
				2	2346	0	138223	50000	88,223	70,614	29568
				3	1669	0	95430	50000	45,430	31,347	17750
				4	1299	0	73513	50000	23,513	13,986	11890
				5	1051	0	60158	50000	10,158	5,209	8462
				6	888	0	51190	50000	1,190	526	6260
				=====	=====	=====	=====	=====	=====	=====	=====
				11215	0	682767	300000	382,767	320,611	138934	

					\$/BBLRESV: 33.98		EQUIP VAL:	10,487			
					\$/BBLPROD: 0		WI OIL VAL:	315,345		RI OIL VAL:	136,652
					WI PAYOUT: 2.6		GAS VAL:	5,266		GAS VAL:	2,282
					RI PAYOUT: 3.4		PRD VAL:	0		PRD VAL:	0
							=====	=====		=====	=====

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	8/8 VALUE:	470,030	WI TOTAL:	331,100	RI TOTAL:	138,930
YRS FLAT:	FMVF:	8/8 RES:						

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 1.07
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.07
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
50,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.0 D B: 1.000 De/Dt: 60.0 / 10.0
GAS: 20.0 D B: 1.000 De/Dt: 49.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,030
LAST YR RI VAL:
LAST YR 8/8 VAL: 7,030

LAST YR OIL PROD: 6,790
LAST YR GAS PROD: 10,721

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20746 - SOJO-TOUCHSTONE -B-

FULL WI DECIMAL = .806061

#WELLS: 1

RRC#, WELL#.....: 32674 - 11

RRC DIST.: 07B

FULL RI DECIMAL = .193939

DEPTH: 4600

OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO

OIL FIELD#.....: 48422500

OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE

ALT FRZ.:	ALT G\$ RRC:	1	1,229	675	0	70.38	1.48	1.48	.00	69722
ALT JOB#:	UNIT.....:	2	835	346	0	71.67	1.47	1.47	.00	48238
ALT LSE#:	EOR.....:	3	632	235	0	73.01	1.47	1.47	.00	37194
ALT RRC#:	GRAPH.....:	4	509	175	0	74.38	1.47	1.47	.00	30517
		5	426	141	0	75.76	1.46	1.46	.00	26015

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	3,631	1,572	0	211,686
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00	FISHER CO APPRAISAL	1.000000	117,580	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	117,580	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	117,580							
61	CLEAR FORK GCD	1.000000	117,580	1	805	0	70527	25000	45,527	42,271
94	TRENT ISD (FISHER CO	1.000000	117,580	2	410	0	48648	25000	23,648	18,928
				3	278	0	37472	25000	12,472	8,606
				4	207	0	30724	25000	5,724	3,405
				5	166	0	26181	25000	1,181	605
				1866	0	213552	125000	88,552	73,815	39563

\$/BBLRESV:	25.00	EQUIP VAL:	4,206
\$/BBLPROD:	0	WI OIL VAL:	73,170
WI PAYOUT:	2.7	GAS VAL:	645
RI PAYOUT:	3.3	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	117,580	WI TOTAL:	78,020	RI TOTAL:	39,560
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MO SHIFT: 6

DISC: 16.0

YRS MAX: 28

YRS FLAT:

FMVF:

8/8 RES:

OIL WELLHEAD PRICE: 77.44

GAS WI GR PRICE: 1.61

OIL %TAX ALLOWABLE: 9.6

GAS RI GR PRICE: 1.61

TYPE..(USNPQLHCT): S

GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: /

GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE:

ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
25,000			

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 4.3 D B: 1.000 De/Dt: 37.0 / 10.0

GAS: 3.0 D B: 1.000 De/Dt: 59.0 / 10.0

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370

LAST YR RI VAL:

LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 1,803

LAST YR GAS PROD: 3,058

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20747 - WILHITE FULL WI DECIMAL = .823431 #WELLS: 2
RRC#, WELL#.....: 32676 - 9 RRC DIST.: 07B FULL RI DECIMAL = .176569 DEPTH: 5440
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	469,250	1	3,846	2,745	0	70.38	1.51	1.51	222888
01	FISHER COUNTY	1.000000	469,250	2	2,648	1,444	0	71.67	1.50	1.50	156272
50	FISHER COUNTY HOSPIT	1.000000	469,250	3	2,021	986	0	73.01	1.50	1.50	121500
61	CLEAR FORK GCD	1.000000	469,250	4	1,636	748	0	74.38	1.50	1.50	100200
94	TRENT ISD (FISHER CO	1.000000	469,250	5	1,371	603	0	75.76	1.50	1.50	85527
				6	1,182	505	0	77.15	1.49	1.49	75090
				7	1,038	434	0	77.15	1.49	1.49	65942
				8	925	380	0	77.15	1.49	1.49	58763
				9	833	339	0	77.15	1.49	1.49	52919
				=====	=====	=====					=====
					15,500	8,184	0				939,101

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	---	---	---	---	---	---	---
1	3413	0	226301	50000	176,301	159,616	44114
2	1784	0	158056	50000	108,056	80,189	25463
3	1218	0	122718	50000	72,718	44,233	16339
4	924	0	101124	50000	51,124	25,490	11128
5	745	0	86272	50000	36,272	14,824	7846
6	620	0	75710	50000	25,710	8,613	5691
7	532	0	66474	50000	16,474	4,523	4129
8	466	0	59229	50000	9,229	2,077	3041
9	416	0	53335	50000	3,335	615	2263
	=====	=====	=====	=====	=====	=====	=====
	10118	0	949219	450000	499,219	340,180	120014

*** PARAMETERS ***

MO SHIFT: 6 DISC: 22.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 1.64
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.64
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

8/8 VALUE: 469,250 WI TOTAL: 349,240 RI TOTAL: 120,010

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
50,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.3 D B: 1.000 De/Dt: 36.0 / 10.0
GAS: 12.0 D B: 1.000 De/Dt: 58.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 3,593
LAST YR GAS PROD: 4,977

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20689 - WELCH -A- FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32605 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5665
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 65823600
OIL FIELD NAME...: NOODLE, NW. (CANYON SD. 4100)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	1	4,123	4,150	0	70.38	.94	.94	.00
ALT RRC#:	GRAPH.....:	2	3,130	2,952	0	71.67	.94	.94	.00
		3	2,525	2,295	0	73.01	.93	.93	.00
		=====	=====	=====					=====
			9,778	9,397	0				524,141

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	306,690	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	306,690	1	2926	0	220559	120000	100,559	94,182	69161
50	FISHER COUNTY HOSPIT	1.000000	306,690	2	2081	0	170326	120000	50,326	41,347	47266
61	CLEAR FORK GCD	1.000000	306,690	3	1601	0	139864	120000	19,864	14,316	34347
94	TRENT ISD (FISHER CO	1.000000	306,690	=====	=====	=====	=====	=====	=====	=====	=====
					6608	0	530749	360000	170,749	149,845	150774

\$/BBLRESV:	20.18	EQUIP VAL:	6,070		
\$/BBLPROD:	0	WI OIL VAL:	147,979	RI OIL VAL:	148,897
WI PAYOUT:	2.3	GAS VAL:	1,866	GAS VAL:	1,877
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====		=====	
8/8 VALUE:	306,690	WI TOTAL:	155,920	RI TOTAL:	150,770

*** PARAMETERS ***

MO SHIFT: 6	DISC: 14.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 1.02	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.02	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
120,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	13.3 D	B: 1.000	De/Dt: 27.0 / 10.0
GAS:	14.0 D	B: 1.000	De/Dt: 33.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 165,770
LAST YR RI VAL: 125,390
LAST YR 8/8 VAL: 291,160

LAST YR OIL PROD: 5,764
LAST YR GAS PROD: 6,602

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20426 - WICKHAM A #5 FULL WI DECIMAL = .818819 #WELLS: 1
RRC#, WELL#.....: 30410 - 5 RRC DIST.: 07B FULL RI DECIMAL = .181181 DEPTH: 4997

OPERATOR#, AGENT#: 479574 - 300
OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74863200
OIL FIELD NAME...: RAVEN CREEK (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
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00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370
50 FISHER COUNTY HOSPIT 1.000000 5,370
61 CLEAR FORK GCD 1.000000 5,370
94 TRENT ISD (FISHER CO 1.000000 5,370

8/8 VALUE: 5,370 WI TOTAL: 5,370 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

32,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.6 D B: 1.000 De/Dt: 11.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,370
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,370

LAST YR OIL PROD: 410
LAST YR GAS PROD:

REMARKS1: #5 API-32698
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2024 MNRLJRUT

LEASE#, NAME.....: 20520 - NORTH WICKHAM FULL WI DECIMAL = .800470 #WELLS: 1
RRC#, WELL#.....: 31284 - RRC DIST.: 07B FULL RI DECIMAL = .199530 DEPTH: 4995
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74863200
OIL FIELD NAME...: RAVEN CREEK (CANYON SAND)

ALT FRZ.:	ALT G\$ RRC:	1	7,415	0	0	70.38	3.76	3.76	.00	417739
ALT JOB#:	UNIT.....:	2	3,539	0	0	71.67	3.76	3.76	.00	203031
ALT LSE#:	EOR.....:	3	2,344	0	0	73.01	3.75	3.75	.00	136989
ALT RRC#:	GRAPH.....:	4	1,754	0	0	74.38	3.75	3.75	.00	104431
		5	1,404	0	0	75.76	3.75	3.75	.00	85144

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	16,456	0	0				947,334
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00	FISHER CO APPRAISAL	1.000000	679,880	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	679,880	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	679,880							
61	CLEAR FORK GCD	1.000000	679,880	1	0	417739	75000	342,739	318,226	97099
94	TRENT ISD (FISHER CO	1.000000	679,880	2	0	203031	75000	128,031	102,477	41037

				3	0	136989	75000	61,989	42,773	24077
				4	0	104431	75000	29,431	17,507	15961
				5	0	85144	75000	10,144	5,202	11315
				0	0	947334	375000	572,334	486,185	189489

\$/BBLRESV:	36.91	EQUIP VAL:	4,206							
\$/BBLPROD:	0	WI OIL VAL:	486,185	RI OIL VAL:	189,489					
WI PAYOUT:	2.3	GAS VAL:	0	GAS VAL:	0					
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0					

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/43 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
75,000			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 36.0 D B: 1.000 De/Dt: 65.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 9,200
LAST YR RI VAL: 15,360
LAST YR 8/8 VAL: 24,560

LAST YR OIL PROD: 3,847
LAST YR GAS PROD:

REMARKS1: 151-32808 P=768365
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20712 - CARTER B F FULL WI DECIMAL = .780000 #WELLS: 6
RRC#, WELL#.....: 32592 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 5254
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74863200
OIL FIELD NAME...: RAVEN CREEK (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	----	-----	-----	-----	-----	-----	-----	-----
00	FISHER CO APPRAISAL	1.000000	415,620	1	6,074	4,700	0	70.38	1.29	1.29	.00
01	FISHER COUNTY	1.000000	415,620	2	4,183	2,545	0	71.67	1.28	1.28	.00
50	FISHER COUNTY HOSPIT	1.000000	415,620	3	3,194	1,754	0	73.01	1.28	1.28	.00
61	CLEAR FORK GCD	1.000000	415,620	4	2,583	1,338	0	74.38	1.28	1.28	.00
94	TRENT ISD (FISHER CO	1.000000	415,620	5	2,170	1,083	0	75.76	1.27	1.27	.00
				6	1,869	907	0	77.15	1.27	1.27	.00
				7	1,642	783	0	77.15	1.27	1.27	.00
				=====	=====	=====					=====
					21,715	13,110	0				1,238,542

				WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
1				4729	0	338170	250000	88,170	82,579	89727
2				2541	0	236382	212500	23,882	19,621	55505
3				1751	0	183642	180625	3,017	2,174	38160
4				1336	0	151192	144500	6,692	4,230	27803
5				1073	0	129304	115600	13,704	7,599	21042
6				898	0	113369	92480	20,889	10,161	16326
7				776	0	99587	92480	7,107	3,032	12692
				=====	=====	=====	=====	=====	=====	=====
				13104	0	1251646	1088185	163,461	129,396	261255

*** PARAMETERS ***				\$/BBLRESV: 7.56	EQUIP VAL: 24,968				
				\$/BBLPROD: 0	WI OIL VAL: 128,041	RI OIL VAL: 258,520			
				WI PAYOUT: 5.9	GAS VAL: 1,355	GAS VAL: 2,735			
				RI PAYOUT: 4.1	PRD VAL: 0	PRD VAL: 0			
					=====	=====			
				8/8 VALUE: 415,620	WI TOTAL: 154,360	RI TOTAL: 261,260			

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 1.40
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.40
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
250,000			
-----	-----	-----	-----
1			
15.0	2		
20.0	3		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 21.0 D B: 1.000 De/Dt: 36.0 / 10.0
GAS: 20.0 D B: 1.000 De/Dt: 56.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 11 VAL: 36,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 631,390
LAST YR RI VAL: 423,000
LAST YR 8/8 VAL: 1,054,390

LAST YR OIL PROD: 9,762
LAST YR GAS PROD: 30,026

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20617 - TOUCHSTONE A FULL WI DECIMAL = .791263 #WELLS: 1
RRC#, WELL#.....: 32353 - RRC DIST.: 07B FULL RI DECIMAL = .208737 DEPTH: 5060

OPERATOR#, AGENT#: 479574 - 300
OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74863600
OIL FIELD NAME...: RAVEN CREEK (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

00 FISHER CO APPRAISAL 1.000000 7,030
01 FISHER COUNTY 1.000000 7,030 \$/BBLRESV: .00 EQUIP VAL: 7,026
50 FISHER COUNTY HOSPIT 1.000000 7,030 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 7,030 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
94 TRENT ISD (FISHER CO 1.000000 7,030 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 7,030 WI TOTAL: 7,030 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
3,000
100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .2 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,130
LAST YR RI VAL: 6,900
LAST YR 8/8 VAL: 11,030

LAST YR OIL PROD: 384
LAST YR GAS PROD:

REMARKS1: RRC 32353
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20725 - SOJO-TOUCHSTONE FULL WI DECIMAL = .771441 #WELLS: 2
RRC#, WELL#.....: 32655 - RRC DIST.: 07B FULL RI DECIMAL = .228559 DEPTH: 5450

OPERATOR#, AGENT#: 479574 - 300
OPERATOR NAME....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74863800
OIL FIELD NAME...: RAVEN CREEK (STRAWN 4980)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	2,369	5,483	0	70.38	1.13	1.13	.00	128623
2	1,367	3,323	0	71.67	1.13	1.13	.00	75580
3	963	2,390	0	73.01	1.12	1.12	.00	54239
=====	=====	=====	=====	=====	=====	=====	=====	=====
4,699	11,196	0						258,442

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000000	180,950	---	---	---	---	---	---	---
01	FISHER COUNTY	1.000000	180,950	1	4780	0	133403	50000	83,403	78,114
50	FISHER COUNTY HOSPIT	1.000000	180,950	2	2897	0	78477	50000	28,477	23,396
61	CLEAR FORK GCD	1.000000	180,950	3	2065	0	56304	50000	6,304	4,543
94	TRENT ISD (FISHER CO	1.000000	180,950	=====	=====	=====	=====	=====	=====	=====
				9742	0	268184	150000	118,184	106,053	68827

\$/BBLRESV: 28.19 EQUIP VAL: 6,070
\$/BBLPROD: 0 WI OIL VAL: 102,201 RI OIL VAL: 66,327
WI PAYOUT: 2.0 GAS VAL: 3,852 GAS VAL: 2,500
RI PAYOUT: 2.4 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE:	180,950	WI TOTAL:	112,120	RI TOTAL:	68,830
------------	---------	-----------	---------	-----------	--------

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 1.23
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 1.23
TYPE..(USNPQLHCT)..: U GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 9.5 D B: 1.000 De/Dt: 51.0 / 10.0
GAS: 21.0 D B: 1.000 De/Dt: 47.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 5,860
LAST YR RI VAL:
LAST YR 8/8 VAL: 5,860

LAST YR OIL PROD: 3,978
LAST YR GAS PROD: 5,014

REMARKS1:
REMARKS2:
MC1: S
MC2: 23A

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20756 - LILA TOUCHSTONE #10 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 32703 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5230
OPERATOR#, AGENT#: 479574 - 300

OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74863800
OIL FIELD NAME...: RAVEN CREEK (STRAWN 4980)

ALT FRZ.:	ALT G\$ RRC:	1	2,758	0	0	70.38	3.76	3.76	.00	169845
ALT JOB#:	UNIT.....:	2	2,260	0	0	71.67	3.76	3.76	.00	141727
ALT LSE#:	EOR.....:	3	1,921	0	0	73.01	3.75	3.75	.00	122721
ALT RRC#:	GRAPH.....:	4	1,632	0	0	74.38	3.75	3.75	.00	106270
		5	1,387	0	0	75.76	3.75	3.75	.00	92005
		6	1,179	0	0	77.15	3.74	3.74	.00	79639

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	1,002	0	0	77.15	3.74	3.74	.00	67693
				8	852	0	0	77.15	3.74	3.74	.00	57539

00	FISHER CO APPRAISAL	1.000000	363,480	=====	=====	=====						=====
01	FISHER COUNTY	1.000000	363,480		12,991	0	0					837,439
50	FISHER COUNTY HOSPIT	1.000000	363,480									

61	CLEAR FORK GCD	1.000000	363,480									
94	TRENT ISD (FISHER CO	1.000000	363,480	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	

				1	0	0	169845	50000	119,845	108,950	22150
				2	0	0	141727	50000	91,727	68,915	15403
				3	0	0	122721	50000	72,721	45,154	11114
				4	0	0	106270	50000	56,270	28,876	8020
				5	0	0	92005	50000	42,005	17,814	5786
				6	0	0	79639	50000	29,639	10,388	4174
				7	0	0	67693	50000	17,693	5,125	2957
				8	0	0	57539	50000	7,539	1,805	2094
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	837439	400000	437,439	287,027	71698

*** PARAMETERS ***

MO SHIFT: 6	DISC: 21.0	YRS MAX: 28	\$/BBLRESV: 25.25	EQUIP VAL: 4,756
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 38,589	WI OIL VAL: 287,027
			WI PAYOUT: 3.1	GAS VAL: 0
			RI PAYOUT: 3.6	PRD VAL: 0

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11			
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,000	8.5		
	21.0 1	100.0 99	
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	1	EQ SCH#: 11	VAL: 7,200
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:
OTHER EQ VALUE(RCNLD):			

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD: 2,048
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20667 - CARTER, B F 10 FULL WI DECIMAL = .780000 #WELLS: 2
RRC#, WELL#.....: 26811 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 5125

OPERATOR#, AGENT#: 479574 - 300
OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74865600
OIL FIELD NAME...: RAVEN CREEK,NORTH (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
94 TRENT ISD (FISHER CO 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

69,000

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20642 - WELCH FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32405 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5759
OPERATOR#, AGENT#: 479574 - 300
OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74865600
OIL FIELD NAME...: RAVEN CREEK,NORTH (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
94 TRENT ISD (FISHER CO 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

97,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20641 - WELCH A FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32426 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 5665
OPERATOR#, AGENT#: 479574 - 300
OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 74865600
OIL FIELD NAME...: RAVEN CREEK,NORTH (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
94 TRENT ISD (FISHER CO 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

63,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3717 - WICKHAM "A" FULL WI DECIMAL = .804278 #WELLS: 2
RRC#, WELL#.....: 16195 - RRC DIST.: 07B FULL RI DECIMAL = .195722 DEPTH: 4804

OPERATOR#, AGENT#: 479574 - 300
OPERATOR NAME.....: L.C.S. PRODUCTION CO
OIL FIELD#.....: 97210500
OIL FIELD NAME...: WICKHAM (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
94 TRENT ISD (FISHER CO 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

5,000

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,680
LAST YR RI VAL: 1,250
LAST YR 8/8 VAL: 11,930

LAST YR OIL PROD: 6
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20643 - SCOUT FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 32439 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 5500
OPERATOR#, AGENT#: 482345 - 300

OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 19318666
OIL FIELD NAME...: COFFIN (STRAWN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91206 EOR.....:
ALT RRC#: 32439 GRAPH.....:

ALT RRC#: 32439		GRAPH.P.L.L.:				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	REVENUE
		8/8 VALUE		1	4704	0	58193	54000	4,193	3,796	13225	
				=====	=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	23,720		4704	0	58193	54000	4,193	3,796	13225	
01	FISHER COUNTY	1.000000	23,720									
50	FISHER COUNTY HOSPIT	1.000000	23,720									
61	CLEAR FORK GCD	1.000000	23,720									
90	HAMLIN ISD (FISHER C	1.000000	23,720									
					\$/BBLRESV:	4.59	EQUIP VAL:	6,692				
					\$/BBLPROD:	0	WI OIL VAL:	3,489		RI OIL VAL:	12,156	
					WI PAYOUT:	.0	GAS VAL:	307		GAS VAL:	1,069	
					RI PAYOUT:	.9	PRD VAL:	0		PRD VAL:	0	
							=====	=====	=====	=====	=====	=====
					8/8 VALUE:	23,720	WI TOTAL:	10,490		RI TOTAL:	13,230	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 22.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.26
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.26
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

54,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.9 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: 6.0 D B: 1.000 De/Dt: 18.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 38,580
LAST YR RI VAL: 32,450
LAST YR 8/8 VAL: 71,030

LAST YR OIL PROD: 1,259
LAST YR GAS PROD: 2,060

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20381 - DANIEL G A "A" #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 30102 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4735

OPERATOR#, AGENT#: 482345 - 300
OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 90848 EOR.....:
ALT RRC#: 30102 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370 \$/BBLRESV: .00 EQUIP VAL: 5,367
50 FISHER COUNTY HOSPIT 1.000000 5,370 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
61 CLEAR FORK GCD 1.000000 5,370 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
90 HAMLIN ISD (FISHER C 1.000000 5,370 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0

8/8 VALUE: 5,370 WI TOTAL: 5,370 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.80
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.80
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .6 D B: 1.000 De/Dt: 8.0 / 8.0
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,880
LAST YR RI VAL: 7,770
LAST YR 8/8 VAL: 12,650

LAST YR OIL PROD: 219
LAST YR GAS PROD: 1,597

REMARKS1: #1 API-32674
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20411 - HOSS FULL WI DECIMAL = .796658 #WELLS: 8
RRC#, WELL#.....: 30243 - RRC DIST.: 07B FULL RI DECIMAL = .203342 DEPTH: 4700
OPERATOR#, AGENT#: 482345 - 300

OPERATOR NAME....: LAINCO, INC.
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	1	1,773	0	0	70.38	2.21	2.21	.00	99410
ALT JOB#: 112700	UNIT.....:	2	1,444	0	0	71.67	2.21	2.21	.00	82447
ALT LSE#: 90907	EOR.....:	3	1,227	0	0	73.01	2.21	2.21	.00	71390
ALT RRC#: 30243	GRAPH.....:	4	1,043	0	0	74.38	2.21	2.21	.00	61821
		5	886	0	0	75.76	2.21	2.21	.00	53522

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	6,373	0	0				368,590
-----	-------------------	---------	-----------	-------	---	---	--	--	--	---------

00	FISHER CO APPRAISAL	1.000000	167,900	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	167,900	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
50	FISHER COUNTY HOSPIT	1.000000	167,900							
61	CLEAR FORK GCD	1.000000	167,900	1	0	99410	50000	49,410	45,680	23559
90	HAMLIN ISD (FISHER C	1.000000	167,900	2	0	82447	50000	32,447	25,639	16844
				3	0	71390	50000	21,390	14,446	12573
				4	0	61821	50000	11,821	6,823	9386
				5	0	53522	50000	3,522	1,738	7005
				0	0	368590	250000	118,590	94,326	69367

\$/BBLRESV: 18.58	EQUIP VAL:	4,206		
\$/BBLPROD: 21,526	WI OIL VAL:	94,326	RI OIL VAL:	69,367
WI PAYOUT: 2.8	GAS VAL:	0	GAS VAL:	0
RI PAYOUT: 3.3	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS *** 8/8 VALUE: 167,900 WI TOTAL: 98,530 RI TOTAL: 69,370

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.42
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.42
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
50,000	5.5		
	22.0 1		
	15.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: D B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 54,120
LAST YR RI VAL: 17,260
LAST YR 8/8 VAL: 71,380

LAST YR OIL PROD: 2,392
LAST YR GAS PROD: 3,985

REMARKS1: #1 API-32709
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20443 - DANIEL G A #1 FULL WI DECIMAL = .800000 #WELLS: 1
RRC#, WELL#.....: 30320 - 1 RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4945
OPERATOR#, AGENT#: 482345 - 300
OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 90965	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 30320	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
---	-----	-----	-----	YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				-----	-----	-----	-----	-----	-----	-----
				0	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000								
01	FISHER COUNTY	1.000000		\$/BBLRESV: .00		EQUIP VAL:		0		
50	FISHER COUNTY HOSPIT	1.000000		\$/BBLPROD: 0		WI OIL VAL:		0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000		WI PAYOUT: .0		GAS VAL:		0	GAS VAL:	0
90	HAMLIN ISD (FISHER C	1.000000		RI PAYOUT: .0		PRD VAL:		0	PRD VAL:	0
							=====		=====	
				8/8 VALUE:	0	WI TOTAL:		0	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: .80	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: .80	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
7,100		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	D B:	De/Dt:	/
GAS:	M B:	De/Dt:	/
PRD:	M B:	De/Dt:	/

PROD WELLS:	EQ SCH#: 11	VAL:
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC #30320 151-30258
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20528 - LITTLE JOE FULL WI DECIMAL = .796190 #WELLS: 2
RRC#, WELL#.....: 31367 - RRC DIST.: 07B FULL RI DECIMAL = .203810 DEPTH: 4717

OPERATOR#, AGENT#: 482345 - 300
OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 48422500
OIL FIELD NAME...: KEELER-WIMBERLY (CANYON SD.)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91093 EOR.....:
ALT RRC#: 31367 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
---				---	---	---	---	---	---	---	---
1				536	1,700	0	70.38	2.13	2.13	.00	30035
=====				=====	=====	=====	=====	=====	=====	=====	=====
				536	1,700	0					30,035
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
---				---	---	---	---	---	---	---	---
1				2883	0	32918	30000	2,918	2,710	7857	
00				=====	=====	=====	=====	=====	=====	=====	=====
01				FISHER CO APPRAISAL	1.000000	20,790					
50				FISHER COUNTY	1.000000	20,790					
61				FISHER COUNTY HOSPIT	1.000000	20,790					
90				CLEAR FORK GCD	1.000000	20,790					
				HAMLIN ISD (FISHER C	1.000000	20,790					
				\$/BBLRESV: 5.79		EQUIP VAL: 10,224					
				\$/BBLPROD: 0		WI OIL VAL: 2,473		RI OIL VAL: 7,169			
				WI PAYOUT: .0		GAS VAL: 237		GAS VAL: 688			
				RI PAYOUT: .9		PRD VAL: 0		PRD VAL: 0			
						=====		=====		=====	
				8/8 VALUE:		20,790	WI TOTAL:		12,930	RI TOTAL:	
										7,860	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 2.32
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 2.32
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/22 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

30,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.7 D B: 1.000 De/Dt: 23.0 / 10.0
GAS: 6.0 D B: 1.000 De/Dt: 38.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,830
LAST YR RI VAL: 40,120
LAST YR 8/8 VAL: 88,950

LAST YR OIL PROD: 781
LAST YR GAS PROD: 2,307

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 2070 - NEVERSUCH -B- FULL WI DECIMAL = .800000 #WELLS: 3
RRC#, WELL#.....: 1960 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 3141
OPERATOR#, AGENT#: 482345 - 300

OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 72070 EOR.....:
ALT RRC#: 1960 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 65,960
01 FISHER COUNTY 1.000000 65,960
50 FISHER COUNTY HOSPIT 1.000000 65,960
61 CLEAR FORK GCD 1.000000 65,960
90 HAMLIN ISD (FISHER C 1.000000 65,960

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	REVENUE
1	644	0	0	70.38	3.76	3.76	.00	36260
2	571	0	0	71.67	3.76	3.76	.00	32739
3	512	0	0	73.01	3.75	3.75	.00	29905
4	461	0	0	74.38	3.75	3.75	.00	27431
5	415	0	0	75.76	3.75	3.75	.00	25152
6	374	0	0	77.15	3.74	3.74	.00	23083
=====	=====	=====	=====	=====	=====	=====	=====	=====
	2,977	0	0					174,570

	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR REVENUE	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
1	0	0	36260	22000	14,260	13,297	8490
2	0	0	32739	22000	10,739	8,708	6725
3	0	0	29905	22000	7,905	5,574	5388
4	0	0	27431	22000	5,431	3,330	4335
5	0	0	25152	22000	3,152	1,681	3487
6	0	0	23083	22000	1,083	502	2807
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	174570	132000	42,570	33,092	31232

*** PARAMETERS ***
MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
22,000			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.9 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,200
LAST YR RI VAL:
LAST YR 8/8 VAL: 2,200

LAST YR OIL PROD: 300
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3810 - YOUNG, J A FULL WI DECIMAL = .760000 #WELLS: 1
RRC#, WELL#.....: 1967 - RRC DIST.: 07B FULL RI DECIMAL = .240000 DEPTH: 3120
OPERATOR#, AGENT#: 482345 - 300

OPERATOR NAME.....: LAINCO, INC.
OIL FIELD#.....: 78819001
OIL FIELD NAME...: ROYSTON

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 73810 EOR.....:
ALT RRC#: 1967 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	51,000	1	495	0	70.38	3.76	3.76	.00	26477
01	FISHER COUNTY	1.000000	51,000	2	465	0	71.67	3.76	3.76	.00	25345
50	FISHER COUNTY HOSPIT	1.000000	51,000	3	437	0	73.01	3.75	3.75	.00	24269
61	CLEAR FORK GCD	1.000000	51,000	4	411	0	74.38	3.75	3.75	.00	23241
90	HAMLIN ISD (FISHER C	1.000000	51,000	5	386	0	75.76	3.75	3.75	.00	22252
				6	363	0	77.15	3.74	3.74	.00	21301
				7	341	0	77.15	3.74	3.74	.00	20023

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	26477	20000	6,477	5,988	7763
2	0	0	25345	20000	5,345	4,223	6406
3	0	0	24269	20000	4,269	2,883	5288
4	0	0	23241	20000	3,241	1,871	4366
5	0	0	22252	20000	2,252	1,111	3603
6	0	0	21301	20000	1,301	549	2973
7	0	0	20023	20000	23	8	2410
	0	0	162908	140000	22,908	16,633	32809

*** PARAMETERS ***
MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
\$/BBLRESV: 7.55 EQUIP VAL: 1,560
\$/BBLPROD: 15,633 WI OIL VAL: 16,633 RI OIL VAL: 32,809
WI PAYOUT: 3.6 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.2 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 51,000 WI TOTAL: 18,190 RI TOTAL: 32,810

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
20,000	1.4		
	6.0 10		
	30.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 2,250
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,550
LAST YR RI VAL: 18,950
LAST YR 8/8 VAL: 31,500

LAST YR OIL PROD: 481
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 1490 - HUNSAKER, BELLE FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 1804 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5039
OPERATOR#, AGENT#: 493412 - 300

OPERATOR NAME....: LECLAIR OPERATING, L
OIL FIELD#.....: 43645500
OIL FIELD NAME...: HUNSAKER (STRAWN)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	100,740	1	906	0	70.38	3.76	3.76	.00	55794
01	FISHER COUNTY	1.000000	100,740	2	834	0	71.67	3.76	3.76	.00	52301
33	ROTAN ISD (FISHER CO	1.000000	100,740	3	767	0	73.01	3.75	3.75	.00	48999
50	FISHER COUNTY HOSPIT	1.000000	100,740	4	706	0	74.38	3.75	3.75	.00	45948
61	CLEAR FORK GCD	1.000000	100,740	5	650	0	75.76	3.75	3.75	.00	43089
				6	598	0	77.15	3.74	3.74	.00	40369
				7	550	0	77.15	3.74	3.74	.00	37128
				8	506	0	77.15	3.74	3.74	.00	34158
				=====	=====	=====					=====
					5,517	0					357,786
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	0	0	55794	33000	22,794	21,073	7401
				2	0	0	52301	33000	19,301	15,251	5981
				3	0	0	48999	33000	15,999	10,805	4830
				4	0	0	45948	33000	12,948	7,474	3905
				5	0	0	43089	33000	10,089	4,978	3157
				6	0	0	40369	33000	7,369	3,107	2549
				7	0	0	37128	33000	4,128	1,488	2021
				8	0	0	34158	33000	1,158	357	1603
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	357786	264000	93,786	64,533	31447

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28 \$/BBLRESV: 13.37 EQUIP VAL: 4,756
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 64,533 RI OIL VAL: 31,447
WI PAYOUT: 3.9 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.4 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): T GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
33,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.6 D B: 1.000 De/Dt: 8.0 / 8.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 89,430
LAST YR RI VAL: 26,010
LAST YR 8/8 VAL: 115,440

LAST YR OIL PROD: 974
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 990500 - OCHO-JUAN UNIT -SUN FULL WI DECIMAL = .855712 #WELLS: 12
RRC#, WELL#.....: 10186 - RRC DIST.: 07B FULL RI DECIMAL = .144288 DEPTH: 6112
OPERATOR#, AGENT#: 617042 - 300
OPERATOR NAME.....: O'RYAN OIL AND GAS
OIL FIELD#.....: 66686333
OIL FIELD NAME...: OCHO JUAN (CANYON REEF)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....: X
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL
01 FISHER COUNTY
33 ROTAN ISD (FISHER CO
50 FISHER COUNTY HOSPIT
61 CLEAR FORK GCD

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 8 EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 106,730
LAST YR RI VAL: 9,570
LAST YR 8/8 VAL: 116,300

LAST YR OIL PROD: 1,665
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20541 - WR BAKER FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 31453 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 6410
OPERATOR#, AGENT#: 177997 - 574

OPERATOR NAME.....: CORDA CORPORATION
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	FISHER CO APPRAISAL	1.000000	29,120
01	FISHER COUNTY	1.000000	29,120
33	ROTAN ISD (FISHER CO	1.000000	29,120
50	FISHER COUNTY HOSPIT	1.000000	29,120
61	CLEAR FORK GCD	1.000000	29,120

8/8 ANNUAL			8/8 ANNUAL		8/8 ANNUAL		OIL	WIGAS	RIGAS	PRD	WI OIL	
YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1		348		0		0	70.38	3.76	3.76	.00	18369	
2		327		0		0	71.67	3.76	3.76	.00	17577	
3		308		0		0	73.01	3.75	3.75	.00	16865	
4		290		0		0	74.38	3.75	3.75	.00	16178	
=====			=====		=====						=====	
		1,273		0		0					68,989	
YR	WI GAS		WI PRD		WI GROSS		OPERATING		WI NET		PV WI NET	PV RI NET
	REVENUE		REVENUE		REVENUE		EXPENSES		REVENUE		REVENUE	REVENUE
1		0		0		18369		16000		2,369	2,200	5710
2		0		0		17577		16000		1,577	1,262	4751
3		0		0		16865		16000		865	597	3964
4		0		0		16178		16000		178	106	3307
=====			=====		=====		=====		=====		=====	=====
		0		0		68989		64000		4,989	4,165	17732

\$/BBLRESV: 4.36 EQUIP VAL: 7,226
\$/BBLPROD: 0 WI OIL VAL: 4,165 RI OIL VAL: 17,732
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 29,120 WI TOTAL: 11,390 RI TOTAL: 17,730

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.0 D B: 1.000 De/Dt: 6.0 / 6.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 19,380
LAST YR RI VAL: 17,260
LAST YR 8/8 VAL: 36,640

LAST YR OIL PROD: 182
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20500 - RTCS "D" #192 FULL WI DECIMAL = .875000 #WELLS: 3
RRC#, WELL#.....: 19080 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4720
OPERATOR#, AGENT#: 190710 - 574

OPERATOR NAME.....: CROSSROADS OPERATING
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.:	ALT G\$ RRC:	1	2,148	0	0	70.38	3.70	3.70	.00	132279
ALT JOB#:	UNIT.....:	2	1,412	0	0	71.67	3.69	3.69	.00	88548
ALT LSE#:	EOR.....:	3	1,052	0	0	73.01	3.69	3.69	.00	67206
ALT RRC#:	GRAPH.....:	4	840	0	0	74.38	3.68	3.68	.00	54669
		=====	=====	=====	=====	=====	=====	=====	=====	=====
			5,452	0	0					342,702

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	170,170	1	0	0	132279	50000	82,279	76,394	17621
01	FISHER COUNTY	1.000000	170,170	2	0	0	88548	50000	38,548	30,854	10258
32	ROBY ISD (FISHER CO)	.500000	85,090	3	0	0	67206	50000	17,206	11,872	6770
33	ROTAN ISD (FISHER CO	.500000	85,090	4	0	0	54669	50000	4,669	2,777	4789
50	FISHER COUNTY HOSPIT	1.000000	170,170								
61	CLEAR FORK GCD	1.000000	170,170								
					=====	=====	=====	=====	=====	=====	=====
					0	0	342702	200000	142,702	121,897	39438

\$/BBLRESV:	25.55	EQUIP VAL:	8,832
\$/BBLPROD:	0	WI OIL VAL:	121,897
WI PAYOUT:	2.6	GAS VAL:	0
RI PAYOUT:	2.8	PRD VAL:	0
=====			
8/8 VALUE:	170,170	WI TOTAL:	130,730
		RI TOTAL:	39,440

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44		
OIL %TAX ALLOWABLE: 9.6		
TYPE..(USNPQLHCT): S		
GRAV SCHED#/DEGREE: 99/40		
PRD WELLHEAD PRICE:		
ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D
50,000		

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	7.7 D	B: 1.000	De/Dt: 40.0 / 10.0
GAS:	D	B: 1.000	De/Dt: 28.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	2	EQ SCH#:	11	VAL:	11,000
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 378,110
LAST YR RI VAL: 117,180
LAST YR 8/8 VAL: 495,290

LAST YR OIL PROD: 4,174
LAST YR GAS PROD: 827

REMARKS1: 151-32367
REMARKS2:
MC1:
MC2: S13

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20499 - RTCS "A" #194 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 31170 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5100

OPERATOR#, AGENT#: 190710 - 574
OPERATOR NAME....: CROSSROADS OPERATING
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 7,030
01 FISHER COUNTY 1.000000 7,030 \$/BBLRESV: .00 EQUIP VAL: 7,026
32 ROBY ISD (FISHER CO) .500000 3,520 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
33 ROTAN ISD (FISHER CO) .500000 3,520 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 7,030 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
61 CLEAR FORK GCD 1.000000 7,030
8/8 VALUE: 7,030 WI TOTAL: 7,030 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.41
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.41
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

5,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .2 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: 1.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 10,190
LAST YR RI VAL: 6,600
LAST YR 8/8 VAL: 16,790

LAST YR OIL PROD: 52
LAST YR GAS PROD: 12

REMARKS1: 151-32382
REMARKS2:
MC1:
MC2: S13

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20501 - RTCS "F" #176 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 31180 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4992
OPERATOR#, AGENT#: 190710 - 574

OPERATOR NAME.....: CROSSROADS OPERATING
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
				1	1,705	0	70.38	3.62	3.62	.00	104998
				2	1,500	0	71.67	3.61	3.61	.00	94067
				3	1,320	0	73.01	3.61	3.61	.00	84327
				4	1,162	0	74.38	3.61	3.61	.00	75626
				5	1,023	0	75.76	3.60	3.60	.00	67815
				6	900	0	77.15	3.59	3.59	.00	60756
				7	792	0	77.15	3.59	3.59	.00	53465
				8	697	0	77.15	3.59	3.59	.00	47052
00	FISHER CO APPRAISAL	1.000000	293,530	9	613	0	77.15	3.59	3.59	.00	41381
01	FISHER COUNTY	1.000000	293,530	10	539	0	77.15	3.59	3.59	.00	36386
32	ROBY ISD (FISHER CO)	1.000000	293,530	11	474	0	77.15	3.59	3.59	.00	31998
50	FISHER COUNTY HOSPIT	1.000000	293,530	=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	293,530	10,725	0	0					697,871

	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
YR	---	---	---	---	---	---	---
---	---	---	---	---	---	---	---
1	0	0	104998	30000	74,998	69,336	13927
2	0	0	94067	30000	64,067	50,624	10756
3	0	0	84327	30000	54,327	36,690	8313
4	0	0	75626	30000	45,626	26,337	6427
5	0	0	67815	30000	37,815	18,656	4968
6	0	0	60756	30000	30,756	12,969	3837
7	0	0	53465	30000	23,465	8,457	2911
8	0	0	47052	30000	17,052	5,253	2208
9	0	0	41381	30000	11,381	2,996	1674
10	0	0	36386	30000	6,386	1,437	1269
11	0	0	31998	30000	1,998	384	962
=====	=====	=====	=====	=====	=====	=====	=====

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 3.95	0	0	697871	330000	367,871	233,139	57252
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 3.95							
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	\$/BBLRESV: 24.84	EQUIP VAL: 3,138					
GRAV SCHED#/DEGREE: 99/42	GAS PRICE ESCAL? Y	\$/BBLPROD: 0	WI OIL VAL: 233,139	RI OIL VAL: 57,252				
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	WI PAYOUT: 3.9	GAS VAL: 0	GAS VAL: 0				
		RI PAYOUT: 4.6	PRD VAL: 0	PRD VAL: 0				
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	=====	=====			
-----	-----	-----	-----	8/8 VALUE:	293,530	WI TOTAL: 236,280	RI TOTAL: 57,250	
30,000								
-----	-----	-----	-----					

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 5.0 D B: 1.000 De/Dt: 12.0 / 12.0
GAS: D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 218,250
LAST YR RI VAL: 51,610
LAST YR 8/8 VAL: 269,860

LAST YR OIL PROD: 1,806
LAST YR GAS PROD: 321

REMARKS1: 151-31988
REMARKS2:
MC1:
MC2: S13

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20518 - RTCS "G" #172 FULL WI DECIMAL = .843750 #WELLS: 1
RRC#, WELL#.....: 31279 - RRC DIST.: 07B FULL RI DECIMAL = .156250 DEPTH: 4900

OPERATOR#, AGENT#: 190710 - 574
OPERATOR NAME....: CROSSROADS OPERATING
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	5,370						
01	FISHER COUNTY	1.000000	5,370	\$/BBLRESV:	.00	EQUIP VAL:	5,367		
32	ROBY ISD (FISHER CO)	1.000000	5,370	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	5,370	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	5,370	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.41	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.41	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/44	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
40,000		
-----	-----	-----
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 2.2 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	5,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 17,390
LAST YR RI VAL: 16,870
LAST YR 8/8 VAL: 34,260

LAST YR OIL PROD: 451
LAST YR GAS PROD: 96

REMARKS1: 151-31765 P=765946
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20519 - RTCS "E" #193 FULL WI DECIMAL = .875000 #WELLS: 1
RRC#, WELL#.....: 31282 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 5100

OPERATOR#, AGENT#: 190710 - 574
OPERATOR NAME....: CROSSROADS OPERATING
OIL FIELD#.....: 78567125
OIL FIELD NAME...: ROUND TOP (CANYON)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	7,030						
01	FISHER COUNTY	1.000000	7,030	\$/BBLRESV:	.00	EQUIP VAL:	7,026		
32	ROBY ISD (FISHER CO)	1.000000	7,030	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	7,030	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	7,030	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	7,030	WI TOTAL:	7,030	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.41	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.41	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/45	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
5,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.2 D	B: 1.000	De/Dt: 16.0 / 10.0
GAS:	1.0 D	B: 1.000	De/Dt: 26.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	7,200
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 48,280
LAST YR RI VAL: 27,440
LAST YR 8/8 VAL: 75,720

LAST YR OIL PROD: 53
LAST YR GAS PROD: 14

REMARKS1: 151-32368 P=756630
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 7/09/2024 MNRLJRUT

LEASE#, NAME.....: 20325 - ROUND TOP PALO PINTO UNIT

FULL WI DECIMAL = .837764

#WELLS: 63

RRC#, WELL#.....: 11416 - RRC DIST.: 07B

FULL RI DECIMAL = .162236

DEPTH: 3000

OPERATOR#, AGENT#: 190710 - 574

OPERATOR NAME....: CROSSROADS OPERATING

OIL FIELD#.....: 78567500

OIL FIELD NAME...: ROUND TOP (PALO PINTO REEF)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 112700 UNIT.....:

ALT LSE#: 90642 EOR.....:

ALT RRC#: 11416 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE

329,178 0 0 20,264,069

00	FISHER CO APPRAISAL	1.000000	4,736,820								
01	FISHER COUNTY	1.000000	4,736,820								
32	ROBY ISD (FISHER CO)	.221855	1,050,890	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
33	ROTAN ISD (FISHER CO)	.380380	1,801,790	--	-----	-----	-----	-----	-----	-----	-----
50	FISHER COUNTY HOSPIT	1.000000	4,736,820	1	0	0	3754984	2975000	779,984	727,335	681056
61	CLEAR FORK GCD	1.000000	4,736,820	2	0	0	3594387	2975000	619,387	502,242	571867
90	HAMLIN ISD (FISHER C	.397765	1,884,140	3	0	0	3441885	2975000	466,885	329,205	480350
				4	0	0	3296102	2975000	321,102	196,880	403515
				5	0	0	3155806	2975000	180,806	96,399	338892
				6	0	0	3020905	2975000	45,905	21,282	284566
				=====	=====	=====	=====	=====	=====	=====	=====
				0	0	0	20264069	17850000	2,414,069	1,873,343	2760246

\$/BBLRESV: 6.79 EQUIP VAL: 103,227

\$/BBLPROD: 0 WI OIL VAL: 1,873,343 RI OIL VAL: 2,760,246

WI PAYOUT: 3.3 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 4.1 PRD VAL: 0 PRD VAL: 0

=====

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28 8/8 VALUE: 4,736,820 WI TOTAL: 1,976,570 RI TOTAL: 2,760,250

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 3.99

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 3.99

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,975,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 180.0 D B: 1.000 De/Dt: 6.0 / 6.0

GAS: D B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 63 EQ SCH#: 11 VAL: 141,750

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: 26 EQ SCH#: 11 VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 4,139,920

LAST YR RI VAL: 2,506,050

LAST YR 8/8 VAL: 6,645,970

LAST YR OIL PROD: 67,301

LAST YR GAS PROD: 11,258

REMARKS1:

REMARKS2:

MC1: 1

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20507 - MARTIN QR FULL WI DECIMAL = .791875 #WELLS: 5
RRC#, WELL#.....: 31148 - RRC DIST.: 07B FULL RI DECIMAL = .208125 DEPTH: 7130
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	225,290	1	4,560	0	0	70.38	3.76	3.76	.00	254139
01	FISHER COUNTY	1.000000	225,290	2	3,461	0	0	71.67	3.76	3.76	.00	196424
32	ROBY ISD (FISHER CO)	1.000000	225,290		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	225,290		8,021	0	0					450,563
61	CLEAR FORK GCD	1.000000	225,290									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 11.55 EQUIP VAL: 47,799
\$/BBLPROD: 0 WI OIL VAL: 73,338 RI OIL VAL: 104,146
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 225,290 WI TOTAL: 121,140 RI TOTAL: 104,150

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

185,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 14.7 D B: 1.000 De/Dt: 27.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 5 EQ SCH#: 11 VAL: 54,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 285,860
LAST YR RI VAL: 194,630
LAST YR 8/8 VAL: 480,490

LAST YR OIL PROD: 7,024
LAST YR GAS PROD:

REMARKS1: 151-32922 P=752151
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20560 - ANNETTE QR FULL WI DECIMAL = .810968 #WELLS: 3
RRC#, WELL#.....: 31639 - RRC DIST.: 07B FULL RI DECIMAL = .189032 DEPTH: 7182
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	89,470	1	1,136	0	0	70.38	3.76	3.76	.00	64838
01	FISHER COUNTY	1.000000	89,470	2	978	0	0	71.67	3.76	3.76	.00	56843
32	ROBY ISD (FISHER CO)	1.000000	89,470	3	856	0	0	73.01	3.75	3.75	.00	50683
50	FISHER COUNTY HOSPIT	1.000000	89,470	4	762	0	0	74.38	3.75	3.75	.00	45964
61	CLEAR FORK GCD	1.000000	89,470									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	64838	45000	19,838	18,419	14093
2	0	0	56843	45000	11,843	9,479	10744
3	0	0	50683	45000	5,683	3,921	8330
4	0	0	45964	45000	964	573	6569
	0	0	218328	180000	38,328	32,392	39736
	\$/BBLRESV: 10.70		EQUIP VAL: 17,342				
	\$/BBLPROD: 0		WI OIL VAL: 32,392		RI OIL VAL: 39,736		
	WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
	RI PAYOUT: 3.0		PRD VAL: 0		PRD VAL: 0		
	8/8 VALUE: 89,470		WI TOTAL: 49,730		RI TOTAL: 39,740		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/25 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

45,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.4 D B: 1.000 De/Dt: 15.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 21,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 93,190
LAST YR RI VAL: 50,850
LAST YR 8/8 VAL: 144,040

LAST YR OIL PROD: 1,719
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20585 - RPQR FULL WI DECIMAL = .782548 #WELLS: 2
RRC#, WELL#.....: 31902 - RRC DIST.: 07B FULL RI DECIMAL = .217452 DEPTH: 7200
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	219,120	1	5,068	0	0	70.38	3.76	3.76	.00	279124
01	FISHER COUNTY	1.000000	219,120	2	3,725	0	0	71.67	3.76	3.76	.00	208917
32	ROBY ISD (FISHER CO)	1.000000	219,120		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	219,120		8,793	0	0					488,041
61	CLEAR FORK GCD	1.000000	219,120									

WI GAS REVENUE WI PRD REVENUE WI GROSS REVENUE OPERATING EXPENSES WI NET REVENUE PV WI NET REVENUE PV RI NET REVENUE
\$ / BBL RESV: 11.71 EQUIP VAL: 19,120
\$ / BBL PROD: 0 WI OIL VAL: 80,602 RI OIL VAL: 119,400
WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 219,120 WI TOTAL: 99,720 RI TOTAL: 119,400

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/34 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

200,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 16.7 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 21,600
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 522,390
LAST YR RI VAL: 314,080
LAST YR 8/8 VAL: 836,470

LAST YR OIL PROD: 7,275
LAST YR GAS PROD: 161

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20594 - ETHEREDGE FULL WI DECIMAL = .848308 #WELLS: 1
RRC#, WELL#.....: 32050 - RRC DIST.: 07B FULL RI DECIMAL = .151692 DEPTH: 7200
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	279,490	1	4,087	0	0	70.38	3.76	3.76	.00	244010
01	FISHER COUNTY	1.000000	279,490	2	3,171	0	0	71.67	3.76	3.76	.00	192791
32	ROBY ISD (FISHER CO)	1.000000	279,490	3	2,589	0	0	73.01	3.75	3.75	.00	160350
50	FISHER COUNTY HOSPIT	1.000000	279,490	4	2,189	0	0	74.38	3.75	3.75	.00	138120
61	CLEAR FORK GCD	1.000000	279,490									

					12,036	0	0					735,271
--	--	--	--	--	--------	---	---	--	--	--	--	---------

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	0	0	244010	135000	109,010	101,214	40688
2	0	0	192791	135000	57,791	46,256	27954
3	0	0	160350	135000	25,350	17,492	20218
4	0	0	138120	135000	3,120	1,856	15143
	0	0	735271	540000	195,271	166,818	104003

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

135,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 13.0 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 474,330
LAST YR RI VAL: 180,840
LAST YR 8/8 VAL: 655,170

LAST YR OIL PROD: 5,621
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20605 - R&G FARMS FULL WI DECIMAL = .792500 #WELLS: 3
RRC#, WELL#.....: 32252 - RRC DIST.: 07B FULL RI DECIMAL = .207500 DEPTH: 7050
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	1,637,070	1	11,095	0	70.38	3.76	3.76	.00	618836
01	FISHER COUNTY	1.000000	1,637,070	2	8,696	0	71.67	3.76	3.76	.00	493920
33	ROTAN ISD (FISHER CO	1.000000	1,637,070	3	7,152	0	73.01	3.75	3.75	.00	413818
50	FISHER COUNTY HOSPIT	1.000000	1,637,070	4	6,073	0	74.38	3.75	3.75	.00	357980
61	CLEAR FORK GCD	1.000000	1,637,070	5	5,280	0	75.76	3.75	3.75	.00	317010
				6	4,666	0	77.15	3.74	3.74	.00	285286
				7	4,183	0	77.15	3.74	3.74	.00	255754
				8	3,765	0	77.15	3.74	3.74	.00	230197
				9	3,389	0	77.15	3.74	3.74	.00	207208
				10	3,050	0	77.15	3.74	3.74	.00	186481
				=====	=====	=====					=====
					57,349	0					3,366,490

				WI GAS YR REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---
				1	0	0	618836	185000	433,836	402,808
				2	0	0	493920	185000	308,920	247,263
				3	0	0	413818	185000	228,818	157,887
				4	0	0	357980	185000	172,980	102,895
				5	0	0	317010	185000	132,010	67,693
				6	0	0	285286	185000	100,286	44,332
				7	0	0	255754	185000	70,754	26,964
				8	0	0	230197	185000	45,197	14,848
				9	0	0	207208	185000	22,208	6,290
				10	0	0	186481	185000	1,481	362
				=====	=====	=====	=====	=====	=====	=====
					0	0	3366490	1850000	1,516,490	1,071,342
										546318

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11 \$/BBLRESV: 23.57 EQUIP VAL: 19,411
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11 \$/BBLPROD: 0 WI OIL VAL: 1,071,342 RI OIL VAL: 546,318
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5 WI PAYOUT: 3.7 GAS VAL: 0 GAS VAL: 0
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
8/8 VALUE: 1,637,070 WI TOTAL: 1,090,750 RI TOTAL: 546,320

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
185,000			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 35.0 D B: 1.000 De/Dt: 24.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 32,400
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,293,170
LAST YR RI VAL: 943,060
LAST YR 8/8 VAL: 3,236,230

LAST YR OIL PROD: 16,246
LAST YR GAS PROD:

REMARKS1: RRC 32252
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20604 - QUAIL RANCH UNIT FULL WI DECIMAL = .799700 #WELLS: 1
RRC#, WELL#.....: 32256 - RRC DIST.: 07B FULL RI DECIMAL = .200300 DEPTH: 7075
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----
00 FISHER CO APPRAISAL 1.000000 582,250
01 FISHER COUNTY 1.000000 582,250
32 ROBY ISD (FISHER CO) 1.000000 582,250
50 FISHER COUNTY HOSPIT 1.000000 582,250
61 CLEAR FORK GCD 1.000000 582,250

YR	OIL	PRDCTN	GAS	PRDCTN	PRD	PRDCTN	PRICE	WIGAS	PRICE	RIGAS	PRICE	PRD	PRICE	WI	OIL
1	6,080		0		0		70.38	3.76		3.76		.00		342200	
2	5,282		0		0		71.67	3.76		3.76		.00		302735	
3	4,667		0		0		73.01	3.75		3.75		.00		272488	
4	4,183		0		0		74.38	3.75		3.75		.00		248812	
5	3,765		0		0		75.76	3.75		3.75		.00		228104	
6	3,389		0		0		77.15	3.74		3.74		.00		209091	
=====															
	27,366		0		0									1,603,430	

YR	WI	GAS	WI	PRD	WI	GROSS	OPERATING	WI	NET	PV	WI	NET	PV	RI	NET
	REVENUE		REVENUE		REVENUE	EXPENSES		REVENUE		REVENUE		REVENUE		REVENUE	
1	0		0		342200	205000		137,200		127,387				79925	
2	0		0		302735	205000		97,735		78,228				61485	
3	0		0		272488	205000		67,488		46,567				48124	
4	0		0		248812	205000		43,812		26,061				38211	
5	0		0		228104	205000		23,104		11,848				30461	
6	0		0		209091	205000		4,091		1,808				24280	
=====															
	0		0		1603430	1230000		373,430		291,899				282486	

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
205,000			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 18.0 D B: 1.000 De/Dt: 14.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 357,380
LAST YR RI VAL: 250,160
LAST YR 8/8 VAL: 607,540

LAST YR OIL PROD: 7,042
LAST YR GAS PROD:

REMARKS1: RRC 32256
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20616 - ELM FORK UNIT FULL WI DECIMAL = .779484 #WELLS:
RRC#, WELL#.....: 32320 - RRC DIST.: 07B FULL RI DECIMAL = .220516 DEPTH: 7050
OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
33 ROTAN ISD (FISHER CO 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

115,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: D B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: RRC 32320
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20619 - QRS UNIT FULL WI DECIMAL = .791875 #WELLS: 1
RRC#, WELL#.....: 32360 - RRC DIST.: 07B FULL RI DECIMAL = .208125 DEPTH: 7064
OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 10,540
01 FISHER COUNTY 1.000000 10,540
32 ROBY ISD (FISHER CO) 1.000000 10,540
50 FISHER COUNTY HOSPIT 1.000000 10,540
61 CLEAR FORK GCD 1.000000 10,540

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:	10,540				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0		
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0		
			=====				=====
8/8 VALUE:	10,540	WI TOTAL:	10,540	RI TOTAL:	0		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/41 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

4,600

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .3 D B: 1.000 De/Dt: 33.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 14,510
LAST YR RI VAL: 6,080
LAST YR 8/8 VAL: 20,590

LAST YR OIL PROD: 174
LAST YR GAS PROD:

REMARKS1: RRC 32360
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20625 - MARTIN PHILLIPS FULL WI DECIMAL = .812578 #WELLS: 1
RRC#, WELL#.....: 32386 - RRC DIST.: 07B FULL RI DECIMAL = .187422 DEPTH: 7150

OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	1	2,689	0	0	70.38	3.76	3.76	.00	153782
ALT JOB#:	UNIT.....:	2	1,996	0	0	71.67	3.76	3.76	.00	116242
ALT LSE#:	EOR.....:	3	1,590	0	0	73.01	3.75	3.75	.00	94329
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			6,275	0	0					364,353

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	186,670	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	186,670	1	0	0	153782	80000	73,782	68,505	33076
32	ROBY ISD (FISHER CO)	1.000000	186,670	2	0	0	116242	80000	36,242	29,008	21740
50	FISHER COUNTY HOSPIT	1.000000	186,670	3	0	0	94329	80000	14,329	9,887	15341
61	CLEAR FORK GCD	1.000000	186,670	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	364353	240000	124,353	107,400	70157

\$/BBLRESV:	21.06	EQUIP VAL:	9,105		
\$/BBLPROD:	0	WI OIL VAL:	107,400	RI OIL VAL:	70,157
WI PAYOUT:	2.5	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	186,670	WI TOTAL:	116,510	RI TOTAL:	70,160

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/43	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
80,000		
	100.0	99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 8.8 D B: 1.000 De/Dt: 29.0 / 12.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	10,800
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 355,810
LAST YR RI VAL: 175,130
LAST YR 8/8 VAL: 530,940

LAST YR OIL PROD: 3,705
LAST YR GAS PROD:

REMARKS1: RRC 32386
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20655 - ELM FORK #2 UNIT FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 32501 - RRC DIST.: 07B FULL RI DECIMAL = .250000 DEPTH: 7050
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925500
OIL FIELD NAME...: BRIDJOURNER

ALT FRZ.:	ALT G\$ RRC:	1	8,460	0	0	70.38	3.76	3.76	.00	446561
ALT JOB#:	UNIT.....:	2	5,893	0	0	71.67	3.76	3.76	.00	316763
ALT LSE#:	EOR.....:	3	4,526	0	0	73.01	3.75	3.75	.00	247832
ALT RRC#:	GRAPH.....:	4	3,675	0	0	74.38	3.75	3.75	.00	205010
		5	3,093	0	0	75.76	3.75	3.75	.00	175744

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	25,647	0	0				1,391,910
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00	FISHER CO APPRAISAL	1.000000	836,420	WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
01	FISHER COUNTY	1.000000	836,420	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
33	ROTAN ISD (FISHER CO	1.000000	836,420							
50	FISHER COUNTY HOSPIT	1.000000	836,420	1	0	446561	170000	276,561	259,024	140030
61	CLEAR FORK GCD	1.000000	836,420	2	0	316763	170000	146,763	120,576	87902
				3	0	247832	170000	77,832	56,091	60861
				4	0	205010	170000	35,010	22,132	44554
				5	0	175744	170000	5,744	3,185	33799
				0	0	1391910	850000	541,910	461,008	367146

\$/BBLRESV:	23.97	EQUIP VAL:	8,258		
\$/BBLPROD:	0	WI OIL VAL:	461,008	RI OIL VAL:	367,146
WI PAYOUT:	2.6	GAS VAL:	0	GAS VAL:	0
RI PAYOUT:	3.4	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***

8/8 VALUE:	836,420	WI TOTAL:	469,270	RI TOTAL:	367,150
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MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
170,000			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 29.0 D B: 1.000 De/Dt: 35.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,339,720
LAST YR RI VAL: 805,510
LAST YR 8/8 VAL: 2,145,230

LAST YR OIL PROD: 14,156
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20579 - GORDON NC FULL WI DECIMAL = .779999 #WELLS: 6
RRC#, WELL#.....: 31846 - RRC DIST.: 07B FULL RI DECIMAL = .220001 DEPTH: 7027
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925550
OIL FIELD NAME...: BRIDJOURNER (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	10,638	0	0	77.15	3.74	3.74	.00	640162
---	-----	-----	-----	8 <td>9,361</td> <td>0<td>0<td>77.15<td>3.74<td>3.74<td>.00<td>563316</td></td></td></td></td></td></td>	9,361	0 <td>0<td>77.15<td>3.74<td>3.74<td>.00<td>563316</td></td></td></td></td></td>	0 <td>77.15<td>3.74<td>3.74<td>.00<td>563316</td></td></td></td></td>	77.15 <td>3.74<td>3.74<td>.00<td>563316</td></td></td></td>	3.74 <td>3.74<td>.00<td>563316</td></td></td>	3.74 <td>.00<td>563316</td></td>	.00 <td>563316</td>	563316
00	FISHER CO APPRAISAL	1.000000	4,888,540	9	8,238	0 <td>0<td>77.15</td><td>3.74</td><td>3.74</td><td>.00<td>495738</td></td></td>	0 <td>77.15</td> <td>3.74</td> <td>3.74</td> <td>.00<td>495738</td></td>	77.15	3.74	3.74	.00 <td>495738</td>	495738
01	FISHER COUNTY	1.000000	4,888,540	10	7,249	0 <td>0</td> <td>77.15</td> <td>3.74</td> <td>3.74</td> <td>.00<td>436223</td></td>	0	77.15	3.74	3.74	.00 <td>436223</td>	436223
32	ROBY ISD (FISHER CO)	1.000000	4,888,540	11	6,379	0 <td>0</td> <td>77.15</td> <td>3.74</td> <td>3.74</td> <td>.00<td>383869</td></td>	0	77.15	3.74	3.74	.00 <td>383869</td>	383869
50	FISHER COUNTY HOSPIT	1.000000	4,888,540	=====	=====	=====						=====
61	CLEAR FORK GCD	1.000000	4,888,540		154,876	0	0					8,955,753

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	0	0	1625151	350000	1,275,151	1,178,877	425596
				2	0	0	1283578	350000	933,578	737,685	289778
				3	0	0	1068282	350000	718,282	485,099	207908
				4	0	0	920139	350000	570,139	329,101	154378
				5	0	0	811816	350000	461,816	227,842	117416
				6	0	0	727479	350000	377,479	159,172	90705
				7	0	0	640162	350000	290,162	104,577	68810
*** PARAMETERS ***				8	0	0	563316	350000	213,316	65,710	52197
				9	0	0	495738	350000	145,738	38,370	39600
MO SHIFT: 6	DISC: 17.0	YRS MAX: 28		10	0	0	436223	350000	86,223	19,403	30040
YRS FLAT:	FMVF:	8/8 RES:		11	0	0	383869	350000	33,869	6,514	22788

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11			0	0	8955753	3850000	5,105,753	3,352,350	1499216
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11									
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5									
GRAV SCHED#/DEGREE: 98/25	GAS PRICE ESCAL? Y									
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N									
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D							
-----	-----	-----	-----							
350,000										
-----	-----	-----	-----							
		100.0	99							

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 94.0 D B: 1.000 De/Dt: 25.0 / 12.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 6 EQ SCH#: 11 VAL: 64,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 6,012,790
LAST YR RI VAL: 2,404,990
LAST YR 8/8 VAL: 8,417,780

LAST YR OIL PROD: 41,809
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20597 - COCHRAN FULL WI DECIMAL = .755478 #WELLS: 2
RRC#, WELL#.....: 32079 - RRC DIST.: 07B FULL RI DECIMAL = .244522 DEPTH: 4700
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 11925550
OIL FIELD NAME...: BRIDJOURNER (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	54,801	15,928	0	70.38	3.76	3.76	2913799
				2	44,622	14,335	0	71.67	3.76	3.76	2416063
				3	37,928	12,901	0	73.01	3.75	3.75	2092050
				4	32,239	11,611	0	74.38	3.75	3.75	1811611
				5	27,403	10,450	0	75.76	3.75	3.75	1568439
				6	23,292	8,295	0	77.15	3.74	3.74	1357633
JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	19,799	5,806	0	77.15	3.74	3.74	1153988
				8	16,829	4,064	0	77.15	3.74	3.74	980890
00	FISHER CO APPRAISAL	1.000000	12,251,610	9	14,304	2,845	0	77.15	3.74	3.74	833756
01	FISHER COUNTY	1.000000	12,251,610	10	12,159	1,991	0	77.15	3.74	3.74	708693
32	ROBY ISD (FISHER CO)	1.000000	12,251,610	11	10,335	1,394	0	77.15	3.74	3.74	602389
50	FISHER COUNTY HOSPIT	1.000000	12,251,610	12	8,784	975	0	77.15	3.74	3.74	512031
61	CLEAR FORK GCD	1.000000	12,251,610	13	7,467	683	0	77.15	3.74	3.74	435226
				14	6,347	478	0	77.15	3.74	3.74	369942
				15	5,395	334	0	77.15	3.74	3.74	314451
				16	4,585	234	0	77.15	3.74	3.74	267283
				17	3,897	164	0	77.15	3.74	3.74	227191
				18	3,313	114	0	77.15	3.74	3.74	193112
				=====	=====	=====					=====
					333,499	92,602	0				18,758,547

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				1	45245	0	2959044	192000	2,767,044	2,558,132
				2	40721	0	2456784	192000	2,264,784	1,789,564
MO SHIFT: 6	DISC: 17.0	YRS MAX: 28		3	36551	0	2128601	192000	1,936,601	1,307,903
YRS FLAT:	FMVF:	8/8 RES:		4	32896	0	1844507	192000	1,652,507	953,877
				5	29606	0	1598045	192000	1,406,045	693,687
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11			6	23437	0	1381070	192000	1,189,070	501,395
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11			7	16406	0	1170394	192000	978,394	352,623
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			8	11484	0	992374	192000	800,374	246,547
GRAV SCHED#/DEGREE: 99/40	GAS PRICE ESCAL? Y			9	8039	0	841795	192000	649,795	171,078
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			10	5627	0	714320	192000	522,320	117,538
				11	3939	0	606328	192000	414,328	79,688
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	12	2757	0	514788	192000	322,788	53,063
				13	1930	0	437156	192000	245,156	34,444
192,000	170.0	46		14	1351	0	371293	192000	179,293	21,531
				15	946	0	315397	192000	123,397	12,665
	22.0 1	10.0 5		16	662	0	267945	192000	75,945	6,662
	15.0 99	30.0 99		17	463	0	227654	192000	35,654	2,673
				18	324	0	193436	192000	1,436	92
				=====	=====	=====	=====	=====	=====	=====
					262384	0	19020931	345600015	5,64,931	8,903,162

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: / \$/BBLRESV: 34.85 EQUIP VAL: 4,461
GAS: M B: De/Dt: / \$/BBLPROD: 68,366 WI OIL VAL: 8,780,343 RI OIL VAL: 3,297,869
PRD: M B: De/Dt: / WI PAYOUT: 4.2 GAS VAL: 122,810 GAS VAL: 46,127
RI PAYOUT: 4.6 PRD VAL: 0 PRD VAL: 0

PROD WELLS: 2 EQ SCH#: 11 VAL: 11,000 8/8 VALUE: 12,251,610 WI TOTAL: 8,907,610 RI TOTAL: 3,344,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 13,238,680
LAST YR RI VAL: 4,852,360
LAST YR 8/8 VAL: 18,091,040

LAST YR OIL PROD: 70,338
LAST YR GAS PROD: 12,843

REMARKS1: RRC 32079
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20532 - KIDD BC FULL WI DECIMAL = .792500 #WELLS:
RRC#, WELL#.....: 31403 - RRC DIST.: 07B FULL RI DECIMAL = .207500 DEPTH: 6106

OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 18801600
OIL FIELD NAME...: CLAYTONVILLE, N. (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000
01 FISHER COUNTY 1.000000 \$/BBLRESV: .00 EQUIP VAL: 0
32 ROBY ISD (FISHER CO) 1.000000 \$/BBLPROD: 0 WI OIL VAL: 0 RI OIL VAL: 0
50 FISHER COUNTY HOSPIT 1.000000 WI PAYOUT: .0 GAS VAL: 0 GAS VAL: 0
61 CLEAR FORK GCD 1.000000 RI PAYOUT: .0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 0 WI TOTAL: 0 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 5.30
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 5.30
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/25 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

60,500

100.0 99 100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: EQ SCH#: 11 VAL:
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL:
LAST YR RI VAL:
LAST YR 8/8 VAL:

LAST YR OIL PROD:
LAST YR GAS PROD:

REMARKS1: #2 151-32959
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20484 - MANN FULL WI DECIMAL = .813334 #WELLS: 1
RRC#, WELL#.....: 31000 - RRC DIST.: 07B FULL RI DECIMAL = .186666 DEPTH: 6603
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	7	903	283	0	77.15	3.74	3.74	.00	56708
---	-----	-----	-----	8	849	251	0	77.15	3.74	3.74	.00	53305
00	FISHER CO APPRAISAL	1.000000	248,370	9	798	224	0	77.15	3.74	3.74	.00	50107
01	FISHER COUNTY	1.000000	248,370	10	750	202	0	77.15	3.74	3.74	.00	47101
33	ROTAN ISD (FISHER CO	1.000000	248,370	11	609	182	0	77.15	3.74	3.74	.00	38214
50	FISHER COUNTY HOSPIT	1.000000	248,370		=====	=====	=====					=====
61	CLEAR FORK GCD	1.000000	248,370		10,678	5,069	0					650,111

				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				YR	REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
				--	-----	-----	-----	-----	-----	-----	-----
				1	4058	0	79046	35000	44,046	40,720	16843
				2	2520	0	74300	35000	39,300	31,054	13649
				3	1821	0	70556	35000	35,556	24,013	11173
				4	1427	0	67250	35000	32,250	18,615	9181
				5	1174	0	64196	35000	29,196	14,404	7555
				6	992	0	61320	35000	26,320	11,098	6222
				7	861	0	57569	35000	22,569	8,134	5035
*** PARAMETERS ***				8	764	0	54069	35000	19,069	5,874	4076
				9	681	0	50788	35000	15,788	4,157	3301
MO SHIFT: 6	DISC: 17.0	YRS MAX: 28		10	614	0	47715	35000	12,715	2,861	2673
YRS FLAT:	FMVF:	8/8 RES:		11	554	0	38768	35000	3,768	724	1873

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/25 GAS PRICE ESCAL? Y \$/BBLRESV: 18.18
PRD WELLHEAD PRICE: ADDL GAS PRICES? N \$/BBLPROD: 52,475
WI PAYOUT: 4.5 WI OIL VAL: 157,898
RI PAYOUT: 5.0 GAS VAL: 3,756
PRD VAL: 0 RI OIL VAL: 79,685
GAS VAL: 1,896
PRD VAL: 0

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D	8/8 VALUE:	248,370	WI TOTAL:	166,790	RI TOTAL:	81,580
-----	-----	-----	-----						
35,000	3.7								
-----	-----	-----	-----						
	6.0 10								
	30.0 99								

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: 5.0 D B: 1.000 De/Dt: 45.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 63,130
LAST YR RI VAL: 46,400
LAST YR 8/8 VAL: 109,530

LAST YR OIL PROD: 1,124
LAST YR GAS PROD: 1,376

REMARKS1: 151-32858
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20509 - GYP CREEK UNIT #1 FULL WI DECIMAL = .806452 #WELLS: 1
RRC#, WELL#.....: 31162 - RRC DIST.: 07B FULL RI DECIMAL = .193548 DEPTH: 6205
OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.:	ALT G\$ RRC:	2	462	1,039	0	71.67	3.76	3.76	.00	26703
ALT JOB#:	UNIT.....:	3	416	831	0	73.01	3.75	3.75	.00	24494
ALT LSE#:	ER.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
ALT RRC#:	GRAPH.....:		1,391	3,169	0					80,314

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	38,990	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	38,990	1	3939	0	33056	24500	8,556	7,910	7365
33	ROTAN ISD (FISHER CO	1.000000	38,990	2	3151	0	29854	24500	5,354	4,231	5735
50	FISHER COUNTY HOSPIT	1.000000	38,990	3	2513	0	27007	24500	2,507	1,693	4472
61	CLEAR FORK GCD	1.000000	38,990	=====	=====	=====	=====	=====	=====	=====	=====
					9603	0	89917	73500	16,417	13,834	17572

\$/BBLRESV:	11.02	EQUIP VAL:	7,587		
\$/BBLPROD:	0	WI OIL VAL:	12,357	RI OIL VAL:	15,695
WI PAYOUT:	.0	GAS VAL:	1,477	GAS VAL:	1,877
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	38,990	WI TOTAL:	21,420	RI TOTAL:	17,570

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 99/43	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
24,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.5 D B: 1.000 De/Dt: 10.0 / 10.0
GAS: 4.0 D B: 1.000 De/Dt: 20.0 / 20.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 29,530
LAST YR RI VAL: 23,610
LAST YR 8/8 VAL: 53,140

LAST YR OIL PROD: 625
LAST YR GAS PROD: 964

REMARKS1: TO UNIT #9931162 FOR 2015 TY
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20524 - NOWLIN GC FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 31335 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 6117

OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	43,570	1	595	304	0	70.38	3.76	3.76	.00	32663
01	FISHER COUNTY	1.000000	43,570	2	559	229	0	71.67	3.76	3.76	.00	31250
33	ROTAN ISD (FISHER CO	1.000000	43,570	3	525	184	0	73.01	3.75	3.75	.00	29898
50	FISHER COUNTY HOSPIT	1.000000	43,570	4	494	153	0	74.38	3.75	3.75	.00	28660
61	CLEAR FORK GCD	1.000000	43,570									

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	892	0	33555	28500	5,055	4,694	8825
2	672	0	31922	28500	3,422	2,739	7300
3	538	0	30436	28500	1,936	1,336	6053
4	448	0	29108	28500	608	361	5034
	2550	0	125021	114000	11,021	9,130	27212

\$/BBLRESV: 5.28 EQUIP VAL: 7,226
\$/BBLPROD: 0 WI OIL VAL: 8,944 RI OIL VAL: 26,657
WI PAYOUT: .0 GAS VAL: 186 GAS VAL: 555
RI PAYOUT: 3.0 PRD VAL: 0 PRD VAL: 0
8/8 VALUE: 43,570 WI TOTAL: 16,360 RI TOTAL: 27,210

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/25 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
28,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.7 D B: 1.000 De/Dt: 6.0 / 6.0
GAS: 1.0 D B: 1.000 De/Dt: 27.0 / 10.0
PRD: M B: De/Dt: /
PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 21,570
LAST YR RI VAL: 24,020
LAST YR 8/8 VAL: 45,590

LAST YR OIL PROD: 595
LAST YR GAS PROD: 267

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20538 - GRUNDEN GC FULL WI DECIMAL = .780725 #WELLS: 2
RRC#, WELL#.....: 31377 - RRC DIST.: 07B FULL RI DECIMAL = .219275 DEPTH: 6014
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 29888300
OIL FIELD NAME...: FGY (PALO PINTO)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	120,920	1	1,955	6,317	0	70.38	3.76	3.76	.00	107422
01	FISHER COUNTY	1.000000	120,920	2	1,564	3,694	0	71.67	3.76	3.76	.00	87513
33	ROTAN ISD (FISHER CO	1.000000	120,920		=====	=====	=====					=====
50	FISHER COUNTY HOSPIT	1.000000	120,920		3,519	10,011	0					194,935
61	CLEAR FORK GCD	1.000000	120,920									

WI GAS WI PRD WI GROSS OPERATING WI NET PV WI NET PV RI NET
REVENUE REVENUE REVENUE EXPENSES REVENUE REVENUE REVENUE
\$ /BBLRESV: 15.69 EQUIP VAL: 15,933
\$/BBLPROD: 0 WI OIL VAL: 43,095 RI OIL VAL: 48,133
WI PAYOUT: .0 GAS VAL: 6,497 GAS VAL: 7,256
RI PAYOUT: 1.7 PRD VAL: 0 PRD VAL: 0
=====

8/8 VALUE: 120,920 WI TOTAL: 65,530 RI TOTAL: 55,390

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 98/25 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

84,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.1 D B: 1.000 De/Dt: 22.0 / 12.0
GAS: 25.0 D B: 1.000 De/Dt: 50.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 18,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 232,100
LAST YR RI VAL: 162,870
LAST YR 8/8 VAL: 394,970

LAST YR OIL PROD: 2,541
LAST YR GAS PROD: 8,609

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20556 - MARTIN QR FULL WI DECIMAL = .791875 #WELLS: 4
RRC#, WELL#.....: 44797 - RRC DIST.: 08 FULL RI DECIMAL = .208125 DEPTH: 7200

OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.:	ALT G\$ RRC:	1	2,594	3,032	0	70.38	3.76	3.76	.00	144569
ALT JOB#:	UNIT.....:	2	2,300	2,230	0	71.67	3.76	3.76	.00	130534
ALT LSE#:	EOR.....:	3	2,065	1,764	0	73.01	3.75	3.75	.00	119388
ALT RRC#:	GRAPH.....:	4	1,859	1,411	0	74.38	3.75	3.75	.00	109495
		5	1,673	1,129	0	75.76	3.75	3.75	.00	100367

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	10,491	9,566	0				604,353
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				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
00	FISHER CO APPRAISAL	1.000000	262,420	1	2,594	3,032	0	70.38	3.76	3.76	144569
01	FISHER COUNTY	1.000000	262,420	2	2,300	2,230	0	71.67	3.76	3.76	130534
32	ROBY ISD (FISHER CO)	1.000000	262,420	3	2,065	1,764	0	73.01	3.75	3.75	119388
50	FISHER COUNTY HOSPIT	1.000000	262,420	4	1,859	1,411	0	74.38	3.75	3.75	109495
61	CLEAR FORK GCD	1.000000	262,420	5	1,673	1,129	0	75.76	3.75	3.75	100367
				=====	=====	=====	=====	=====	=====	=====	=====
				28449	0	632802	500000	132,802	106,557		122828

\$/BBLRESV:	12.25	EQUIP VAL:	33,032		
\$/BBLPROD:	0	WI OIL VAL:	101,766	RI OIL VAL:	117,306
WI PAYOUT:	.0	GAS VAL:	4,790	GAS VAL:	5,522
RI PAYOUT:	3.5	PRD VAL:	0	PRD VAL:	0

*** PARAMETERS ***	8/8 VALUE:	262,420	WI TOTAL:	139,590	RI TOTAL:	122,830
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MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
100,000			
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 7.6 D B: 1.000 De/Dt: 12.0 / 10.0
GAS: 10.0 D B: 1.000 De/Dt: 30.0 / 20.0
PRD: M B: De/Dt: /

PROD WELLS: 4 EQ SCH#: 11 VAL: 43,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 125,990
LAST YR RI VAL: 102,380
LAST YR 8/8 VAL: 228,370

LAST YR OIL PROD: 2,926
LAST YR GAS PROD: 2,185

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20603 - RPQR

FULL WI DECIMAL = .782548

#WELLS: 2

RRC#, WELL#.....: 48781 - RRC DIST.: 08

FULL RI DECIMAL = .217452

DEPTH: 5690

OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY

OIL FIELD#.....: 33998500

OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE
00	FISHER CO APPRAISAL	1.000000	380,950
01	FISHER COUNTY	1.000000	380,950
32	ROBY ISD (FISHER CO)	1.000000	380,950
50	FISHER COUNTY HOSPIT	1.000000	380,950
61	CLEAR FORK GCD	1.000000	380,950

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
1	3,702	13,937	0	70.38	3.76	3.76	.00	203890
2	2,665	6,968	0	71.67	3.76	3.76	.00	149467
3	2,081	3,484	0	73.01	3.75	3.75	.00	118895
4	1,708	1,742	0	74.38	3.75	3.75	.00	99416
=====								
	10,156	26,131	0					571,668
YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	
1	41008	0	244898	95000	149,898	138,581	63184	
2	20504	0	169971	95000	74,971	59,240	37804	
3	10225	0	129120	95000	34,120	23,043	24757	
4	5112	0	104528	95000	9,528	5,500	17277	
=====								
	76849	0	648517	380000	268,517	226,364	143022	

\$/BBLRESV: 25.11

\$/BBLPROD: 0

WI PAYOUT: 2.4

RI PAYOUT: 2.8

EQUIP VAL: 11,561

WI OIL VAL: 199,540

GAS VAL: 26,824

PRD VAL: 0

RI OIL VAL: 126,074

GAS VAL: 16,948

PRD VAL: 0

8/8 VALUE: 380,950

WI TOTAL: 237,930

RI TOTAL: 143,020

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/40 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

95,000 54

50.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 12.4 D B: 1.000 De/Dt: 32.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 2 EQ SCH#: 11 VAL: 14,400

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 365,950

LAST YR RI VAL: 197,660

LAST YR 8/8 VAL: 563,610

LAST YR OIL PROD: 5,914

LAST YR GAS PROD: 7,687

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20649 - ANNETTE QR#3 FULL WI DECIMAL = .750000 #WELLS: 1
RRC#, WELL#.....: 54711 - RRC DIST.: 08 FULL RI DECIMAL = .250000 DEPTH: 7150

OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 33998500
OIL FIELD NAME...: GARDEN CITY, S. (WOLFCAMP)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,443	0	70.38	3.76	3.76	.00	76169
				=====	=====	=====					=====
					1,443	0					76,169
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	75000	1,169	1,095	23885	
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	35,020		0	0	75000	1,169	1,095	23885	
01	FISHER COUNTY	1.000000	35,020		0	0	75000	1,169	1,095	23885	
32	ROBY ISD (FISHER CO)	1.000000	35,020								
50	FISHER COUNTY HOSPIT	1.000000	35,020								
61	CLEAR FORK GCD	1.000000	35,020								
				\$/BBLRESV:	1.01	EQUIP VAL:	10,038				
				\$/BBLPROD:	0	WI OIL VAL:	1,095	RI OIL VAL:	23,885		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====			=====	
				8/8 VALUE:	35,020	WI TOTAL:	11,130	RI TOTAL:	23,890		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
75,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.6 D B: 1.000 De/Dt: 25.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 93,900
LAST YR RI VAL: 93,500
LAST YR 8/8 VAL: 187,400

LAST YR OIL PROD: 2,096
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20544 - MCCALL GC FULL WI DECIMAL = .792500 #WELLS: 1
RRC#, WELL#.....: 31471 - RRC DIST.: 07B FULL RI DECIMAL = .207500 DEPTH: 6050
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 78459001
OIL FIELD NAME...: ROTAN

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	138,050	1	1,007	0	70.38	3.76	3.76	.00	56167
01	FISHER COUNTY	1.000000	138,050	2	876	0	71.67	3.76	3.76	.00	49755
33	ROTAN ISD (FISHER CO	1.000000	138,050	3	773	0	73.01	3.75	3.75	.00	44726
50	FISHER COUNTY HOSPIT	1.000000	138,050	4	691	0	74.38	3.75	3.75	.00	40732
61	CLEAR FORK GCD	1.000000	138,050	5	622	0	75.76	3.75	3.75	.00	37345
				6	560	0	77.15	3.74	3.74	.00	34239
				7	504	0	77.15	3.74	3.74	.00	30815
				8	454	0	77.15	3.74	3.74	.00	27758
				=====	=====	=====					=====
					5,487	0					321,537
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	0	0	56167	26000	30,167	27,889	13654
				2	0	0	49755	26000	23,755	18,770	10427
				3	0	0	44726	26000	18,726	12,647	8081
				4	0	0	40732	26000	14,732	8,504	6344
				5	0	0	37345	26000	11,345	5,597	5014
				6	0	0	34239	26000	8,239	3,474	3963
				7	0	0	30815	26000	4,815	1,735	3075
				8	0	0	27758	26000	1,758	542	2388
				=====	=====	=====	=====	=====	=====	=====	=====
					0	0	321537	208000	113,537	79,158	52946

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28 \$/BBLRESV: 18.20 EQUIP VAL: 5,945
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 79,158 RI OIL VAL: 52,946
WI PAYOUT: 3.8 GAS VAL: 0 GAS VAL: 0
RI PAYOUT: 4.3 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
26,000			
-----	-----	-----	-----
	100.0	99	

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.0 D B: 1.000 De/Dt: 14.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 176,000
LAST YR RI VAL: 86,260
LAST YR 8/8 VAL: 262,260

LAST YR OIL PROD: 1,243
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20550 - COPPEDGE GC

FULL WI DECIMAL = .784600

#WELLS: 1

RRC#, WELL#.....: 31526 - RRC DIST.: 07B

FULL RI DECIMAL = .215400

DEPTH: 6050

OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME.....: GUNN OIL COMPANY

OIL FIELD#.....: 78459001

OIL FIELD NAME...: ROTAN

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: UNIT.....:

ALT LSE#: EOR.....:

ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
				0	0	0					0

00	FISHER CO APPRAISAL	1.000000	8,780								
01	FISHER COUNTY	1.000000	8,780								
33	ROTAN ISD (FISHER CO	1.000000	8,780								
50	FISHER COUNTY HOSPIT	1.000000	8,780								
61	CLEAR FORK GCD	1.000000	8,780								

WI GAS REVENUE

WI PRD REVENUE

WI GROSS REVENUE

OPERATING EXPENSES

WI NET REVENUE

PV WI NET REVENUE

PV RI NET REVENUE

8/8 VALUE:

8,780

WI TOTAL:

8,780

RI TOTAL:

0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: 99/42 GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

12,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: .7 D B: 1.000 De/Dt: 24.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 9,000

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 12,210

LAST YR RI VAL: 6,050

LAST YR 8/8 VAL: 18,260

LAST YR OIL PROD: 283

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20618 - SKINNER FULL WI DECIMAL = .780000 #WELLS: 1
RRC#, WELL#.....: 32358 - RRC DIST.: 07B FULL RI DECIMAL = .220000 DEPTH: 7000
OPERATOR#, AGENT#: 339493 - 574

OPERATOR NAME.....: GUNN OIL COMPANY
OIL FIELD#.....: 99400500
OIL FIELD NAME...: YONDER (SEDWICK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 10,540
01 FISHER COUNTY 1.000000 10,540
32 ROBY ISD (FISHER CO) 1.000000 10,540
50 FISHER COUNTY HOSPIT 1.000000 10,540
61 CLEAR FORK GCD 1.000000 10,540

8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====					=====
0	0	0					0
WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
-----	-----	-----	-----	-----	-----	-----	-----
=====	=====	=====	=====	=====	=====	=====	=====
0	0	0	0	0	0	0	0
\$/BBLRESV:	.00	EQUIP VAL:	10,540				
\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:		0	
WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:		0	
RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:		0	
			=====			=====	
8/8 VALUE:	10,540	WI TOTAL:	10,540	RI TOTAL:		0	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: 99/39 GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

26,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 23,410
LAST YR RI VAL: 22,700
LAST YR 8/8 VAL: 46,110

LAST YR OIL PROD: 254
LAST YR GAS PROD:

REMARKS1: RRC 32358
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20687 - ELM FORK UNIT FULL WI DECIMAL = .779485 #WELLS: 1
RRC#, WELL#.....: 32514 - RRC DIST.: 07B FULL RI DECIMAL = .220515 DEPTH: 7050

OPERATOR#, AGENT#: 339493 - 574
OPERATOR NAME....: GUNN OIL COMPANY
OIL FIELD#.....: 99400500
OIL FIELD NAME...: YONDER (SEDWICK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,299	0	70.38	3.76	3.76	.00	71263
				=====	=====	=====					=====
					1,299	0					71,263
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	71263	65000	6,263	5,866	18965
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	34,870		0	0	71263	65000	6,263	5,866	18965
01	FISHER COUNTY	1.000000	34,870		0	0	71263	65000	6,263	5,866	18965
33	ROTAN ISD (FISHER CO	1.000000	34,870								
50	FISHER COUNTY HOSPIT	1.000000	34,870								
61	CLEAR FORK GCD	1.000000	34,870								
				\$/BBLRESV:	5.79	EQUIP VAL:	10,038				
				\$/BBLPROD:	0	WI OIL VAL:	5,866	RI OIL VAL:	18,965		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	34,870	WI TOTAL:	15,900	RI TOTAL:	18,970		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 14.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

65,000

100.0 99

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.0 D B: 1.000 De/Dt: 20.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 17,320
LAST YR RI VAL: 20,370
LAST YR 8/8 VAL: 37,690

LAST YR OIL PROD: 1,796
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: S
MC2: 22

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20234 - AIKEN EDWIN "A" FULL WI DECIMAL = .775000 #WELLS: 1
RRC#, WELL#.....: 26459 - RRC DIST.: 07B FULL RI DECIMAL = .225000 DEPTH: 7152
OPERATOR#, AGENT#: 659782 - 574
OPERATOR NAME.....: PETEX
OIL FIELD#.....: 07335666
OIL FIELD NAME...: BERNECKER (STRAWN, LOWER)

ALT FRZ.:	ALT G\$ RRC:	1	378	0	0	70.38	3.76	3.76	.00	20618
ALT JOB#:	UNIT.....:	2	344	0	0	71.67	3.76	3.76	.00	19107
ALT LSE#:	EOR.....:	3	313	0	0	73.01	3.75	3.75	.00	17710
ALT RRC#:	GRAPH.....:	=====	=====	=====	=====	=====	=====	=====	=====	=====
			1,035	0	0					57,435

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	29,340	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	29,340	1	0	0	20618	16500	4,118	3,807	5558
32	ROBY ISD (FISHER CO)	1.000000	29,340	2	0	0	19107	16500	2,607	2,060	4440
50	FISHER COUNTY HOSPIT	1.000000	29,340	3	0	0	17710	16500	1,210	817	3548
61	CLEAR FORK GCD	1.000000	29,340	=====	=====	=====	=====	=====	=====	=====	=====
					0	0	57435	49500	7,935	6,684	13546
					\$/BBLRESV: 8.33		EQUIP VAL: 9,105				
					\$/BBLPROD: 0		WI OIL VAL: 6,684		RI OIL VAL: 13,546		
					WI PAYOUT: .0		GAS VAL: 0		GAS VAL: 0		
					RI PAYOUT: 2.4		PRD VAL: 0		PRD VAL: 0		
							=====		=====		
					8/8 VALUE:	29,340	WI TOTAL:	15,790	RI TOTAL:	13,550	

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

16,500

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.1 D B: 1.000 De/Dt: 9.0 / 9.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 10,800
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 2,100
LAST YR RI VAL:
LAST YR 8/8 VAL: 2,100

LAST YR OIL PROD: 451
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20350 - AIKEN RANCH #1 FULL WI DECIMAL = .812500 #WELLS: 2
RRC#, WELL#.....: 29659 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 6807
OPERATOR#, AGENT#: 659782 - 574

OPERATOR NAME.....: PETEX
OIL FIELD#.....: 07335666
OIL FIELD NAME...: BERNECKER (STRAWN, LOWER)

ALT FRZ.:	ALT G\$ RRC:	1	4,155	0	0	70.38	3.76	3.76	.00	237599
ALT JOB#:	UNIT.....:	2	3,739	0	0	71.67	3.76	3.76	.00	217758
ALT LSE#:	EOR.....:	3	3,365	0	0	73.01	3.75	3.75	.00	199647
ALT RRC#:	GRAPH.....:	4	3,028	0	0	74.38	3.75	3.75	.00	183053
		5	2,726	0	0	75.76	3.75	3.75	.00	167805
		6	2,453	0	0	77.15	3.74	3.74	.00	153795
		7	2,208	0	0	77.15	3.74	3.74	.00	138416
		8	1,987	0	0	77.15	3.74	3.74	.00	124574

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	561,890	=====	=====	=====	=====	=====	=====	=====	=====	=====
01	FISHER COUNTY	1.000000	561,890		23,661	0	0					1,422,647
32	ROBY ISD (FISHER CO)	1.000000	561,890									
50	FISHER COUNTY HOSPIT	1.000000	561,890									
61	CLEAR FORK GCD	1.000000	561,890	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE	

1	0	0	237599	115000	122,599	113,343	50909
2	0	0	217758	115000	102,758	81,196	40222
3	0	0	199647	115000	84,647	57,167	31790
4	0	0	183053	115000	68,053	39,282	25128
5	0	0	167805	115000	52,805	26,052	19857
6	0	0	153795	115000	38,795	16,359	15689
7	0	0	138416	115000	23,416	8,439	12173
8	0	0	124574	115000	9,574	2,949	9444
=====	=====	=====	=====	=====	=====	=====	=====
	0	0	1422647	920000	502,647	344,787	205212

*** PARAMETERS ***

MO SHIFT: 6	DISC: 17.0	YRS MAX: 28	\$/BBLRESV: 17.94	EQUIP VAL: 11,890
YRS FLAT:	FMVF:	8/8 RES:	\$/BBLPROD: 35,363	WI OIL VAL: 344,787
			WI PAYOUT: 3.7	GAS VAL: 0
			RI PAYOUT: 4.3	PRD VAL: 0

OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11			
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	8/8 VALUE: 561,890	WI TOTAL: 356,680	RI TOTAL: 205,210
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5			
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y			
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N			

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
115,000	12.0		
-----	-----	-----	-----
	10.0 99		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: M B: De/Dt: /
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 2	EQ SCH#: 11	VAL: 18,000
SERV WELLS:	EQ SCH#:	VAL:
INJ WELLS:	EQ SCH#:	VAL:
COMPRESSRS:	HP:	VAL:
OTHER EQ VALUE(RCNLD):		

LAST YR WI VAL: 429,210
LAST YR RI VAL: 237,270
LAST YR 8/8 VAL: 666,480

LAST YR OIL PROD: 3,501
LAST YR GAS PROD:

REMARKS1: W#1 API-32609
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 1740 - MATCHETT, PAUL FULL WI DECIMAL = .820312 #WELLS: 1
RRC#, WELL#.....: 5609 - RRC DIST.: 07B FULL RI DECIMAL = .179688 DEPTH: 5420
OPERATOR#, AGENT#: 659782 - 574

OPERATOR NAME.....: PETEX
OIL FIELD#.....: 19318666
OIL FIELD NAME...: COFFIN (STRAWN SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 71740 EOR.....:
ALT RRC#: 5609 GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	1.000000	141,200	1	1,149	54	70.38	3.76	3.76	.00	66336
01	FISHER COUNTY	1.000000	141,200	2	1,057	39	71.67	3.76	3.76	.00	62143
50	FISHER COUNTY HOSPIT	1.000000	141,200	3	972	29	73.01	3.75	3.75	.00	58214
61	CLEAR FORK GCD	1.000000	141,200	4	894	24	74.38	3.75	3.75	.00	54547
90	HAMLIN ISD (FISHER C	1.000000	141,200	5	822	21	75.76	3.75	3.75	.00	51085
				6	756	12	77.15	3.74	3.74	.00	47845
				7	696	11	77.15	3.74	3.74	.00	44048
				8	640	10	77.15	3.74	3.74	.00	40504
				=====	=====	=====					=====
					6,986	200					424,722
				YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
				---	---	---	---	---	---	---	---
				1	167	0	66503	40000	26,503	24,714	13644
				2	120	0	62263	40000	22,263	18,052	11204
				3	89	0	58303	40000	18,303	12,905	9204
				4	74	0	54621	40000	14,621	8,965	7563
				5	65	0	51150	40000	11,150	5,944	6213
				6	37	0	47882	40000	7,882	3,655	5102
				7	34	0	44082	40000	4,082	1,646	4120
				8	31	0	40535	40000	535	188	3324
				=====	=====	=====	=====	=====	=====	=====	=====
					617	0	425339	320000	105,339	76,069	60374

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28 \$/BBLRESV: 13.25 EQUIP VAL: 4,756
YRS FLAT: FMVF: 8/8 RES: \$/BBLPROD: 0 WI OIL VAL: 75,959 RI OIL VAL: 60,286
WI PAYOUT: 3.9 GAS VAL: 110 GAS VAL: 88
RI PAYOUT: 4.7 PRD VAL: 0 PRD VAL: 0

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11 8/8 VALUE: 141,200 WI TOTAL: 80,830 RI TOTAL: 60,370
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
40,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.3 D B: 1.000 De/Dt: 8.0 / 8.0
GAS: .2 D B: 1.000 De/Dt: 30.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 90,680
LAST YR RI VAL: 61,200
LAST YR 8/8 VAL: 151,880

LAST YR OIL PROD: 1,155
LAST YR GAS PROD: 28

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20322 - WILLINGHAM "A" FULL WI DECIMAL = .808333 #WELLS: 1
RRC#, WELL#.....: 28649 - RRC DIST.: 07B FULL RI DECIMAL = .191667 DEPTH: 4350

OPERATOR#, AGENT#: 659782 - 574
OPERATOR NAME.....: PETEX
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 5,370
01 FISHER COUNTY 1.000000 5,370
32 ROBY ISD (FISHER CO) 1.000000 5,370
50 FISHER COUNTY HOSPIT 1.000000 5,370
61 CLEAR FORK GCD 1.000000 5,370

8/8 VALUE: 5,370 WI TOTAL: 5,370 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

15,700

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: .8 D B: 1.000 De/Dt: 9.0 / 9.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 7,080
LAST YR RI VAL: 4,230
LAST YR 8/8 VAL: 11,310

LAST YR OIL PROD: 261
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20326 - AKERS FULL WI DECIMAL = .808333 #WELLS: 1
RRC#, WELL#.....: 28726 - RRC DIST.: 07B FULL RI DECIMAL = .191667 DEPTH: 4326
OPERATOR#, AGENT#: 659782 - 574

OPERATOR NAME.....: PETEX
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: UNIT.....:
ALT LSE#: EOR.....:
ALT RRC#: GRAPH.....:

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	8/8 ANNUAL YR OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
00	FISHER CO APPRAISAL	1.000000	164,900	1	1,585	93	70.38	3.76	3.76	.00	90171
01	FISHER COUNTY	1.000000	164,900	2	1,434	78	71.67	3.76	3.76	.00	83076
32	ROBY ISD (FISHER CO)	1.000000	164,900	3	1,310	66	73.01	3.75	3.75	.00	77311
50	FISHER COUNTY HOSPIT	1.000000	164,900	4	1,204	59	74.38	3.75	3.75	.00	72389
61	CLEAR FORK GCD	1.000000	164,900	5	1,108	48	75.76	3.75	3.75	.00	67853
				6	1,019	43	77.15	3.74	3.74	.00	63548
				7	937	39	77.15	3.74	3.74	.00	58434

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	283	0	90454	58000	32,454	30,133	20000
2	237	0	83313	58000	25,313	20,260	16018
3	200	0	77511	58000	19,511	13,463	12959
4	179	0	72568	58000	14,568	8,665	10550
5	146	0	67999	58000	9,999	5,127	8597
6	130	0	63678	58000	5,678	2,510	7000
7	118	0	58552	58000	552	211	5597
	1293	0	514075	406000	108,075	80,369	80721

*** PARAMETERS ***
MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N
OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D
58,000
8/8 VALUE: 164,900 WI TOTAL: 84,180 RI TOTAL: 80,720

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 4.6 D B: 1.000 De/Dt: 10.0 / 8.0
GAS: .3 D B: 1.000 De/Dt: 17.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 151,250
LAST YR RI VAL: 93,640
LAST YR 8/8 VAL: 244,890

LAST YR OIL PROD: 1,931
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 20327 - COCHRAN UNIT FULL WI DECIMAL = .800291 #WELLS: 1
RRC#, WELL#.....: 28771 - RRC DIST.: 07B FULL RI DECIMAL = .199709 DEPTH: 4334
OPERATOR#, AGENT#: 659782 - 574

OPERATOR NAME.....: PETEX
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#:	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#:	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#:	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0

00	FISHER CO APPRAISAL	1.000000	5,370						
01	FISHER COUNTY	1.000000	5,370	\$/BBLRESV:	.00	EQUIP VAL:	5,367		
32	ROBY ISD (FISHER CO)	1.000000	5,370	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
50	FISHER COUNTY HOSPIT	1.000000	5,370	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
61	CLEAR FORK GCD	1.000000	5,370	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 4.11	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 4.11	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: /	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
5,500		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	.3 D	B: 1.000	De/Dt: 17.0 / 10.0
GAS:	M	B:	De/Dt: /
PRD:	M	B:	De/Dt: /

PROD WELLS:	1	EQ SCH#:	11	VAL:	5,500
SERV WELLS:		EQ SCH#:		VAL:	
INJ WELLS:		EQ SCH#:		VAL:	
COMPRESSRS:	HP:			VAL:	
OTHER EQ VALUE(RCNLD):					

LAST YR WI VAL: 5,600
LAST YR RI VAL: 1,290
LAST YR 8/8 VAL: 6,890

LAST YR OIL PROD: 75
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 6/21/2024 MNRLJRUT

LEASE#, NAME.....: 20328 - WILLINGHAM "B" FULL WI DECIMAL = .792169 #WELLS: 1
RRC#, WELL#.....: 28790 - RRC DIST.: 07B FULL RI DECIMAL = .207831 DEPTH: 4375
OPERATOR#, AGENT#: 659782 - 574

OPERATOR NAME.....: PETEX
OIL FIELD#.....: 73640260
OIL FIELD NAME...: QUE (NOODLE CREEK)

ALT FRZ.:	ALT G\$ RRC:	1	2,174	0	0	70.38	3.76	3.76	.00	121207
ALT JOB#:	UNIT.....:	2	1,957	0	0	71.67	3.76	3.76	.00	111108
ALT LSE#:	EOR.....:	3	1,761	0	0	73.01	3.75	3.75	.00	101850
ALT RRC#:	GRAPH.....:	4	1,585	0	0	74.38	3.75	3.75	.00	93391
		5	1,427	0	0	75.76	3.75	3.75	.00	85641
		6	1,284	0	0	77.15	3.74	3.74	.00	78473

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	OIL	PRDCTN	8/8 ANNUAL GAS	8/8 ANNUAL PRD	8/8 ANNUAL PRDCTN	OIL PRICE	WIGAS PRICE	RIGAS PRICE	PRD PRICE	WI OIL REVENUE
---	-----	-----	-----	---	---	---	---	---	---	---	---	---	---	-----
00	FISHER CO APPRAISAL	.565000	243,110	7	1,156	0	0	0	0	77.15	3.74	3.74	.00	70650
01	FISHER COUNTY	.565000	243,110	8	1,040	0	0	0	0	77.15	3.74	3.74	.00	63560
32	ROBY ISD (FISHER CO)	.565000	243,110	9	936	0	0	0	0	77.15	3.74	3.74	.00	57204
50	FISHER COUNTY HOSPIT	.565000	243,110	10	842	0	0	0	0	77.15	3.74	3.74	.00	51460
61	CLEAR FORK GCD	.565000	243,110	11	758	0	0	0	0	77.15	3.74	3.74	.00	46326
				12	682	0	0	0	0	77.15	3.74	3.74	.00	41681
				13	614	0	0	0	0	77.15	3.74	3.74	.00	37525
				14	553	0	0	0	0	77.15	3.74	3.74	.00	33797
				=====	=====	=====	=====	=====	=====	=====	=====	=====	=====	=====
					16,769	0	0	0	0					993,873

	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
	---	---	---	---	---	---	---	---
	1	0	0	121207	33500	87,707	80,740	29398
	2	0	0	111108	33500	77,608	60,546	23033
	3	0	0	101850	33500	68,350	45,189	18046
	4	0	0	93391	33500	59,891	33,556	14143
*** PARAMETERS ***	5	0	0	85641	33500	52,141	24,758	11085
	6	0	0	78473	33500	44,973	18,097	8681
MO SHIFT: 6 DISC: 18.0 YRS MAX: 28	7	0	0	70650	33500	37,150	12,669	6681
YRS FLAT: FMVF: 8/8 RES:	8	0	0	63560	33500	30,060	8,687	5137
	9	0	0	57204	33500	23,704	5,805	3951
OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11	10	0	0	51460	33500	17,960	3,728	3038
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11	11	0	0	46326	33500	12,826	2,256	2338
TYPE..(USNPQLHCT)..: S GAS %TAX ALLOW.: 12.5	12	0	0	41681	33500	8,181	1,219	1798
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y	13	0	0	37525	33500	4,025	508	1383
PRD WELLHEAD PRICE: ADDL GAS PRICES? N	14	0	0	33797	33500	297	32	1065
	=====	=====	=====	=====	=====	=====	=====	=====

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D					
-----	-----	-----	-----					
33,500				\$/BBLRESV: 22.42	EQUIP VAL: 2,711			
				\$/BBLPROD: 0	WI OIL VAL: 297,790	RI OIL VAL: 129,777		
				WI PAYOUT: 4.1	GAS VAL: 0	GAS VAL: 0		
				RI PAYOUT: 4.8	PRD VAL: 0	PRD VAL: 0		
					=====	=====		
				8/8 VALUE: 430,280	WI TOTAL: 300,500	RI TOTAL: 129,780		

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 6.3 D B: 1.000 De/Dt: 10.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 289,220
LAST YR RI VAL: 123,330
LAST YR 8/8 VAL: 412,550

LAST YR OIL PROD: 2,239
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 1
MC2: PVS

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 4/30/2024 MNRLJSUT

LEASE#, NAME.....: 3000 - SHAW, W V JR FULL WI DECIMAL = .812500 #WELLS: 1
RRC#, WELL#.....: 12235 - RRC DIST.: 07B FULL RI DECIMAL = .187500 DEPTH: 5410
OPERATOR#, AGENT#: 659782 - 574

OPERATOR NAME.....: PETEX
OIL FIELD#.....: 87613500
OIL FIELD NAME...: SWEETWATER (CANYON SAND)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 117700 UNIT.....:
ALT LSE#: 403000 EOR.....:
ALT RRC#: 12235 GRAPH.....:

JUR JURISDICTION NAME PERCENT 8/8 VALUE
--- -----

00 FISHER CO APPRAISAL 1.000000 7,030
01 FISHER COUNTY 1.000000 7,030
50 FISHER COUNTY HOSPIT 1.000000 7,030
61 CLEAR FORK GCD 1.000000 7,030
93 SWEETWATER ISD (FISH 1.000000 7,030

8/8 VALUE: 7,030 WI TOTAL: 7,030 RI TOTAL: 0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 15.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.2 D B: 1.000 De/Dt: 18.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 7,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 3,190
LAST YR RI VAL: 6,360
LAST YR 8/8 VAL: 9,550

LAST YR OIL PROD: 469
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2024 MNRLJRUT

LEASE#, NAME.....: 990900 - CLAYTONVILLE (CANY LIME)-MOBIL FULL WI DECIMAL = .857357 #WELLS: 42
RRC#, WELL#.....: 7959 - RRC DIST.: 07B FULL RI DECIMAL = .142643 DEPTH: 5695

OPERATOR#, AGENT#: 100109 - 650
OPERATOR NAME....: WINN OPERATING, LLC
OIL FIELD#.....: 18799166
OIL FIELD NAME...: CLAYTONVILLE (CANYON LIME)

	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE	
1	41,992	9,959	0	70.38	1.79	1.79	.00	2533830
2	38,758	7,972	0	71.67	1.79	1.79	.00	2381554
3	35,990	6,645	0	73.01	1.78	1.78	.00	2252817
4	33,587	5,697	0	74.38	1.78	1.78	.00	2141850
=====	=====	=====	=====	=====	=====	=====	=====	=====
	150,327	30,273	0					9,310,051

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET
YR					REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE
00	FISHER CO APPRAISAL	1.000019	2,106,520								
01	FISHER COUNTY	1.000019	2,106,520	--							
32	ROBY ISD (FISHER CO)	1.000019	2,106,520	1	15284	0	2549114	2100000	449,114	416,993	395482
50	FISHER COUNTY HOSPIT	1.000019	2,106,520	2	12234	0	2393788	2100000	293,788	235,151	322943
61	CLEAR FORK GCD	1.000019	2,106,520	3	10141	0	2262958	2100000	162,958	112,442	265474
				4	8694	0	2150544	2100000	50,544	30,066	219380
					=====	=====	=====	=====	=====	=====	=====
					46353	0	9356404	8400000	956,404	794,652	1203279

\$/BBLRESV:	6.14	EQUIP VAL:	108,549		
\$/BBLPROD:	0	WI OIL VAL:	790,714	RI OIL VAL:	1,197,317
WI PAYOUT:	3.0	GAS VAL:	3,937	GAS VAL:	5,961
RI PAYOUT:	3.0	PRD VAL:	0	PRD VAL:	0
		=====	=====	=====	=====
8/8 VALUE:	2,106,480	WI TOTAL:	903,200	RI TOTAL:	1,203,280

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28	
YRS FLAT:	FMVF:	8/8 RES:	
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 1.95		
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.95		
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5		
GRAV SCHED#/DEGREE: 98/27	GAS PRICE ESCAL? Y		
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N		
OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
-----	-----	-----	-----
2,100,000			
-----	-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 120.0 D B: 1.000 De/Dt: 8.0 / 6.0
GAS: 31.0 D B: 1.000 De/Dt: 22.0 / 10.0
PRD: M B: De/Dt: /

PROD WELLS: 16 EQ SCH#: 11 VAL: 115,200
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: 5 EQ SCH#: 51 VAL: 20,000
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 1,467,990
LAST YR RI VAL: 1,357,980
LAST YR 8/8 VAL: 2,825,970

LAST YR OIL PROD: 45,476
LAST YR GAS PROD: 10,838

REMARKS1: MOBIL CLAYTONVILLE UNIT
REMARKS2:
MC1: 2
MC2: EXP

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2024 MNRLJRUT

LEASE#, NAME.....: 1430 - HUDDLESTON, D O -A- FULL WI DECIMAL = .875000 #WELLS: 8
RRC#, WELL#.....: 1779 - RRC DIST.: 07B FULL RI DECIMAL = .125000 DEPTH: 4388
OPERATOR#, AGENT#: 100109 - 650

OPERATOR NAME.....: WINN OPERATING, LLC
OIL FIELD#.....: 29326001
OIL FIELD NAME...: ESKOTA

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 117700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 401430	EOR.....:	1 7,523	7,894	0	70.38	1.51	1.51	.00	463285
ALT RRC#: 1779	GRAPH.....:	2 6,468	5,258	0	71.67	1.51	1.51	.00	405616
		3 5,674	3,949	0	73.01	1.51	1.51	.00	362476
		=====	=====	=====					=====
		19,665	17,101	0					1,231,377

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
00	FISHER CO APPRAISAL	1.000000	343,630	--	-----	-----	-----	-----	-----	-----	-----
01	FISHER COUNTY	1.000000	343,630	1	10430	0	473715	350000	123,715	114,867	63106
50	FISHER COUNTY HOSPIT	1.000000	343,630	2	6947	0	412563	350000	62,563	50,076	47790
61	CLEAR FORK GCD	1.000000	343,630	3	5218	0	367694	350000	17,694	12,209	37037
93	SWEETWATER ISD (FISH	1.000000	343,630		=====	=====	=====	=====	=====	=====	=====
					22595	0	1253972	1050000	203,972	177,152	147933

\$/BBLRESV:	10.11	EQUIP VAL:	18,546		
\$/BBLPROD:	0	WI OIL VAL:	173,960	RI OIL VAL:	145,267
WI PAYOUT:	2.5	GAS VAL:	3,192	GAS VAL:	2,665
RI PAYOUT:	2.4	PRD VAL:	0	PRD VAL:	0
			=====		=====
8/8 VALUE:	343,630	WI TOTAL:	195,700	RI TOTAL:	147,930

*** PARAMETERS ***

MO SHIFT: 6	DISC: 16.0	YRS MAX: 28
YRS FLAT:	FMVF:	8/8 RES:
OIL WELLHEAD PRICE: 77.44	GAS WI GR PRICE: 1.65	
OIL %TAX ALLOWABLE: 9.6	GAS RI GR PRICE: 1.65	
TYPE..(USNPQLHCT): S	GAS %TAX ALLOW.: 12.5	
GRAV SCHED#/DEGREE: 98/27	GAS PRICE ESCAL? Y	
PRD WELLHEAD PRICE:	ADDL GAS PRICES? N	
OP EXP \$/YR	OIL BOPD	GAS MCF/D
-----	-----	-----
350,000		
-----	-----	-----

ALT JAN 1 HYPERBOLIC FORECAST:

OIL:	22.4 D	B: 1.000	De/Dt: 15.0 / 10.0
GAS:	28.0 D	B: 1.000	De/Dt: 39.0 / 10.0
PRD:	M	B:	De/Dt: /

PROD WELLS:	4	EQ SCH#: 11	VAL: 22,000
SERV WELLS:		EQ SCH#:	VAL:
INJ WELLS:		EQ SCH#:	VAL:
COMPRESSRS:	HP:		VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 212,650
LAST YR RI VAL: 152,200
LAST YR 8/8 VAL: 364,850

LAST YR OIL PROD: 9,007
LAST YR GAS PROD: 12,405

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

RRC CO#: 151 FISHER

LAST UPDATE: 7/05/2024 MNRLJRUT

LEASE#, NAME.....: 3820 - YOUNG, J B

FULL WI DECIMAL = .800000

#WELLS: 5

RRC#, WELL#.....: 1841 -

RRC DIST.: 07B

FULL RI DECIMAL = .200000

DEPTH: 4415

OPERATOR#, AGENT#: 100109 - 650

OPERATOR NAME.....: WINN OPERATING, LLC

OIL FIELD#.....: 69098166

OIL FIELD NAME...: PARDUE (CANYON)

8/8 ANNUAL

8/8 ANNUAL

8/8 ANNUAL

OIL

WIGAS

RIGAS

PRD

WI OIL

ALT FRZ.: ALT G\$ RRC:

ALT JOB#: 112700 UNIT.....:

ALT LSE#: 73820 EOR.....:

ALT RRC#: 1841 GRAPH.....:

1 1,376 0 0 70.38 3.76 3.76 .00 77474

2 1,238 0 0 71.67 3.76 3.76 .00 70982

3 1,114 0 0 73.01 3.75 3.75 .00 65067

4 1,003 0 0 74.38 3.75 3.75 .00 59683

5 903 0 0 75.76 3.75 3.75 .00 54729

6 813 0 0 77.15 3.74 3.74 .00 50178

JUR JURISDICTION NAME PERCENT 8/8 VALUE

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=====

6,447 0 0 378,113

00 FISHER CO APPRAISAL 1.000000 139,160

01 FISHER COUNTY 1.000000 139,160

50 FISHER COUNTY HOSPIT 1.000000 139,160

61 CLEAR FORK GCD 1.000000 139,160

90 HAMLIN ISD (FISHER C 1.000000 139,160

WI GAS

WI PRD

WI GROSS

OPERATING

WI NET

PV WI NET

PV RI NET

1 0 0 77474 50000 27,474 25,509 18062

2 0 0 70982 50000 20,982 16,794 14389

3 0 0 65067 50000 15,067 10,396 11470

4 0 0 59683 50000 9,683 5,760 9149

5 0 0 54729 50000 4,729 2,425 7295

6 0 0 50178 50000 178 79 5816

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0 0 378113 300000 78,113 60,963 66181

\$/BBLRESV: 11.82 EQUIP VAL: 12,016

\$/BBLPROD: 0 WI OIL VAL: 60,963 RI OIL VAL: 66,181

WI PAYOUT: 4.0 GAS VAL: 0 GAS VAL: 0

RI PAYOUT: 3.9 PRD VAL: 0 PRD VAL: 0

=====

=====

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28

YRS FLAT: FMVF: 8/8 RES:

8/8 VALUE: 139,160 WI TOTAL: 72,980 RI TOTAL: 66,180

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11

OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11

TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5

GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y

PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

50,000

ALT JAN 1 HYPERBOLIC FORECAST:

OIL: 4.0 D B: 1.000 De/Dt: 10.0 / 10.0

GAS: M B: De/Dt: /

PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500

SERV WELLS: EQ SCH#: VAL:

INJ WELLS: EQ SCH#: VAL:

COMPRESSRS: HP: VAL:

OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 16,980

LAST YR RI VAL: 4,960

LAST YR 8/8 VAL: 21,940

LAST YR OIL PROD: 1,338

LAST YR GAS PROD:

REMARKS1:

REMARKS2:

MC1:

MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2024 MNRLJRUT

LEASE#, NAME.....: 3840 - YOUNG, J B -C- FULL WI DECIMAL = .800000 #WELLS: 4
RRC#, WELL#.....: 1845 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4552
OPERATOR#, AGENT#: 100109 - 650
OPERATOR NAME....: WINN OPERATING, LLC
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.:	ALT G\$ RRC:	8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
ALT JOB#: 112700	UNIT.....:	YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
ALT LSE#: 73840	EOR.....:	-----	-----	-----	-----	-----	-----	-----	-----
ALT RRC#: 1845	GRAPH.....:	=====	=====	=====					=====
		0	0	0					0
		WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
		YR REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
		-----	-----	-----	-----	-----	-----	-----	-----

JUR	JURISDICTION NAME	PERCENT	8/8 VALUE	=====	=====	=====	=====	=====	=====
---	-----	-----	-----	0	0	0	0	0	0
00	FISHER CO APPRAISAL	1.000000	5,370						
01	FISHER COUNTY	1.000000	5,370	\$/BBLRESV:	.00	EQUIP VAL:	5,367		
50	FISHER COUNTY HOSPIT	1.000000	5,370	\$/BBLPROD:	0	WI OIL VAL:	0	RI OIL VAL:	0
61	CLEAR FORK GCD	1.000000	5,370	WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0
90	HAMLIN ISD (FISHER C	1.000000	5,370	RI PAYOUT:	.0	PRD VAL:	0	PRD VAL:	0
						=====		=====	
				8/8 VALUE:	5,370	WI TOTAL:	5,370	RI TOTAL:	0

*** PARAMETERS ***

MO SHIFT: 6 DISC: 16.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR OIL BOPD GAS MCF/D PROD BBL/D

23,000

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 1.3 D B: 1.000 De/Dt: 30.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 1 EQ SCH#: 11 VAL: 5,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 83,880
LAST YR RI VAL: 71,310
LAST YR 8/8 VAL: 155,190

LAST YR OIL PROD: 427
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT RRC CO#: 151 FISHER LAST UPDATE: 7/05/2024 MNRLJRUT

LEASE#, NAME.....: 20562 - PARDUE (CANYON SAND) UNITIZED FULL WI DECIMAL = .800000 #WELLS: 14
RRC#, WELL#.....: 15178 - RRC DIST.: 07B FULL RI DECIMAL = .200000 DEPTH: 4415

OPERATOR#, AGENT#: 100109 - 650
OPERATOR NAME....: WINN OPERATING, LLC
OIL FIELD#.....: 69098166
OIL FIELD NAME...: PARDUE (CANYON)

ALT FRZ.: ALT G\$ RRC:
ALT JOB#: 112700 UNIT.....:
ALT LSE#: 91126 EOR.....:
ALT RRC#: 15178 GRAPH.....:

				8/8 ANNUAL	8/8 ANNUAL	8/8 ANNUAL	OIL	WIGAS	RIGAS	PRD	WI OIL
				YR OIL PRDCTN	GAS PRDCTN	PRD PRDCTN	PRICE	PRICE	PRICE	PRICE	REVENUE
				1	1,053	0	70.38	3.76	3.76	.00	59288
				=====	=====	=====					=====
					1,053	0					59,288
				WI GAS	WI PRD	WI GROSS	OPERATING	WI NET	PV WI NET	PV RI NET	
				REVENUE	REVENUE	REVENUE	EXPENSES	REVENUE	REVENUE	REVENUE	
				1	0	0	59288	58000	1,288	1,191	13762
				=====	=====	=====	=====	=====	=====	=====	=====
00	FISHER CO APPRAISAL	1.000000	30,290								
01	FISHER COUNTY	1.000000	30,290		0	0	59288	58000	1,288	1,191	13762
50	FISHER COUNTY HOSPIT	1.000000	30,290								
61	CLEAR FORK GCD	1.000000	30,290								
90	HAMLIN ISD (FISHER C	1.000000	30,290								
				\$/BBLRESV:	1.41	EQUIP VAL:	15,336				
				\$/BBLPROD:	0	WI OIL VAL:	1,191	RI OIL VAL:	13,762		
				WI PAYOUT:	.0	GAS VAL:	0	GAS VAL:	0		
				RI PAYOUT:	.9	PRD VAL:	0	PRD VAL:	0		
							=====		=====		
				8/8 VALUE:	30,290	WI TOTAL:	16,530	RI TOTAL:	13,760		

*** PARAMETERS ***

MO SHIFT: 6 DISC: 17.0 YRS MAX: 28
YRS FLAT: FMVF: 8/8 RES:

OIL WELLHEAD PRICE: 77.44 GAS WI GR PRICE: 4.11
OIL %TAX ALLOWABLE: 9.6 GAS RI GR PRICE: 4.11
TYPE..(USNPQLHCT): S GAS %TAX ALLOW.: 12.5
GRAV SCHED#/DEGREE: / GAS PRICE ESCAL? Y
PRD WELLHEAD PRICE: ADDL GAS PRICES? N

OP EXP \$/YR	OIL BOPD	GAS MCF/D	PROD BBL/D
58,000			

ALT JAN 1 HYPERBOLIC FORECAST:
OIL: 3.6 D B: 1.000 De/Dt: 34.0 / 10.0
GAS: M B: De/Dt: /
PRD: M B: De/Dt: /

PROD WELLS: 3 EQ SCH#: 11 VAL: 16,500
SERV WELLS: EQ SCH#: VAL:
INJ WELLS: EQ SCH#: VAL:
COMPRESSRS: HP: VAL:
OTHER EQ VALUE(RCNLD):

LAST YR WI VAL: 118,930
LAST YR RI VAL: 71,550
LAST YR 8/8 VAL: 190,480

LAST YR OIL PROD: 2,123
LAST YR GAS PROD:

REMARKS1:
REMARKS2:
MC1:
MC2:

JOB#, NAME.....: 107600 - FISHER CO APPRAISAL DISTRICT

** SUMMARY PAGE **

YR	8/8 ANNUAL OIL PRDCTN	8/8 ANNUAL GAS PRDCTN	8/8 ANNUAL PRD PRDCTN	WI OIL REVENUE
1	2714013	7610468	0	146997547
2	1729869	5406039	0	95613022
3	1289101	4254616	0	72694168
4	1010471	3450608	0	58125119
5	770513	2761675	0	45028642
6	588385	1952977	0	35038500
7	427069	1603469	0	25244916
8	345916	1372577	0	20368701
9	267390	1089382	0	15739038
10	231724	943840	0	13630241
11	181576	751670	0	10651791
12	127378	599231	0	7500995
13	102194	467366	0	6031256
14	72533	372872	0	4269305
15	51668	270275	0	3012207
16	44114	235591	0	2573375
17	36719	206467	0	2141522
18	32939	185787	0	1921185
19	25322	164844	0	1470569
20	20658	145633	0	1202564
21	17590	127056	0	1024390
22	15879	114350	0	924795
23	10402	101410	0	601886
24	9362	91270	0	541708
25	907	458	0	52481
26	816	412	0	47216
27	734	371	0	42471
28	661	334	0	38247
=====				=====
10125903				572527857

YR	WI GAS REVENUE	WI PRD REVENUE	WI GROSS REVENUE	OPERATING EXPENSES	WI NET REVENUE	PV WI NET REVENUE	PV RI NET REVENUE
1	15,395,366	0	162,392,913	47,904,900	114,488,013	106,250,385	44,803,020
2	11,037,888	0	106,650,910	44,660,750	61,990,160	49,622,091	25,600,218
3	8,686,540	0	81,380,708	40,608,498	40,772,210	28,155,747	16,972,225
4	7,038,257	0	65,163,376	35,946,722	29,216,654	17,417,995	11,798,635
5	5,539,884	0	50,568,526	28,698,685	21,869,841	11,262,409	8,060,792
6	3,859,898	0	38,898,398	21,704,961	17,193,437	7,662,011	5,380,624
7	3,168,701	0	28,413,617	15,196,733	13,216,884	5,103,149	3,503,904
8	2,717,675	0	23,086,376	12,839,209	10,247,167	3,434,781	2,515,606
9	2,174,308	0	17,913,346	9,938,449	7,974,897	2,327,330	1,711,606
10	1,865,032	0	15,495,273	9,324,651	6,170,622	1,569,697	1,295,561
11	1,440,892	0	12,092,683	7,429,746	4,662,937	1,037,386	896,059
12	1,141,890	0	8,642,885	5,106,178	3,536,707	690,973	553,601
13	875,263	0	6,906,519	4,190,685	2,715,834	466,719	383,868
14	718,410	0	4,987,715	2,870,468	2,117,247	317,806	261,199
15	509,508	0	3,521,715	1,797,370	1,724,345	225,251	170,167
16	442,313	0	3,015,688	1,633,257	1,382,431	157,183	126,910
17	380,336	0	2,521,858	1,432,149	1,089,709	108,039	92,339
18	342,210	0	2,263,395	1,421,568	841,827	73,043	72,811
19	300,794	0	1,771,363	1,120,574	650,789	49,026	51,761
20	265,094	0	1,467,658	977,929	489,729	32,070	36,722
21	227,325	0	1,251,715	896,431	355,284	20,178	28,678
22	204,591	0	1,129,386	890,908	238,478	11,520	22,741
23	183,947	0	785,833	636,213	149,620	6,142	13,529
24	165,555	0	707,263	632,223	75,040	2,555	10,674
25	1,353	0	53,834	19,221	34,613	912	585
26	1,217	0	48,433	16,338	32,095	729	458
27	1,096	0	43,567	13,887	29,680	581	358
28	987	0	39,234	11,804	27,430	463	280
=====				=====	=====	=====	=====
68,686,330				297,920,507	343,293,680	236,006,171	124,364,931

EQUIP VAL: 2,873,910

WI OIL VAL: 209,237,915

GAS VAL: 26,768,054

PRD VAL: 0

RI OIL VAL: 110,434,162

GAS VAL: 13,930,660

PRD VAL: 0

8/8 VALUE: 363,244,700

WI TOTAL: 238,879,880

RI TOTAL: 124,364,820